



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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State Treasurer

JOHN CHIANG
State Controller

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Director of Finance

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JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation:

**QIU Accountancy Corporation
3580 Wilshire Boulevard, Suite 1126
Los Angeles, California 90010**

Thursday, June 27, 2013 – 1:30 P.M.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the May 30, 2013 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Tax Exempt Bond Delegation of Powers Monthly Update
 - No Action Taken
 - HELP II Loan Program Delegation of Powers Monthly Update
 - No Action Taken
 - California Health Access Model Program ("CHAMP") Status Update
 - Site Visits

Presented by

Barbara Liebert

Agenda
California Health Facilities Financing Authority
Thursday, June 27, 2013
Page 2

Business Items:

There will be a public comment period prior to Authority action on each item.

- | | | |
|----|---|------------------------------|
| 4. | Resolution No. 393
Casa Colina, Inc., Pomona, California | Michael Tang
Bianca Smith |
| | Resolution of the California Health Facilities Financing Authority
Authorizing the Issuance of Refunding Revenue Bonds Related to the
Refinancing of Projects at the Health Facilities of Casa Colina, Inc. and
Certain Affiliated Corporations of Casa Colina, Inc. | |
| | Casa Colina, Inc.'s Request for Approval of the Issuance of Revenue
Bonds in an Amount Not to Exceed \$30,000,000 (Action Item) | |
| 5. | Mental Health Wellness Act of 2013 (Information Item) | Barbara Liebert |
| 6. | HELP II Bi-Annual Report (Information Item) | Rosalind Brewer |
| 7. | Other Business | |
| 8. | Public Comment | |
| 9. | Adjournment | |

***NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **July 25, 2013**. To be included on the agenda, please submit applications, fees and other documents no later than **July 1, 2013**. For **HELP II loans**, please submit your application, fees and other documents **no later than June 20, 2013**. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

August 29, 2013	September 26, 2013	October 31, 2013
No November Meeting	December 5, 2013	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

for

Casa Colina, Inc.

Master Trustee: The Bank of New York Mellon Trust Company, N.A.

Trustee's Counsel: Law Office of Samuel D. Waldman

Agent for Sale: California State Treasurer

Issuer's Financial Advisor: Fieldman, Rolapp & Associates, Inc.

Issuer's Financial Analyst: Macias Gini & O'Connell, LLP

Issuer's Counsel: Office of the Attorney General

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP

Underwriter: U.S. Bancorp Investments, Inc.

Underwriter's Counsel: Hawkins Delafield & Wood, LLP

Borrower's Financial Advisor: Ponder & Co.

Borrower's Counsel: McDermott Will & Emery, LLP

Auditor: Moss Adams, LLP

Rating Agency: Standard & Poor's