



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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Diane Stanton

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5TH Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*

(877) 810-9415

Participant Code: 6535126

Thursday, April 28, 2016, 1:30 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the Minutes from the March 24, 2016 meeting
(Action Item) Diane Stanton
3. Executive Director's Report (Information Item) Diane Stanton
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ Catholic Healthcare West 1996 Series G (Dignity Health)
 - HELP II Loan Program Delegation of Powers Monthly Update
 - √ No Action Taken
 - HELP II Loan Program Update
 - Site visits
 - √ Lucile Salter Packard Children's Hospital at Stanford
 - √ Scripps Health

Business Items:

There will be a public comment period prior to Authority action on each item.

4. VTC Enterprises, Santa Maria, California Amy Voong
VTC Enterprises' Request for the Authority's Consent for Further Encumbrance on Real Property relating to a Loan under HELP II Loan Program, and for Execution of the Lender Acknowledgement Form for Property Assessed Clean Energy ("PACE") Assessment (Action Item)

5. Amendment to Resolution No. MH 2014-21 Diane Stanton
Carolyn Aboubechara
Investment in Mental Health Wellness Act of 2013

Amendment to Resolution No. MH 2014-21 of the California Health Facilities Financing Authority Approving the Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program for the County of Ventura

County of Ventura's Request for Approval to Change the Project Description and Extend the Resolution Expiration Date (Action Item)

6. Amendment to Resolution Nos. MH 2014-09, MH 2014-19, MH 2015- 01, MH 2015-03, MH 2015-04, MH 2015-05 Diane Stanton
Carolyn Aboubechara
Investment in Mental Health Wellness Act of 2013

Amendment to Resolutions of the California Health Facilities Financing Authority Approving an Extension of the Investment in Mental Health Wellness Grant Program Resolution Expiration Dates for Merced, Santa Clara, Kings, Mendocino, Sacramento and San Bernardino Counties (Action Item)

7. Other Business

8. Public Comment

9. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for **May 26, 2016**. To be included on the agenda, please submit applications, fees and other documents no later than **May 2, 2016**. For **HELP II loans**, please submit your application, fees and other documents by **April 20, 2016**. The following dates have tentatively been reserved for calendar year 2016 Authority meetings.

June 30, 2016
September 22, 2016
December 1, 2016

July 28, 2016
October 27, 2016

August 25, 2016
November – No Meeting

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.