

**Conduit Financing Provider
Other Agencies Financial Transactions Report
Cover Page**

Entity Name California Health Facilities Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2012 ID Number 0977

Fiscal Year Ended 06/30/12 (MM/DD/YY)

Barbara Liebert
Signature

Executive Director
Title

Barbara Liebert
Name (Please Print)

September 26, 2012
Date

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
3301 C Street, Suite 700
Sacramento, CA 95816

Conduit Financing Provider Other Agencies Financial Transactions Report

General Information

Fiscal Year 2012

Mailing Address

Address Change?

YES NO

Street 1	Street 2	City
915 Capitol Mall, Suite 590		Sacramento
State	Zip	
CA	95814	

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	Bill		Lockyer	State Treasurer
Member	John		Chiang	State Controller
Member	Ana	J.	Matosantos	Director of Finance
Member	Judith	N.	Frank	Governor Appointee
Member	Ronald		Joseph	Governor Appointee
Member	Ann	Madden	Rice	Senate Pro Tem Appointee
Member	Oscar		Sablan	Senate Pro Tem Appointee
Member	Jack		Buckhorn	Assembly Speaker Appointee
Member	Samuel		Qiu	Assembly Speaker Appointee

Agency Official

	First Name	Middle Initial	Last Name	Title	Phone	Email
Executive Director	Barbara		Liebert	Executive Director	(916) 653 -2799	bliebert@treasurer.ca.gov
Fiscal Officer						

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	Email

Street 1	Street 2	City
State	Zip	

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	Email
Ahamadou		Bocar	Principal	(916) 930-5722	ahamadou.bocar@reznickgroup.com

Fiscal Year of most recent audit available

Estimated Date for completion of FY 2012 Audit

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Net Assets

Fiscal Year 2012

Assets

Current assets

Cash	\$	15,458,740
Investments		-
Lease Payments Receivable Net		-
Mortgages Receivable		-
Other Loans Receivable		-
Interest Receivable		-
Other Receivables		1,059,628
Due From Other Funds		45,662
Due From Other Agencies		-
Deferred Charges		-
Other Assets		7,000
Total Current Assets	\$	16,571,030

Noncurrent assets

Restricted Cash		-
Other Noncurrent Assets, Net of Accumulated Depreciation of \$87,369		61,094
Total noncurrent assets		61,094
Total assets	\$	16,632,124

Liabilities

Current liabilities

Accounts Payable	\$	108,092
Interest Payable		-
Due to Other Funds		7,738
Due to Other Agencies		-
Refundable Deposits		-
Current Portion of Long Term Debt		-
Other Liabilities - Accrued Leave		122,563
Total Current Liabilities		238,393

Noncurrent Liabilities

Deferred revenues		-
Long-Term Debt		-
All Other Non-Current Liabilities		-
Total Noncurrent Liabilities		-
Total liabilities	\$	238,393

Net Assets

Unrestricted		-
Restricted		16,393,731
Total net assets		16,393,731
Total liabilities and net assets	\$	16,632,124

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Revenues, Expenditures and Change in Net Assets

Fiscal Year 2012

Operating revenues

Financial Service Fees	\$	-
Application Fees		2,600
Issuance Fees		-
Closing Fees		1,663,614
Monitoring Fees		-
Annual Administration Fees		1,451,879
Lease Program Fees		-
Other Fees and Charges		-
Lease Rental Payments		-
State Grants		-
Federal Grants		-
Other Government Agencies		-
Other Revenues		1,606
Total operating revenues	\$	3,119,699

Operating expenses

Salaries, Wages and Benefits	\$	1,112,225
Services and Supplies		478,472
Consultant Services		331,848
Legal Fees		166,708
Trustee Fees		-
Underwriter's Fees		-
Other Agent's Fees		127,582
Insurance		-
Project Costs		-
Debt Issuance Costs		-
Distribution Costs to Outside Agencies		-
Other Expenses - intangible asset write-off		16,250
Depreciation		29,908
Total expenses	\$	2,262,993
Operating income (loss)	\$	856,706

Nonoperation revenues (expenses)

Interest and Investment Income		53,925
Miscellaneous Revenues		-
Interest Expense		-
Miscellaneous Expenses		-
Total Nonoperating Revenues	\$	53,925
Income (loss) before contributions and transfers	\$	910,631
Capital contributions		-
Transfers in		-
Transfers out		-
Changes in net assets	\$	910,631
Total Net Assets, Beginning of year		15,483,100
Total Net Assets, End of Year	\$	16,393,731

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2012

Assets

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts payable	\$	
Agency obligations		
Other liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
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Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Changes in Fiduciary Net Assets
Fiduciary Funds

Fiscal Year 2012

Additions

- Financial Service Fees
- Application Fees
- Issuance Fees
- Closing Fees
- Monitoring Fees
- Annual Administration Fees
- Other Fees and Charges
- Other Revenues
- Interest and Investment Income

Total additions

\$	
\$	

Deductions

- Administration expense
- Salaries, wages and benefits
- Services and supplies
- Consultant fees
- Legal fees
- Trustee fees
- Underwriter's fees
- Other agent's fees
- Debt issuance costs
- Distributions to outside agencies
- Deposits returned
- Other deductions

Total Deductions

\$	
\$	

Net Increase (Decrease)

\$	
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Net Assets, Beginning of the Year

\$	
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Net Assets, End of the Year

\$	
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Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Summary of Conduit Debt Issued and Outstanding

Fiscal Year 2012

Types of Conduit Financing Debt	Debt Issued During Fiscal Year 2012	Total debt Outstanding as of Fiscal Year 2012
Qualified Private Activity Debt		
Industrial Development Bonds	\$ -	\$ -
Enterprise Zone Bonds	-	-
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds	-	-
Qualified Public Educational Facilities Bonds	-	-
Qualified Student Loan Bonds	-	-
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	2,947,055,000	12,028,733,248
Qualified 501(c)(3) - Other Bonds	-	-
Qualified Residential Rental Projects Bonds	-	-
Qualified Single Family Mortgage Revenue Bonds	-	-
Solid Waste Disposal Facilities Bonds	-	-
Other Exempt Facilities Bonds (attach explanation)	-	-
Other Qualified Private Activity Debt (attach explanation)	-	-
Total Conduit Debt Issued and Outstanding	\$ 2,947,055,000	\$ 12,028,733,248

California Health Facilities Financing Authority

Program Fee Schedule *

Bond Financing Program			
	Private Health Facility (or System) with annual gross revenues of \$2.5 million or greater	Private Health Facility (or System) with annual gross revenues of less than \$2.5 million	Public (City, County or District) Health Facility
Application Fee ¹	\$0	\$0	\$0
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue, up to a maximum of \$100,000	\$1,000	\$1,000
Annual Administration Fee ²	.0175% of bonds outstanding (max. fee of \$150,000)	The lesser of .0175% of bonds outstanding or \$500 ³	The lesser of .0175% of bonds outstanding or \$500

Tax-Exempt Equipment Financing Program	
Application Fee ¹	\$500
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue
Annual Administration Fee ²	\$400 annually, as long as there is an outstanding loan balance

HELP II Loan Program	
Application Fee ¹	\$50
Loan Fee: (Due at loan closing)	One-time fee payable at closing equal to one and one-quarter percent (1.25%) of the loan amount

¹ The application fee is non-refundable. In April 2012, the application fee for the Bond Financing Program was reduced from \$500 to \$0.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31, of each year.

³ .0175% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.

California Health Facilities Financing Authority

Program Fee Schedules *

Bond Financing Program			
	Private Health Facility (or system) with annual gross revenues of \$2.5 million or greater	Private Health Facility with annual gross revenues of less than \$2.5 million	Public (City, County or District) Health Facility
Application Fee¹	\$500	\$500	\$500
Initial Fee: (Due at loan closing)	.075% of aggregate amount of issue, up to a maximum of \$300,000.	\$1,000	\$1,000
Annual Administration Fee²	.02% of bonds outstanding (max. fee of \$150,000)	The lesser of .02% of bonds outstanding or \$500 ³	The lesser of .02% of bonds outstanding or \$500
Resolution Extension Fee⁴	\$500	\$500	\$500

Tax-Exempt Equipment Financing Program	
Application Fee¹	\$500
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue
Annual Administration Fee²	\$400 annually, as long as there is an outstanding loan balance

HELP II Program	
Application Fee¹	\$50
Loan Fee: (Due at loan closing)	One-time fee payable at closing equal to one and one-quarter percent (1.25%) of the loan amount

¹ The application fee is non-refundable.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31 of each year.

³ .02% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.

⁴ Fee for extending an approved resolution.