

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Health Facilities Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2015

ID Number 12503403700

Fiscal Year Ended 6/30/2015

(MM/DD/YY)



Signature

Executive Director

Title

Diane Stanton

Name (Please Print)

9/25/2015

Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets.
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 700
Sacramento, CA 95816

Special Districts Financial Transactions Report

Conduit Financing Provider

Fiscal Year 2015

General Information

Agency Name California Health Facilities Financing Authority

Address Change? YES **NO**

Mailing Address
 Street 1
 915 Capitol Mall, Suite 590
 State CA Zip 95814
 City Sacramento

Members of Governing Body

Member	First Name	Middle Initial	Last Name	Title	Fiscal Year of most recent audit available
Member	John		Chiang	State Treasurer	6/30/2014
Member	Betty	T	Yee	State Controller	
Member	Michael		Cohen	Director of Finance	
Member	Judith	N	Frank	Governor Appointee	
Member	Jay		Hansen	Governor Appointee	
Member	Continued on next page				

Estimated Date for completion of FY 2015 Audit
10/31/2015

Agency Officials

Executive Director	First Name	Middle Initial	Last Name	Title	Phone	email
	Diane		Stanton	Executive Director	916-653-2799	dstanton@treasurer.ca.gov
Fiscal Officer	Kimiko		Petelle	Fiscal Officer	916-653-7906	kim.petelle@treasurer.ca.gov

Report Prepared By

First Name [] Middle Initial [] Last Name [] Title []
 Phone []
 Street 1 [] City []
 State [] Zip []

Independent Auditor

First Name [] Middle Initial [] Last Name [] Title []
 Phone []
 Street 1 [] City []
 State [] Zip []
 email []
 peggy@gilbertcpa.com

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Health Facilities Financing Authority

Statement of Net Assets

Fiscal Year 2015

Assets

Current assets

Cash	\$	8,938,800
Investments		
Lease Payments Receivable Net		
Mortgages Receivable		
Other Loans Receivable		
Interest Receivable		
Other Receivables		1,592,138
Due From Other funds		
Due From Other Agencies		31,404
Deferred Charges		
Other Assets		
Total Current Assets	\$	10,562,342

Noncurrent Assets

Restricted Cash		209,083
Other Noncurrent Assets		210,569
Total Noncurrent Assets		419,652
Total Assets	\$	10,981,994

Liabilities

Current Liabilities

Accounts Payable	\$	24,993
Interest Payable		
Due to Other Funds		
Due to Other Agencies		19,630
Refundable Deposits		
Current Portion of Long-Term Debt		
Other Liabilities		126,730
Total Current Liabilities		171,353

Noncurrent Liabilities

Deferred Revenues		
Long-Term Debt		
All Other Non-Current Liabilities		2,460,309
Total Noncurrent Liabilities		2,460,309
Total Liabilities	\$	2,631,662

Net Assets

Restricted		8,350,332
Unrestricted		
Total Net Assets	\$	8,350,332
Total Liabilities and Net Assets	\$	10,981,994

Conduit Financing Provider

N/A

Agency Name California Health Facilities Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2015

Assets

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts Payable	\$	
Agency Obligations		
Other Liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
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Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Health Facilities Financing Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2015

Operating revenues

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		378,133
Monitoring Fees		
Annual Administration Fees		1,659,535
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total operating revenues	\$	2,037,668

Operating expenses

Salaries, Wages and Benefits	\$	1,458,741
Services and Supplies		443,637
Consultant Services		420,439
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		
Total expenses	\$	2,322,817
Operating income (loss)	\$	(285,149)

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	20,947
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	20,947
Income (loss) before contributions and transfers	\$	(264,202)
Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	(264,202)
Total Net Assets, Beginning of Year		8,614,534
Total Net Assets, End of Year	\$	8,350,332

Conduit Financing Provider

N/A

Agency Name: California Health Facilities Financing Authority

**Statement of Changes in Fiduciary Net Assets
Fiduciary Funds**

Fiscal Year 2014

Additions

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	\$	

Deductions

Administration Expense	\$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	\$	

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

Conduit Financing Provider

Agency Name: California Health Facilities Financing Authority

**Summary of Conduit and Public Agency Debt Issued
and Outstanding**

Fiscal Year 2015

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2015	Total Debt Outstanding as of Fiscal Year 2015
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	850,775,000	13,271,301,119
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds		
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		
Other Qualified Private Activity Debt (attach explanation)		
Total Conduit Debt Issued and Outstanding	\$ 850,775,000	\$ 13,271,301,119
Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$	\$
Total Debt Issued and Outstanding	\$ 850,775,000	\$ 13,271,301,119

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name

California Health Facilities Financing Authority

Conduit Debt Fee Schedule

You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.

See attached fee schedules

Qualified Private Activity Debt

Fiscal Year 2015

Bond programs

Type of Fees

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) - Other Bonds					
Qualified Residential Rental Projects Bonds					
Qualified Single Family Mortgage Revenue Bonds					
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

Conduit Debt Fee Schedule (continued)

Fiscal Year 2015

Public Agency Issues

Bond programs

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Marks-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					

California Health Facilities Financing Authority

Program Fee Schedule

Bond Financing Program			
	Private Health Facility (or System) with annual gross revenues of \$2.5 million or greater	Private Health Facility (or System) with annual gross revenues of less than \$2.5 million	Public (City, County or District) Health Facility
Application Fee ¹	\$0	\$0	\$0
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue, up to a maximum of \$100,000	\$1,000	\$1,000
Annual Administration Fee ²	.0175% of bonds outstanding (max. fee of \$150,000)	The lesser of .0175% of bonds outstanding or \$500 ³	The lesser of .0175% of bonds outstanding or \$500

Tax-Exempt Equipment Financing Program	
Application Fee ¹	\$500
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue
Annual Administration Fee ²	\$400 annually, as long as there is an outstanding loan balance

HELP II Loan Program	
Application Fee ¹	\$50
Loan Fee: (Due at loan closing)	One-time fee payable at closing equal to one and one-quarter percent (1.25%) of the loan amount

¹ The application fee is non-refundable. In April 2012, the application fee for the Bond Financing Program was reduced from \$500 to \$0.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31, of each year.

³ .0175% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.

Supplement to the Annual Report of Special Districts

Special District ID Number:	12503403700
Name of District:	California Health Facilities Financing Authority

Mark the appropriate box below to indicate the ending date of your agency's fiscal year. Report data for that period only.

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> July 2014 | <input type="checkbox"/> October 2014 | <input type="checkbox"/> January 2015 | <input type="checkbox"/> April 2015 |
| <input type="checkbox"/> August 2014 | <input type="checkbox"/> November 2014 | <input type="checkbox"/> February 2015 | <input type="checkbox"/> May 2015 |
| <input type="checkbox"/> September 2014 | <input type="checkbox"/> December 2014 | <input type="checkbox"/> March 2015 | <input checked="" type="checkbox"/> June 2015 |

Return this form to the **California State Controller's Office**. If you have any questions regarding this form please contact:

U.S. Bureau of the Census, Robyn Harris, 1-800-242-4523

A. Personnel Expenditures

Please report your government's total expenditures for salaries and wages during the year, including amounts paid on force account construction projects.

Z00: \$ 1,343,301

B. Capital Outlay Expenditures for Enterprise Activities

Please report your government's capital outlay expenditures for the following enterprise activities, if applicable:

Airport Enterprise	Amount
Land and Equipment (Census Code G01)	\$
Construction (Census Code F01)	\$

Electric Enterprise	Amount
Land and Equipment (Census Code G92)	\$
Construction (Census Code F92)	\$

Harbor and Port Enterprise	Amount
Land and Equipment (Census Code G87)	\$
Construction (Census Code F87)	\$

Hospital Enterprise	Amount
Land and Equipment (Census Code G36)	\$
Construction (Census Code F36)	\$

Waste Disposal Enterprise	Amount
Land and Equipment (Census Code G80)	\$
Construction (Census Code F80)	\$

Water Enterprise	Amount
Land and Equipment (Census Code G91)	\$
Construction (Census Code F91)	\$

U.S. Bureau of the Census – Revised 7/20/2015