SECOND REVISION AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
(“CHFFA” or “Authority”)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:
Asset Strategies
500 S. Figueroa Street
Los Angeles, California 90071-1705

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, March 23, 2017, 1:30 P.M.

OPEN SESSION

1. Call to Order and Roll Call

2. Approval of the Minutes from the February 23, 2017 meeting (Action Item) Diane Stanton

3. Executive Director’s Report (Information Item) Diane Stanton
   - CHFFA Fund Balances
   - Comprehensive Debt Limit Summaries
   - Tax-Exempt Bond Delegation of Powers Monthly Update
     ✓ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
   - HELP II Loan Program Delegation of Powers Monthly Update
     ✓ Family Care Network, Inc. -- Execution of the Subordination Agreement and Approval of the Additional Debt
   - HELP II Loan Program Update
   - Plumas District Hospital Update
   - Site visits
Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 425
   Kaiser Foundation Hospitals, Oakland, California
   Brock Lewis
   Yuanyuan Wei
   Resolution of the California Health Facilities Financing Authority
   Authorizing the Issuance of Revenue Bonds to Finance and Refinance
   Projects at the Health Facilities of Kaiser Foundation Hospitals and
   Certain Affiliated Corporations
   Kaiser Foundation Hospitals’ Request for Approval to Finance and
   Refinance Projects at the Health Facilities in an Amount Not to Exceed
   $4,400,000,000 (Action Item)

5. Reinstatement of Resolution No. HII-305
   Interim, Inc., Monterey, California
   Matthew Saha
   Reinstatement of Resolution Approving the Execution and Delivery of
   a HELP II Loan Program Agreements with Certain Participating Health
   Institutions
   Interim Inc.’s Request for Approval of a HELP II Loan in an Amount
   Not to Exceed $1,000,000 (Action Item)

6. Amendment to Resolution No. MH 2015-06
   Brock Lewis
   Investment in Mental Health Wellness Act of 2013
   Amendment to Resolution No. MH 2015-06 of the California Health
   Facilities Financing Authority Approving Execution and Delivery of
   Grant Funding Under the Investment in Mental Health Wellness Grant
   Program to the County of Alameda
   County of Alameda’s Request for Approval to Extend the Resolution
   and Grant Period Expiration Date (Action Item)

7. Second Amendment to Resolution No. MH 2015-03
   Erin Lane
   Investment in Mental Health Wellness Act of 2013
   Second Amendment to Resolution No. MH 2015-03 of the California
   Health Facilities Financing Authority Approving Execution and
   Delivery of Grant Funding Under the Investment in Mental Health
   Wellness Grant Program to the County of Mendocino
   County of Mendocino’s Request for Approval to Change the Project
   Description and Extend the Resolution and Grant Period Expiration
   Date (Action Item)
   Investment in Mental Health Wellness Act of 2013
   Reinstatement of Resolution Nos. MH 2014-02 (Butte County), and MH 2014-15 (San Diego County), and MH 2014-16 (San Joaquin County) of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program (Action Item) Tom Finn

CLOSED SESSION

9. Litigation (Government Code Section 11126(e)(1)) Diane Stanton
   Consult with legal counsel regarding pending litigation (California Health Facilities Financing Authority vs. Health for All, Inc., et al; Case No. 34-2010-00092737, Sacramento County Superior Court) as authorized by Government Code Section 11126(e)(2)(A)

OPEN SESSION

10. Other Business

11. Public Comment

12. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.
NOTICE

The next CHFFA meeting is tentatively scheduled for **April 27, 2017**. To be included on the agenda, please submit applications, fees and other documents no later than **April 3, 2017**. For **HELP II loans**, please submit your application, fees and other documents by **March 20, 2017** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2017 Authority meetings:

- May 25, 2017
- June 29, 2017
- July 27, 2017
- August 24, 2017
- September 28, 2017
- October 26, 2017
- November – No Meeting
- December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at [http://www.treasurer.ca.gov/chffa](http://www.treasurer.ca.gov/chffa).

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.
FINANCING TEAM

KAISER FOUNDATION HOSPITALS

**Borrower:** Kaiser Foundation Hospitals

**Agent for Sale:** California State Treasurer

**Issuer’s Counsel:** Office of the Attorney General

**Issuer’s Financial Advisor:** KNN Public Finance, LLC

**Issuer’s Financial Analyst:** Macias Gini & O’Connell, LLP

**Bond Counsel:** Orrick, Herrington & Sutcliffe LLP

**Co-Bond Counsel:** Amira Jackmon, Attorney at Law

**Special Tax Counsel:** Drinker Biddle & Reath LLP

**Underwriters:**
- Goldman, Sachs & Co.
- Citigroup Global Markets Inc.
- J.P. Morgan Securities, LLC
- Morgan Stanley & Co. LLC
- Wells Fargo Securities, LLC
- Barclays Capital, Inc.

**Underwriter’s Counsel:** Squire Patton Boggs (US) LLP

**Trustee:** Wilmington Trust, National Association

**Auditor:** KPMG, LLP

**Rating Agencies:**
- Standard & Poor’s Financial Services, LLC
- Fitch Ratings, Inc.