

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that, on Wednesday, September 28, 2011, a public hearing will be held as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code") with respect to the proposed issuance by the California Health Facilities Financing Authority of revenue bonds in an amount not to exceed \$8,225,000 (the "Bonds") relating to the financing of projects for Gateways Hospital and Mental Health Center, a California nonprofit, public benefit corporation ("Gateways"). The proceeds of the Bonds will be loaned to Gateways Hospital and Mental Health Center, a nonprofit public benefit corporation as described in section 501(c)(3) of the Internal Revenue Code of 1986 (the "Corporation"), to (a) finance the acquisition of an approximately 43,900 square foot building, currently leased by the Corporation, located at 3455 Percy Street, Los Angeles, California, known as the Percy Village, used as a 144-bed adult residential facility serving individuals with mental illness, and (b) finance and/or refinance the acquisition and finance the renovation of an approximately 15,024 square foot building located at 1355 South Hill Street, Los Angeles, California, to be used as a 60-bed adult residential facility to serve individuals with mental illness (collectively, the "Project"). All facilities are or will be owned by Gateways and are licensed community care facilities.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter may be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to Ms. Barbara Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814.

Date: September 13, 2011