

TEFRA NOTICE

NOTICE OF PUBLIC HEARING

Notice is hereby given that on January 14, 2013, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$150,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Adventist Health System/West (the "Borrower") or certain of its affiliates to finance or refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities at or on the campus located generally at Adventist Health System/West, 2100 and 2130 Douglas Boulevard, 2130 Professional Drive, 1025, 1075 and 1101 Creekside Ridge Drive, each in Roseville, CA; Feather River Hospital, 5974 Pentz Road, Paradise, CA; Ukiah Adventist Hospital d/b/a Ukiah Valley Medical Center, 275 Hospital Drive, Ukiah, CA; San Joaquin Community Hospital, 2615 Eye Street, Bakersfield, CA; Willits Hospital, Inc. dba Frank R. Howard Memorial Hospital, One Marcela Drive, Willits, CA; and Hanford Community Hospital dba Adventist Medical Center - Hanford, Central Valley General Hospital, 115 Mall Drive, Hanford, CA; (ii) pay costs in connection with the issuance of the Bonds, and (iii) fund a reserve fund or arrange for liquidity support for the Bonds, if needed. The facilities listed above are owned and operated by the Borrower or one of its affiliates, each a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 830-6260 (participation code 539698) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara J. Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: December 31, 2012.