

NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 10, 2016, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds, in one issuance, or in more than one issuance, as part of a common plan of financing, in an aggregate amount not to exceed \$1,816,990,000 (the "Bonds"). The proceeds of the Bonds will be used by certain affiliates of Providence Health & Services, a Washington nonprofit corporation (the "Borrower"), that are licensed and qualified to do business in the State of California, to (A) finance or refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of the following health and related facilities:

(a) **Queen of the Valley Hospital**, a 193-licensed-bed acute care hospital facility (with skilled nursing facilities) located at 1000 Trancas Street, Napa, California, owned and operated by Queen of the Valley Medical Center;

(b) **St. Joseph Hospital**, a 189-licensed-bed acute care hospital facility located at 2700 Dolbeer Street, Eureka, California, including a related parking facility located at 2720 Dolbeer Street, Eureka, California, and a related facility located at 2425 Harrison Street, Eureka, California, each of which is owned and operated by St. Joseph Hospital of Eureka;

(c) **St. Joseph Hospital**, a 525-licensed-bed tertiary acute care hospital facility (including a 37-licensed-bed acute psychiatric facility) located at 1100 West Stewart Drive, Orange, California, including the following related facilities: a Cancer Center located at 1000 West La Veta Avenue, Orange, California; an ambulatory care center and related parking structure located at 1140 West La Veta Avenue, Orange, California; and a since-demolished building located at 1310 Stewart Drive, Orange, California, each of which is owned and operated by St. Joseph Hospital of Orange;

(d) **St. Jude Medical Center**, a 384-licensed-bed tertiary acute care hospital facility (including a 37-licensed-bed short-stay skilled nursing facility) located at 101 East Valencia Mesa Drive, Fullerton, California, including related administrative office space located at 1815A Sunnycrest Drive, Fullerton, California, and an ambulatory care center located at 2141-2151 North Harbor Boulevard, Fullerton, California, each of which is owned and operated by St. Jude Hospital, Inc., dba St. Jude Medical Center;

(e) **Santa Rosa Memorial Hospital**, a 414-licensed-bed acute care hospital facility (with skilled nursing facilities) located at 1165 Montgomery Drive, Santa Rosa, California, owned and operated by Santa Rosa Memorial Hospital;

(f) **St. Mary Medical Center**, a 190-licensed-bed acute care hospital facility (including a 20-licensed-bed short-stay skilled nursing facility) located at 18300 Highway 18, Apple Valley, California, including construction of a new acute care hospital facility and ambulatory care center to be located west of Amargosa Road, north of Smoketree Street, east of Cobalt Road and south of Mesa Street in Victorville, California, each of which is owned and operated by St. Mary Medical Center;

- (g) **Mission Hospital**, a 317-licensed-bed acute care hospital facility (with behavioral health and rehabilitation facilities) located at 27700 Medical Center Road, Mission Viejo, California, owned and operated by Mission Hospital Regional Medical Center, dba Mission Hospital;
- (h) **Redwood Memorial Hospital**, a 35-licensed-bed acute care hospital facility located at 3300 Renner Drive, Fortuna, California, owned and operated by Redwood Memorial Hospital of Fortuna;
- (i) **St. Joseph Health System**, computer equipment and improvements located at 480 South Batavia Street, Orange, California, owned and operated by St. Joseph Health System;
- (j) **Hoag Hospital Newport Beach**, a 485-licensed-bed acute care hospital facility located at or about (including adjacent to or across the street from) One Hoag Drive, Newport Beach, California, including related imaging equipment located at 500-540 Superior Avenue, Newport Beach, California, each of which is owned and operated by Hoag Memorial Hospital Presbyterian; and (B) pay costs in connection with the issuance of the Bonds. Each of the owners/operators of the facilities listed above is a California nonprofit public benefit corporation that is an affiliate of the Borrower and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code: 955669) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 26, 2016