

TEFRA NOTICE

NOTICE OF PUBLIC HEARING

Notice is hereby given that on October 19, 2016, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$325,000,000 (the "Bonds"). The proceeds of the Bonds will be used by El Camino Hospital (the "Corporation") to (i) finance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities located at or on the campus of the Corporation generally located at 2500 Grant Road, Mountain View, California 94040, (ii) pay capitalized interest on the Bonds and (iii) pay costs in connection with the issuance of the Bonds. The facilities listed above are owned and operated by the Corporation, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 1731510) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: October 3, 2016