

NOTICE OF PUBLIC HEARING

Notice is hereby given that on November 16, 2016, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$300,000,000 (the "Bonds"). A portion of the proceeds of the Bonds will be used by Dignity Health (formerly Catholic Healthcare West) (the "Borrower") and various nonprofit healthcare corporations affiliated with the Borrower: (A) to refund all or a portion of the outstanding California Statewide Communities Development Authority Insured Health Facility Revenue Bonds (Catholic Healthcare West), 2007 Series K and L; and (B) to refund all or a portion of the outstanding California Statewide Communities Development Authority Revenue Bonds (Catholic Healthcare West), 2008 Series A, B, D and E, the proceeds of which were used or to be used to finance and/or refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of the following health facilities, which are owned and/or operated by the entities set forth below:

(a) **Dignity Health**, 185 Berry Street, Suite 300, San Francisco, California, which owns and/or operates: (i) administrative office space, located at 3400 Data Drive, Rancho Cordova, California; (ii) Methodist Hospital of Sacramento, an acute care hospital facility (with skilled nursing facilities), located at 7500 Hospital Drive, Sacramento, California, an administrative office housing health care services for women, located at 7601 Hospital Drive, Sacramento, California, and Bruceville Terrace, a skilled nursing facility, located at 8151 Bruceville Road, Sacramento, California, and a medical office building located on 8220 Wymark Drive, Elk Grove, California; (iii) Mercy General Hospital, an acute care hospital facility (with skilled nursing facilities), including the Alex G. Spanos Heart & Vascular Center located at 4001 J Street, Sacramento, California, a medical office building located at 3941 J Street, Sacramento, California, 145,490 sq. ft. of land, located at 3939 J. Street, Sacramento, California, 108,029 sq. ft. of land, located at 3836 H Street, Sacramento, California, and a surface parking lot and a parking structure, located at 3950/3960 H Street, Sacramento, California; (iv) Mercy Hospital of Folsom, an acute care hospital facility, located at 1650 Creekside Drive, Folsom, California, White Rock Clinic, located in leased space at 10487 White Rock Road, Rancho Cordova, California, 130,244 sq. ft. of land, located at 1580 Creekside Drive, Folsom, California, 41,380 sq. ft. of land and a surface parking lot, located at 1600 Creekside Drive, Folsom, California, and 829,382 sq. ft. of land, located at 1720 Creekside Drive, Folsom, California; (v) Mercy San Juan Medical Center, an acute care hospital facility, located at 6501 Coyle Drive, Carmichael, California, Center for Breast Health and Mercy San Juan Surgery Center, an ambulatory surgical and mammography center, located in leased space at 6660 Coyle Avenue, Carmichael, California, Mercy San Juan Employee Health, a medical office building housing employee health services, located at 6401 Coyle Avenue, Carmichael, California, Mercy Learning Center, located in leased space at 650 Howe Avenue, Sacramento, California, Women's Health Center, located in leased space at 650 Howe Avenue, Sacramento, California (formerly located at 900 Fulton, Sacramento, California), 30,928 sq. ft. of land, located at 6403 Coyle Avenue, Carmichael, California, 17,816 sq. ft. of land, located at 6511 Coyle Avenue, Carmichael, California, and 95,077 sq. ft. of land, located at 6555 Coyle Avenue, Carmichael, California; (vi) Woodland Memorial Hospital, an acute care hospital facility (with psychiatric facilities),

located at 1325 Cottonwood Street, Woodland, California, Houston Building, a medical office storage building and 5,180 sq. ft. of land, located at 1117 Cottonwood Street, Woodland, California, surface parking lots, located at 1119, 1203 and 1230 Cottonwood Street, Woodland, California, a surgery center, located at 1321 Cottonwood Street, Woodland, California, Railsback Buildings, administrative buildings, located at 1200-07 Fairchild Court, Woodland, California, Kelley Buildings, medical office buildings, located at 1205-07 Fairchild Court, Woodland, California, a bums and cancer center and a surface parking lot, located at 515 Fairchild Court, Woodland, California, 30,927 sq. ft. of land, located at 525 Fairchild Court, Woodland, California, a medical office building, located at 632 West Gibson Road, Woodland, California, and 30,927 sq. ft. of land, located at 525 Fairchild Court, Woodland, California; (vii) St. Elizabeth's Community Hospital, an acute care hospital facility, located at 2550 Sister Mary Columba Drive, Red Bluff, California, a surface parking lot, located at 2475 Sister Mary Columba Drive, Red Bluff, California, and a surface parking lot, located at 348 Main Street, Red Bluff, California; (viii) St. Mary Medical Center, an acute care hospital facility (with skilled nursing, psychiatric and rehabilitation facilities), located at 1050 Linden Avenue, Long Beach, California, a medical office building, located at 411 10th Street, Long Beach, California, a bariatric clinic and parking facility, located at 432 10th Street, Long Beach, California, St. Mary Professional Building, a medical office building and a parking garage, located at 1045 Atlantic Avenue, Long Beach, California, an HIV dental clinic, located at 1027 Linden Avenue, Long Beach California, an education center located at 1033/53 Linden Avenue, Brickey Building, an administrative facility, a surface parking lot and 958 sq. ft. access roadway, located at 1025 Atlantic Avenue, Long Beach, California, a parking facility, located at 1071 Linden Avenue, Long Beach, California, surface parking lots, located at 1005, 1063, 1069, 1077, 1085 and 1095 Elm Avenue, Long Beach, California, 7,497 sq. ft. of roadway (hospital access), located at 1021 Linden Avenue, Long Beach, California, a surface parking lot, located at 1044 Long Beach Boulevard, Long Beach, California, 7,497 sq. ft. of land, located at 1050 Long Beach Boulevard, Long Beach, California, 7,497 sq. ft. of roadway (access road), located at 1053 Elm Avenue, Long Beach, California, 7,497 sq. ft. of roadway (hospital access), located at 1060 Long Beach Boulevard, Long Beach, California, 7,496 sq. ft. of land, located at 1062 Long Beach Boulevard, Long Beach, California, surface parking lots, located at 1063, 1069, 1077, 1085 and 1095 Elm Avenue, Long Beach, California, 26,149 sq. ft. of land, located at 1090 Long Beach Boulevard, Long Beach, California, 7,497 sq. ft. of land, located at 1098 Long Beach Boulevard, Long Beach, California, surface parking lots, located at 328 and 332 East 11th Street, Long Beach, California, a clinic located on 509 E. 10th St., Long Beach, California, an administrative building located on 1001 Linden Avenue, Long Beach, California, a child care center located on 930 Elm Avenue, Long Beach, California, and a surface parking lot, located at 329 East 10th Street, Long Beach, California; (ix) Northridge Hospital Medical Center (Roscoe Boulevard Campus), an acute care hospital facility (with skilled nursing, psychiatric and rehabilitation facilities), located at 18300 Roscoe Boulevard, Northridge, California, a family practice clinic, located at 18406 Roscoe Boulevard, Northridge, California, a family practice clinic and administrative offices located at 18420, 18428, and 18432 Roscoe Boulevard, Northridge, California, a pharmacy and radiology clinic, located at 18436 and 18440 Roscoe Boulevard, Northridge, California, and a surface

parking lot, located at 18550 Roscoe Boulevard, Northridge, California, a parking lot and child care center located on 18460 Cantara Street, Northridge, California, a clinic located on 18518 Roscoe Boulevard, Northridge, California, resident housing located on 8210 Etiwanda Avenue, Northridge, California and also on 18261 Cantara Street, Northridge, California; (x) California Hospital Medical Center – Los Angeles, an acute care hospital and skilled nursing facility, located at 1401 South Grand Avenue, Los Angeles, California, Pacific Health Resources Building, an office building for hospital business offices, located at 1423 South Grand Avenue, Los Angeles, California, an urgent care center, located at 1338 South Hope Street, Los Angeles, California, a medical office building and a surface parking lot located at 1517 South Grand Avenue, Los Angeles, California, day care and conference facilities, located at 320 West 15th Street, Los Angeles, California, a hospital patient care facility, located at 1414 South Hope Street, Los Angeles, California, surface parking lots for employee parking, located at 1330, 1342 and 1346 Margo Street, Los Angeles, California, a parking garage, located at 1347 South Hope Street, Los Angeles, California, a 71,700-square foot hospital building, located at 1400 South Hope Avenue, Los Angeles, California, a 7,690-square foot roadway for California Hospital Medical Center patient loading and unloading, located at 1415 South Grand Avenue, Los Angeles, California, a surface parking lot, located at 1424 South Hope Street, Los Angeles, California, and surface parking lots, located at 1501, 1505 and 1511 South Grand Avenue, Los Angeles, California; (xi) Glendale Memorial Hospital and Health Center, an acute care hospital facility (with skilled nursing, psychiatric and rehabilitation facilities), located at 1420 South Central Avenue, Glendale, California, Heart Center, located at 206 West Los Feliz Road, Glendale, California, an assisted living facility located at 130 West Los Feliz Road, Glendale, California, a Cancer Center, located at 1520 South Central Avenue, Glendale, California, a Cancer Center, located at O West Eulalia, Glendale, California, surface parking lots, located at 118, 120 and 124 West Eulalia, Glendale, California, 7,150 sq. ft. of land and a 6,500-square foot service building, located at 124 West Los Feliz Road, Glendale, California, a parking structure, located at 200 East Laurel Street, Glendale, California, a medical office building located on 1500 South Central Avenue, Glendale, California and surface parking lots, located at 203, 207, 211 and 215 West Los Feliz Road, Glendale, California; (xii) Mercy Medical Center Redding, an acute care hospital facility, located at 2175 Rosaline Avenue, Redding, California, a 2-story building that will house the Mother and Child Clinic, located at 1900 Railroad Avenue and 1705 South Street, Redding, California, Hospitality House, located at 2755 Airpark Drive, Redding, California, Clairmont Building, a hospital administration building, located at 2625 Edith Avenue, Redding, California, Mercy Home Health & Hospice, a home health and hospice facility, located in leased space at Redding Downtown Mall, 1506 Market Street, Redding, California, a leased warehouse facility, located at 1440 Spruce Street, Redding, California, and land and related facilities, located at 100 and 200 Mercy Oaks Drive (formerly 2245 Collegeview Drive), Redding, California, clinics located at 2480 Sonoma Street and 2644 Edith Avenue, Redding, California, 11,501 sq. ft. of land, located at 2113 Haight Street, Redding, California, 5,854 sq. ft. of land, located at 2125 Haight Street, Redding, California, 16,552 sq. ft. of land, located at 2350 Rosaline Avenue, Redding, California, 24,971 sq. ft. of land, located at 2480 Airpark Drive, Redding, California, 37,827 sq. ft. of land, located at 2490 Airpark Drive, Redding, California, 163,350 sq. ft. of land, located at 2655 Airpark Drive, Redding,

California, and 67,082 sq. ft. of land, located at 2735 Airpark Drive, Redding, California; (xiii) Mercy Hospital (Truxtun Campus), an acute care hospital facility (with skilled nursing and rehabilitation facilities), located at 2215 Truxtun Avenue, Bakersfield, California, Mercy Richards Child Care Center, located at 1919 16th Street, Bakersfield, California, a medical records warehouse, located at 2129 16th Street, Bakersfield, California, an administrative office, located at 1600 D Street, Bakersfield, California, and Mercy Child Care Center, located at 2301 Ashe Road, Bakersfield, California; (xiv) Mercy Southwest Hospital, an acute care hospital facility, located at 400 Old River Road, Bakersfield, California, and an operations center (housing a home health facility), administrative offices and a warehouse, located at 551 Shanley Court, Bakersfield, California; (xv) St. Joseph's Medical Center of Stockton, an acute care hospital facility (with skilled nursing facilities), located at 1800 North California Street, Stockton, California, including a 4-story, approximately 105,000-square foot Patients' Pavilion, an extension of the Hospital, located at 1506 and 1546 North California Street and 523 East Harding Way, Stockton, California, business offices for St. Joseph's Medical Center of Stockton, located at 49 West Yokuts Avenue, Stockton, California, a Healthcare Clinical Laboratory, located at 2102 North California Street, Stockton, California, a medical office building, located at 1805 North California Street, Stockton, California, surface parking lots, located at 1517, 1521, 1545, 1920 and 1930 North California Street, Stockton, California, surface parking lots, located at 424, 430, and 434 Maple Street, Stockton, California, a medical office building, located at 3132 West March Lane, Stockton, California, administrative facilities for business development, located at 546 East Cleveland Street, Stockton, California, classroom facilities, located at 564 East Cleveland Street, Stockton, California, surface parking lots, located at 514-516, 520, 522, 524 and 538 East Cleveland Street, Stockton, California, 3,920 sq. ft. of land, located at 415 East Chestnut Street, Stockton, California, surface parking lots for employees of St. Joseph's Medical Center, located at 541, 545 and 555 East Wyandotte, Stockton, California, and surface parking lots, located at 550 East Maple and 561 East Haring Way, Stockton, California; (xvi) St. John's Regional Medical Center, an acute care hospital facility (with rehabilitation facilities), located at 1600 North Rose Avenue, Oxnard, California, Medical Pavilion, a medical office building, located at 1700 North Rose Avenue, Oxnard, California and a community outreach facility in leased space, located at 535 Cooper Road, Oxnard, California; (xvii) St. Mary's Medical Center, an acute care hospital facility (with skilled nursing, psychiatric and rehabilitation facilities), located at 450 Stanyan Street, San Francisco, California, the St. Mary's Cancer Center, an approximately 12,000-square foot facility at the south wing of the hospital, located at 2250 Hayes Street, San Francisco, California, Mercy Professional Building, a medical office building, located at 1 Schrader Street, San Francisco, California, Sister Mary Philippa Clinic, a hospital clinic and parking facility, located at 2211 and 2235 Hayes Street, San Francisco, California, the McAuley Behavior Health Institute (housing psychiatric and other hospital services), located at 2200 Hayes Street, San Francisco, California, .079 acres of land, located at 2265 Hayes Street, San Francisco, California, St. Mary's Hall, an administrative facility located at 2255 Hayes Street, San Francisco, California, and St. Mary's Adult Day Care, a 4,000-square foot leased facility, located at 35 Onondaga Avenue, San Francisco, California; (xviii) Sequoia Hospital, an acute care hospital facility (with psychiatric, rehabilitation and skilled nursing facilities), located at 170 Alameda de las Pulgas, Redwood City, California, SCC, a 62,100-square foot skilled nursing facility, located at 2940 Whipple Avenue, Redwood City, California, a surface parking lot, located at 170 Alameda de las Pulgas, Redwood City,

California, an administrative facility, located at 2940 Whipple Avenue, Redwood City, California, 7,049 sq. ft. of roadway (hospital access), located at 2951 Whipple Avenue, Redwood City, California, a radiology and laboratory facility, located in leased space at 2900 Whipple Avenue, Redwood City, California, and a surface parking lot, located at 255 Upland Road, Redwood City, California; (xix) Marian Medical Center, an acute care hospital facility (with a skilled nursing facility), located at 1400 East Church Street, Santa Maria, California, including construction and equipping of an approximately 216,000-square foot 4-story tower adjacent to the hospital and related renovation to the hospital and administrative facilities, Marian Medical Center West, an acute care hospital facility (with a skilled nursing facility), located in leased space at 505 East Plaza Drive, Santa Maria, California, a 37,000-square foot extended care skilled nursing facility, located at 1530 East Cypress, Santa Maria, California, an extended care skilled nursing facility, located at 1540 East Cypress, Santa Maria, California, a cardiac rehabilitation and wellness center, located at 1406 East Main Street, Santa Maria, California, foundation and educational facility, located at 1410 East Main Street, Santa Maria, California and Marian Physical and Occupational Rehabilitation Center, located in leased space at 915 East Stowall, Suite A, Santa Maria, California, 78,408 sq. ft. of land, located at 1310 East Main Street, Santa Maria, California, and a surface parking lot, located at 1422 East Main Street, Santa Maria, California; (xx) St. Bernardine Medical Center, an acute care hospital facility (with psychiatric facility), located at 2101 North Waterman, San Bernardino, California, a medical office building, located at 1890 North Waterman, San Bernardino, California, surface parking lots, located at 365 and 375 East 21st Street, San Bernardino, California, vacant lots, located at 384 and 376 East 20th Street, San Bernardino, California, a medical office building, located at 399-401 East Highland Avenue, San Bernardino, California, a cardiac clinic and related land, located at 401 East 21st Street, San Bernardino, California, a medical office building located at 489 East 21st Street, San Bernardino, California, and a surface parking lot, located at 467 East 21st Street, San Bernardino, California; (xxi) Arroyo Grande Community Hospital, an acute care hospital facility (with skilled nursing facilities), located at 345 South Halcyon Road, Arroyo Grande, California; (xxii) French Hospital Medical Center, an acute care hospital facility (with psychiatric care facilities), located at 1941 Johnson Avenue (1911 Johnson Avenue mailing address), San Luis Obispo, California, parking facilities, located at 1943 Johnson Avenue, San Luis Obispo, California and 1250 Iris Street, San Luis Obispo, California, and 17,860 sq. ft. of land, located at 1800 Ruth Street, San Luis Obispo, California, (xxiii) Mercy Medical Center – Merced, Dominican Campus, an acute care hospital facility, located at 2740 "M" Street, Merced, California, a surface parking lot, located at 120 Mercy Avenue, Merced, California, 22,500 sq. ft. of land, located at the northeast corner of 27th Street and Canal Street, Merced, California, 7,500 sq. ft. of land, located at the southeast corner of 27th Street and Canal Street, Merced, California, a surface parking lot, located at the southeast corner of 28th Street and Canal Street, Merced, California, Mercy Medical Center – Merced, an acute care hospital facility located at 333 Mercy Avenue, Merced, California, a medical office building located at 2644 "M" Street, Merced, California, a cancer center, located at 3850 "G" Street, Merced, California, an administrative office, located at 531 West 26 Street, Merced, California, and an education and administrative facility, located at 555 West Street, Merced, California;

(b) **Bakersfield Memorial Hospital**, 420 34th Street, Bakersfield, California, which owns and/or operates: (i) Bakersfield Memorial Hospital, an acute care hospital facility (with skilled nursing, psychiatric and chemical dependency facilities), located at 420 34th Street, Bakersfield, California, and (ii) a skilled nursing facility, located at 3600 San Dimas Street, Bakersfield, California, 15,000 sq. ft. of land, located at 3300 San Dimas Street, Bakersfield, California, a 4,500-square foot commercial building (Building #1), and 123,000 sq. ft. of commercial land, located at 501-525 34th Street, Bakersfield, California, 5,000 sq. ft. of land, located at 528 33rd Street, Bakersfield, California, 50,000 sq. ft. of land and a 6,000-square foot commercial building (Building #1) and a 10,000-square foot commercial building (Building #2), located at 601-34th Street, Bakersfield, California, and 20,000 sq. ft. of land and a 6,000-square foot funeral home building, located at 701-707 34th Street, Bakersfield, California.

A portion of the proceeds of the Bonds will also be used to pay costs in connection with the issuance of the Bonds. The facilities listed above are owned and/or operated by the Borrower or one of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in 915 Capitol Mall, Suite 435, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone ~~(888) 240-2310~~ (participation code 1731510) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Correction:

By phone number is (888) 240-3210