

AGENDA

**CALIFORNIA INDUSTRIAL DEVELOPMENT
FINANCING ADVISORY COMMISSION
(CIDFAC)**

Regular Meeting

Tuesday, February 18, 2014

10:30 a.m.

915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang,
State Controller

Michael Cohen, Director
Department of Finance

Kish Rajan, Director
*Governor's Office of Business and
Economic Development*

Jan Lynn Owen, Commissioner
Department of Business Oversight

DEPUTY EXECUTIVE DIRECTOR:
Sherri Kay Wahl

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF SEPTEMBER 17, 2013 MEETING MINUTES**
- 3. DEPUTY EXECUTIVE DIRECTOR'S REPORT (INFORMATION ITEMS)**
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

A. APPROVAL OF 2014 MEETING CALENDAR

Presented by Sherri Kay Wahl

B. REQUEST TO APPROVE ISSUANCE OF TAX-EXEMPT BONDS AND TRANSFER INDUSTRIAL DEVELOPMENT TAX-EXEMPT BOND (IDB) ALLOCATION

Kingsbury Real Estate Holdings, LLC – presented by Andrea Gonzalez

<u>Borrower/User:</u>	Kingsbury Real Estate Holdings, LLC and/or a related entity
<u>Issuer:</u>	ABAG Finance Authority for Nonprofit Corporations
<u>Private Placement Purchaser:</u>	Brown Brothers Harriman & Co.
<u>Escrow Agent:</u>	TBD
<u>Project Description:</u>	Acquisition and Installation of New Equipment
<u>Amount Requested:</u>	\$3,400,000 Tax-Exempt
<u>IDB Allocation:</u>	\$3,400,000

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTE: Items designated for information are appropriate for Commission action if the Commission chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

The next CIDFAC meeting is tentatively scheduled for **March 18, 2014**. Completed applications, fees and other documents must be received by **February 14, 2014** to be included on the agenda. The following dates have tentatively been reserved for the future 2014 Commission meetings.

March 18, 2014
June 17, 2014
September 16, 2014
December 16, 2014

April 15, 2014
July 15, 2014
October 21, 2014

May 20, 2014
August 19, 2014
November 18, 2014

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:
<http://www.treasurer.ca.gov/CIDFAC>

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