

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING
ADVISORY COMMISSION**
April 23, 2008
ALLOCATION SUMMARY

Core Industrial Development Bond Program	
Total Allocation Core IDBs 2008:	<u><u>\$100,000,000</u></u>
Total Core IDBs Issued to Date:	\$8,600,000
Job Creation: 20	
Total Core IDBs Pending Allocation:	\$19,000,000
Job Creation Pending Allocation: 153	
Total Core IDBs Pending Issuance:	\$17,500,000
Job Creation Pending Issuance: 50	
Total Core IDBs Pending Approval:	<u>\$8,023,000</u>
Job Creation Pending Approval: 23	
Grand Total Core IDBs Issued/Pending Issuance/Pending Approval:	<u><u>\$53,123,000</u></u>
Grand Total Job Creation: 246	
Total Allocation Demand:	<u><u>\$53,123,000</u></u>
Remaining Core IDB Allocation:	<u><u>\$46,877,000</u></u>
Small Business for Industrial Development Bonds Program	
Total Allocation SBP IDBs 2008:	<u><u>\$20,000,000</u></u>
Total SBP IDBs Issued to date:	\$0
Job Creation: 0	
Total SBP IDBs Pending Issuance:	\$2,340,000 (TE)
Job Creation Pending Issuance: 46	
Total SBP IDBs Pending Approval:	\$1,048,000 (TX)*
Job Creation Pending Approval: (same as above)	
Grand Total SBP Issued/Pending Issuance/Pending Approval:	\$2,340,000
Grand Total Job Creation: 46	
Total Allocation Demand:	<u><u>\$2,340,000</u></u>
Remaining SBP Allocation:	<u><u>\$17,660,000</u></u>
Empowerment Zone Bond (EZB) Program	
Total EZBs Issued to Date:	\$0
Total EZB Pending Issuance:	\$0
Total EZBs Pending Approval:	<u>\$0</u>
Grand Total EZBs Issued/Pending Issuance/Pending Approval:	<u><u>\$0</u></u>
Total IDB Allocation 2008:	<u><u>\$120,000,000</u></u>
Total Core and SBP Issued/Pending Issuance/Pending Approval:	<u>\$55,463,000</u>
Total I-Bank Approved for Allocation/Pending Approval for Allocation:	<u>\$13,871,886</u>
Total IDB 2008 Allocation Remaining:	<u><u>\$50,665,114</u></u>

* Taxable bonds do not require allocation

**California Industrial Development Financing Advisory Commission (CIDFAC)
REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
APRIL 23, 2008**

Agenda Item - 3.

ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
INITIAL/FINAL RESOLUTION REQUESTING COMMISSION APPROVAL IN APRIL							
CSCDA*/ Los Angeles County	Borrower/User: Boxes R Us, Inc. and/or affiliates	Acquisition and Installation of New Equipment	\$3,588,000	TE*	IDB	07/01/08	15
			TOTAL:				
			<u><u>\$3,588,000</u></u>				
TAX-EXEMPT ALLOCATION REQUESTING COMMISSION APPROVAL IN APRIL							
CMFA*/ County of Riverside	Borrower/User: UBS Printing Group, Inc. and/or affiliates	Acquisition and Installation of New Equipment	\$4,435,000	TE*	IDB	April 2008	8
CSCDA*/ Los Angeles County	Borrower/User: Boxes R Us, Inc. and/or affiliates	Acquisition and Installation of New Equipment	\$3,588,000	TE*	IDB	07/01/08	15
			TOTAL:				
			<u><u>\$8,023,000</u></u>				
TAXABLE INITIAL AND FINAL RESOLUTION REQUESTING COMMISSION APPROVAL IN APRIL							
IDA*/ County of Alameda	Borrower: SPJC, LLC and its successors and assigns User: Oakland Pallet Company, Inc., and its successors and assigns	Repay Outstanding Mortgage on the Project Site and Refinance Used Equipment	\$1,048,000	TX*	SBP	05/01/08	46
			TOTAL:				
			<u><u>\$1,048,000</u></u>				
TOTAL TAX-EXEMPT AND TAXABLE BONDS PENDING ISSUANCE							
CMFA*/ County of Tulare	Borrower/User: Ventura Coastal, LLC or an affiliate	Acquisition and Installation of New Equipment	\$7,500,000	TE*	IDB	04/22/08	10
IDA*/ County of Alameda	Borrower: SPJC, LLC and its successors and assigns User: Oakland Pallet Company, Inc., and its successors and assigns	Building Construction, Acquisition and Installation of New Equipment	\$2,340,000	TE*	SBP	05/01/08	46
CMFA*/ County of Los Angeles	Borrower: Vernon B, LLC and/or affiliates User: Real Mex Foods, Inc. and/or affiliates	Rehabilitation of Existing Building	\$10,000,000	TE*	IDB	04/23/08	40
			TOTAL:				
			<u><u>\$19,840,000</u></u>				
TAX EXEMPT BONDS PENDING ALLOCATION							
CEDA*/ City of Long Beach	Borrower: Cal-Can Holdings, LLC and/or a related or affiliated entity User: Redbarn Pet Products, Inc. and/or a related or affiliated entity	Land Acquisition, Building Construction, Building Renovation, and Equipment Purchases	\$6,000,000	TE*	IDB	June or July 2008	53
CEDA*/ County of Contra Costa	Co-Borrower: Ramar Marina Ltd. L.P. and/or a related or affiliated entity Co-Borrower/User: Ramar International Corporation and/or a related or affiliated entity	Acquisition and Rehabilitation of Existing Building and Installation of New Equipment	\$6,000,000	TE*/TX*	IDB	Mid-July 2008	67
CEDA*/ County of Madera	Borrower/User: Evapco, Inc. and/or a related entity	Construction of New Building, Acquisition and Installation of New Equipment, and Site Improvements	\$7,000,000	TE*	IDB	06/04/08	33
			TOTAL:				
			<u><u>\$19,000,000</u></u>				

**California Industrial Development Financing Advisory Commission (CIDFAC)
 REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
 APRIL 23, 2008**

Agenda Item - 3.

ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2008 - CORE IDB							
IDA*/ City of Los Angeles	Borrower/User: ColorGraphics Interstate Services, Inc. and/or a related entity	Acquisition and Installation of New Equipment	\$8,600,000	TE*	IDB	02/26/08	20
		ORIGINAL 2008 ALLOCATION RECEIVED:	\$100,000,000				
		TOTAL TAXABLE:	\$0				
		TOTAL EXEMPT:	\$8,600,000				
		TOTAL I-BANK TAX-EXEMPT:	\$13,871,886				
		REMAINING ALLOCATION:	\$77,528,114				
						SUBTOTAL JOBS:	20
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2008 - SMALL BUSINESS PROGRAM							
		2008 ALLOCATION RECEIVED:	\$20,000,000				
		TOTAL TAXABLE:	\$0				
		TOTAL EXEMPT:	\$0				
		REMAINING ALLOCATION:	\$20,000,000				
						SUBTOTAL JOBS:	0
						TOTAL JOBS (bonds issued/pending issuance/pending approval):	292

#Glossary of Terms:
 ACIDA - Alameda County Industrial Development Authority
 CEDA - California Enterprise Development Authority
 CIEDB - CA Infrastructure and Economic Development Bank
 CMFA - California Municipal Financing Authority
 CSCDA - CA Statewide Communities Development Authority
 IDA - Industrial Development Authority
 IDB - Industrial Development Bond
 IDFA - Industrial Development Financing Authority
 EZB - Empowerment Zone Bond
 SBP - Small Business Program
 TX - Taxable
 TE - Tax-Exempt