

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING  
ADVISORY COMMISSION  
September 23, 2009  
TAX-EXEMPT ALLOCATION SUMMARY**

<b>Core Industrial Development Bond Program</b>	
Total Allocation Core IDBs 2009:	<u>\$130,000,000</u>
Total Core IDBs Issued to Date:	\$17,200,000
Job Creation: 391	
Total Core IDBs Pending Issuance:	\$0
Job Creation Pending Approval:	
Total Core IDBs Pending Allocation and/or Approval:	\$2,500,000
Job Creation Pending Approval: 21.5	
Grand Total Core IDBs Issued/Pending Issuance/Pending Approval:	<u>\$19,700,000</u>
Balance Remaining:	<u>\$110,300,000</u>

<b>Small Business for Industrial Development Bonds Program</b>	
Total Allocation SBP IDBs 2009:	<u>\$20,000,000</u>
Total SBP IDBs Issued to date:	\$0
Total SBP IDBs Pending Issuance:	0
Total SBP IDBs Pending Approval:	<u>0</u>
Grand Total SB Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

<b>Empowerment Zone Bond (EZB) Program</b>	
Total EZBs Issued to Date:	0
Total EZB Pending Issuance:	0
Total EZBs Pending Approval:	<u>\$0</u>
Grand Total EZBs Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

<b>Total IDB Tax-Exempt Allocation 2009:</b>	<u>\$150,000,000</u>
Total Core and I-Bank Approved for Allocation/Pending Issuance/Pending Approval and/or Allocation:	<u>\$19,700,000</u>
Total SBP Issued/Pending Issuance/Pending Approval:	<u>\$0</u>
Total IDB 2009 Allocation Remaining:	<u>\$130,300,000</u>

\* Taxable bonds and refunding bonds do not require allocation and therefore are excluded from this report.  
See the Report of Applications Received and Bonds Issued for a full list of tax-exempt, taxable, and refunding IDB bonds.

**California Industrial Development Financing Advisory Commission (CIDFAC)**  
**REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED**  
September 23, 2009

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ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
<b>TAX-EXEMPT AND/OR TAXABLE BONDS REQUESTING APPROVAL AND/OR TAX-EXEMPT ALLOCATION AND/OR REFUNDING IN SEPTEMBER</b>							
			<b>TOTAL:</b>				<b>\$0</b>
<b>TAX-EXEMPT BONDS REQUESTING TAX-EXEMPT ALLOCATION IN SEPTEMBER</b>							
CIEDB/ City of Stockton	Borrower: All Sato Kreis Holding, LLC and/or affiliates User: KENNFoods USA, LLC dba Latitude 1 and/or affiliates	Acquisition of Land, Acquisition and Rehabilitation of an Existing Buildings, and Acquisition and Installation of New Equipment	\$2,500,000	TE	IDB	October 15, 2009	21.5
			<b>TOTAL:</b>				<b>\$2,500,000</b>
<b>TOTAL TAX-EXEMPT AND TAXABLE BONDS PENDING ISSUANCE AND/OR ALLOCATION</b>							
CEDA/ City of Vernon	Borrower and User: RRR Real Estate Company, LLC, RBR Meat Company, Inc., Rose & Shore, Inc., Rite-Way Meat Packers, Inc., or a related entity	Acquisition of Land, Construction of a Building, and Acquisition and Installation of New Equipment	\$4,500,000	RF TE	IDB	September 2009	0
			<b>TOTAL:</b>				<b>\$4,500,000</b>
<b>TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2009 - CORE IDB</b>							
CMFA/ City of Corona	Borrower: A.E. Company dba Arnold Engineering and/or affiliates User: Arnold Engineering and/or affiliates	Acquisition and Installation of New Equipment	\$4,000,000	TE	IDB	February 26, 2009	206
			<b>TOTAL:</b>				<b>\$4,000,000</b>
<b>TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK OR CPCFA</b>							
CIEDB/ City of Firebaugh	Borrower and User: Olam West Coast, Inc. dba Key Food Ingredients or a related entity	Rehabilitation of Building and Equipment	\$10,000,000	TE	IDB	June 2009	175
CPCFA/ City of Tracy	Borrower and User: Musco Olive Products, Inc. or a related entity	Site Preparation, Construction of a New Building, and Acquisition and Installation of New Equipment	\$3,200,000	TE	IDB	Sept. 29, 2009	10
			<b>TOTAL I-BANK AND CPCFA:</b>				<b>\$13,200,000</b>
			<b>ORIGINAL 2009 CORE IDB ALLOCATION RECEIVED:</b>				<b>\$130,000,000</b>
			<b>TOTAL TAX-EXEMPT DEMAND:</b>				<b>\$19,700,000</b>
			<b>TOTAL TAXABLE AND REFUNDING BONDS*:</b>				<b>\$4,500,000</b>
			<b>TAX-EXEMPT ALLOCATION REMAINING:</b>				<b>\$110,300,000</b>
<b>SUBTOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):</b>							<b>412.5</b>

California Industrial Development Financing Advisory Commission (CIDFAC)  
 REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED  
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**TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2009 - SMALL BUSINESS PROGRAM**

2009 SBP ALLOCATION RECEIVED:	<u>\$20,000,000</u>
TOTAL TAXABLE BONDS:	\$0
TOTAL TAX-EXEMPT DEMAND:	\$0
REMAINING SBP ALLOCATION:	<u>\$20,000,000</u>

TOTAL REMAINING ALLOCATION FOR 2009:

\$130,300,000

TOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):

412.5

<p><u>Glossary of Terms:</u>                  ACIDA - Alameda County Industrial Development Authority                  CEDA - California Enterprise Development Authority                  CIEDB - CA Infrastructure and Economic Development Bank                  CMFA - California Municipal Financing Authority                  CPCFA - California Pollution Control Financing Authority                  CSCDA - CA Statewide Communities Development Authority                  EZB - Empowerment Zone Bond                  IDA - Industrial Development Authority                  IDB - Industrial Development Bond                  IDFA - Industrial Development Financing Authority                  RF - Refunding                  SBP - Small Business Program                  TX - Taxable                  TE - Tax-Exempt</p>
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\* Taxable bonds and refunding bonds do not require allocation.