

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING
ADVISORY COMMISSION
March 24, 2010
TAX-EXEMPT ALLOCATION SUMMARY**

Core Industrial Development Bond Program	
Total Allocation Core IDBs 2010:	<u>\$40,000,000</u>
Total Core IDBs Issued to Date:	\$0
Job Creation: 0	
Total Core IDBs Pending Issuance:	\$0
Job Creation Pending Issuance: 0	
Total Core IDBs Pending Allocation and/or Approval:	\$6,750,000
Job Creation Pending Allocation and/or Approval 11	
Grand Total Core IDBs Issued/Pending Issuance/Pending Allocation and/or Approval:	<u>\$6,750,000</u>
Balance Remaining:	<u>\$33,250,000</u>

Small Business for Industrial Development Bonds Program	
Total Allocation SBP IDBs 2010:	<u>\$10,000,000</u>
Total SBP IDBs Issued to date:	\$0
Total SBP IDBs Pending Issuance:	0
Total SBP IDBs Pending Approval:	<u>0</u>
Grand Total SB Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Empowerment Zone Bond (EZB) Program	
Total EZBs Issued to Date:	0
Total EZB Pending Issuance:	0
Total EZBs Pending Approval:	<u>\$0</u>
Grand Total EZBs Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Total IDB Tax-Exempt Allocation 2010:	<u>\$50,000,000</u>
Total Core and I-Bank Approved for Allocation/Pending Issuance/Pending Approval and/or Allocation:	<u>\$6,750,000</u>
Total SBP Issued/Pending Issuance/Pending Approval:	<u>\$0</u>
Total IDB 2010 Allocation Remaining:	<u>\$43,250,000</u>

* Taxable bonds and refunding bonds do not require allocation and therefore are excluded from this report. See the Report of Applications Received and Bonds Issued for a full list of tax-exempt, taxable, and refunding IDB bonds.

California Industrial Development Financing Advisory Commission (CIDFAC)
 REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
 March 24, 2010

Agenda Item - 3.

ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
TAX-EXEMPT AND/OR TAXABLE BONDS REQUESTING APPROVAL AND/OR TAX-EXEMPT ALLOCATION AND/OR REFUNDING IN MARCH							

TOTAL: _____ \$0

TAX-EXEMPT BONDS REQUESTING TAX-EXEMPT ALLOCATION IN MARCH							
CIEDB/ County of San Bernardino	<u>Co-Borrower and User:</u> Solar Atmospheres of California, Inc. and/or a related entity <u>Co-Borrower:</u> Ontario Technical Associates, LLC and/or a related entity	Acquisition of Land and Building, and Acquisition and Installation of New Equipment	\$6,750,000 \$600,000	TE TX*	IDB	April 2010	11
TOTAL TAX-EXEMPT AND TAXABLE BONDS PENDING ISSUANCE AND/OR ALLOCATION							

TOTAL: _____ \$7,350,000

TOTAL TAX-EXEMPT AND TAXABLE BONDS PENDING ISSUANCE AND/OR ALLOCATION							
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2010 - CORE IDB							

TOTAL: _____

TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2010 - CORE IDB							
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK OR CPCFA							

TOTAL: _____

TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK OR CPCFA							
TOTAL I-BANK AND CPCFA:							

TOTAL I-BANK AND CPCFA: _____ \$0

ORIGINAL 2010 CORE IDB ALLOCATION RECEIVED: _____ \$40,000,000

TOTAL TAX-EXEMPT DEMAND: _____ \$6,750,000

TOTAL TAXABLE AND/OR REFUNDING BONDS*: _____ \$600,000

TAX-EXEMPT ALLOCATION REMAINING: _____ \$33,250,000

SUBTOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation): _____

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TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2010 - SMALL BUSINESS PROGRAM

2010 SBP ALLOCATION RECEIVED:	<u>\$10,000,000</u>
TOTAL TAXABLE BONDS:	<u>\$0</u>
TOTAL TAX-EXEMPT DEMAND:	<u>\$0</u>
REMAINING SBP ALLOCATION:	<u>\$10,000,000</u>
TOTAL REMAINING ALLOCATION FOR 2010:	<u>\$43,250,000</u>

TOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):

11

<p><u>Glossary of Terms:</u> ACIDA - Alameda County Industrial Development Authority CEDA - California Enterprise Development Authority CIEDB - CA Infrastructure and Economic Development Bank CMFA - California Municipal Financing Authority CPCFA - California Pollution Control Financing Authority CSCDA - CA Statewide Communities Development Authority EZB - Empowerment Zone Bond IDA - Industrial Development Authority IDB - Industrial Development Bond IDFA - Industrial Development Financing Authority RF - Refunding SBP - Small Business Program TX - Taxable TE - Tax-Exempt</p>

* Taxable bonds and refunding bonds do not require allocation.

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING
ADVISORY COMMISSION
Calendar Year 2009
TAX-EXEMPT ALLOCATION SUMMARY**

Core Industrial Development Bond Program	
Total Allocation Core IDBs 2009:	<u>\$130,000,000</u>
Total Core IDBs Issued to Date:	\$19,700,000
Job Creation: 413	
Total Core IDBs Pending Issuance:	\$0
Job Creation Pending Approval:	
Total Core IDBs Pending Allocation and/or Approval:	\$0
Job Creation Pending Approval:	
Grand Total Core IDBs Issued/Pending Issuance/Pending Approval:	<u>\$19,700,000</u>
Balance Remaining:	<u>\$110,300,000</u>

Small Business for Industrial Development Bonds Program	
Total Allocation SBP IDBs 2009:	<u>\$20,000,000</u>
Total SBP IDBs Issued to date:	\$0
Total SBP IDBs Pending Issuance:	0
Total SBP IDBs Pending Approval:	<u>0</u>
Grand Total SB Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Empowerment Zone Bond (EZB) Program	
Total EZBs Issued to Date:	0
Total EZB Pending Issuance:	0
Total EZBs Pending Approval:	<u>\$0</u>
Grand Total EZBs Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Total IDB Tax-Exempt Allocation 2009:	<u>\$150,000,000</u>
Total Core and I-Bank Approved for Allocation/Pending Issuance/Pending Approval and/or Allocation:	<u>\$19,700,000</u>
Total SBP Issued/Pending Issuance/Pending Approval:	<u>\$0</u>
Total IDB 2009 Allocation Remaining:	<u>\$130,300,000</u>

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**California Industrial Development Financing Advisory Commission (CIDFAC)
REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
Calendar Year 2009**

Agenda Item - 3.

ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2009 - CORE IDB							
CMFA/ City of Corona	Borrower: A.E. Company dba Arnold Engineering and/or affiliates User: Arnold Engineering and/or affiliates	Acquisition and Installation of New Equipment	\$4,000,000	TE	IDB	February 26, 2009	206
CEDA/ City of Vernon	Borrower and User: RRR Real Estate Company, LLC, RBR Meat Company, Inc., Rose & Shore, Inc., Rite-Way Meat Packers, Inc., or a related entity	Acquisition of Land, Construction of a Building, and Acquisition and Installation of New Equipment	\$4,500,000	RF TE	IDB	Deal wasn't refunded - Wells Fargo extended the current maturity date	0
			TOTAL:				\$8,500,000
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK OR CPCFA							
CIEDB/ City of Firebaugh	Borrower and User: Olam West Coast, Inc. dba Key Food Ingredients or a related entity	Rehabilitation of Building and Equipment	\$10,000,000	TE	IDB	June 30, 2009	175
CPCFA/ City of Tracy	Borrower and User: Musco Olive Products, Inc. or a related entity	Site Preparation, Construction of a New Building, and Acquisition and Installation of New Equipment	\$3,200,000	TE	IDB	Sept. 29, 2009	10
CIEDB/ City of Stockton	Borrower: All Sato Kreis Holding, LLC and/or affiliates User: KENNFOODS USA, LLC dba Latitude 1 and/or affiliates	Acquisition of Land, Acquisition and Rehabilitation of an Existing Buildings, and Acquisition and Installation of New Equipment	\$2,500,000	TE	IDB	October 15, 2009	22
			TOTAL I-BANK AND CPCFA:				\$15,700,000
			ORIGINAL 2009 CORE IDB ALLOCATION RECEIVED:				\$130,000,000
			TOTAL TAX-EXEMPT DEMAND:				\$19,700,000
			TOTAL TAXABLE AND REFUNDING BONDS*:				\$4,500,000
			TAX-EXEMPT ALLOCATION REMAINING:				\$110,300,000
SUBTOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):							413

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 REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
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TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2009 - SMALL BUSINESS PROGRAM

2009 SBP ALLOCATION RECEIVED:	<u>\$20,000,000</u>
TOTAL TAXABLE BONDS:	\$0
TOTAL TAX-EXEMPT DEMAND:	\$0
REMAINING SBP ALLOCATION:	<u>\$20,000,000</u>

TOTAL REMAINING ALLOCATION FOR 2009:

\$130,300,000

TOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):

413

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