

California Industrial Development Financing Advisory Commission (CIDFAC)
REPORT OF APPLICATIONS RECEIVED AND BONDS ISSUED
April 26, 2011

Agenda Item - 3.

CEDA - California Enterprise Development Authority
CIEDB - CA Infrastructure and Economic Development Bank
CMFA - California Municipal Financing Authority
CPCFA - California Pollution Control Financing Authority
CSCDA - CA Statewide Communities Development Authority
EZB - Empowerment Zone Bond
IDA - Industrial Development Authority
IDB - Industrial Development Bond
IDFA - Industrial Development Financing Authority
RF - Refunding
SBP - Small Business Program
TX - Taxable

* Tax-exempt allocation returned due to failure to issue bonds is included in tax-exempt allocation remaining.

** Taxable bonds and refunding bonds do not require allocation, and they are not included in the totals.

**CALIFORNIA INDUSTRIAL DEVELOPMENT FINANCING
ADVISORY COMMISSION
Calendar Year 2010
TAX-EXEMPT ALLOCATION SUMMARY**

Core Industrial Development Bond Program	
Total Allocation Core IDBs 2010:	<u>\$80,000,000</u>
Total Core IDBs Issued to Date:	\$45,045,000
Job Creation: 435	
Total Core IDBs Pending Issuance:	\$0
Job Creation Pending Issuance:	
Total Core IDBs Pending Allocation and/or Approval:	\$0
Job Creation Pending Allocation and/or Approval:	
Grand Total Core IDBs Issued/Pending Issuance/Pending Allocation and/or Approval:	<u>\$45,045,000</u>
Balance Remaining:	<u>\$34,955,000</u>

Small Business for Industrial Development Bonds Program	
Total Allocation SBP IDBs 2010 (# 10-02):	<u>\$10,000,000</u>
Total SBP IDBs Issued to date:	\$0
Total SBP IDBs Pending Issuance:	0
Total SBP IDBs Pending Approval:	0
Grand Total SB Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Empowerment Zone Bond (EZB) Program	
Total EZBs Issued to Date:	\$0
Total EZB Pending Issuance:	0
Total EZBs Pending Approval:	0
Grand Total EZBs Issued/Pending Issuance/Pending Approval:	<u>\$0</u>

Total IDB Tax-Exempt Allocation 2010:	<u>\$90,000,000</u>
Total Core and I-Bank Approved for Allocation/Pending Issuance/Pending Approval and/or Allocation:	<u>\$45,045,000</u>
Total SBP Issued/Pending Issuance/Pending Approval:	<u>\$0</u>
Total IDB 2010 Allocation Returned to CDLAC:	<u>\$44,955,000</u>

* Taxable bonds and refunding bonds do not require allocation and therefore are excluded from this report.
See the Report of Applications Received and Bonds Issued for a full list of tax-exempt, taxable, and refunding IDB bonds.

Recovery Zone Facility Bonds (RZFB) Program	
Total RZBs Issued:	\$45,350,000
Total RZBs Pending Issuance:	\$0
Total RZBs Pending Approval:	\$0
Grand Total RZBs Issued/Pending Issuance/Pending Approval:	<u>\$45,350,000</u>

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ISSUER	NAME OF APPLICANT	PROPOSED USE OF PROCEEDS	AMOUNT	TE / TX*	PROGRAM	CLOSING DATE	JOB CREATION
TOTAL TAX-EXEMPT AND TAXABLE BONDS APPROVED BUT NOT ISSUED [THESE NUMBERS ARE NOT INCLUDED IN THE TOTALS]							
CMFA/ City of Torrance	<u>Borrower:</u> Centinela Feed, Inc. and/or a related entity <u>User:</u> Lotus Pet Food, Inc. and/or a related entity	Acquisition of Installation of New Equipment	\$4,000,000	TE	IDB	N/A	30
			TOTAL:				\$4,000,000
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED BY THE I-BANK OR CPCFA							
CIEDB/ County of San Bernardino	<u>Co-Borrower and User:</u> Solar Atmospheres of California, Inc. and/or a related entity <u>Co-Borrower:</u> Ontario Technical Associates, LLC and/or a related entity	Acquisition of Land and Building, and Acquisition and Installation of New Equipment	\$6,750,000 \$600,000	TE TX*	IDB	June 17, 2010	11
CPCFA/ County of San Joaquin	<u>Borrower:</u> TDR Group, LLC, an Oregon limited liability company, dba WRW Group, LLC and/or a related or affiliated entity <u>User:</u> Waste Recovery West, Inc., an Oregon corporation, dba WRW, Inc. and/or a related or affiliated entity	Acquisition and Improvements of Land and Existing Buildings, and Acquisition and Installation of New Equipment	\$1,375,000	TE	IDB	August 17 2010	11
CIEDB/ County of Los Angeles	<u>Borrower:</u> KAKS PROPERTIES, LLC and/or a related entity <u>User:</u> Hydro Systems, Inc. and/or a related entity	Acquisition and Installation of New Equipment	\$1,540,000 \$960,000	TE RF*	IDB	October 7 ,2010	10
			TOTAL I-BANK AND CPCFA TAX-EXEMPT:				\$9,665,000
TOTAL TAX-EXEMPT AND TAXABLE BONDS ISSUED IN 2010 - CORE IDB							
CMFA/ County of Tulare	<u>Borrower & User:</u> Ventura Coastal, LLC and/or a related entity	Acquisition and Installation of New Equipment	\$4,000,000	TE	IDB	June 15, 2010	19
CMFA/ City of Modesto	<u>Borrower & User:</u> Paletaria La Michoacana, Inc. and/or a related entity	Acquisition and Installation of New Equipment	\$3,000,000	TE	IDB	June 25, 2010	21
CMFA/ City of Corona	<u>Borrower and User:</u> BTL Machine, Inc. and/or a related entity	Acquisition and Installation of New Equipment	\$5,200,000	TE	IDB	September 10, 2010	40
CMFA/ City of Industry	<u>Borrower:</u> A & C Investments, LLC and/or a related entity <u>User:</u> Los Altos Food Products, Inc. and/or a related entity	Construction of a New Building	\$10,000,000	TE	IDB	November 4, 2010	157
ACIDA/ County of Alameda	<u>Borrower:</u> Mark H.K. Chim and Marilyn M. Chim <u>User:</u> Convergent Laser Technologies dba Xintec Corporation and/or a related entity	Acquisition of Land and Existing Buildings and Rehabilitation of Existing Buildings.	\$4,380,000	TE	IDB	November 10, 2010	26
ACIDA/ County of Alameda	<u>Borrower & User:</u> Santini Foods, Inc. and/or a related entity	Acquisition and Installation of New Equipment	\$5,800,000 \$4,425,000	TE TX*	IDB	December 9, 2010	20
CMFA/ County of Riverside	<u>Borrower:</u> Cardenas Three, LLC and/or a related entity <u>User:</u> Del Real, LLC and/or a related entity	Acquisition of a New Facility	\$3,000,000	TE	IDB	December 31, 2010	120
ACIDA/ County of Alameda	<u>Borrower:</u> Reis Newark, LLC and/or a related entity <u>User:</u> Data Safe, Inc. and/or a related entity	Refinancing of Existing Structure in Conjunction With \$3,700,000 RZFBs Approved 11/17/2010	\$2,000,000	TX*	Revenue Bonds	December 17, 2010	0
			TOTAL TAX-EXEMPT:				\$35,380,000

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ORIGINAL 2010 CORE IDB ALLOCATION (#10-02) RECEIVED:	\$40,000,000
ADDITIONAL 2010 ALLOCATION (#10-056) RECEIVED JULY 2010	\$40,000,000
2010 SBP ALLOCATION (#10-02) RECEIVED:	\$10,000,000
TOTAL:	\$90,000,000
TOTAL TAX-EXEMPT ALLOCATION AWARDED AND ISSUED:	\$45,045,000
TOTAL TAXABLE AND/OR REFUNDING BONDS APPROVED*:	\$7,985,000
 TOTAL ALLOCATION USED BY THE BORROWER AND RETURNED TO CDLAC:	 \$4,000,000
 TOTAL UNUSED ALLOCATION FOR 2010 RETURNED TO CDLAC BY CIDFAC:	 <u>\$44,955,000</u>
 TOTAL JOBS CREATED (bonds issued/pending issuance/pending approval and/or allocation):	 <u>435</u>

RECOVERY ZONE FACILITY BONDS (RZFBs)				
ISSUER / APPLICANT	PROJECT SPONSOR/BORROWER	PROPOSED USE OF PROCEEDS	AMOUNT	Date Approved
TOTAL RZFBs APPROVED				
City of Anaheim	<u>Borrower and User:</u> Northgate Gonzalez, LLC	Acquisition of Equipment and Facility Improvements	\$20,000,000	May 26, 2010
County of San Bernardino	<u>Borrower and User:</u> Wakanama Investors	Acquisition and Installation of Qualified Furnishings and Equipment and Acquisition of an Existing Building	\$3,150,000	May 26, 2010
ACIDA	<u>Borrower and User:</u> Dale Hardware, Inc.	Construction of an Addition to an Existing Building, Renovation of an Existing Building, and Acquisition and Installation of Equipment	\$8,000,000	May 26, 2010
ACIDA	<u>Borrower and User:</u> Western State Design, Inc.	Rehabilitation of Existing Building and Acquisition and Installation of New Equipment	\$10,500,000	August 25, 2010
ACIDA	<u>Borrower:</u> Reis Newark, LLC. <u>User:</u> Data Safe, Inc.	Construction of a New Building and Acquisition and Installation of New Equipment	\$3,700,000	November 17, 2010
		TOTAL:	\$45,350,000	

Glossary of Terms:
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