AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting
Wednesday, August 26, 2009, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CIDFAC meeting)

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF JULY 22, 2009 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT (INFORMATION ITEM)
   A) Trustee Services for the California Capital Access Program (CalCAP)

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.

   A. REQUEST TO APPROVE INITIAL RESOLUTIONS REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS
      1) Mission Trail Waste Systems, Inc. and/or its Affiliates, #823 (SB*), Solid Waste Disposal, $8,500,000
      2) Garden City Sanitation, Inc. dba Livermore Sanitation, Inc. and/or its Affiliates, #824 (SB*), Solid Waste Disposal, $24,410,000

   B. REQUEST TO APPROVE FINAL RESOLUTION TO ISSUE REVENUE BONDS AND AUTHORIZE SMALL BUSINESS ASSISTANCE FUND (SBAF) COSTS OF ISSUANCE ASSISTANCE
      1) Musco Olive Products, Inc. and/or its Affiliates, #820 (SB*), Industrial Development Bond, $3,200,000

   C. REQUEST TO APPROVE FINAL RESOLUTION TO ISSUE REVENUE BONDS AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION
      1) BP West Coast Products LLC, #574, Solid Waste Disposal & Sewage Facilities, $51,000,000

   D. REQUEST TO APPROVE CONVERSION OF REVENUE BONDS FROM TAXABLE TO TAX-EXEMPT RATE AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION
      1) BP West Coast Products LLC, #574, Solid Waste Disposal & Sewage Facilities, $88,000,000

STAFF

Samantha Russell
Doreen Smith
E. REQUEST TO APPROVE RESOLUTIONS AMENDING INFILL GRANT AWARDS UNDER THE CALREUSE REMEDIATION PROGRAM (PROP 1C)

1) Modification of the Sacramento Railyards Project for the Infill Grant awarded to S. Thomas Enterprises of Sacramento, LLC  Deana Carrillo
2) Transfer of Infill Grant Award from the Martin Building Company to the Urban Preservation Foundation for the 2235 Third Street Project  Deana Carrillo

F. REQUEST TO APPROVE RESOLUTION AUTHORIZING FUNDING ALLOCATIONS FOR STRATEGIC PARTNERS OF THE CALIFORNIA RECYCLE UNDERUTILIZED SITES (CALReUSE) ASSESSMENT PROGRAM  Deana Carrillo

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

***SB*** indicates a project requesting assistance pursuant to the Authority’s Small Business Program.

***Notice***

It is anticipated that the next CPCFA meeting will be held on **September 23, 2009**. Complete applications, fees and other documents must be received by **August 23, 2009** to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **September 23, 2009** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **July 24, 2009**. The following dates have tentatively been reserved for the future 2009 Authority meetings.

<table>
<thead>
<tr>
<th>Date</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>September 23, 2009</td>
<td>October 28, 2009</td>
</tr>
<tr>
<td>November 18, 2009</td>
<td>December 16, 2009</td>
</tr>
</tbody>
</table>

FOR ADDITIONAL INFORMATION

Michael Paparian, Executive Director, CPCFA
Eileen Marxen, Deputy Executive Director, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821

The agenda is also available on our website:

http://www.treasurer.ca.gov/cpcfa

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the CPCFA no later than five calendar days before the meeting at CPCFA (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.