AGENDA

CALIFORNIA POLLUTION CONTROL
FINANCING AUTHORITY (CPCFA)

Regular Meeting
Wednesday, December 16, 2009, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF NOVEMBER 18, 2009 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT (INFORMATION ITEM)
   A. Trustee Services for the California Capital Access Program (CalCAP)

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.

   STAFF

   A. REQUEST FOR APPROVAL OF INTERAGENCY AGREEMENT
      WITH THE STATE TREASURER’S OFFICE FOR SUPPORT
      PROVIDED BY THE STATE TREASURER’S EXECUTIVE OFFICE,
      ADMINISTRATION DIVISION AND INFORMATION SYSTEMS IN
      THE AMOUNT OF $401,479

   B. REQUEST TO APPROVE RESOLUTION AMENDING INFILL
      GRANT AWARD UNDER THE CALREUSE REMEDIATION
      PROGRAM (PROP 1C)
      1) Transfer of Infill Grant Award from UHC LA 29, LP to WCH
         Affordable I, LLC for The Crossings at 29th Project

   C. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING
      OFFICIAL INTENT TO ISSUE REVENUE BONDS
      1) Pacific Coast Recycling, Inc. and/or its Affiliates, #829 (SB*), Solid
         Waste Disposal, $7,130,000

   D. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING
      THE REFUNDING OF REVENUE BONDS
      1) MarBorg Industries, #700 (SB*) and #765 (SB*), for an amount not to
         exceed $11,755,000, to refund California Pollution Control Financing
         Authority Solid Waste Disposal Revenue Bonds for MarBorg Industries,
         Series 2004A and 2006A
E. REQUEST TO APPROVE FINAL AND REFUNDING RESOLUTION
AUTHORIZING THE REFUNDING OF REVENUE BONDS AND THE
ISSUANCE OF REVENUE BONDS AND TO APPROVE TAX-EXEMPT
BOND VOLUME CAP ALLOCATION

1) Garden City Sanitation, Inc., #786 (SB*) and #824 (SB*), for an amount not to exceed $44,460,000 to:
   a) refund California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds for Garden City Sanitation, Inc., Series 2007A, in the outstanding amount of $17,515,000 (original principal amount of $22,445,000); and
   b) to finance a new project for Garden City Sanitation, Inc., and pay related costs of issuances in an amount not to exceed $26,945,000

Samantha Russell

5. PUBLIC COMMENT

6. CLOSED SESSION

   A. Litigation (Government Code section 11126(e)(1)). Conference with Legal Counsel. The Authority may decide whether to initiate litigation as authorized by Government Code section 11126(e)(2)(C).

7. RECONVENE OPEN MEETING

8. ADJOURNMENT

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

***Notice***

It is anticipated that the next CPCFA meeting will be held on January 27, 2010. Complete applications, fees and other documents must be received by December 23, 2009 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the January 27, 2010 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by November 25, 2009. The following dates have tentatively been reserved for the future 2010 Authority meetings.

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<td>September 22, 2010</td>
<td>October 27, 2010</td>
<td>November 17, 2010</td>
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*Denotes small business.

FOR ADDITIONAL INFORMATION
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The agenda is also available on our website:
http://www.treasurer.ca.gov/cpcfa

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