AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting
Tuesday, December 17, 2013, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA  95814

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF NOVEMBER 19, 2013 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT
   ▪ Program Updates (Bond, CalCAP, CALReUSE)
   ▪ Report on Actions Under the Executive Director’s Delegated Authority

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.

   A. REQUEST TO APPROVE REINSTATEMENT AND AMENDMENT OF INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS
      Mill Valley Refuse Service, Inc. and/or its Affiliates, #748(SB*), Solid Waste Disposal, $4,665,000
      Mario Wong

   B. REQUEST TO APPROVE EXTENSION OF FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS
      CalAg, LLC, CalPlant I, LLC and/or its Affiliates, #664(SB*), Solid Waste Disposal, $175,300,000
      Mario Wong

      Transaction participants include:
      • Placement Agent: Stifel Nicolaus
      • Trustee: US Bank, N.A.

   C. REQUEST TO APPROVE INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (ARB) REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM’S (CALCAP) INDEPENDENT CONTRIBUTOR PROGRAM
      Request to approve Interagency Agreement to continue the Heavy-Duty Vehicle Air Quality Loan Program in an amount not to exceed $10,000,000, from January 1, 2014 through December 31, 2015, including changes to borrower eligibility and loan terms requested by ARB.

   STAFF
   • Ian Davis
D. **CONSIDERATION AND APPROVAL OF AMENDMENTS TO REGULATIONS FOR THE CALIFORNIA CAPITAL ACCESS PROGRAM (CalCAP)**

   Request to approve emergency rulemaking to improve lending assistance to small businesses under CalCAP, enabling wineries and breweries to qualify as eligible businesses under certain funding sources, and streamlining the prequalification process.

   Melissa Winchester

E. **CONSIDERATION AND APPROVAL OF AMENDMENT TO REGULATIONS PERTAINING TO REFUNDING FEES FOR THE BOND PROGRAM**

   Request to approve emergency rulemaking to modify the manner in which the refunding fee is assessed on certain bond issuances, to reduce the costs of refinancing.

   Andrea Gonzalez

5. **PUBLIC COMMENT**

6. **ADJOURNMENT**

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

   The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

   ***Notice***

   It is anticipated that the next CPCFA meeting will be held on January 21, 2014. Complete applications, fees and other documents must be received by December 20, 2013 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the January 21, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by November 15, 2013. The following dates have tentatively been reserved for the future 2014 Authority meetings.

   | April 15, 2014   | May 20, 2014      | June 17, 2014 |
   | October 21, 2014 | November 18, 2014 | December 16, 2014 |

*Denotes small business.

**FOR ADDITIONAL INFORMATION**

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The agenda is also available on our website: [http://www.treasurer.ca.gov/cpcfa](http://www.treasurer.ca.gov/cpcfa)

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