AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)

Regular Meeting
Tuesday, June 17, 2014, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CAEATFA meeting)

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF MAY 20, 2014 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT
   ▪ Program Updates (Bond, CalCAP, CALReUSE)
   ▪ Report on Actions Under the Executive Director’s Delegated Authority

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.

   A. REQUEST TO APPROVE AMENDMENT TO INITIAL RESOLUTION
      REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS
      United Pacific Waste and/or its Affiliates, #855(SB*), Solid Waste Disposal, $15,115,000
      Andrea Gonzalez

   B. REQUEST TO APPROVE AMENDMENT AND RESTATEMENT OF FINAL
      RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS
      CalAg, LLC, CalPlant I, LLC and/or its Affiliates, #664(SB*), Solid Waste Disposal, $126,700,000
      Deanna Hamelin

      Transaction participants include:
      • Placement Agent: Stifel Nicolaus
      • Trustee: US Bank, N.A.

5. CLOSED SESSION
   A. Discussion with Legal Counsel Regarding Potential Litigation – Personnel Matter (Government Code Section 11126(e)(2)(B))

6. PUBLIC COMMENT

7. ADJOURNMENT
**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

***Notice***
It is anticipated that the next CPCFA meeting will be held on July 15, 2014. Complete applications, fees and other documents must be received by June 18, 2014 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the July 15, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by May 16, 2014. The following dates have tentatively been reserved for the future 2014 Authority meetings.

<table>
<thead>
<tr>
<th>Date</th>
<th>Date</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>October 21, 2014</td>
<td>November 18, 2014</td>
<td>December 16, 2014</td>
</tr>
</tbody>
</table>

*Denotes small business.

**FOR ADDITIONAL INFORMATION**
Reneé Webster-Hawkins, Executive Director, CPCFA
Sherri Kay Wahl, Deputy Executive Director, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821
The agenda is also available on our website: [http://www.treasurer.ca.gov/cpcfa](http://www.treasurer.ca.gov/cpcfa)

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Melissa Calderon, Office Technician for CPCFA no later than five calendar days before the meeting at CPCFA (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.