AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)

Regular Meeting
Tuesday, September 16, 2014 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CAEATFA meeting)

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF JULY 15, 2014 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT
   ▪ Program Updates (Bond, CalCAP, CALReUSE)
   ▪ Report on Actions Under the Executive Director’s Delegated Authority

4. INFORMATIONAL ITEMS
   There will be a public comment period at the end of each item.
   A. BRIEFING ON PROPOSED PILOT FINANCING PROGRAM TO SUPPORT
      PUBLICLY ACCESSIBLE ELECTRIC VEHICLE CHARGING STATIONS
      STAFF
      Thomas Dear

5. BUSINESS ITEMS
   There will be a public comment period at the end of each item.
   A. APPROVAL OF 2015 MEETING CALENDAR
      STAFF
      Doreen Smith
   B. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL
      INTENT TO ISSUE REVENUE NOTES
      GreenWaste Recovery, Inc. and/or its Affiliates, #876, Waste Collection
      and Recycling, $33,160,000
      Andrea Gonzalez
   C. REQUEST TO APPROVE AMENDMENT TO INITIAL RESOLUTION
      REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS
      Blue Line Transfer, Inc. and/or its Affiliates, #864(SB*), Waste
      Collection and Recycling, $17,570,000
      Deanna Hamelin
   D. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
      ISSUANCE OF REVENUE BONDS, SMALL BUSINESS ASSISTANCE FUND
      (SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME
      CAP ALLOCATION
      1. Garden City Sanitation, Inc. and/or its Affiliates, #866(SB*),
         Exempt Facilities/Solid Waste, $8,905,000 (SBAF $116,280)
         Andrea Gonzalez
         Transaction participants include:
         • Underwriter: Westhoff, Cone & Holmstedt
         • Trustee: The Bank of New York Mellon Trust Company, N.A.
2. Bay Counties Waste Services, Inc. DBA Bay Counties SMaRT and/or its Affiliates, #875(SB*), Exempt Facilities/Solid Waste, $8,820,000, (SBAF $118,320) Andrea Gonzalez

Transaction participants include:
- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

E. **REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION**

   Sierra Pacific Industries and/or its Affiliates, #838, Exempt Facilities/Solid Waste, $30,000,000 Deanna Hamelin

Transaction participants include:
- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: Union Bank, N.A.

6. **CLOSSED SESSION**

   A. Discussion with Legal Counsel Regarding Potential Litigation – Significant Exposure to Litigation pursuant to Government Code section 11126(e)(2)(B)

7. **PUBLIC COMMENT**

8. **ADJOURNMENT**

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

***Notice***

It is anticipated that the next CPCFA meeting will be held on October 21, 2014. Complete applications, fees and other documents must be received by September 19, 2014 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the October 21, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by August 22, 2014. The following dates have tentatively been reserved for the future 2014 Authority meetings.

   October 21, 2014          November 18, 2014          December 16, 2014

*Denotes small business.*
FOR ADDITIONAL INFORMATION
Reneé Webster-Hawkins, Executive Director, CPCFA
Sherri Kay Wahl, Deputy Executive Director, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821
The agenda is also available on our website:
http://www.treasurer.ca.gov/cpcfa

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Melissa Calderon, Executive Assistant for CPCFA no later than five calendar days before the meeting at CPCFA (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.