

AMENDED
AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, November 18, 2014 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF OCTOBER 21, 2014 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE, EVCS)
 - Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

STAFF

A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS

Eco-Modity LLC dba Blue Marble Materials and/or its Affiliates, #878(SB*), Solid Waste Disposal, \$11,500,000

Andrea Gonzalez

B. REQUEST TO APPROVE FINAL RESOLUTIONS AUTHORIZING THE ISSUANCE OF REVENUE NOTES AND APPROVE TAX-EXEMPT BOND VOLUME CAP ALLOCATION

GreenWaste Recovery, Inc. and/or its Affiliates, #876, Waste Collection and Recycling, \$28,300,000

Andrea Gonzalez

Transaction participants include:

- Private Placement Note Purchasers: Bank of the West
Wells Fargo Bank, N.A.
MUFG Union Bank, N.A.

C. REQUEST FOR APPROVAL OF AMENDMENT 1 TO AN INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (ARB) REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM (CALCAP) INDEPENDENT CONTRIBUTOR PROGRAM

Request for approval of amendment to agreement number ARB13-606 to increase the maximum amount of funding, extend the term, and add reporting requirements.

Moé Awazu-Thomas

D. REQUEST FOR APPROVAL OF AN INTERAGENCY AGREEMENT WITH THE STATE TREASURER'S OFFICE FOR SUPPORT PROVIDED BY THE STATE TREASURER'S EXECUTIVE OFFICE, ADMINISTRATION DIVISION, AND INFORMATION SYSTEMS

Patricia Tanous

Request for approval of agreement number CPCFA02-14 for support services for CPCFA's existing and expanding programs, from July 1, 2014 through June 30, 2015, in the amount of \$411,156.

5. PUBLIC COMMENT

6. CLOSED SESSION

A. Litigation (Government Code section 11126(e)(2)(B)). The Board may adjourn to closed session with its legal counsel to discuss ~~any judicial or administrative proceeding that was formally initiated after this agenda was published to which the Authority is a party, or if facts and circumstances exist that constitute a significant exposure to litigation against the Authority pending litigation.~~

7. RECONVENE MEETING

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on December 16, 2014. Complete applications, fees and other documents must be received by November 14, 2014 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the December 16, 2014 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 17, 2014. The following dates have **tentatively** been reserved for the future 2014 and 2015 Authority meetings.

December 16, 2014
March 17, 2015
June 16, 2015
September 15, 2015
December 15, 2015

January 20, 2015
April 21, 2015
July 21, 2015
October 20, 2015

February 17, 2015
May 19, 2015
August 18, 2015
November 17, 2015

**Denotes small business.*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Melissa Calderon, Executive Assistant, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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