

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, January 20, 2015, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CAEATFA meeting)

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF DECEMBER 16, 2014 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

**A. REQUEST TO APPROVE AMENDMENT OF INITIAL RESOLUTION
REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS**

United Pacific Waste and/or its Affiliates, #855(SB*), Solid Waste
Disposal, \$18,465,000

STAFF

Andrea Gonzalez

**B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REVENUE NOTES, SMALL BUSINESS ASSISTANCE FUND
(SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME
CAP ALLOCATION**

Blue Line Transfer, Inc. and/or its Affiliates, #864(SB*), Waste
Collection and Recycling, \$22,720,000 total issuance, SBAF Assistance
of \$45,840 and Volume Cap Allocation of \$11,945,000

Tom Dear

Transaction participants include:

- Private Placement Agent: Westhoff, Cone & Holmstedt
- Private Placement Purchaser: MUFG Union Bank, N.A.
- Trustee: The Bank of New York Mellon Trust Company

5. PUBLIC COMMENT

6. CLOSED SESSION

- A.** Litigation (Government Code section 11126(e)(2)(B)). The Board may adjourn to closed session with its legal counsel to discuss pending litigation.

7. RECONVENE MEETING

8. PUBLIC COMMENT

9. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on February 17, 2015. Complete applications, fees and other documents must be received by January 16, 2015 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the February 17, 2015 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by December 19, 2014. The following dates have **tentatively** been reserved for the future 2015 Authority meetings.

February 17, 2015
May 19, 2015
August 18, 2015
November 17, 2015

March 17, 2015
June 16, 2015
September 15, 2015
December 15, 2015

April 21, 2015
July 21, 2015
October 20, 2015

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:
<http://www.treasurer.ca.gov/cpcf>

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