AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY  
(CPCFA)  

Regular Meeting  
Tuesday, January 20, 2015, 10:30 a.m.  
915 Capitol Mall, Room 587  
Sacramento, CA 95814  
(or upon adjournment of CAEATFA meeting)

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF DECEMBER 16, 2014 MEETING MINUTES

3. EXECUTIVE DIRECTOR’S REPORT
   - Program Updates (Bond, CalCAP, CALReUSE)
   - Report on Actions Under the Executive Director’s Delegated Authority

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.

A. REQUEST TO APPROVE AMENDMENT OF INITIAL RESOLUTION  
   REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS  
United Pacific Waste and/or its Affiliates, #855(SB*), Solid Waste  
Disposal, $18,465,000
   Andrea Gonzalez

B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE  
   ISSUANCE OF REVENUE NOTES, SMALL BUSINESS ASSISTANCE FUND  
   (SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME  
   CAP ALLOCATION  
Blue Line Transfer, Inc. and/or its Affiliates, #864(SB*), Waste  
Collection and Recycling, $22,720,000 total issuance, SBAF Assistance  
of $45,840 and Volume Cap Allocation of $11,945,000
   Tom Dear

   Transaction participants include:
   • Private Placement Agent: Westhoff, Cone & Holmstedt
   • Private Placement Purchaser: MUFG Union Bank, N.A.
   • Trustee: The Bank of New York Mellon Trust Company

5. PUBLIC COMMENT

6. CLOSED SESSION

   A. Litigation (Government Code section 11126(e)(2)(B)). The Board may adjourn to closed  
      session with its legal counsel to discuss pending litigation.

7. RECONVENE MEETING

8. PUBLIC COMMENT
9. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

***Notice***

It is anticipated that the next CPCFA meeting will be held on February 17, 2015. Complete applications, fees and other documents must be received by January 16, 2015 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the February 17, 2015 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by December 19, 2014. The following dates have tentatively been reserved for the future 2015 Authority meetings.

<table>
<thead>
<tr>
<th>February 17, 2015</th>
<th>March 17, 2015</th>
<th>April 21, 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>August 18, 2015</td>
<td>September 15, 2015</td>
<td>October 20, 2015</td>
</tr>
<tr>
<td>November 17, 2015</td>
<td>December 15, 2015</td>
<td></td>
</tr>
</tbody>
</table>

*Denotes small business.

FOR ADDITIONAL INFORMATION
Reneé Webster-Hawkins, Executive Director, CPCFA
Melissa Smith, Executive Assistant, CPCFA
915 Capitol Mall, Room 457, Sacramento, CA 95814
Tel. (916) 654-5610 FAX (916) 657-4821
The agenda is also available on our website:
http://www.treasurer.ca.gov/cpcfa

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Melissa Calderon, Executive Assistant for CPCFA no later than five calendar days before the meeting at CPCFA (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.