AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting
Tuesday, May 19, 2015, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CAEATFA meeting)

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF MEETING MINUTES
   ▪ April 21, 2015
   ▪ May 01, 2015

3. EXECUTIVE DIRECTOR’S REPORT
   ▪ Program Updates (Bond, CalCAP, CALReUSE)
   ▪ Report on Actions Under the Executive Director’s Delegated Authority

4. BUSINESS ITEMS
   There will be a public comment period at the end of each item.
   
   A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE NOTES AND TO APPROVE TAX-EXEMPT VOLUME CAP ALLOCATION
      California Waste Solutions, Inc. and/or its Affiliates, #860(SB*), Solid Waste Disposal, $45,000,000 total issuance; Volume Cap Allocation of $25,335,000 and Refunding in the amount of $19,665,000.
      
      Transaction participants include:
      • Note Purchasers: MUFG Union Bank, N. A.
      East-West Bank
      
      B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REFUNDING REVENUE BONDS AND TO APPROVE TAX-EXEMPT VOLUME CAP ALLOCATION
      Waste Management, Inc. and/or its Affiliates, #693 and #767, Solid Waste Disposal, $140,430,000 total issuance; Volume Cap Allocation of $1,995,000 and Refunding in the amount of $138,435,000.
      
      Transaction participants include:
      • Underwriter: Merrill Lynch, Pierce, Fenner & Smith Incorporated
      • Trustee: Deutsche Bank National Trust Company

5. PUBLIC COMMENT

6. ADJOURNMENT
NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

***Notice***
It is anticipated that the next CPCFA meeting will be held on June 16, 2015. Complete applications, fees and other documents must be received by May 15, 2015 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the June 16, 2015 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by April 17, 2015. The following dates have tentatively been reserved for the future 2015 Authority meetings.

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<td>September 15, 2015</td>
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<td>December 15, 2015</td>
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*Denotes small business.

FOR ADDITIONAL INFORMATION
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Melissa Smith, Executive Assistant, CPCFA
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The agenda is also available on our website:
http://www.treasurer.ca.gov/cpcfa

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Melissa Smith, Executive Assistant for CPCFA no later than five calendar days before the meeting at CPCFA (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.