

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting
Tuesday, June 16, 2015, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814
(or upon adjournment of CAEATFA meeting)

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF MAY 19, 2015 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

STAFF

A. REQUEST FOR APPROVAL OF AMENDMENT 2 TO AN INTERAGENCY AGREEMENT WITH THE CALIFORNIA AIR RESOURCES BOARD (ARB) REGARDING THE CALIFORNIA CAPITAL ACCESS PROGRAM (CALCAP) INDEPENDENT CONTRIBUTOR PROGRAM

Request for approval of amendment to agreement number ARB13-606 to increase the maximum amount of funding and program modifications.

Robert Canepa

B. REQUEST FOR APPROVAL OF A LOAN FROM THE AUTHORITY'S SMALL BUSINESS ASSISTANCE FUND (SBAF) FOR THE ARB ON-ROAD INDEPENDENT CONTRIBUTOR PROGRAM

Request for approval to transfer up to \$5,000,000 to cover cash flow needs in the ARB On-Road program.

Robert Canepa

C. REQUEST TO APPROVE AMENDMENT TO RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS

CalAg, LLC, CalPlant I, LLC and /or its Affiliates, #664(SB*), Solid Waste Disposal, \$126,700,000

Deanna Hamelin

Transaction participants include:

- Placement Agent: Stifel Nicolaus
- Trustee: U. S. Bank

D. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE NOTES AND TO APPROVE TAX-EXEMPT VOLUME CAP ALLOCATION

California Waste Solutions, Inc. and/or its Affiliates, #860(SB*), Solid Waste Disposal, \$45,000,000 total issuance; Volume Cap Allocation of \$25,955,000 and Refunding in the amount of \$19,045,000.

Deanna Hamelin

Transaction participants include:

- Note Purchasers: MUFG Union Bank, N. A.
East West Bank

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on July 21, 2015. Complete applications, fees and other documents must be received by June 19, 2015 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the July 21, 2015 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by May 15, 2015. The following dates have tentatively been reserved for the future 2015 Authority meetings.

July 21, 2015
October 20, 2015

August 18, 2015
November 17, 2015

September 15, 2015
December 15, 2015

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:
<http://www.treasurer.ca.gov/cpcf>

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