

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or his designee on Thursday, April 24, 2008, at 10:00 a.m., California time, or as soon thereafter as such matters may be heard, in Room 470 of 915 Capitol Mall, Sacramento, California, on the proposed issuance by the Authority of one or more series of revenue bonds (the "Bonds") in an aggregate principal amount not to exceed \$4,235,000.

Bond proceeds will be used to finance or refinance (i) improvements to an existing materials recovery facility to be located at 1285 Whitehall Lane, St. Helena, California 94574 (the "St. Helena Site"), (ii) the acquisition and installation of construction and demolition processing equipment to be located at 4830 Silverado Trail North, Calistoga, California 94515 (the "Calistoga Site"), (iii) the acquisition of equipment, rolling stock and vehicles for the collection, processing and transfer of solid waste and other equipment functionally related thereto, all to be located at any or all of the following locations: the St. Helena Site, the Calistoga Site, 16000 Kugleman Road, Lower Lake, California 95457 and 16520 Davis Street, Clear Lake, California 95422, and (iv) and the acquisition of drop boxes, bins, carts and containers to be used throughout service areas located in cities and unincorporated areas of Napa and Lake Counties, California. All financed assets will be owned and operated by Upper Valley Disposal Service, Inc., Clover Flat Landfill Inc. and/or South Lake Refuse and Recycling LLC, or an affiliate thereof.

Notice is further given that at said hearing all proponents and opponents of the proposed financing will have an opportunity to be heard on the question as to whether such revenue bonds should be issued. Written comments may also be submitted to the Authority prior to 5:00 p.m., California time, on Wednesday, April 23, 2008, at the address listed below.

For further information, contact the office of the California Pollution Control Financing Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: April 2, 2008.

MICHAEL PAPARIAN
Executive Director
California Pollution Control
Financing Authority