



MEMBERS

FIONA MA, CPA, Chair
State Treasurer

BETTY T. YEE
State Controller

JOE STEPHENSHAW
Director of Finance

FOR ADDITIONAL INFORMATION PLEASE CONTACT:

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Executive Director

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AGENDA

Regular Meeting

Tuesday, December 13, 2022, 10:30 a.m.

or upon adjournment of CAEATFA meeting

Jesse M. Unruh State Office Building
915 Capitol Mall, Room 587
Sacramento, CA 95814

PUBLIC PARTICIPATION CALL-IN NUMBER**

(877) 853-5257, Meeting ID: 987 6693 6958/Passcode: 560284

Pursuant to Government Code, Section 11133, et.seq. CPCFA Board may hold public meetings through teleconferencing and make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address CPCFA Board through July 1, 2023. Furthermore, to protect the health and safety of civil servants and the public, CPCFA encourages participants and interested parties to participate remotely.

Open Session

1. Call to Order and Roll Call
2. Action Item: Approval of November 15, 2022, Meeting Minutes
3. Information Item: Executive Director's Report
4. Action Item: Business Items

There will be a public comment period at the end of each item.

A. **Request to Approve a Supplemental Resolution to the Final Bond Resolution Authorizing the Issuance of Additional Taxable Water Furnishing Revenue Bonds for New Money Purposes and Approving Forms of Updated Bond Documents**

Resolution No. 22-01-616, Poseidon Resources (Channelside) LP, and/or its affiliates, requests the additional issuance of up to \$50,000,000 in taxable new money bonds and approval of updated bond documents relating to the new money transaction.

Transaction participants include:

- Initial Purchasers: Morgan Stanley & Co. LLC, BofA Securities, Inc., RBC Capital Markets, LLC, and J.P. Morgan Securities LLC
- Trustee: U.S. Bank Trust Company, National Association
- Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
- Borrower: Poseidon Resources (Channelside) LP
- Financial Advisor to Borrower: Agentis Capital Advisors

Staff: Solomita Malko

B. Request to Approve a Fourth Amendment to an Interagency Agreement with the California Air Resources Board Regarding the Capital Access Heavy-Duty Vehicle Air Quality Loan Program

Resolution No. 22-02-005, Request approval of a fourth amendment to Interagency Agreement CARB 18MSC004 with the California Air Resources Board to increase the total amount of the agreement to \$130.88 Million, for the Heavy-Duty Vehicle Air Quality Loan Program.

Staff: Doreen Smith

5. Public Comment

6 Adjournment

Additional Information

Items designated as information items are appropriate for action by CPCFA, if CPCFA chooses to take action. Items may be taken out of order. There will be an opportunity for public comment before the end of each item.

****Public Participation Call-In Number**

Interested members of the public may use this number to call in to listen to and/or comment on items before the CPCFA. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the CPCFA Board is not responsible for unforeseen technical difficulties that may occur. The CPCFA Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

Future Board Meetings

It is anticipated that the next CPCFA meeting will be held on January 17, 2023.

Complete applications, fees, and other documents for final resolution and allocation must be received by CPCFA no later than 60 days prior to the targeted CPCFA meeting. To be included in the December 13, 2022, agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 14, 2022.

The following dates have been reserved for future 2023 CPCFA meetings:

- January 17, 2023
- February 21, 2023
- March 21, 2023
- April 18, 2023
- May 16, 2023
- June 20, 2023
- July 18, 2023
- August 15, 2023
- September 19, 2023
- October 17, 2023
- November 14, 2023
- December 12, 2023

Americans with Disabilities Act

The California Pollution Control Financing Authority (CPCFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.