Summary. Pleasanton Garbage Service, Inc. and/or its Affiliates (the “Company”) requests approval of a Final Resolution and Volume Cap Allocation Resolution for an amount not to exceed $2,555,000 to finance the acquisition and installation of new equipment to upgrade a sort line and the purchasing of new Compressed Natural Gas (CNG) vehicles. The Company also requests a Small Business Assistance Fund (SBAF) Resolution for an amount not to exceed $170,880 to assist with bond issuance costs. The Company provides refuse and disposal services in the city of Pleasanton. The Company anticipates that the project will provide waste diversion, air quality, and water quality benefits.

Borrower. Pleasanton Garbage Service, Inc. was incorporated in 1968 in California. The Company is a solid waste collection, transfer, and disposal company located in Alameda County.

The principal partners of the Company are as follows:
Robert Molinaro 1992 Trust 50%
Macchiano 1994 Trust 50%
Total: 100%

Amador Valley Industries, LLC is an affiliate company. Although not affiliates, Mr. Molinaro and Mr. Macchiano are shareholders or members of Alameda County Industries, Mission Trail, Santa Clara Valley Industries and Bay Counties/Specialty.

Legal Questionnaire. The Staff has reviewed the Company’s responses to the questions contained in the Legal Status portion of the Application. No information was disclosed that raises questions concerning the financial viability or legal integrity of this applicant.

TEFRA. The TEFRA hearing was held on January 21, 2010. There were no comments received in support of or in opposition to this Project.

SBAF Assistance. The Company is a small business eligible for assistance from the CPCFA Small Business Assistance Fund in an amount not to exceed $170,880.
Prior Actions and Financings. Prior actions and financings are listed below.

<table>
<thead>
<tr>
<th>Description</th>
<th>Date of Bond Issue</th>
<th>Original Amount</th>
<th>Amount Outstanding as of Jan. 27, 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amador Valley Industries, LLC</td>
<td>06/14/05</td>
<td>$6,900,000</td>
<td>$5,300,000</td>
</tr>
<tr>
<td>AVI-PGS Project*</td>
<td>02/21/08</td>
<td>5,630,000</td>
<td>5,630,000</td>
</tr>
<tr>
<td><strong>TOTALS:</strong></td>
<td></td>
<td><strong>$12,530,000</strong></td>
<td><strong>$10,930,000</strong></td>
</tr>
</tbody>
</table>

* Amador Valley Industries, LLC and Pleasanton Garbage Services, Inc

Project Description. The Company intends to upgrade and renovate the Company’s existing sort line. Funds from the 2008 bond financing proved insufficient to complete the project. The Company will also purchase new CNG trucks, drop boxes, bins, carts and containers.

The anticipated project and issuance costs are listed below:

- Acquisition & Installation of New Equipment: $1,379,578
- Rolling Stock: 1,120,422
- Bond Issuance Expenses: 51,100
- Contingency: 3,900

**Total:** $2,555,000

Note: The Project costs reported in the Borrower’s application and shown here in staff’s report are estimated costs. At the time this financing closes, the estimated Project costs will be finalized and stated in the Tax Certificate. Variations from the costs shown in the application and in this report may occur prior to the closing due to increased costs of certain components of the Project from original estimates, and other reasons. In addition, such costs may vary after closing due also to increased costs, as well as common design and equipment modifications during construction, differences in equipment due to future changes in law or regulation or for other reasons. However, the Borrower confirms, through submission of a signed application and will confirm through covenants and representations in various bond documents, that all assets purchased with bond proceeds will qualify for tax exempt financing, that they will be used to complete the Project as described, and that the average life tests required by federal law and described in the Tax Certificate will continue to be met. Tax-exempt financing may be only one source out of multiple sources of financing for a given project.

Anticipated Timeline. The Company began ordering parts for the renovation of its sort line in September of 2009. It anticipates the completion date of the entire project by December 2010.

Local Government. A Letter of Support was received from Steven R. Bocain, Assistant City Manager of the City of Pleasanton (Attachment A).

Pollution Control and/or Environmental Benefits. The Company represents the Project will generate the pollution control and environmental benefits described below.

Waste Diversion. The addition of a new screen and upgrades on the sort line may provide for a small increase in waste diversion.

Air Quality. The use of CNG trucks will reduce emissions of non-methane hydrocarbons, carbon monoxide, nitrogen oxides and other particulate matter as compared to diesel trucks in keeping with California clean air goals and that of the Bay Area Air Quality Management District.
**Water Quality.** Reduction of particulate matter from the removal of diesel emissions will improve ground water runoff and water quality.

**Permitting and Environmental Approvals.** The Company is purchasing equipment and vehicles, because of this no discretionary permits or approvals are required for development. The Company intends to comply with the California Air Resources Board’s (CARB) Collection Vehicle standards and requirements.

**Financing Details.** The Company anticipates issuance of negotiated tax-exempt, weekly reset, variable rate bonds with a term not to exceed 30 years for the qualifying portion of the project. The Company plans to secure the bonds with an irrevocable, direct pay Letter of Credit that is rated at least “A-” by Fitch Rating Agency or equivalent. The target date for financing is the first quarter of 2010.

**Financing Team.**

- **Underwriter:** Westhoff, Cone & Holmstedt
- **Bond Counsel:** Leslie M. Lava
- **Financial Advisor:** Andrew S. Rose
- **Issuer’s Counsel:** Office of the Attorney General

**Staff Recommendation.** Staff recommends approval of Final Resolution No. 00498 and Volume Cap Allocation Resolution No. 08-242-05 for an amount not to exceed $2,555,000, and a SBAF Resolution in an amount not to exceed $170,880 for Pleasanton Garbage Service, Inc. and/or its Affiliates.
WHEREAS, the California Pollution Control Financing Authority (the “Authority”) has received the application of Pleasanton Garbage Service, Inc. (the “Borrower”), for financial assistance to finance (i) the acquisition of rolling stock and vehicles for the collection, processing and transfer of solid waste and other equipment functionally related thereto, including without limitation the upgrading and renovation of a sort line, all to be located at 3000 and/or 3110 Busch Road, Pleasanton, California 94566, and (ii) the acquisition of drop boxes, bins, carts and containers to be located with customers in the City of Pleasanton, California, and all as more particularly described in the Term Sheet attached hereto as Exhibit A and incorporated herein (the “Term Sheet”) (collectively, the “Project”); and

WHEREAS, the Borrower has requested the Authority to issue its revenue bonds from time to time in an amount not to exceed $2,555,000 to assist in the financing of the Project; and

WHEREAS, the proceeds of such revenue bonds will be loaned to the Borrower under a loan agreement with the Authority; and

WHEREAS, final approval of the terms of such revenue bonds and certain documents relating to such revenue bonds is now sought; and

WHEREAS, the Borrower has provided documentation to the Authority demonstrating that the Project has complied with Division 13 (commencing with Section 21000) of the Public Resources Code, or is not a project under that division; and

WHEREAS, in order to enhance the marketability of the bonds, the Borrower has arranged for the financial institution, as named in the Term Sheet, to secure the bonds through the issuance of its direct-pay irrevocable letter of credit, thereby guaranteeing their repayment;

NOW, THEREFORE, BE IT RESOLVED by the California Pollution Control Financing Authority, as follows:

Section 1. The Project constitutes a “project” and the Borrower is a “participating party” within the meaning of the California Pollution Control Financing Authority Act (the “Act”).
Section 2. Pursuant to the Act, revenue obligations of the Authority, designated as the “California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds (Pleasanton Garbage Service, Inc. Project) Series 2010A” (the “Bonds”), or such alternate designation as may be approved by the Executive Director of the Authority, in an aggregate principal amount not to exceed $2,555,000, are hereby authorized to be issued. The Bonds may be issued at one time, or from time to time, in one or more series separately or differently identified, and may be issued in a tax-exempt or taxable mode, all in accordance with the Indenture (as hereinafter defined) as finally executed. The proceeds of the Bonds shall be used to finance the Project and to pay costs of issuance of the Bonds.

Section 3. The Treasurer of the State of California (the “Treasurer”) is hereby authorized to sell the Bonds, at one time or from time to time on or before December 31, 2010, by negotiated sale, in a tax-exempt mode, at such price and at such interest rate or rates as he may determine, such determination to be as set forth in the hereinafter referred to Purchase Contract.

Section 4. The proposed form of loan agreement relating to the Bonds (the “Loan Agreement”), between the Authority and the Borrower, on file with the Authority prior to this meeting, is hereby approved in substantially such form, with such insertions, deletions or changes therein (including, without limitation, insertions, deletions or changes therein appropriate to reflect the form of credit enhancement for the Bonds) as the signatory executing the same may require or approve, and with particular information inserted therein in substantial conformance with the Term Sheet, such approval to be conclusively evidenced by execution and delivery thereof. The Authority understands and agrees that pursuant to the terms of the Loan Agreement, the obligations of the Borrower may, under some circumstances, be carried out or assumed by a successor or assignee entity, or by an Affiliate of the Borrower. For purposes of this Resolution, an “Affiliate” of the Borrower means any person or entity which meets the definition of “Participating Party” in the Act and controls, is controlled by, or is under common control with, the Borrower, as shown by the possession, directly or indirectly, of the power to direct or cause the direction of its management or policies, whether through majority equity ownership, contract or otherwise.

Section 5. The proposed form of indenture relating to the Bonds (the “Indenture”), between the Authority and the trustee named in the Term Sheet (the “Trustee”), on file with the Authority prior to this meeting, is hereby approved in substantially such form, with such insertions, deletions or changes therein (including, without limitation, insertions, deletions or changes therein appropriate to reflect the form of credit enhancement for the Bonds) as the signatory executing the same may require or approve, and with particular information inserted therein in substantial conformance with the Term Sheet, such approval to be conclusively evidenced by the execution and delivery thereof. The dates, maturity dates, interest rate or rates, interest payment dates, denominations, forms, registration privileges, place or places of payment, terms of redemption and other terms of the Bonds shall be as provided in the Indenture, as finally executed.

Section 6. The proposed form of bond purchase agreement (the “Purchase Contract”) among the underwriter or underwriters named in the Term Sheet (the “Underwriter”),
the Treasurer and the Authority, as agreed to and accepted by the Borrower, on file with the Authority prior to this meeting or as provided in Section 8 hereof, is hereby approved in substantially such form, with such insertions, deletions or changes therein as the signatory executing the same, may require or approve, and with particular information inserted therein in substantial conformance with the Term Sheet, such approval to be conclusively evidenced by the execution and delivery thereof.

Section 7. The proposed form of the preliminary official statement relating to the Bonds (the “Preliminary Official Statement”), on file with the Authority prior to this meeting or as provided in Section 8 hereof, is hereby approved in substantially such form, with such changes and insertions therein as the Executive Director may require or approve. The Underwriters are hereby authorized to distribute the Preliminary Official Statement to persons who may be interested in the purchase of the Bonds. The Authority hereby approves a final official statement for the Bonds authorized herein, in substantially the form of the Preliminary Official Statement, with such insertions and changes therein as the signatory executing the same may require or approve, such approval to be conclusively evidenced by the execution and delivery thereof. The Underwriters are hereby directed to deliver a copy of said final official statement (as finally executed, the “Official Statement”) to all actual purchasers of the Bonds.

Section 8. The form of the Purchase Contract described in Section 6 hereof shall, if not on file with the Authority, be substantially similar to the 2008 model purchase contract on file with the Authority; and the form of the Official Statement described in Section 7 hereof shall, if not on file with the Authority, be substantially similar to the Official Statement executed in connection with the issuance of the California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds (AVI-PGS Project) Series 2008A; in each case with particular information inserted therein in conformance with the Term Sheet.

Section 9. The Bonds, when executed, shall be delivered to the Trustee under the Indenture for authentication by the Trustee. The Trustee is hereby requested and directed to authenticate each series of Bonds by executing the Trustee’s certificate of authentication appearing thereon. The Trustee is hereby requested and directed to deliver the Bonds, when duly executed and authenticated, to The Depository Trust Company, New York, New York, on behalf of the Underwriter in accordance with written instructions executed on behalf of the Authority, which instructions are hereby approved. Such instructions shall provide for the delivery of the Bonds to The Depository Trust Company, on behalf of the Underwriter thereof, upon payment of the purchase price thereof.

Section 10. The Authority hereby dedicates and confirms its allocation to the Bonds issued in a tax-exempt mode (the “Tax-Exempt Bonds”) of a portion of its private activity bond limit, as previously received, carried forward or to be received from the California Debt Limit Allocation Committee, in an amount up to the applicable principal amount of Tax-Exempt Bonds issued and delivered to finance certain costs of the Project and to pay certain costs of issuance of the Tax-Exempt Bonds, so as to satisfy the requirements of Section 146(e) of the Internal Revenue Code of 1986, with respect to the Tax-Exempt Bonds.
Section 11. Each officer of the Authority, acting alone, is hereby authorized and directed, acting alone, to do any and all ministerial acts that they may deem necessary or advisable in order to consummate the issuance, sale, delivery or remarketing of the Bonds, and otherwise to effectuate the purposes of this Resolution and the Indenture, the Loan Agreement, the Bond Purchase Contract and the Official Statement. The Authority hereby approves any and all documents to be delivered in furtherance of the foregoing purposes, including without limitation, any certifications, including, one or more tax certificates.

Section 12. Documents approved in this Resolution may be executed and delivered in accordance with the resolution of the Authority entitled “Resolution of the California Pollution Control Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings” adopted on the date hereof, the provisions of which are incorporated herein by reference.

Section 13. This resolution shall take effect immediately upon its passage. The adoption by the Authority of this final resolution for the Borrower shall not be referred to in any application before any government agency as evidence of the feasibility, practicality or suitability of the Project or in any application for any required permission or authority to construct or operate the Project.


**EXHIBIT A**

**TERM SHEET**

<table>
<thead>
<tr>
<th>Name of Issue:</th>
<th>California Pollution Control Financing Authority Variable Rate Demand Solid Waste Disposal Revenue Bonds (Pleasanton Garbage Service, Inc. Project) Series 2010A (the “Bonds”)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum Amount of Issue:</td>
<td>$2,555,000 (tax-exempt)</td>
</tr>
<tr>
<td>Issuer:</td>
<td>California Pollution Control Financing Authority (the “Authority”) Sacramento, CA</td>
</tr>
<tr>
<td>Borrower:</td>
<td>Pleasanton Garbage Service, Inc.</td>
</tr>
<tr>
<td>Trustee:</td>
<td>The Bank of New York Mellon Trust Company, N.A.</td>
</tr>
<tr>
<td>Senior Underwriter or Placement Agent:</td>
<td>Westhoff, Cone &amp; Holmstedt</td>
</tr>
<tr>
<td>Bond Counsel:</td>
<td>Leslie M. Lava, Esq. Sausalito, CA</td>
</tr>
<tr>
<td>Remarketing Agent:</td>
<td>Westhoff, Cone &amp; Holmstedt</td>
</tr>
<tr>
<td>Project:</td>
<td>(1) Finance (i) the acquisition of rolling stock and vehicles for the collection, processing and transfer of solid waste and other equipment functionally related thereto, including without limitation the upgrading and renovation of a sort line, all to be located at 3000 and/or 3110 Busch Road, Pleasanton, California 94566, and (ii) the acquisition of drop boxes, bins, carts and containers to be located with customers in the City of Pleasanton, California.</td>
</tr>
<tr>
<td>Maximum Bond Term:</td>
<td>Not to exceed 30 years</td>
</tr>
<tr>
<td>Type of Sale:</td>
<td>Negotiated sale</td>
</tr>
<tr>
<td>Description of Minimum Denominations:</td>
<td>$100,000 or any integral multiple of $5,000 in excess thereof while in variable rate mode</td>
</tr>
<tr>
<td><strong>Agenda Item 4.C.1.</strong></td>
<td></td>
</tr>
<tr>
<td>-----------------------</td>
<td></td>
</tr>
<tr>
<td><strong>Financing Structure:</strong></td>
<td>Variable rate demand bonds; convertible to fixed rate pursuant to the Indenture</td>
</tr>
<tr>
<td><strong>Maximum Interest Rate:</strong></td>
<td>12%</td>
</tr>
<tr>
<td><strong>Letters of Credit:</strong></td>
<td>Provided by Wells Fargo Bank, National Association</td>
</tr>
<tr>
<td><strong>Other Credit Enhancement:</strong></td>
<td>Not applicable</td>
</tr>
<tr>
<td><strong>Anticipated Bond Rating:</strong></td>
<td>Minimum “A-”</td>
</tr>
<tr>
<td><strong>Type of Financing:</strong></td>
<td>Solid waste disposal revenue bonds</td>
</tr>
</tbody>
</table>
| **Prepared by:** | Leslie M. Lava, Esq.  
Law Offices of Leslie M. Lava  
(415) 331-6464 |
RESOLUTION OF THE CALIFORNIA
POLLUTION CONTROL FINANCING AUTHORITY
RELATING TO ASSISTANCE FROM THE SMALL
BUSINESS ASSISTANCE FUND FOR
PLEASANTON GARBAGE SERVICE, INC.
AND/OR ITS AFFILIATES

January 27, 2010

WHEREAS, the California Pollution Control Financing Authority (the “Authority”) has approved the application of Pleasanton Garbage Service, Inc. (the “Borrower”), for financial assistance to finance the acquisition of rolling stock and vehicles for the collection, processing and transfer of solid waste and other equipment functionally related thereto, including without limitation the upgrading and renovation of a sort line, all to be located at 3000 and/or 3110 Busch Road, Pleasanton, California 94566, and (ii) the acquisition of drop boxes, bins, carts and containers to be located with customers in the City of Pleasanton, California, as more particularly described in Application No. 00828(SB) of the Borrower (the “Project”) and has adopted its Resolution 00498 (the “Final Resolution”) authorizing the issuance of revenue bonds to provide such financial assistance; and

WHEREAS, the Authority has established the Small Business Assistance Fund (the “Fund”) to assist small businesses to obtain pollution control financing through the issuance of tax-exempt revenue bonds (the “Bonds”); and

WHEREAS, the Authority has received and accepted an application from the Borrower for assistance from the Fund; and

WHEREAS, the Borrower has demonstrated a financial capability to make loan payments to the satisfaction of the issuer of a direct pay letter of credit securing the Bonds, as named in the Final Resolution; and

WHEREAS, authorization of assistance from the Fund is now sought;

NOW, THEREFORE, BE IT RESOLVED by the California Pollution Control Financing Authority, as follows:

Section 1. The Borrower (as defined in the Final Resolution) is a “Small Business” as classified pursuant to Title 13 Code of Federal Regulations, Part 121, Subpart A (1-1-94 Edition) or it has 500 employees or less, and is otherwise eligible for assistance from the Fund.

Section 2. The Project constitutes a “project” within the meaning of the California Pollution Control Financing Authority Act.

Section 3. The Authority hereby authorizes and approves up to $170,880 of assistance from the Fund to the Borrower to be used for payment of initial Letter of Credit fees.
and certain costs of issuance of the Bonds. The actual amount of assistance shall be determined by the Executive Director of the Authority based upon the final terms of the sale of the Bonds.

Section 4. The Executive Director of the Authority is hereby authorized and directed, jointly and severally, to do any and all ministerial acts and to execute and deliver a contract for financial assistance with the Borrower in conformance with the terms of this resolution, which he or she may deem necessary or advisable in order to provide the assistance from the Fund and otherwise to effect the purposes of this resolution.

Section 5. This resolution shall take effect immediately upon adoption hereof. The adoption by the Authority of this resolution for the Borrower shall not be referred to in any application before any government agency as evidence of the feasibility, practicality or suitability of the Project or in any application for any required permission or authority to construct or operate the Project.
THE CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY

RESOLUTION NO. 08-242-05

A RESOLUTION DEDICATING FOR USE OF A PORTION OF THE 2008 STATE CEILING ON QUALIFIED PRIVATE ACTIVITY BONDS FOR AN EXEMPT FACILITY PROJECT

WHEREAS, the California Pollution Control Financing Authority ("CPCFA") has received an application ("Application") from Pleasanton Garbage Service, Inc. ("Project Sponsor") for approval of the issuance of revenue bonds; and

WHEREAS, on January 27, 2010, CPCFA approved Final Resolution No. 00498 ("Final Resolution") authorizing the issuance of up to $2,555,000 of its solid waste disposal revenue bonds (Pleasanton Garbage Services, Inc. Project) Series 2010 ("Bonds"); and

WHEREAS, in seeking CPCFA approval of the Final Resolution, the Project Sponsor represented certain facts and information concerning the project to CPCFA which were relied upon by CPCFA in approving the Final Resolution; and

WHEREAS, the California Debt Limit Allocation Committee ("CDLAC") has previously transferred to CPCFA a portion of the 2008 State Ceiling on Qualified Private Activity Bonds pursuant to Section 146 of the Internal Revenue Code of 1986, as amended, for use by CPCFA to issue bonds or other obligations in a manner consistent with CDLAC’s policies and procedures. Accordingly, capitalized terms not otherwise defined shall have the meanings ascribed to them in the “Procedures of the California Debt Limit Allocation Committee Implementing the Allocation of State Ceiling on Private Activity Bonds” ("CDLAC Procedures"); and

WHEREAS, it is appropriate for CPCFA to confirm the use of a portion of the 2008 State Ceiling on Qualified Private Activity Bonds allocated to CPCFA ("CPCFA Allocation") to the issuance of the Bonds as set forth in the Final Resolution;

NOW, THEREFORE, CPCFA resolves as follows:

Section 1. CPCFA Allocation in the amount of $2,555,000 is hereby dedicated to the issuance of the Bonds. The dedicated CPCFA Allocation may be used only by the Project Sponsor and only for the issuance of Bonds for the Project, as specifically described in Exhibit A, and consistent with the terms of the Final Resolution. All of the terms and conditions of Exhibit A, and the Final Resolution are incorporated herein as though set forth in full (this resolution, the Final Resolution and Exhibit A, collectively “Resolution”).

Section 2. The terms and conditions of this Resolution shall be incorporated in appropriate documents relating to the Bonds, and the Project Sponsor and all its respective successors and assignees, will be bound by such terms and conditions.
Section 3. Any modification to the Project made prior to the issuance of the Bonds must be reported to the Executive Director and shall require reconsideration by the CPCFA before the Allocation may be used for the Project.

Section 4. The CPCFA Allocation dedicated by this Resolution shall automatically revert to CPCFA unless the Bonds for the Project have been issued by CPCFA by the close of business on June 27, 2010. In a case of extreme hardship, the Executive Director may extend this date by up to five (5) business days.

Section 5. Within twenty-four (24) hours of issuing the Bonds, CPCFA shall notify CDLAC by facsimile communication to the fax number listed in Section 24 of the CDLAC Procedures that the Bonds have been issued. This facsimile notice shall identify the Project Sponsor, the project or program, the date and amount of the Bonds issued.

Section 6. Within fifteen (15) calendar days of the Bond closing, CPCFA or its counsel shall formally transmit to CDLAC information regarding the issuance of the Bonds by submitting a completed Report of Action Taken in a form prescribed by and made available by CDLAC.

Section 7. Any differences between the amount of Bonds issued and the amount of the CPCFA Allocation dedicated in Section 1 of this Resolution shall automatically revert to CPCFA. If at any time prior to the expiration date set forth in Section 7 hereof the Project Sponsor determines that part or all of the CPCFA Allocation dedicated in Section 1 of this Resolution will not be required by the Project by that date, the Project Sponsor shall promptly give notice to CPCFA.

Section 8. In consideration of the CPCFA Allocation dedicated in Section 1 of this resolution, the Project Sponsor shall comply with all of the terms and conditions contained in this Resolution and ensure that these terms and conditions are included in the documents related to the Bonds. Further, the Project Sponsor expressly agrees that the terms and conditions of this Resolution may be enforced by CDLAC or CPCFA through an action for specific performance or any other available remedy, provided however, that CDLAC and CPCFA agree not to take such action or enforce any such remedy that would be materially adverse to the interests of Bondholders. In addition, CPCFA shall ensure that the Bond documents, as appropriate, expressly provide that CDLAC is a third party beneficiary of the terms and conditions set forth in this Resolution.

Section 9. The Project Sponsor or its successor-in-interest shall provide certifications of compliance with the terms and conditions set forth in this Resolution when reasonably requested by CDLAC or CPCFA.

Section 10. This Resolution shall take effect immediately upon its adoption.
RESOLUTION NO. 08-242-05
(AN EXEMPT FACILITY PROJECT)
EXHIBIT A

1. Project Sponsor: Pleasanton Garbage Services, Inc.
2. Application #: 00828(SB)
3. Project User: Pleasanton Garbage Services, Inc.
4. Project Name: Pleasanton Garbage Services, Inc.
5. Location: Alameda County
6. Credit Enhancement or Private Placement Purchaser: Wells Fargo Bank, National Association
7. The Credit Enhancement Provider/Private Placement Purchaser at the time of issuance will be the same as represented in the application.
8. Amount of Allocation: $2,555,000
November 9, 2009

Mr. Sean Spear
Executive Director
CDLAC
State of California
915 Capitol Mall, Room 303
Sacramento, CA 95814

RE: California Debt Limit Allocation Committee, Exempt Facility Approvals
Pleasanton Garbage Service, Inc. and/or Its Affiliates

Dear Mr. Spear,

I write to you today on behalf of Pleasanton Garbage Service, Inc. and/or its affiliates relative to their solid waste project for which approval will be requested at the California Debt Limit Allocation Committee ("CDLAC") meeting in January 2010.

My staff and I have worked with the management of Pleasanton Garbage Service, Inc. over the last few years in their development and planning of the proposed project and I understand that they now are ready for final approval of the financing.

I also understand that in order to receive approval for the issuance of tax exempt bonds, on whose lower interest rates the "project" economics have been based, CDLAC must grant part of the State's allocation for "private activity" bonds as defined by the federal government to the Project.

While I can image that your job in apportioning the available allocations among competing and equally beneficial projects is difficult, I want to let you know that to the City of Pleasanton, this project is important. It is a project which is a part of, and crucial to, our overall plan of compliance with AB 939. In addition, the implementation of this project is a cost effective addition to our overall program, taking into account cost, technology and expected waste diversion.

On behalf of the City of Pleasanton, I would therefore strongly urge that you approve the Pleasanton Garbage Service, Inc. Project at your meeting in January. Thank you.

Sincerely,

Steven R. Bocian
Assistant City Manager

P. O. Box 520, Pleasanton, CA 94566-0802
City Manager (925) 931-5002
Fax: 931-5402
City Attorney (925) 931-5015
Fax: 931-5402
Economic Development 157 Main Street
City Clerk (925) 931-5027
Fax: 931-5476
123 Main Street