

CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
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Katrina Johantgen
Executive Director



MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Michael Cohen
Director of Finance

AMENDED

**CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814**

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

**Wednesday, September 14, 2016
11:00 a.m.**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the August 10, 2016 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
4. Resolution No. 16-26 – Resolution Authorizing the Issuance of Charter School Revenue Refunding Bonds in an Amount Not to Exceed \$8,500,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Value Schools (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: ~~Wilmington Trust, National Association~~ The Bank of New York Mellon Trust Company, N.A.
 - Borrower: VSF School Facilities #1 LLC
 - Owner of Facilities: VSF School Facilities #1 LLC
 - User of Facilities/Lessee: Value Schools
5. Resolution No. 16-27 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$27,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in San Diego County, California for use by High Tech High (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, National Association
 - Borrower: HTH Learning
 - Owner of Facilities: HTH Learning
 - User of Facilities/Lessee: High Tech High

6. Resolution No. 16-28 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$14,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by TEACH, Inc.(Action Item)
 - Underwriter: Stifel, Nicolaus & Company, Inc.
 - Trustee: Wilmington Trust, National Association
 - Borrower: Cunningham & Morris, LLC
 - Owner of Facilities: Cunningham & Morris, LLC
 - User of Facilities/Lessee: TEACH, Inc.
7. Public Comment
8. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
California School Finance Authority
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4467

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

** List of charter schools that may be considered for approval, as known to the Authority at the time of posting of this Agenda.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.