

**90-Day Letter of Intent (LOI) Credit Pricing  
2015 Second Round Projects**

TCAC APPLICATION NUMBER	PROJECT NAME	CITY	REGION	ANALYST	INVESTOR NAME	APP EQUITY PRICING - Federal	APP EQUITY PRICING - State	90 DAY LOI PRICING - Federal	90 DAY LOI PRICING - State
CA-15-083	Woodfords LIHTC	Markleeville	Rural	ZC	Alden Capital Partners, LLC	\$0.92491	\$0.60994	\$0.94000	\$0.65000
CA-15-086	Alice Griffith Phase 3B	San Francisco	San Francisco County	CH	RBC Capital Markets	\$1.12000	\$0.00000	\$1.08250	\$0.00000
CA-15-087	Manzanita Garden Apartments	San Jacinto	Inland Empire Region	DN	Enterprise Community Capital	\$0.99000	\$0.00000	\$1.00000	\$0.00000
CA-15-088	PSH Campus	Los Angeles	City of Los Angeles	JW	National Equity Fund, Inc.	\$1.08286	\$0.71857	\$1.15060	\$0.69240
CA-15-091	860 on the Wye	San Luis Obispo	Central Coast Region	ML	National Equity Fund, Inc.	\$1.00206	\$0.68993	\$1.05700	\$0.70000
CA-15-093	Palmer Family Villas (aka Palmer Family Apts.)	Huron	Rural	CH	City Real Estate Advisors	\$1.09844	\$0.00000	\$1.00400	\$0.00000
CA-15-094	Overland Court Apartments	Los Banos	Rural	MMC	City Real Estate Advisors	\$1.04000	\$0.73500	\$1.04500	\$0.73500
CA-15-095	Creston Garden Apartments	Paso Robles	Central Coast Region	MMC	Community Economics	\$0.99153	\$0.65000	\$1.08750	\$0.65000
CA-15-099	Newhall Avenue Apartments	Santa Clarita	Balance of Los Angeles County	ZC	Wells Fargo Affordable Housing Community Development Corporation	\$1.02990	\$0.00000	\$1.14000	\$0.00000
CA-15-100	Holly Heights I & II Apartments	Willits	Rural	CH	Boston Financial Investment Management	\$0.95990	\$0.00000	\$0.90000	\$0.00000
CA-15-101	Panama Hotel Apartments	Los Angeles	City of Los Angeles	CH	Union Bank	\$1.02000	\$0.00000	\$1.12000	\$0.00000
CA-15-102	Riverbank Central Apartments	Riverbank	Rural	CH	Wells Fargo Community Lending and Investment	\$0.95990	\$0.64994	\$1.11000	\$0.70000
CA-15-107	Sequoia Belle Haven	Menlo Park	South and West Bay Region	MMC	Wells Fargo Community Lending and Investment	\$1.20007	\$0.00000	\$1.20500	\$0.00000
CA-15-108	Kottinger Gardens Phase 1	Pleasanton	North and East Bay Region	CH	Union Bank	\$1.21377	\$0.00000	\$1.21770	\$0.00000
CA-15-109	Sutter Place	Carmichael	Capital and Northern Region	ML	Alliant Capital, Ltd.	\$0.96471	\$0.65000	\$1.03000	\$0.65000
CA-15-112	Land Park Woods	Sacramento	Capital and Northern Region	ML	Merritt Community Capital Corporation	\$1.01954	\$0.00000	\$1.14000	\$0.00000
CA-15-113	Mirage Town Homes	Los Angeles	City of Los Angeles	ZC	National Equity Fund, Inc.	\$0.98000	\$0.00000	\$1.06000	\$0.00000
CA-15-114	Cannery Lofts	Davis	Capital and Northern Region	ZC	WNC & Associates	\$1.05000	\$0.70000	\$1.11000	\$0.72000
CA-15-116	Alberta Gardens Apartments	Marysville/Linda	Capital and Northern Region	ML	Boston Financial Investment Management	\$0.94000	\$0.00000	\$0.94000	\$0.00000
CA-15-118	Shockley Terrace	Selma	Rural	MMC	US Bank Community Development Corporation (USBCDC)	\$0.98758	\$0.64161	\$1.06990	\$0.64243
CA-15-119	Lowell Neighborhood Project	Fresno	Central Valley Region	ML	US Bank Community Development Corporation (USBCDC)	\$0.95637	\$0.00000	\$1.04500	\$0.00000
CA-15-122	Mosaic Gardens at Westlake	Los Angeles	City of Los Angeles	JW	Raymond James Tax Credit Funds, Inc.	\$1.13487	\$0.74000	\$1.09539	\$0.74000
CA-15-123	Mosaic Gardens at Pomona	Pomona	Balance of Los Angeles County	JW	Raymond James Tax Credit Funds, Inc.	\$1.03974	\$0.00000	\$1.08989	\$0.00000
CA-15-125	Mission Cove Family 1	Oceanside	San Diego County	DN	Wells Fargo	\$1.07000	\$0.00000	\$1.18700	\$0.00000
CA-15-128	Wilmington & 118th Senior Housing	Los Angeles	Balance of Los Angeles County	JW	Wells Fargo Community Lending and Investment	\$1.00000	\$0.00000	\$1.19000	\$0.00000
CA-15-131	Civic Center 14 TOD	Oakland	North and East Bay Region	CH	Red Stone Equity Partners	\$1.05000	\$0.00000	\$1.12000	\$0.00000
CA-15-136	Sun House Senior Apartments	Ukiah	Rural	MMC	Wells Fargo Affordable Housing Community Development Corporation	\$0.94043	\$0.00000	\$1.09000	\$0.00000
CA-15-138	Talmadge Gateway	San Diego	San Diego County	DN	Wells Fargo	\$1.07675	\$0.72993	\$1.16000	\$0.80000
CA-15-139	Tienda Drive Senior Apartments	Lodi	Central Valley Region	ML	Wells Fargo Community Lending and Investment	\$1.03172	\$0.65000	\$1.15000	\$0.76000
CA-15-140	Bloomington Housing Phase II	Bloomington	Inland Empire Region	DN	US Bank Community Development Corporation (USBCDC)	\$1.04990	\$0.00000	\$1.10500	\$0.00000
CA-15-143	Green Valley Homes	Williams	Rural	ZC	Alliant Capital, Ltd.	\$0.93991	\$0.00000	\$1.03700	\$0.00000
CA-15-144	Atascadero Family Apartments	Atascadero	Rural	CH	Alliant Capital, Ltd.	\$0.91991	\$0.60094	\$0.93800	\$0.62800
CA-15-145	Rancho Rustic	Hollister	Rural	ZC	Wells Fargo Affordable Housing Community Development Corporation	\$1.06512	\$0.66982	\$1.15387	\$0.73966
CA-15-147	St. Stephens Senior Housing	Unincorporated	Central Coast Region	MMC	Wells Fargo Affordable Housing Community Development Corporation	\$1.08883	\$0.00000	\$1.18500	\$0.00000
CA-15-148	Valley View Apartments	Chico	Capital and Northern Region	CH	Boston Financial Investment Management	\$0.95490	\$0.59994	\$1.03000	\$0.76000
CA-15-149	Derian Apartments	Irvine	Orange County	DN	National Equity Fund, Inc.	\$1.06178	\$0.00000	\$1.15000	\$0.00000
CA-15-153	Waterman Gardens Phase I	San Bernardino	Inland Empire Region	ML	Wells Fargo Community Lending and Investment	\$1.07000	\$0.00000	\$1.15000	\$0.00000
CA-15-158	South West View Apartments	Los Angeles	City of Los Angeles	JW	Hudson Housing Capital	\$1.06989	\$0.67993	\$1.13500	\$0.61800
CA-15-159	Norwood Learning Village	Los Angeles	City of Los Angeles	JW	Wells Fargo Affordable Housing Community Development Corporation	\$1.04990	\$0.00000	\$1.18000	\$0.00000
CA-15-165	Escondido Site	Escondido	San Diego County	DN	Boston Capital	\$0.96000	\$0.74000	\$1.09000	\$0.74000
CA-15-166	Depot at Santiago Apartments	Santa Ana	Orange County	DN	National Equity Fund, Inc.	\$1.05830	\$0.00000	\$1.14400	\$0.00000
CA-15-167	Holt Family Apartments	Pomona	Balance of Los Angeles County	JW	Wells Fargo Affordable Housing Community Development Corporation	\$1.11232	\$0.00000	\$1.15230	\$0.00000
CA-15-887	Ortiz Plaza	Santa Rosa	North and East Bay Region	JW	City Real Estate Advisors	\$0.98000	\$0.67000	\$0.98000	\$0.67000
CA-15-890	Ocean View Manor	Morro Bay	Central Coast Region	ML	National Equity Fund, Inc.	\$0.90620	\$0.64994	\$1.10000	\$0.65000