



CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

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DATE: January 4, 2017

TO: Low Income Housing Tax Credit Project Owners and Management Companies

FROM: Rose Guerrero – Compliance Section Chief, CTCAC

RE: 2016 HUD Tenant Demographic Data Collection

2016 Tenant Demographic Data Collection

The California Tax Credit Allocation Committee (TCAC) would like to update project owners and management companies on TCAC's efforts to comply with California's Tenant Demographic Data Collection requirements. In 2017, TCAC's contractor will continue to be Spectrum Enterprises. As of January 1, 2017, users were allowed to start submitting the 2016 tenant data to Spectrum. The data will be due to our contractor based on the following schedule and will be for households within all LIHTC units in a project as of December 31, 2016 respectively.

Data Submission Schedule

March 17th, 2017 - Final deadline for submission of 2016 data to Spectrum.

- ***Please note: In 2017, CTCAC reserves the right to assess an initial monetary fine to the project owner if submission is past this due date.***

To submit tenant data for the 2016 data collection cycle use the same Spectrum software that you previously downloaded and installed to complete the 2015 data collection cycles. If the software is still resident on your computer(s) all you need to do is start it in the normal manner and it will be automatically

updated for the 2016 collection cycle. If you don't have the Spectrum software currently installed at your site it can be installed from Spectrum's web site at: <http://www.spectrumlihtc.com/states/california/>.

It is still essential that owners and managers submitting the data have the correct BIN number formatting. CTCAC requires the BIN's in the following format:

- When issuing a BIN, CTCAC guidelines dictate a BIN as CA-YY-PPPNN which follows the IRS rules and where YY is the last 2 digits of the allocation year, PPP is the project application ID and NN is the building number within the project (01, 02, 03, etc.).

Please refer to Spectrum's website at <http://www.spectrumlihtc.com/states/california/> for more information regarding the 2016 tenant demographic data collection. If you have any additional questions regarding support, accessing your previous year's files, or if this is the first time you will be installing the Spectrum Software, please contact Paul Perpich with Spectrum at (517) 277-0120 or at HUDHelp@SpectrumLIHTC.com. If you have any other questions, please contact Pheng Moua, Program Analyst with TCAC at 916-654-6402 or at pheng.moua@treasurer.ca.gov or Elizabeth Gutierrez-Ramos, Compliance Program Manager with TCAC at 916-651-0410 or at egutierrez@treasurer.ca.gov.