

MEETING NOTICE  
AND  
AGENDA

**HIGHER EDUCATION FACILITIES FINANCE COMMITTEE**

Higher Education Facilities Bond Act of 1988 (Prop 78)

Higher Education Facilities Bond Act of June 1990 (Prop 121)

Higher Education Facilities Bond Act of June 1992 (Prop 153)

Public Education Facilities Bond Act of 1996 (Prop 203)

Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Prop 1A)

Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)

Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

**State Treasurer's Office**

**915 Capital Mall**

**Room 110**

**Sacramento, California**

**January 20, 2009**

**10:00 AM**

**(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order.
2. Roll Call:
  - Governor
  - State Treasurer
  - State Controller
  - Director of Finance
  - President, University of California
  - Chancellor, California State University
  - Chancellor, California Community Colleges
3. Approval of the September 16, 2009, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XXXVI under the Higher Education Facilities Bond Act of 1988, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$133,362,000.
5. Consideration of Resolution XLV under the Higher Education Facilities Bond Act of 1990, authorizing the issuance of State of California Higher Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$2,110,000.
6. Consideration of Resolution XLVI under the Higher Education Facilities Bond Act of 1990, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$133,566,000.
7. Consideration of Resolution XLI under the Higher Education Facilities Bond Act of June 1992, amending Resolution XXXIX to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.

8. Consideration of Resolution XLII under the Higher Education Facilities Bond Act of June 1992, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$502,674,000.
9. Consideration of Resolution XXV under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$37,465,000.
10. Consideration of Resolution XXVI under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$753,453,000.
11. Consideration of Resolution XXX under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, amending Resolution XXVIII to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.
12. Consideration of Resolution XIII under the Kindergarten-University Public Education Facilities Bond Act of 2002, amending Resolution VIII to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.
13. Consideration of Resolution XIV under the Kindergarten-University Public Education Facilities Bond Act of 2002, amending Resolution X to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.
14. Consideration of Resolution XIX under the Kindergarten-University Public Education Facilities Bond Act of 2004, amending Resolution XVI to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.
15. Consideration of Resolution XX under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$2,226,796,000.
16. Consideration of Resolution X under the Kindergarten-University Public Education Facilities Bond Act of 2006, amending Resolution VII to reflect changes to the General Obligation Bond Law that became effective January 1, 2010, and other technical amendments.
17. Consideration of Resolution XI under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$2,913,780,000.
18. Public Comment.
19. Adjournment.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).