

CANCELLED

MEETING NOTICE
AND
AGENDA

HIGH-SPEED PASSENGER TRAIN FINANCE COMMITTEE

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

**State Treasurer's Office Conference
915 Capitol Mall
Room 587
Sacramento, California
April 21, 2010
10:00 AM
(or upon adjournment of the Transportation Improvement Finance Committee)**

1. ~~Call Meeting to Order~~

2. ~~Roll Call:~~

~~State Treasurer
State Controller
Director of Finance
Secretary of the Business, Transportation and Housing Agency
Chairperson of the High-Speed Rail Authority~~

3. ~~Approval of the January 20, 2010, High-Speed Passenger Train Finance Committee Minutes.~~

4. ~~Consideration of Resolution VII under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, (i) amending the provisions of Resolution III authorizing the issuance of State of California High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed \$480,800,000, and (ii) authorizing the issuance of State of California High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution III of \$222,405,000 and (b) an additional principal amount not to exceed \$377,595,000, for a total principal amount not to exceed \$600,000,000.~~

5. ~~Consideration of Resolution VIII under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds in the aggregate principal amount outstanding not to exceed \$858,395,000.~~

6. ~~Other Non-Action Items~~

7. ~~Public comment~~

8. ~~Adjournment~~

The High-Speed Passenger Train Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the High-Speed Passenger Train Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.