

MEETING NOTICE
AND
AGENDA

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office
915 Capitol Mall
Room 587
Sacramento, California
October 20, 2010
10:00 AM**

(or upon adjournment of the Pooled Money Investment Board Meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - Superintendent of Public Instruction
3. Approval of the January 20, 2010, State School Building Finance Committee Minutes.
4. Consideration of Resolution XX under the Kindergarten-University Public Education Facilities Bond Act of 2002, amending Resolution III, as amended and supplemented, relating to (1) the addition of a new interest rate mode upon the remarketing of certain bonds and (2) the subdivision of a series of certain bonds into subseries after a mandatory tender.
5. Consideration of Resolution XXI under the Kindergarten-University Public Education Facilities Bond Act of 2002, amending Resolution VI, as amended and supplemented, relating to (1) the payment of interest and the substitution of credit agreements, (2) the addition of a new interest rate mode upon the remarketing of certain bonds and (3) the subdivision of a series of certain bonds into subseries after a mandatory tender.
6. Consideration of Resolution XXII under the Kindergarten-University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds and Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed \$1,825,000,000.
7. Consideration of Resolution XVI under the Kindergarten-University Public Education Facilities Bond Act of 2004, amending Resolution IV, as amended and supplemented, relating to (1) the payment of interest and the substitution of credit agreements, (2) the addition of a new interest rate mode upon the remarketing of certain bonds and (3) the subdivision of a series of certain bonds into subseries after a mandatory tender.
8. Consideration of Resolution XVII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds and Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed \$919,279,000.
9. Public Comment.

10. Adjournment.

The State School Building Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing the notice and information given to the members of the State School Building Finance Committee in the appropriate alternative formats when requested. If you need further assistance, you may contact Woojeong Phu no later than five calendar days before the meeting at (916) 653-3451 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Woojeong Phu of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-3451. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.