

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Higher Education Facilities Bond Act of June 1990 (Prop 121)
Public Education Facilities Bond Act of 1996 (Prop 203)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office
915 Capital Mall
Room 587
Sacramento, California
March 16, 2011
10:00 AM**

(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of the April 21, 2010, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XLVII under the Higher Education Facilities Bond Act of June 1990, authorizing the issuance of State of California Higher Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$550,000.*
5. Consideration of Resolution XLVIII under the Higher Education Facilities Bond Act of June 1990, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$86,570,500.*
6. Consideration of Resolution XXVI under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$26,015,000.*
7. Consideration of Resolution XXVII under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$705,456,000.*

8. Consideration of Resolution XXI under the Kindergarten-University Public Education Facilities Bond Act of 2004, (i) amending the provisions of Resolution XVI authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$430,000,000, and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution XVI of \$79,000,000, and (b) an additional principal amount not to exceed \$72,825,000, for a total principal amount not to exceed \$151,825,000.*
9. Consideration of Resolution XXII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$2,299,167,000.*
10. Public Comment.
11. Adjournment.

* Note: The amount of bonds to be authorized in each resolution as set forth above is an estimate, and the actual amount of bonds authorized by each resolution on the date of the meeting may decrease from the amount set forth above, or may be increased by no more than 10% of the amount set forth above.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 653-3451 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-3451. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.