

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (Prop 1A)
Higher Education Facilities Bond Act of 1988 (Prop 78)
Higher Education Facilities Bond Act of June 1990 (Prop 121)
Higher Education Facilities Bond Act of June 1992 (Prop 153)
Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)
Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)
Public Education Facilities Bond Act of 1996 (Prop 203)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
January 30, 2013
10:00 AM**

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of the September 19, 2012, Higher Education Facilities Finance Committee Minutes
4. Consideration of Resolution XXXI under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, which authorized the issuance of State of California Class Size Reduction Kindergarten-University Public Education Facilities Refunding Bonds.
5. Consideration of Resolution XXXVII under the Higher Education Facilities Bond Act of 1988, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds.
6. Consideration of Resolution XLIX under the Higher Education Facilities Bond Act of June 1990, (i) amending the provisions of Resolution XLVII and (ii) authorizing the issuance of State of California Higher Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$540,000.*
7. Consideration of Resolution L under the Higher Education Facilities Bond Act of June 1990, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds.
8. Consideration of Resolution XLIV under the Higher Education Facilities Bond Act of June 1992, (i) amending the provisions of Resolution XXXIX and (ii) authorizing the issuance of State of California Higher Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$105,000.*

9. Consideration of Resolution XLV under the Higher Education Facilities Bond Act of June 1992, authorizing the issuance of State of California Higher Education Facilities Refunding Bonds.
10. Consideration of Resolution XV under the Kindergarten-University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
11. Consideration of Resolution XXV under the Kindergarten-University Public Education Facilities Bond Act of 2004, (i) amending the provisions of Resolution XXI and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$64,779,000.*
12. Consideration of Resolution XXVI under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
13. Consideration of Resolution XV under the Kindergarten-University Public Education Facilities Bond Act of 2006, (i) amending the provisions of Resolution XII and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$239,505,000.*
14. Consideration of Resolution XVI under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
15. Consideration of Resolution XXXI under the Public Education Facilities Bond Act of 1996, (i) amending the provisions of Resolution XXIX and (ii) authorizing the issuance of State of California Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$14,720,000.*
16. Consideration of Resolution XXXII under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Refunding Bonds.
17. Public Comment.
18. Adjournment.

- * Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.