

(Revised)

State of California
Pooled Money Investment Account
Market Valuation
4/30/2009

Description	Carrying Cost Plus		Accrued Interest	
	Accrued Interest	Purch.		Fair Value
United States Treasury:				
Bills	\$ 8,997,529,696.62		\$ 9,093,776,000.00	NA
Notes	\$ 4,537,199,434.84		\$ 4,541,157,552.00	\$ 61,019,228.80
Federal Agency:				
SBA	\$ 553,524,561.81		\$ 538,704,373.23	\$ 564,052.74
MBS-REMICs	\$ 1,027,667,687.81		\$ 1,059,647,732.64	\$ 4,884,741.75
Debentures	\$ 3,012,292,036.08		\$ 3,049,374,800.00	\$ 51,235,341.92
Debentures FR	\$ 5,298,612,257.53		\$ 5,310,257,490.00	\$ 9,898,874.81
Discount Notes	\$ 6,538,685,630.62		\$ 6,605,984,300.00	NA
FHLMC PC	\$ 391.65		\$ 397.71	\$ 6.98
GNMA	\$ 130,697.37		\$ 145,940.83	\$ 1,291.60
IBRD Deb FR	\$ 300,000,000.00		\$ 298,848,000.00	\$ 77,255.50
CDs and YCDs FR	\$ -		\$ -	\$ -
Bank Notes	\$ 400,000,000.00		\$ 400,000,000.00	\$ 4,444.45
CDs and YCDs	\$ 4,200,027,006.81		\$ 4,199,232,389.50	\$ 917,166.67
Commercial Paper	\$ 2,199,522,333.36		\$ 2,199,614,111.11	NA
Corporate:				
* Bonds FR	\$ 320,900,609.19		\$ 318,703,196.12	* \$ 726,391.44
Bonds	\$ 58,041,528.33		\$ 58,117,602.30	\$ 438,837.78
Repurchase Agreements			\$ -	NA
Reverse Repurchase	\$ -		\$ -	\$ -
Time Deposits	\$ 6,315,700,000.00		\$ 6,315,700,000.00	NA
AB 55 & GF Loans	17,886,628,068.56		17,886,628,068.56	NA
TOTAL	\$ 61,646,461,940.58		\$ 61,875,891,954.00	* \$ 129,767,634.44

Fair Value Including Accrued Interest * \$ 62,005,659,588.44

Repurchase Agreements, Time Deposits, AB 55 & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).

* Coupon adjusted; no material effect.