

**POOLED MONEY INVESTMENT BOARD
State Treasurer's Office
Executive Conference Room
915 Capitol Mall, Room 110
Sacramento, California 95814**

**BOARD MEMBERS
State Treasurer Philip Angelides
State Controller Steve Westly
Director of Finance Thomas J. Campbell**

**EXECUTIVE SECRETARY
Mark Paul**

**Regular Meeting – Open Session
Wednesday, April 20, 2005 – 10:00 a.m.**

AGENDA

1. Roll Call
2. Approval of Minutes
3. Approval of PMIB Designation
4. Authorization for General Fund Internal Borrowing
5. Approval of Surplus Money Declarations
6. Approval of Surplus Money Investment Fund Requests
7. Approval of New Commercial Paper Issuers
 - a. HSBC Finance Corporation
 - b. Kitty Hawk Funding Corporation
 - c. Nissan Motor Acceptance Corporation
 - d. The Kellogg Company
8. Approval of AB 55 Loans, as referenced below:

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
a. 0450151	Hastings College of the Law Kindergarten-University Public Education Facilities Bond Act of 2002 (Hi-Ed)	\$11,986,000.00

8. (Continued)

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
b. 0450152	California State University Class Size Reduction K-U Public Education Facilities Bond Act of 1998 (Hi-Ed)	\$127,872,000.00
c. 0450153	Department of General Services for the Veterans' Home of California Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990	721,000.00
d. 0450154	California Health Facilities Financing Authority Children's Hospital Bond Act of 2004	378,400,000.00
e. 0450155	Department of Corrections SPWB Lease Revenue Bonds Richard J. Donovan Correctional Facility, Substance Abuse Program Modular Replacement	2,085,145.00
f. 0450156	Department of Corrections SPWB Lease Revenue Bonds Ironwood State Prison, Correctional Treatment Center, Phase II	3,725,177.00
g. 0450157	California Conservation Corps SPWB Lease Revenue Bonds Camarillo Satellite Relocation/Construction	3,200,000.00
h. 0450158	Department of Mental Health SPWB Lease Revenue Bonds Atascadero State Hospital – Multi-Purpose Bldg.	13,383,000.00
i. 0450159	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Stevens Creek Forest Fire Station	238,500.00
j. 0450160	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Lassen Lodge Forest Fire Station	2,274,000.00
k. 0450161	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Elk Camp Forest Fire Station	186,680.00

8. (Continued)

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
l. 0450162	University of California SPWB Lease Revenue Bonds Riverside Campus, Engineering Building Unit 2	\$30,367,910.00
m. 0450163	California State University SPWB Lease Revenue Bonds San Marcos Campus – Academic Hall II, Bldg. 13	24,689,000.00
n. 0450164	California State University SPWB Lease Revenue Bonds Los Angeles Campus – Physical Science Replacement Building	3,343,000.00
o. 0450165	California State University SPWB Lease Revenue Bonds Monterey Bay Library	27,764,000.00
p. 0450166	Department of Food and Agriculture SPWB Lease Revenue Bonds Truckee Inspection Station – Relocate Truckee Inspection Station	6,424,000.00

9. Public Comment

10. Adjournment

FOR ADDITIONAL INFORMATION:

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