

POOLED MONEY INVESTMENT BOARD

**Secretary of State
1500 11th Street, 1st Floor Auditorium
Sacramento, CA 95814**

BOARD MEMBERS

**State Treasurer Bill Lockyer
State Controller John Chiang
Director of Finance Michael C. Genest**

EXECUTIVE SECRETARY

Bettina Redway

**Regular Meeting – Open Session
Wednesday, February 18, 2009 – 10:00 a.m.**

AMENDED AGENDA

1. Roll Call
2. Minutes
3. PMIB Designation
4. Authorization for General Fund Internal Borrowing
5. Surplus Money Declarations
6. Surplus Money Investment Fund Requests
7. Discussion and Consideration Regarding the Impact of Cash Management Requirements on Approval of AB 55 Loans, Including Possible Increases or Reductions in Loan Amounts, or Freezing Disbursements, for Outstanding, Renewed, or New Loans.

AB 55 Loans (Government Code §16312 and §16313), as referenced below:

RENEWAL REQUESTS

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
a 0890100	California Health Facilities Financing Authority Children's Hospital Bond Act of 2004	\$234,917,462.74
b 0890101	Department of Transportation Seismic Retrofit Bond Act of 1996	71,701,674.00

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
c 0890102	Department of Fish and Game Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act	\$24,000,000.00
d 0890103	State Allocation Board Office of Public School Construction School Facilities Bond Act of 1992 (June)	200,000.00
e 0890104	Resources Agency Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	287,811,803.00
f 0890105	California Transportation Commission Clean Air and Transportation Improvement Act of 1990	24,663,553.56
g 0890106	Department of Veterans Affairs SPWB Lease Revenue Bonds Greater Los Angeles and Ventura Counties Veterans Homes (GLAVC)	101,541,843.00
h 0890107	Department of Veterans Affairs SPWB Lease Revenue Bonds Yountville Veterans Home - Member Services Building: Renovate Facility	10,645,017.00
i 0890108	Department of Mental Health SPWB Lease Revenue Bonds Metropolitan State Hospital: Construct New Main Kitchen	27,052,855.00

NEW LOAN REQUESTS

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
j 0890094	Air Resources Board Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	\$515,628,282.00
k 0890095	California High-Speed Rail Authority Safe, Reliable High-Speed Passenger Train Bond Act for the 21 st Century	29,100,000.00

<u>PMIB Loan No.</u>	<u>Department & Bond Act</u>	<u>Amount</u>
1 0890089	California Housing Finance Authority Bay Area Housing Program Bonds Chapter 831, Statutes of 2004 and Chapter 551, Statutes of 2005	\$100,000,000.00

8. Consideration of Consent to Amendments of General Obligation Bond Finance Committee Resolutions Relating to Private Placement of General Obligation Bonds

~~9. Public Comment~~

9. Pursuant to Government Code section 17244, Discussion and Consideration of setting an interest rate for the issuance of Registered Reimbursement Warrants

10. Public Comment

11. Adjournment

FOR ADDITIONAL INFORMATION:

Bill Dowell
State Treasurer's Office/Cash Management Division
915 Capitol Mall, Room 315
Sacramento, California 95814
(916) 651-3098/bdowell@treasurer.ca.gov

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