

POOLED MONEY INVESTMENT BOARD
OCTOBER 21, 2009
Staff Report – Agenda Item 6

RECOMMENDATIONS

- 1. Loan Renewal Request.** Staff recommends approval of the one AB 55 loan renewal request for the Department of Corrections and Rehabilitation, SPWB Lease Revenue Bonds, CCC Susanville: Wastewater Treatment Plant Modifications, in the amount of \$29,711,554. The requested amount reflects an increase to cover costs authorized by Department of Finance's (DOF) Budget Letter 09-09.
- 2. AB 55 Loan Disbursement Freeze.** Staff recommends that the Pooled Money Investment Board continue the freeze on disbursements for approved AB 55 loans except for disbursements authorized by DOF's Budget Letter 09-09.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the October 21, 2009 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Type	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]	[i]	[j]	[k]
							New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of CP or Bonds Issued (since previous loan)	Current Loan Amount Outstanding (b - d)	New Loan Amount Adjusted by Bonds or CP Issued	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	Interest Paid by	CP	Finance Committee or Board Approval Needed?
RENEWAL REQUESTS																	
GO																	
No GO October Loans																	
REV																	
a	Renewal	0900044	0900054	0660564	REV	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds CCC Susanville: Wastewater Treatment Plant Modifications	\$ 29,711,554.00	\$ 27,177,394.00	\$ 2,534,160.00	N/A	N/A	N/A	\$ 29,711,554.00	\$ 2,534,160.00	BF	NO	No
TOTAL							\$ 29,711,554.00	\$ 27,177,394.00	\$ 2,534,160.00	\$ -	\$ -	\$ -	\$ 29,711,554.00	\$ 2,534,160.00			

Total amount of outstanding PMIA loans as of October 12, 2009
 Impact on the Pool from this months actions
 Outstanding PMIA loans after this months actions

	<u>Requested</u>	<u>Recommended</u>
Total amount of outstanding PMIA loans as of October 12, 2009	\$ 2,290,873,971.17	\$ 2,290,873,971.17
Impact on the Pool from this months actions	\$ 2,534,160.00	\$ 2,534,160.00
Outstanding PMIA loans after this months actions	\$ 2,293,408,131.17	\$ 2,293,408,131.17