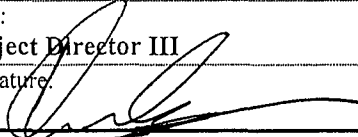


LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 09100057

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: GENERAL SERVICES		Total Project Appropriation: \$391,000,000.00	Amount Requested: \$8,000,000.00
Appropriation(s) to be Funded: SB 809, Ch. 672/2001, Gov. Code Sec. 8169.6		Statutory Authority: Government Code Section 15845	Date Funds Needed: 12/16/2009
Department Contact: Joel Griffith		Title: Project Director III	Phone: 916/376-1669
Department Director’s Name (please print): AJNB GALANAGA, COPM		Signature: 	Date: 11/2/2009
Type of Bonds: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: Capitol West End Office Complex	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other		Project Contact (SPWB Only): Joel Griffith	Phone: 916/376-1669
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 8/1/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 111772
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	

Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/11/2003
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ 8,000,000.00 to be used to pay/reduce existing PMIB loan # 08900910

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO.
 0900057

agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$391,000,000.00
 Loan Amount: \$8,000,000.00

Proposed Funding Date: 12/16/2009

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

SB 809, Ch. 672/2001, Gov. Code Sec. 8169.6

ADMINISTRATIVE AUTHORIZATION

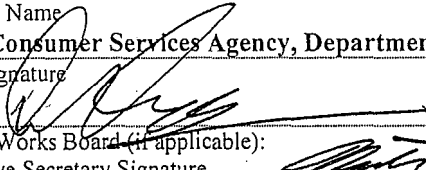
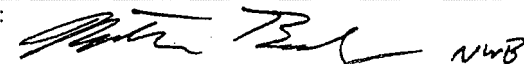
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/11/2003

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name State and Consumer Services Agency, Department of General Services	
Director’s Signature 	Date 11/22/09 <i>nwb</i>
State Public Works Board (if applicable): Administrative Secretary Signature  <i>nwb</i>	Date 11-9-09

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

____ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 ____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan ____ Yes ____ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900057

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Department of General Services Project Name: Capitol Area West End Complex

Year: 2009/10 (Loan 8) Est. Project Completion Date: Aug 2015

Date: 10/28/2009 Est. Phase Completion Date: April 2006 Acquisition

Loan Amount ⁽¹⁾: \$ 8,000,000 Nov 2012 Prelim Plans

Funds Disbursed to N.A. Work Draw

Date: \$ 7,505,883 *Per SCO Report dated 10/12/09 Aug 2015 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund N.A. Equip

Aug 2015 Design-Build

(1) (2) (3) (4) (5) (6)

Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Apr 03-Dec 08		6,663,421.14		6,663,421	Acquisition
1	Jan-09		-		6,663,421	Acquisition
2	Feb-09		-		6,663,421	Acquisition
3	Mar-09		-		6,663,421	Acquisition
4	Apr-09		-		6,663,421	Acquisition
5	May-09		-		6,663,421	Acquisition
6	Jun-09		-		6,663,421	Acquisition
7	Jul-09		-		6,663,421	Acquisition
8	Aug-09		-		6,663,421	Acquisition
9	Sep-09	100,000.00	-		6,663,421	Acquisition
10	Oct-09	100,000.00	-		6,663,421	Acquisition
11	Nov-09	125,000.00	-		6,663,421	Acquisition
12	Dec-09	132,943.00	-		6,663,421	Acquisition
	Interest		994,470.52		7,657,892	-
	Admin.		22,203.00	5,000.00	7,685,095	-
13	Jan-10				7,685,095	Acquisition
14	Feb-10			-	7,685,095	Acquisition
15	Mar-10				7,685,095	Acquisition
16	Apr-10				7,685,095	Acquisition
17	May-10				7,685,095	Acquisition
18	Jun-10				7,685,095	Acquisition
19	Jul-10				7,685,095	Acquisition
20	Aug-10				7,685,095	Acquisition
21	Sep-10			50,000.00	7,735,095	Acquisition
22	Oct-10			75,000.00	7,810,095	Acquisition
23	Nov-10			85,000.00	7,895,095	Acquisition
24	Dec-10			104,905.00	8,000,000	Acquisition

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 0900058

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: CALIFORNIA CONSERVATION CORPS (CCC)		Total Project Appropriation: \$1,207,000.00 \$1,680,000	Amount Requested: \$270,249.81 \$270,250.00
Appropriation(s) to be Funded: 3340-301-0660 (1) Ch. 47, Stats. 2006 3340-301-0660 (1) Ch. 157, Stats. 2003		Statutory Authority: Government Code Section 15845	Date Funds Needed: 12/18/09 <i>am</i>
Department Contact: Maria Berumen (CCC), Michael Siemering (DGS-PMB)		Title: Project Manager / Project Director	Phone: Phone 341-3137 / 376-1628
Department Director’s Name (please print): <u>David Muraki</u>		Signature:	Date: 11/18/2009
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: Tahoe Base Center Relocation /Construction	
Appropriation to be Used for STO Admin Costs:	<input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): <u>Michael Siemering</u>	Phone: <u>376-1628</u>
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 11/1/2012

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input checked="" type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No.
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11/17/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2003
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ 270,250.00

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 0900058

Agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: ~~\$1,207,000.00~~ \$1,680,000.00 Proposed Funding Date: 12/18/09 AR
Loan Amount: ~~\$270,249.81~~ \$270,250.00 AR

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

3340 - 301-0660 (1) Ch. 47, Stats. 2006 ; 3340-301-0660 (1) Ch. 157, Stats. 2003

ADMINISTRATIVE AUTHORIZATION

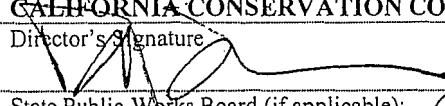
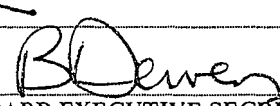
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		11/17/06
State Public Works Board		10/10/03

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name CALIFORNIA CONSERVATION CORPS (CCC)	
Director's Signature 	Date 11/18/2009
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 11/24/09

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

0900058

Department Name: CALIFORNIA CONSERVATION CORPS Project Name: TAHOE BASE CENTER RELOCATION
 Year: 2010 Est. Project Completion Date: 11/1/2012
 Date: 11/16/2009 Est. Phase Completion Date: 7/4/2007 Acquisition
 Loan Amount ⁽¹⁾: \$ 270,250 11/1/2007 Prelim Plans
 Funds Disbursed to 2/28/2010 Work Draw
 Date: N/A *Per SCO Report dated 0/0/00 11/1/2012 Constr ⁽²⁾
 Name of Bond Program: TAHOE BASE CENTER RELOCATION N/A Equip
N/A Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	A,P,W
1					-	W
2					-	W
3					-	W
4					-	W
5					-	W
6					-	W
7					-	W
8					-	W
9					-	W
10					-	W
11					-	W
12	November, 2009		265,000.00		265,000	W
	Interest		249,811		265,250	-
	Admin.			5,000.00	270,250	-
13	Dec-09				270,250	A, W
14	Jan-10				270,250	A, W
15	Feb-10				270,250	A, W
16	Mar-10				270,250	A, W
17	Apr-10				270,250	A, W
18	May-10				270,250	A, W
19	Jun-10				270,250	Constr (2)
20	Jul-10				270,250	Constr (2)
21	Aug-10				270,250	Constr (2)
22	Sep-10				270,250	Constr (2)
23	Oct-10				270,250	Constr (2)
24	Nov-10				270,250	Constr (2)

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.