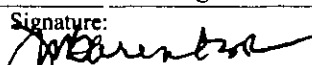


FOR STO USE ONLY
PMIB NO. 0900059

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

| | | | |
|--|---|--|---|
| Department: Forestry and Fire Protection | | Total Project Appropriation: \$25,045,000.00 ✓ | Amount Requested: \$9,238,479.00 \$1,702,721 ✓ |
| Appropriation(s) to be Funded: Ch. 047/2006 Item 3540-301-0660 (1) * ✓ Ch. 268/2008 Item 3540-301-0660 (2.5) * ✓ *Plus Interest and Admin. | | Statutory Authority: Gov. Code Sec., 15830 et seq. | Date Funds Needed: 2/19/2010 ✓ |
| Department Contact: Cora Calapine | | Title: Chief Accounting Administrator | Phone: (916) 654-5713 |
| Department Director’s Name (please print): Janet Barentson | | Signature:  | Date: 11/10/10 |
| Type of Bonds: | General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating | Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other | |
| Name of GO Bond Act: Public Buildings Construction Fund | | Name of ‘SPWB’ or ‘Other’ Project: North Region FFS - Replace Various Facilities | |
| Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input checked="" type="checkbox"/> Other Gov. Code Sec. 15845 | | Project Contact (SPWB Only): | Phone: |
| State Controller’s Office Fund #: | | Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E | Est. Project Completion Date: 11/16/2010 |

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify :
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*?
- *If Yes, specify: DGS-PMB Project No. 124013
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

| Administrative Entity | Resolution Number (GO ONLY) | Sale | Loan | CP | Date |
|--------------------------|--------------------------------|--------------------------|-------------------------------------|--------------------------|--------------|
| State Public Works Board | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 3/9/2007 ✓ |
| State Public Works Board | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 12/12/2008 ✓ |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ 1,702,721

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO.
0900059

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$25,045,000.00 Proposed Funding Date: 2/19/2010

Loan Amount: ~~\$9,238,479.00~~ ST ~~1,705,233~~ \$1,702,731

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

[Empty box for Bond Act statutes]

ADMINISTRATIVE AUTHORIZATION

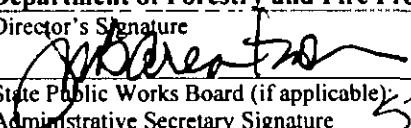
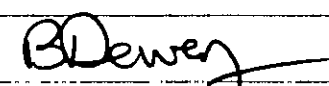
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

| Administrative Entity | Resolution/Other | Date |
|--------------------------|------------------|------------|
| State Public Works Board | | 3/9/2007 |
| State Public Works Board | | 12/12/2008 |

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

| | |
|---|-----------------|
| State Agency Name Department of Forestry and Fire Protection – North Region Forest Fire Stations: Various Facilities | |
| Director’s Signature  | Date 1/8/10 |
| State Public Works Board (if applicable): Administrative Secretary Signature ST  | Date 1/27/10 |

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

| MEMBER | AYE | NO |
|--|-----|----|
| Treasurer of the State of California | | |
| Controller of the State of California | | |
| Director of Finance of the State of California | | |

Conditions (if applicable):

| | |
|--|------|
| Executive Secretary of the Pooled Money Investment Board | Date |
|--|------|

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. _____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
Commercial Paper will be used to repay this loan _____ Yes _____ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Forestry & Fire Protection

Project Name: North Region

Year: 2010

Est. Project Completion Date: 11/16/2010

Date: 12/28/2009

Est. Phase Completion Date: Acquisition

Loan Amount ⁽¹⁾: \$ 1,702,731

11/14/2008 Prelim Plans

Funds Disbursed to

Date: \$ 1,337,850 *Per SCO Report dated 1/26/10 ~~12/31/09~~

5/29/2009 Work Draw

11/16/2010 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund

 Equip

 Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of Project

Month and Year

Original Projection

Actual Disbursements

Projections for the Next 12 Months

Cumulative Disbursements

(A,P,W,C,E, D-B)

| | Month and Year | Original Projection | Actual Disbursements | Projections for the Next 12 Months | Cumulative Disbursements | (A,P,W,C,E, D-B) |
|-----------|--------------------|---------------------|----------------------|------------------------------------|--------------------------|------------------|
| Prior yrs | July 2006-Nov 2008 | | 1,488,616.85 | | 1,488,617 | W, W, P |
| 1 | Dec-08 | | 2,782.59 | | 1,491,399 | W, W, W |
| 2 | Jan-09 | | | | 1,491,399 | W, W, W |
| 3 | Feb-09 | | | | 1,491,399 | W, W, W |
| 4 | Mar-09 | 7,273,948.00 | | | 1,491,399 | W, W, W |
| 5 | Apr-09 | | | | 1,491,399 | W, W, W |
| 6 | May-09 | | | | 1,491,399 | W, W, W |
| 7 | Jun-09 | | | | 1,491,399 | W, W, W |
| 8 | Jul-09 | | | | 1,491,399 | W, W, W |
| 9 | Aug-09 | | | | 1,491,399 | W, W, W |
| 10 | Sep-09 | | | | 1,491,399 | W, W, W |
| 11 | Oct-09 | | | | 1,491,399 | W, W, W |
| 12 | Nov-09 | | | | 1,491,399 | W, W, W |
| | Interest | | 192,754.11 | | 1,684,154 | - |
| | Admin. | | 13,577.00 | 5,000.00 | 1,702,731 | - |
| 13 | Dec-09 | | | | 1,702,731 | W, W, W |
| 14 | Jan-10 | | | | 1,702,731 | W, W, W |
| 15 | Feb-10 | | | | 1,702,731 | W, W, W |
| 16 | Mar-10 | | | | 1,702,731 | W, W, W |
| 17 | Apr-10 | | | | 1,702,731 | W, W, W |
| 18 | May-10 | | | | 1,702,731 | W,W,W |
| 19 | Jun-10 | | | | 1,702,731 | W,W,W |
| 20 | Jul-10 | | | | 1,702,731 | W,W,W |
| 21 | Aug-10 | | | | 1,702,731 | W,W,W |
| 22 | Sep-10 | | | | 1,702,731 | W,W,W |
| 23 | Oct-10 | | | | 1,702,731 | W,W,W |
| 24 | Nov-10 | | | | 1,702,731 | W,W,W |

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STOL/SE ONLY
PMIB NO. 0900060

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

| | | |
|--|--|--|
| Department: Forestry and Fire Protection | Total Project Appropriation: \$36,775,182.00 | Amount Requested: \$13,014,488.00 ST 4,481,432 |
| Appropriation(s) to be Funded: 038/2005 Item 3540-301-0660 (4)* | Statutory Authority: Gov. Code Sec., 15830 et seq. | Date Funds Needed: 2/19/2010 |
| *plus interest & admin fees | | |
| Department Contact: Cora Calapine | Title: Chief Accounting Administrator | Phone: (916) 654-5713 |
| Department Director's Name (please print): Janet Barentson | Signature: <i>[Signature]</i> | Date: 11/6/10 |
| Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating | Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other | |
| Name of GO Bond Act: Public Building Construction Fund | Name of 'SPWB' or 'Other' Project: Statewide: Construct Forest Fire Stations | |
| Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724 <input checked="" type="checkbox"/> Other Gov. Code Sec. 15845 | Project Contact (SPWB Only): | Phone: |
| State Controller's Office Fund #: | Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E | Est. Project Completion Date: 11/15/2011 |

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

| | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | <i>*If Yes, specify: DGS-PMB Project No. 120538</i> |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

| Administrative Entity | Resolution Number (GO ONLY) | Sale | Loan | CP | Date |
|--------------------------|-----------------------------|--------------------------|-------------------------------------|--------------------------|--|
| State Public Works Board | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 1/14/2005 9/14/05 |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ **4,481,632**

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STOLE USE ONLY
 PMIB NO. 0900060

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$36,775,182.00 ✓ Proposed Funding Date: 2/19/2010 ✓

Loan Amount: ~~\$13,014,488.00~~ ~~4,148,213~~ ~~ST~~ \$4,481,632 ✓

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act").

CA 38105 Item 3540-301-0060 (4)

ADMINISTRATIVE AUTHORIZATION

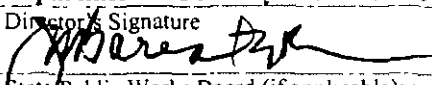

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

| Administrative Entity | Resolution/Other | Date |
|--------------------------|------------------|--------------------------------|
| State Public Works Board | | 1/14/2005 9/16/05 ✓ |

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

| | |
|--|-----------------|
| State Agency Name Department of Forestry and Fire Protection - Statewide Construct Forest Fire Stations | |
| Director's Signature  | Date 1/18/10 |
| State Public Works Board (if applicable) Administrative Secretary Signature ST  | Date 1/27/10 |

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

| MEMBER | AYE | NO |
|--|------|----|
| Treasurer of the State of California | | |
| Controller of the State of California | | |
| Director of Finance of the State of California | | |
| Conditions (if applicable): | | |
| Executive Secretary of the Pooled Money Investment Board | Date | |

INSTRUCTIONS TO CONTROLLER:
 _____ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 _____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900060

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: Statewide - Construct FFS (6-Pak)

Year: 2010 Est. Project Completion Date: 11/15/2011

Date: 1/5/2010 Est. Phase Completion Date: _____ Acquisition

Loan Amount ⁽¹⁾: \$ 4,481,632 _____ Prelim Plans

Funds Disbursed to _____ 9/30/2009 Work Draw

Date: \$ 3,846,278 *Per SCO Report dated ~~12/31/09~~ ^{1/26/10} _____ 11/15/2011 Constr ⁽²⁾

Name of Bond Program: Public Buildings Constuction Fund _____ Equip

(1) (2) (3) (4) (5) (6)
Phase of Project (A,P,W,C,E, D-B)

| | Month and Year | Original Projection | Actual Disbursements | Projections for the Next 12 Months | Cumulative Disbursements | Phase of Project (A,P,W,C,E, D-B) |
|-----------|--------------------|---------------------|----------------------|------------------------------------|--------------------------|-----------------------------------|
| Prior yrs | July 2005-Nov 2008 | | 3,956,785.00 | | 3,956,785 | P, W |
| 1 | Dec-08 | | 68,938.66 | | 4,025,724 | P, W |
| 2 | Jan-09 | | | | 4,025,724 | P, W |
| 3 | Feb-09 | | | | 4,025,724 | P, W |
| 4 | Mar-09 | 8,714,094.00 | | | 4,025,724 | W |
| 5 | Apr-09 | | | | 4,025,724 | W |
| 6 | May-09 | | | | 4,025,724 | W |
| 7 | Jun-09 | | | | 4,025,724 | W |
| 8 | Jul-09 | | | | 4,025,724 | W |
| 9 | Aug-09 | | | | 4,025,724 | W |
| 10 | Sep-09 | | | | 4,025,724 | W |
| 11 | Oct-09 | | | | 4,025,724 | W |
| 12 | Nov-09 | | | | 4,025,724 | W |
| | Interest | | 433,681.17 | | 4,459,405 | - |
| | Admin. | | 17,227.00 | 5,000.00 | 4,481,632 | - |
| 13 | Dec-09 | | | | 4,481,632 | W |
| 14 | Jan-10 | | | | 4,481,632 | W |
| 15 | Feb-10 | | | | 4,481,632 | W |
| 16 | Mar-10 | | | | 4,481,632 | W |
| 17 | Apr-10 | | | | 4,481,632 | W |
| 18 | May-10 | | | | 4,481,632 | W |
| 19 | Jun-10 | | | | 4,481,632 | W |
| 20 | Jul-10 | | | | 4,481,632 | W |
| 21 | Aug-10 | | | | 4,481,632 | W |
| 22 | Sep-10 | | | | 4,481,632 | W |
| 23 | Oct-10 | | | | 4,481,632 | W |
| 24 | Nov-10 | | | | 4,481,632 | W |

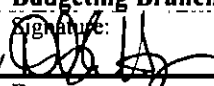
(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900061

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

| | | | |
|---|----------------------------|---|---|
| Department: Corrections and Rehabilitation | | Total Project Appropriation: \$710,940,000.00 | Amount Requested: \$992,863.00 |
| Appropriation(s) to be Funded: Ch 7/07 AB900 5225-801-0660 61.23.005 Phase I, Medical/Mental/Dental COR: Ad Seg Unit/EOP Office and Treatment Space | | Statutory Authority: Government Code Section 15819.40 (c), 15819.403 (a) 15819.403 - 15819.404 2/10 | Date Funds Needed: 2/19/2010 |
| Department Contact: Sarah VanDyke | | Title: Deputy Director (A), Finance and Budgeting Branch | Phone: 916-255-2252 |
| Department Director's Name (please print): DEBORAH HYSEN, Chief Deputy Secretary | | Signature:  | Date: 11/3/10 |
| Type of Bonds: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating | General Obligation: | Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other | |
| Name of GO Bond Act: | | Name of 'SPWB' or 'Other' Project: COR: Ad Seg Unit/EOP Office and Treatment Space | |
| Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____ | | Project Contact (SPWB Only): Keith Beland | Phone: 916-255-2191 |
| State Controller's Office Fund #: | | Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B | Est. Project Completion Date: 2/13/2013 |

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

| | |
|---|--|
| <input type="checkbox"/> To make advances to local governments? | <input type="checkbox"/> To fund an escrow or condemnation deposit fund? |
| <input checked="" type="checkbox"/> To pay vendors directly? | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments? | <input type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: | |
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

| Administrative Entity | Resolution Number (GO ONLY) | Sale | Loan | CP | Date |
|--------------------------|-----------------------------|--------------------------|-------------------------------------|--------------------------|-----------|
| State Public Works Board | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 3/14/2008 |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer's Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ _____
 Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STTO USE ONLY
 PMIB NO. 0900061

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$710,940,000.00

Proposed Funding Date: 2/19/2010

Loan Amount: \$992,863.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 7/07 AB900 5225-801-0660 61.23.005

COR: Ad Seg Unit/EOP Office and Treatment Space

ADMINISTRATIVE AUTHORIZATION

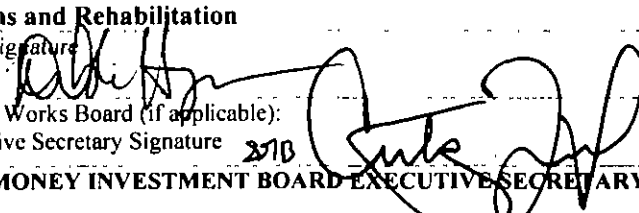

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

| Administrative Entity | Resolution/Other | Date |
|--------------------------|------------------|-----------|
| State Public Works Board | Resolution | 3/14/2008 |

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name
Corrections and Rehabilitation
 Director's Signature  Date 1/13/10
 State Public Works Board (if applicable):
 Administrative Secretary Signature  Date 2/3/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

| MEMBER | AYE | NO |
|--|-----|----|
| Treasurer of the State of California | | |
| Controller of the State of California | | |
| Director of Finance of the State of California | | |

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board _____ Date _____

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900061

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: COR ASU/EOP
 Year: 2009/10 Est. Project Completion Date: 2/13/2013
 Date: 1/5/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 992,863 2/11/2011 Prelim Plans
 Funds Disbursed to 9/5/2011 Work Draw
 Date: \$ - *Per SCO Report dated 2/13/2013 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-COR ASU/EOP Equip
 Design-Build

| | (1) | (2) | (3) | (4) | (5) | (6) |
|----------------|---------------------|----------------------|------------------------------------|--------------------------|-----|-----------------------------------|
| | | | | | | Phase of Project (A,P,W,C,E, D-B) |
| Month and Year | Original Projection | Actual Disbursements | Projections for the Next 12 Months | Cumulative Disbursements | | |
| Prior yrs | | | | | - | |
| 1 | | | | | - | |
| 2 | | | | | - | |
| 3 | | | | | - | |
| 4 | | | | | - | |
| 5 | | | | | - | |
| 6 | | | | | - | |
| 7 | | | | | - | |
| 8 | | | | | - | |
| 9 | | | | | - | |
| 10 | | | | | - | |
| 11 | | | | | - | |
| 12 | | | | | - | |
| Interest | | - | | | - | - |
| Admin. | | - | 5,000.00 | 5,000 | - | |
| 13 Feb-10 | | | 41,692.00 | 46,692 | P | |
| 14 Mar-10 | | | 41,692.00 | 88,384 | P | |
| 15 Apr-10 | | | 41,692.00 | 130,076 | P | |
| 16 May-10 | | | 46,692.00 | 176,768 | P | |
| 17 Jun-10 | | | 105,137.00 | 281,905 | P | |
| 18 Jul-10 | | | 105,137.00 | 387,042 | P | |
| 19 Aug-10 | | | 100,137.00 | 487,179 | P | |
| 20 Sep-10 | | | 105,137.00 | 592,316 | P | |
| 21 Oct-10 | | | 100,137.00 | 692,453 | P | |
| 22 Nov-10 | | | 100,137.00 | 792,590 | P | |
| 23 Dec-10 | | | 100,137.00 | 892,727 | P | |
| 24 Jan-11 | | | 100,136.00 | 992,863 | P | |

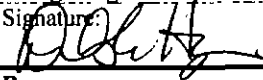
(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900062

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

| | | | |
|---|---|--|---|
| Department: Corrections and Rehabilitation | | Total Project Appropriation: \$710,940,000.00 | Amount Requested: \$970,764.00 |
| Appropriation(s) to be Funded: Ch 7/07 AB900 5225-801-0660 61.47.008 Phase I, Medical/Mental/Dental SAC: Psychiatric Services Unit Office and Treatment Space | | Statutory Authority: Government Code Section 15819.40 (c), 15819.403(a) ^{5 57B} 15819.402 - 15819.402 _{57B} | Date Funds Needed: 2/19/2010 |
| Department Contact: Sarah VanDyke | | Title: Deputy Director (A), Finance and Budgeting Branch | Phone: 916-255-2252 |
| Department Director’s Name (please print): DEBORAH HYSEN, Chief Deputy Secretary | | Signature:  | Date: 1/13/10 |
| Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating | Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other | | |
| Name of GO Bond Act: | Name of ‘SPWB’ or ‘Other’ Project: SAC: Psychiatric Services Unit Office and Treatment Space | | |
| Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other | Project Contact (SPWB Only): Keith Beland | | Phone: 916-255-2191 |
| State Controller’s Office Fund #: | Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B | | Est. Project Completion Date: 3/26/2013 |

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify: _____
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*?
*If Yes, specify: DGS-PMB Project No. _____
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

| Administrative Entity | Resolution Number (GO ONLY) | Sale | Loan | CP | Date |
|---------------------------------|-----------------------------|--------------------------|-------------------------------------|--------------------------|------------------|
| State Public Works Board | | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | 3/14/2008 |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |
| | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | |

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ _____
 Conditions (if applicable): _____

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900062

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$710,940,000.00

Proposed Funding Date: 2/19/2010

Loan Amount: \$970,764.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 7/07 AB900 5225-801-0660 61.47.008
 SAC: Psychiatric Services Unit Office and Treatment Space

ADMINISTRATIVE AUTHORIZATION

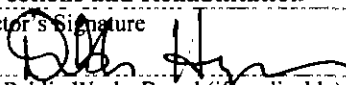

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

| Administrative Entity | Resolution/Other | Date |
|--------------------------|------------------|-----------|
| State Public Works Board | Resolution | 3/14/2008 |

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

| | | |
|---|--|-----------------|
| State Agency Name Corrections and Rehabilitation | | |
| Director's Signature  | | Date 1/18/10 |
| State Public Works Board (if applicable): Administrative Secretary Signature  | | Date 2/3/10 |

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

| MEMBER | AYE | NO |
|--|-----|----|
| Treasurer of the State of California | | |
| Controller of the State of California | | |
| Director of Finance of the State of California | | |

Conditions (if applicable):

| | |
|--|------|
| Executive Secretary of the Pooled Money Investment Board | Date |
|--|------|

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

0900062

Department Name: Corrections and Rehabilitation Project Name: SAC PSU
 Year: 2009/10 Est. Project Completion Date: 3/26/2013
 Date: 1/5/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 970,764 3/11/2011 Prelim Plans
 Funds Disbursed to 9/10/2011 Work Draw
 Date: \$ _____ - *Per SCO Report dated 3/26/2013 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-SAC PSU Equip
 Design-Build

| | (1) | (2) | (3) | (4) | (5) | (6) |
|-----------|----------------|---------------------|----------------------|------------------------------------|--------------------------|-----------------------------------|
| | Month and Year | Original Projection | Actual Disbursements | Projections for the Next 12 Months | Cumulative Disbursements | Phase of Project (A,P,W,C,E, D-B) |
| Prior yrs | | | | | - | |
| 1 | | | | | - | |
| 2 | | | | | - | |
| 3 | | | | | - | |
| 4 | | | | | - | |
| 5 | | | | | - | |
| 6 | | | | | - | |
| 7 | | | | | - | |
| 8 | | | | | - | |
| 9 | | | | | - | |
| 10 | | | | | - | |
| 11 | | | | | - | |
| 12 | | | | | - | |
| | Interest | | - | | - | - |
| | Admin. | | - | 5,000.00 | 5,000 | - |
| 13 | Feb-10 | | | 38,280.00 | 43,280 | P |
| 14 | Mar-10 | | | 38,858.00 | 82,138 | P |
| 15 | Apr-10 | | | 38,858.00 | 120,996 | P |
| 16 | May-10 | | | 43,858.00 | 164,854 | P |
| 17 | Jun-10 | | | 104,658.00 | 269,512 | P |
| 18 | Jul-10 | | | 104,658.00 | 374,170 | P |
| 19 | Aug-10 | | | 99,658.00 | 473,828 | P |
| 20 | Sep-10 | | | 104,658.00 | 578,486 | P |
| 21 | Oct-10 | | | 99,658.00 | 678,144 | P |
| 22 | Nov-10 | | | 99,658.00 | 777,802 | P |
| 23 | Dec-10 | | | 99,658.00 | 877,460 | P |
| 24 | Jan-11 | | | 93,304.00 | 970,764 | P |

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application