

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900073

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$25,923,000.00	Amount Requested: \$1,480,486.00 <u>754,790</u>
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (3)*		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 4/23/2010
*plus interest and admin.			
Department Contact: Cora Calapine		Title: Chief Accounting Officer	Phone: (916) 654-5713
Department Director’s Name (please print): Janet Barentson		Signature: 	Date: <u>2/25/10</u>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: Red Bluff FS/UH: Replace Facility	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only):	Phone:
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 4/1/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 124630
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/13/2007
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ 754,790.00
 Conditions (if applicable):
 This application is not recommended for approval by the Public Finance Division
 Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification
 Approved loan amount _____ Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.
 Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO.
 0900073

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$25,923,000.00

Proposed Funding Date: 4/23/2010

Loan Amount: ~~\$1,480,486.00~~ \$754,790 ^{\$}

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 171/07 Item 3540-301-0660 (3)

ADMINISTRATIVE AUTHORIZATION

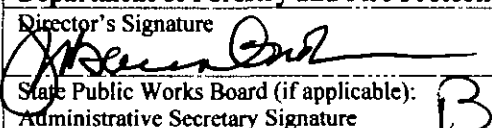

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/13/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Red Bluff FS/UH		DGS-PMB Project No. 124630
Director’s Signature 		Date 2/20/10
State Public Works Board (if applicable): Administrative Secretary Signature 		Date 4/15/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
	MEMBER	
Treasurer of the State of California		AYE
Controller of the State of California		NO
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: Red Bluff FS/UH - Replace Facility

Year: 2010 Est. Project Completion Date: 4/1/2014

Date: 2/22/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 754,790 2/1/2011 Prelim Plans

Funds Disbursed to 1/1/2012 Work Draw

Date: \$ 577,310 *Per SCO Report dated 3/11/10 4/1/2014 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund - Equip

(1)	(2)	(3)	(4)	(5)	(6)
					Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	July 07-Feb 09		658,253.83		658,254	P
1	Mar-09	13,746.00	-		658,254	P
2	Apr-09	50,000.00	-		658,254	P
3	May-09	85,000.00	-		658,254	P
4	Jun-09	85,000.00	-		658,254	P
5	Jul-09	65,000.00	-		658,254	P
6	Aug-09	65,000.00	-		658,254	P
7	Sep-09	95,000.00	-		658,254	P
8	Oct-09	95,000.00	35,000.00		693,254	P
9	Nov-09	85,000.00	-		693,254	P
10	Dec-09	75,000.00	-		693,254	P
11	Jan-10	65,000.00	-		693,254	P
12	Feb-10	591,380.00	-		693,254	P
	Interest		43,660.49		736,914	-
	Admin.		12,876.00	5,000.00	754,790	-
13	Mar-10			-	754,790	P
14	Apr-10			-	754,790	P
15	May-10				754,790	P
16	Jun-10				754,790	P
17	Jul-10				754,790	P
18	Aug-10				754,790	P
19	Sep-10				754,790	P
20	Oct-10				754,790	P
21	Nov-10				754,790	P
22	Dec-10				754,790	P
23	Jan-11				754,790	P
24	Feb-11				754,790	P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900074

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$3,544,206.00	Amount Requested: \$1,350,000.00 <i>590,624.92</i>
Appropriation(s) to be Funded Ch. 379/02 Item 3540-301-0660 (3)* Ch. 038/05 Item 3540-301-0660 (1.6)* Ch. 047/06 Item 3540-301-0660 (.4)* *plus interest and admin.		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 4/23/2010
Department Contact: Cora Calapine		Title: Chief Accounting Officer	Phone: (916) 654-5713
Department Director’s Name (please print): Janet Barentson		Signature: <i>[Signature]</i>	Date: 2/25/10
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: Elk Camp Forest Fire: Relocate Facility		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845	Project Contact (SPWB Only):	Phone:	
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 12/16/2011	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 106069
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/11/2002
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/9/2005
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/14/2006

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ 590,624.92

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY
 PMIB NO. 0900074

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$3,544,206.00

Proposed Funding Date: 4/23/2010

Loan Amount: \$1,350,000.00 590,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 379/02 Item 3540-301-0660 (3)

Ch. 038/05 Item 3540-301-0660 (1.6)

Ch. 047/06 Item 3540-301-0660 (.4)

ADMINISTRATIVE AUTHORIZATION

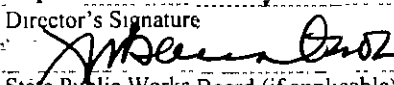

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/11/2002
State Public Works Board		9/9/2005
State Public Works Board		7/14/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	Department of Forestry and Fire Protection – Elk Camp Forest Fire Station		DGS-PMB Project No. 106069
Director’s Signature		Date	<u>4/23/10</u>
State Public Works Board (if applicable): Administrative Secretary Signature		Date	<u>4/15/10</u>

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900074

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: Elk Camp FS - Relocate Facility
 Year: 2010 Est. Project Completion Date: 12/16/2011
 Date: 2/22/2010 Est. Phase Completion Date: 7/30/2001 Acquisition
 Loan Amount ⁽¹⁾: \$ 590,624 6/13/2003 Prelim Plans
 Funds Disbursed to 3/6/2006 Work Draw
 Date: \$ 300,940 *Per SCO Report dated 1/31/10 12/16/2011 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	July 02-Feb 2009		495,434.02		495,434	W, C
1	Mar-09	219,772.00	-		495,434	C
2	Apr-09	224,950.00	-		495,434	C
3	May-09	225,000.00	-		495,434	C
4	Jun-09	225,000.00	-		495,434	C
5	Jul-09	225,000.00	-		495,434	C
6	Aug-09	225,255.00	-		495,434	C
7	Sep-09	225,000.00	-		495,434	C
8	Oct-09	225,000.00	-		495,434	C
9	Nov-09	225,000.00	-		495,434	C
10	Dec-09	225,000.00	-		495,434	C
11	Jan-10	225,000.00	-		495,434	C
12	Feb-10	225,000.00	-		495,434	C
	Interest		65,618.87		561,053	-
	Admin.		24,571.00	5,000.00	590,624	-
13	Mar-10			-	590,624	C
14	Apr-10			-	590,624	C
15	May-10				590,624	C
16	Jun-10				590,624	C
17	Jul-10				590,624	C
18	Aug-10				590,624	C
19	Sep-10				590,624	C
20	Oct-10				590,624	C
21	Nov-10				590,624	C
22	Dec-10				590,624	C
23	Jan-11				590,624	C
24	Feb-11				590,624	C

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR USE ONLY
 PMIB NO. 0900075

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Department of Mental Health Appropriation(s) to be Funded: Ch. 157/03, Item 4440-301-0660(4)	Total Project Appropriation: \$2,854,501.00	Amount Requested: \$3,125,668.00 - 3,106,587.00
Department Contact: David Harner <i>David Harner</i> Department Director's Name (please print): Stephen W. Mayberg Ph.D	Statutory Authority: Govt. Code Section 15845	Date Funds Needed: April 21, 2010
Type of Bonds: <u>General Obligation:</u> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	Name of 'SPWB' or 'Other' Project: Patton State Hospital - Upgrade Electrical Generator Plant
Name of GO Bond Act: Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other _____ State Controller's Office Fund #:	Project Contact (SPWB Only): Diane Elliott, DGS	Phone: 376-1715 Est. Project Completion Date: 8/6/2007
Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		

- Use of Loan Proceeds:
- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify: _____
 - Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
 - For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

- To fund an escrow or condemnation deposit fund?
- To finance loans to persons other than governmental entities?
- To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No. **114141**

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number <small>(GO ONLY)</small>	Sale	Loan	CP	Date
State Public Works Board		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2003
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer's Office)

This application is recommended for approval subject to the following conditions:

- First \$ 3,058,137.00 to be used to pay/reduce existing PMIB loan # 0890155
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY
PMIB NO 0900075

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$2,854,501.00

Proposed Funding Date: 4/21/2010

Loan Amount: ~~\$3,126,668.00~~ 3,106,397.00 ⁴²

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

State Building Construction Act, Government Code 15800, Patton State Hospital

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	PWB	10/10/2003

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name
Department of Mental Health
 Director’s Signature *Stephen W. Mayberg* For Stephen W. Mayberg, Ph.D. Date 3/15/10
 State Public Works Board (if applicable):
 Administrative Secretary Signature *[Signature]* Date 3/17/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Department of Mental Health Project Name: Patton State Hospital Upgrade Generator Plant

Year: 2010 Est. Project Completion Date: 8/6/2007

Date: 3/12/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 3,106,397 10/10/2003 Prelim Plans

Funds Disbursed to 12/4/2005 Work Draw

Date: \$ 3,058,121 *Per SCO Report dated 2/10/10 8/6/2007 Constr ⁽²⁾

Name of Bond Program: _____ Equip
 _____ Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Oct 03-Mar 09		2,815,729.00	*	2,815,729	
1	Apr-09				2,815,729	
2	May-09				2,815,729	
3	Jun-09				2,815,729	
4	Jul-09				2,815,729	
5	Aug-09				2,815,729	
6	Sep-09				2,815,729	
7	Oct-09				2,815,729	
8	Nov-09				2,815,729	
9	Dec-09				2,815,729	
10	Jan-10				2,815,729	
11	Feb-10				2,815,729	
12	Mar-10				2,815,729	
	Interest		263,446.57		3,079,176	-
	Admin.		22,221.00	5,000.00	3,106,397	-
13	Apr-10				3,106,397	
14	May-10				3,106,397	
15	Jun-10				3,106,397	
16	Jul-10				3,106,397	
17	Aug-10				3,106,397	
18	Sep-10				3,106,397	
19	Oct-10				3,106,397	
20	Nov-10				3,106,397	
21	Dec-10				3,106,397	
22	Jan-11				3,106,397	
23	Feb-11				3,106,397	
24	Mar-11				3,106,397	

* Actual Disbursements per State Controller's Report differ from disbursements provided by department.

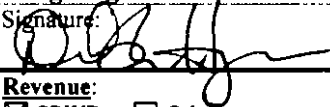
In this case State Controller's figure was used.

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 0900076

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$710,940,000.00	Amount Requested: \$1,976,244.00
Appropriation(s) to be Funded: Ch. 7/07 AB900 Item 5225-801-0660.008 61.35.019 SVSP, Soledad: Enhanced Outpatient Program General Population-Treatment and Office Space-A Facility		Statutory Authority: Government Code Sections 15819.40(c) and 15819.402 - 15819.404	Date Funds Needed: 4/23/2010
Department Contact: Sarah VanDyke		Title: Deputy Director (A), Finance and Budgeting Branch	Phone: (916) 255-2252
Department Director’s Name (please print): DEBORAH HYSEN, CHIEF DEPUTY SECRETARY		Signature: 	Date: 3/15/10
Type of Bonds: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	General Obligation:	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: SVSP, Soledad: EOP Treatment and Office Space -A Facility	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): Adrienne Monarrez		Phone: (916) 255-3049
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 7/30/2013

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No.
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ _____
 Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day, if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 0900076

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: ~~\$7,10,94,50,000~~ ^{710,940,000} ₂₇₆ Proposed Funding Date: 4/23/2010

Loan Amount: \$1,976,244.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 7/07 AB900 Item 5225-801-0660.008 61.35.019
SVSP, Soledad: EOP Treatment and Office Space -A Facility

ADMINISTRATIVE AUTHORIZATION

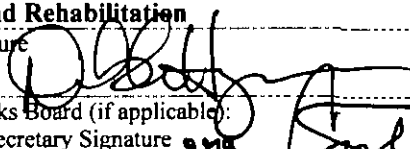

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		
Corrections and Rehabilitation		
Director’s Signature		Date 3/15/10
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		4/9/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

0900076

Cashflow Statement

Department Name: Corrections & Rehabilitations Project Name: SVSP: EOPGP-TOS-A Facility
 Year: 2010 Est. Project Completion Date: 7/30/2013
 Date: 3/8/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 1,976,244 1/14/2011 Prelim Plans
 Funds Disbursed to 8/27/2011 Work Draw
 Date: _____ *Per SCO Report dated _____ 7/30/2013 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue -SVSP: EOPGP-TOS-A Facility Equip
 Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Interest				-	-
	Admin.			5,000.00	5,000	-
13	Apr-10			-	5,000	P
14	May-10			173,444.00	178,444	P
15	Jun-10			173,445.00	351,889	P
16	Jul-10			173,444.00	525,333	P
17	Aug-10			182,445.00	707,778	P
18	Sep-10			173,444.00	881,222	P
19	Oct-10			173,445.00	1,054,667	P
20	Nov-10			183,444.00	1,238,111	P
21	Dec-10			183,445.00	1,421,556	P
22	Jan-11			188,444.00	1,610,000	P
23	Feb-11			183,122.00	1,793,122	W
24	Mar-11			183,122.00	1,976,244	W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application