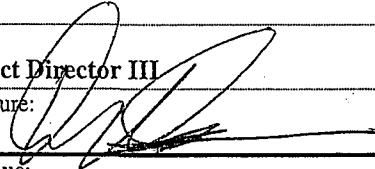


PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: GENERAL SERVICES		Total Project Appropriation: \$391,000,000.00	Amount Requested: \$8,000,000.00
Appropriation(s) to be Funded: SB 809, Ch. 672/2001, Gov. Code Sec. 8169.6		Statutory Authority: Government Code Section 15845	Date Funds Needed: 11/17/2010
Department Contact: Joel Griffith		Title: Project Director III	Phone: 916/376-1669
Department Director’s Name (please print): ANNE GAVANAGH, ACTING CHIEF P.M.B.		Signature: 	Date: 10/12/10
Type of Bonds: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: Capitol West End Office Complex	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): Joel Griffith		Phone: 916/376-1669
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 8/1/2016

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments? <input type="checkbox"/> To pay vendors directly? <input type="checkbox"/> To reimburse local government for vendor payments? <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? <input type="checkbox"/> To make advances to other state funds? If yes, specify:	<input type="checkbox"/> To fund an escrow or condemnation deposit fund? <input type="checkbox"/> To finance loans to persons other than governmental entities? <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 111772
--	--
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number <small>(GO ONLY)</small>	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/11/2003
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 10/00/16

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$391,000,000.00

Proposed Funding Date: 11/17/2010

Loan Amount: \$8,000,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

SB 809, Ch. 672/2001, Gov. Code Sec. 8169.6

ADMINISTRATIVE AUTHORIZATION

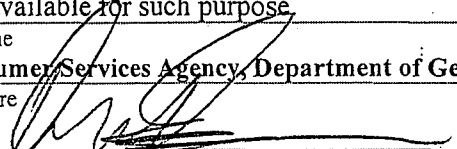
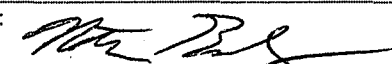
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		7/11/2003

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name State and Consumer Services Agency, Department of General Services	
Director’s Signature 	Date 10/12/10
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 10-15-10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

1010016

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Deptment of General Services Project Name: Capitol Area West End Complex

Year: 2010/11 (Loan 9) Est. Project Completion Date: Aug 2016

Date: 10/13/2010 Est. Phase Completion Date: April 2006 Acquisition

Loan Amount ⁽¹⁾: \$ 8,000,000 Nov 2013 Prelim Plans

NA Work Draw

Aug 2016 Constr ⁽²⁾

NA Equip

Aug 2016 Design-Build

Funds Disbursed to Date: \$ 7,656,137 *Per SCO Report dated 09/10/10

Name of Bond Program: Public Buildings Construction Fund

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Apr 03-Oct 09		6,663,421.14		6,663,421	Prelim Plans
1	Nov-09		-		6,663,421	Prelim Plans
2	Dec-09		-		6,663,421	Prelim Plans
3	Jan-10		-		6,663,421	Prelim Plans
4	Feb-10		-		6,663,421	Prelim Plans
5	Mar-10		-		6,663,421	Prelim Plans
6	Apr-10		-		6,663,421	Prelim Plans
7	May-10		-		6,663,421	Prelim Plans
8	Jun-10		-		6,663,421	Prelim Plans
9	Jul-10		-		6,663,421	Prelim Plans
10	Aug-10		-		6,663,421	Prelim Plans
11	Sep-10	50,000.00	-		6,663,421	Prelim Plans
12	Oct-10	75,000.00	-		6,663,421	Prelim Plans
	Interest		994,424.69		7,657,846	
	Admin ⁽³⁾		26,560.00	7,500.00	7,691,906	
13	Nov-10				7,691,906	Prelim Plans
14	Dec-10				7,691,906	Prelim Plans
15	Jan-11				7,691,906	Prelim Plans
16	Feb-11				7,691,906	Prelim Plans
17	Mar-11				7,691,906	Prelim Plans
18	Apr-11				7,691,906	Prelim Plans
19	May-11				7,691,906	Prelim Plans
20	Jun-11				7,691,906	Prelim Plans
21	Jul-11				7,691,906	Prelim Plans
22	Aug-11			50,000.00	7,741,906	Prelim Plans
23	Sep-11			100,000.00	7,841,906	Prelim Plans
24	Oct-11			158,000.00	8,000,000	Prelim Plans

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: CALIFORNIA CONSERVATION CORPS (CCC)		Total Project Appropriation: \$1,680,000.00	Amount Requested: \$279,000
Appropriation(s) to be Funded: 3340-301-0660 (1) Ch. 47, stats. 2006 3340-301-0660 (1) Chp. 157, stats. 2003		Statutory Authority: Government Code Section 15845	Date Funds Needed: 11/19/2010
Department Contact: Maria Berumen (CCC), Anthony Brown (DGS-PMB)		Title: Project Manager/Project Director	Phone: 341-3137/ 376-1629
Department Director’s Name (please print): David Muraiki		Signature: <i>[Signature]</i> for D. Muraiki	Date: 10/28/10
Type of Bonds: <input checked="" type="checkbox"/> General Obligation: <input type="checkbox"/> Self-Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: Tahoe Base Center Relocation/Construction- Phase II		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): Anthony Brown		Phone: 376-1629
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 2/28/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input checked="" type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 116465
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2003
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11/17/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010017

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$1,680,000.00 Proposed Funding Date: 11/19/2010

Loan Amount: ~~\$3,000,000~~ \$279,000

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

3340-301-0660 (1) Chp. 47, stats. 2006; 3340-301-0660-(1) Ch. 157, stats. 2003

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2003
State Public Works Board		11/17/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account. AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name CALIFORNIA CONSERVATION CORPS (CCC)	
Director’s Signature <i>[Signature]</i> for D. Muroki	Date 10/28/10
State Public Works Board (if applicable) Administrative Secretary Signature <i>[Signature]</i>	Date 11/3/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
--	------

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan _____ Yes _____ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

10/0017

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: CALIFORNIA CONSERVATION CORPS Project Name: Tahoe Base Center Relocation- Phase 2

Year: 2011

Est. Project Completion Date: 2/28/2013

Date: 10/13/2010

Est. Phase Completion Date: 2/28/2011

Acquisition

Loan Amount ⁽¹⁾: \$ 279,000

8/31/2011

Prelim Plans

Funds Disbursed to

2/28/2012

Work Draw

Date: \$ 269,147 *Per SCO Report dated 10/11/10

2/8/2013

Constr ⁽²⁾

Name of Bond Program: Public Building Construction Fund

Equip

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of Project
(A,P,W,C,E,
D-B)

Month and
Year

Original
Projection

Actual
Disbursements

Projections for
the Next 12
Months

Cumulative
Disbursements

Phase of Project
(A,P,W,C,E,
D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E,D-B)
					-	
1	Dec-09		265,000.00		265,000	W
2	Jan-10				265,000	W
3	Feb-10				265,000	W
4	Mar-10				265,000	W
5	Apr-10				265,000	W
6	May-10				265,000	W
7	Jun-10				265,000	W
8	Jul-10				265,000	W
9	Aug-10				265,000	W
10	Sep-10				265,000	W
11	Oct-10				265,000	W
12	Nov-10				265,000	W
	Interest		1,637.65		266,638	
	Admin. ⁽³⁾		4,357.00	7,500.00	278,495	
13	Dec-10				278,495	
14	Jan-11				278,495	
15	Feb-11				278,495	
16	Mar-11				278,495	
17	Apr-11				278,495	
18	May-11				278,495	
19	Jun-11				278,495	
20	Jul-11				278,495	
21	Aug-11				278,495	
22	Sep-11				278,495	
23	Oct-11				278,495	
24	Nov-11				279,000	

(1) Rounded up to nearest thousand

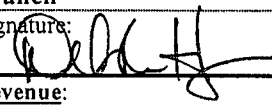
(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010018

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$710,940,000.00	Amount Requested: 24,769,000 \$24,771,000.00
Appropriation(s) to be Funded: Ch. 7/07 AB900 5225-801-0660 61.01.754 Phase I Medical/Mental Health/Dental		Statutory Authority: Government Code 15819.40 (c) and (d) and 15819.401-15819.404	Date Funds Needed: 11/19/2010
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: (916) 255-2252
Department Director's Name (please print): DEBORAH HYSEN, CHIEF DEPUTY SECRETARY		Signature: 	Date: 10/13/10
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: CMC: 50 Mental Health Crisis Beds		
Appropriation to be Used for SIO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): Deborah Jones-Brown		Phone: (916) 255-3109
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 7/14/2012

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify: _____
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. _____
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer's Office)

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable): _____

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STG USE ONLY
PMIB NO. 10/0018

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$710,940,000.00 *SAB* Proposed Funding Date: 11/19/2010

Loan Amount: ~~\$24,771,000.00~~ *24,769,000*

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 7/07 AB900 5225-801-0660 61.01.754 (Government Code Section 15819.40 (c) and (d) and 15819.401-15819.404)
Phase I Medical/Mental Health/Dentals

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Corrections and Rehabilitation	
Director’s Signature <i>[Signature]</i>	Date 10/13/10
State Public Works Board (if applicable): Administrative Secretary Signature <i>SAB [Signature]</i>	Date 11/8/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board _____ Date _____

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.
Commercial Paper will be used to repay this loan _____ Yes _____ No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

10/0618

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: CMC 50 Bed MHC B
 Year: 2010/2011 Est. Project Completion Date: 7/14/2012
 Date: 11/8/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 24,769,000 2/16/2010 Prelim Plans
 Funds Disbursed to 10/11/2010 Work Draw
 Date: \$ 4,666,695 *Per SCO Report dated 10/19/10 7/14/2012 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-CMC 50 Bed MHC B N/A Equip
N/A Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

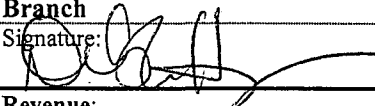
Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	4/1/09-10/1/09	2,267,705.00	735,880.38		735,880	P
1	Nov-09	336,250.00	885,837.84		1,621,718	P
2	Dec-09	323,250.00	432,028.15		2,053,746	P
3	Jan-10	906,627.00	520,337.51		2,574,084	P
4	Feb-10	906,627.00	222,182.88		2,796,267	P
5	Mar-10	329,375.00	130,154.23		2,926,421	P
6	Apr-10	329,375.00	69,208.95		2,995,630	P
7	May-10	329,375.00	296,851.54		3,292,481	P
8	Jun-10	329,375.00	32,272.45		3,324,754	P
9	Jul-10	329,375.00	792,574.10		4,117,328	P,W
10	Aug-10	504,375.00	217,695.84		4,335,024	W
11	Sep-10	373,375.00	93,826.17		4,428,850	W
12	Oct-10	329,375.00		903,000.00	5,331,850	W
	Interest		46,203.55		5,378,054	
	Admin. ⁽³⁾		7,581.00	7,500.00	5,393,135	
13	Nov-10			807,000.00	6,200,135	W,C
14	Dec-10			582,000.00	6,782,135	W,C
15	Jan-11			356,000.00	7,138,135	C
16	Feb-11			712,000.00	7,850,135	C
17	Mar-11			1,068,000.00	8,918,135	C
18	Apr-11			1,425,000.00	10,343,135	C
19	May-11			1,781,000.00	12,124,135	C
20	Jun-11			2,137,000.00	14,261,135	C
21	Jul-11			2,315,000.00	16,576,135	C
22	Aug-11			2,493,000.00	19,069,135	C
23	Sep-11			2,849,000.00	21,918,135	C
24	Oct-11			2,850,000.00	24,769,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$750,000,000.00	Amount Requested: \$6,960,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I		Statutory Authority: Government Code Section 15820.90 - 15820.907	Date Funds Needed: 11/17/2010 19 816
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director’s Name (please print): DEBORAH HYSEN, CHIEF DEPUTY SECRETARY		Signature: 	Date: 10/12/10
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: Calaveras County Adult Detention Facility		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): Michelle Weaver		Phone: 916-255-2239
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 12/08/2012

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input checked="" type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. _____
<input type="checkbox"/> To make advances to other state funds? If yes, specify: _____	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/20/2010
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ _____
 Conditions (if applicable): _____

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010019

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$750,000,000.00

Proposed Funding Date: 11/19/2010

Loan Amount: \$6,960,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Government Code Section 15820.90 - 15820.907 (Ch. 07/2007, AB900)
 Jail Facilities Phase I

ADMINISTRATIVE AUTHORIZATION

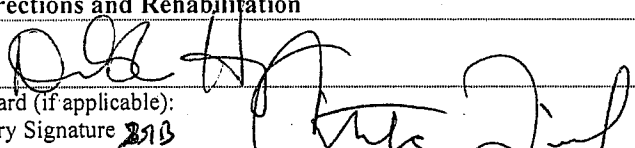
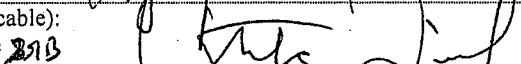
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Resolution	9/20/2010

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account. AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director’s Signature 	Date 10/12/10
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 11/8/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
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INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

10/0019

PRIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: Calaveras County Adult Detention Facility
 Year: 2010/11 Est. Project Completion Date: 12/8/2012
 Date: 11/8/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 6,960,000 10/25/2010 Prelim Plans
 Funds Disbursed to 12/2/2010 Work Draw
 Date: \$ - *Per SCO Report dated 0/0/00 12/8/2012 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-Calaveras County Adult Detention Facility N/A Equip
N/A Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Interest				-	
	Admin. ⁽³⁾			7,500.00	7,500	
13	Nov-10			-	7,500	C
14	Dec-10			-	7,500	C
15	Jan-11			-	7,500	C
16	Feb-11			-	7,500	C
17	Mar-11			-	7,500	C
18	Apr-11			593,000.00	600,500	C
19	May-11			593,000.00	1,193,500	C
20	Jun-11			635,000.00	1,828,500	C
21	Jul-11			1,159,000.00	2,987,500	C
22	Aug-11			1,300,000.00	4,287,500	C
23	Sep-11			1,336,000.00	5,623,500	C
24	Oct-11			1,336,000.00	6,960,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.