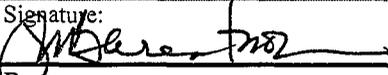


PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>	Total Project Appropriation: <b>\$28,506,000.00</b>	Amount Requested: <b>\$82,920,000.00</b> <sup>40,000.00 ST</sup>
Appropriation(s) to be Funded: <b>Ch. 268/08 Item 3540-301-0660 (10)*</b>	Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>7/23/2010</b>
<b>*plus interest and admin.</b>	Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Contact: <b>Cora Calapine</b>	Signature: 	Date: <b>4/3/10</b>
Department Director's Name (please print): <b>Janet Barentson</b>	Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Madera-Mariposa-Merced UH: Replace Facility</b>	Project Contact (SPWB Only):
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>8/15/2015</b>
State Controller's Office Fund #:	Use of Loan Proceeds:	

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
  - To make advances to local governments?
  - To pay vendors directly?
  - To reimburse local government for vendor payments?
  - In a trade or business carried on by a nongovernmental person?
  - To make advances to other state funds? If yes, specify :
  - To fund an escrow or condemnation deposit fund?
  - To finance loans to persons other than governmental entities?
  - To make advances to State Architect Revolving Fund\*?  
\*If Yes, specify: DGS-PMB Project No. 124823
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/20/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- This application is recommended for approval subject to the following conditions:
- First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
  - Reduce amount of loan to \$ 40,000

Conditions (if applicable):

- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. <b>1010001</b>
--

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: **\$28,506,000.00** Proposed Funding Date: **7/23/2010**  
 Loan Amount: ~~\$82,920.00~~ **40,000.00 ST**

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

**Ch. 268/08 Item 3540-301-0660 (10)\***

**ADMINISTRATIVE AUTHORIZATION**

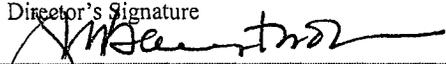
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		<del>8/20/2008</del> <b>10/10/08 ST</b>

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

**LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection – Madera-Mariposa-Merced UH: Replace Facility DGS-PMB Project No. 124823</b>	
Director’s Signature 	Date <b>6/3/10</b>
State Public Works Board (if applicable): Administrative Secretary Signature 	Date <b>7/9/10</b>

**POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION**

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
--	------

**INSTRUCTIONS TO CONTROLLER:**

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan  Yes  No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

1010001

**Cashflow Statement**

Department Name: Department of Forestry and Fire Protection Project Name: Madera-Mariposa-Merced UH

Year: 2010 Est. Project Completion Date: 8/15/2015

Date: 5/25/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 40,000 11/12/2011 Prelim Plans

Funds Disbursed to 3/9/2013 Work Draw

Date: \$ 30,524 \*Per SCO Report dated 4/30/10 8/15/2015 Constr <sup>(2)</sup>

Name of Bond Program: Public Buildings Construction Fund - Equip

(1) (2) (3) (4) (5) (6)  
Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/09		10,562.19		10,562	P
1	Jun-09	129,975.00	-		10,562	P
2	Jul-09	-	-		10,562	P
3	Aug-09	-	-		10,562	P
4	Sep-09	-	-		10,562	P
5	Oct-09	-	-		10,562	P
6	Nov-09	-	-		10,562	P
7	Dec-09	-	-		10,562	P
8	Jan-10	25,000.00	-		10,562	P
9	Feb-10	24,536.00	-		10,562	P
10	Mar-10	-	-		10,562	P
11	Apr-10	-	-		10,562	P
12	May-10	-	-		10,562	P
	Interest		11,929.32		22,492	-
	Admin. <sup>(3)</sup>		8,032.00	7,500.00	38,024	-
13	Jun-10			1,000.00	39,024	P
14	Jul-10			-	39,024	P
15	Aug-10			-	39,024	P
16	Sep-10			-	39,024	P
17	Oct-10			-	39,024	P
18	Nov-10			-	39,024	P
19	Dec-10			-	39,024	P
20	Jan-11			-	39,024	P
21	Feb-11			-	39,024	P
22	Mar-11			-	39,024	P
23	Apr-11			-	39,024	P
24	May-11			-	40,000	P

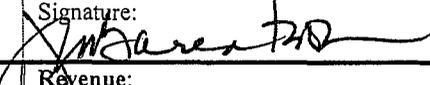
(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$20,856,000.00</b>	Amount Requested: <b>20,933,000.00</b> <del>281,303.00</del> <b>38,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 268/08 Item 3540-301-0660 (1)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>7/23/2010</b>
*plus interest and admin.			
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director’s Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>6/3/10</b>
Type of Bonds: <b>General Obligation</b>	<input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: <b>Santa Clara RUH: Replace Facility</b>	
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845		Project Contact (SPWB Only):	Phone:
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>6/13/2014</b>

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. <b>124684</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
<b>State Public Works Board</b>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>8/20/2008</b> <i>10/10/08</i>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

Reduce amount of loan to \$ **38,000**

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
 PMIB NO.  
 1010002

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: ~~\$20,856,000.00~~ 20,933,000.00 <sup>OST</sup> Proposed Funding Date: 7/23/2010  
 Loan Amount: ~~\$81,303.00~~ 38,000.00 <sup>ST</sup>

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 268/08 Item 3540-301-0660 (1)\*

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		<del>8/20/2008</del> 10/16/08 ST

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	Department of Forestry and Fire Protection – Santa Clara RUH: Replace Facility	DGS-PMB Project No. 124684
Director’s Signature		Date 6/3/10
State Public Works Board (if applicable): Administrative Secretary Signature		Date 7/9/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):  
 Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date \_\_\_\_\_

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan \_\_\_\_\_ Yes  No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

1010002

**Cashflow Statement**

Department Name: Department of Forestry and Fire Protection Project Name: Santa Clara RUH - Replace Facility

Year: 2010 Est. Project Completion Date: 6/13/2014

Date: 5/25/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 38,000 9/30/2011 Prelim Plans

Funds Disbursed to 9/30/2012 Work Draw

Date: \$ 28,323 \*Per SCO Report dated 4/30/10 6/13/2014 Constr <sup>(2)</sup>

Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

(1)	(2)	(3)	(4)	(5)	(6)
					Phase of Project (A,P,W,C,E, D-B)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	

Prior yrs	7/1/08-5/31/09			7,978	P
1	Jun-09	150,000.00	-	7,978	P
2	Jul-09	-	-	7,978	P
3	Aug-09	-	-	7,978	P
4	Sep-09	-	-	7,978	P
5	Oct-09	-	-	7,978	P
6	Nov-09	-	-	7,978	P
7	Dec-09	-	-	7,978	P
8	Jan-10	25,000.00	-	7,978	P
9	Feb-10	25,584.00	-	7,978	P
10	Mar-10	-	-	7,978	P
11	Apr-10	-	-	7,978	P
12	May-10	-	-	7,978	P
	Interest		12,312.84	20,291	-
	Admin.		8,032.00	35,823	-
13	Jun-10		2,000.00	37,823	P
14	Jul-10		-	37,823	P
15	Aug-10		-	37,823	P
16	Sep-10		-	37,823	P
17	Oct-10		-	37,823	P
18	Nov-10		-	37,823	P
19	Dec-10		-	37,823	P
20	Jan-11		-	37,823	P
21	Feb-11		-	37,823	P
22	Mar-11		-	37,823	P
23	Apr-11		-	37,823	P
24	May-11		-	38,000	P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$31,731,000.00</b>	Amount Requested: <b>\$181,141.00 114,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 268/08 Item 3540-301-0660 (6)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>7/23/2010</b>
<b>*plus interest and admin.</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Contact: <b>Cora Calapine</b>		Signature: 	Date: <b>10/3/10</b>
Department Director’s Name (please print): <b>Janet Barentson</b>		Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Name of GO Bond Act:		
Name of ‘SPWB’ or ‘Other’ Project: <b>Siskiyou Unit HQ: Replace Facility</b>		Project Contact (SPWB Only):	Phone:
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E		Est. Project Completion Date: <b>8/1/2014</b>
State Controller’s Office Fund #:			

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<b>*If Yes, specify: DGS-PMB Project No. 124686</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
<b>State Public Works Board</b>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>8/20/2008</b>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

Reduce amount of loan to \$ **114,000**

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. <b>1010003</b>
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This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$31,731,000.00

Proposed Funding Date: 7/23/2010

Loan Amount: ~~\$181,141.00~~ 114,000.00 <sup>ST</sup>

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 268/08 Item 3540-301-0660 (6)\*

**ADMINISTRATIVE AUTHORIZATION**

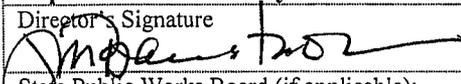
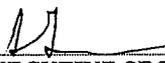
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/20/2008 10/10/08 <sup>ST</sup>

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

**LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection – Siskiyou Unit HQ: Replace Facility</b>	DGS-PMB Project No. 124686
Director’s Signature 	Date 6/3/10
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 7/9/10

**POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION**

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
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**INSTRUCTIONS TO CONTROLLER:**

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan  Yes  No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

1010063

**Cashflow Statement**

Department Name: Department of Forestry and Fire Protection Project Name: Siskiyou Unit HQ - Replace Facility

Year: 2010 Est. Project Completion Date: 8/1/2014

Date: 5/25/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 114,000 6/30/2011 Prelim Plans

Funds Disbursed to 11/1/2012 Work Draw

Date: \$ 103,576 \*Per SCO Report dated 4/30/10 8/1/2014 Constr <sup>(2)</sup>

Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

(1) (2) (3) (4) (5) (6)  
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/09		82,818.19		82,818	P
1	Jun-09	150,000.00	-		82,818	P
2	Jul-09	-	-		82,818	P
3	Aug-09	-	-		82,818	P
4	Sep-09	-	-		82,818	P
5	Oct-09	-	-		82,818	P
6	Nov-09	-	-		82,818	P
7	Dec-09	-	-		82,818	P
8	Jan-10	25,000.00	-		82,818	P
9	Feb-10	23,125.00	-		82,818	P
10	Mar-10	-	-		82,818	P
11	Apr-10	-	-		82,818	P
12	May-10	-	-		82,818	P
	Interest		12,725.41		95,544	-
	Admin.		8,032.00	7,500.00	111,076	-
13	Jun-10			2,000.00	113,076	P
14	Jul-10			-	113,076	P
15	Aug-10			-	113,076	P
16	Sep-10			-	113,076	P
17	Oct-10			-	113,076	P
18	Nov-10			-	113,076	P
19	Dec-10			-	113,076	P
20	Jan-11			-	113,076	P
21	Feb-11			-	113,076	P
22	Mar-11			-	113,076	P
23	Apr-11			-	113,076	P
24	May-11			-	114,000	P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$13,062,000.00</b>	Amount Requested: <b><del>\$89,648.00</del> 47,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 268/08 Item 3540-301-0660 (3)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>7/23/2010</b>
<b>*plus interest and admin.</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Contact: <b>Cora Calapine</b>		Signature: <i>[Signature]</i>	Date: <b>8/3/10</b>
Department Director’s Name (please print): <b>Janet Barentson</b>			
Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	<b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: <b>Vina Helitack Base: Replace Facility</b>		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845	Project Contact (SPWB Only):	Phone:	
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E		Est. Project Completion Date: <b>1/1/2014</b>

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<i>*If Yes, specify: DGS-PMB Project No. 124824</i>
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**PART II. RECOMMENDATION AND CONDITIONS**

(Completed by Public Finance Division of the State Treasurer’s Office)

- This application is recommended for approval subject to the following conditions:  
 First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_  
 Reduce amount of loan to \$ **47,000**  
 Conditions (if applicable):  
 This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

**PART III. RECOMMENDATION**

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification  
 Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_  
 Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.  
 Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
 PMIB NO.  
 1010004

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$13,062,000.00 Proposed Funding Date: 7/23/2010

Loan Amount: ~~\$89,648.00~~ 47,000.00\$

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 268/08 Item 3540-301-0660 (3)\*

**ADMINISTRATIVE AUTHORIZATION**

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

**LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		
Department of Forestry and Fire Protection – Vina Helitack Base: Replace Facility		DGS-PMB Project No. 124824
Director’s Signature		Date 6/11/10
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		7/9/10

**POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION**

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):  
 Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date \_\_\_\_\_

**INSTRUCTIONS TO CONTROLLER:**

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. \_\_\_\_\_ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan \_\_\_\_\_ Yes  No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

1010004

**Cashflow Statement**

Department Name: Department of Forestry and Fire Protection Project Name: Vina Helitck Base - Replace Facility  
 Year: 2010 Est. Project Completion Date: 1/1/2014  
 Date: 5/25/2010 Est. Phase Completion Date: N/A Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 47,000 6/1/2011 Prelim Plans  
 Funds Disbursed to 6/1/2012 Work Draw  
 Date: \$ 37,465 \*Per SCO Report dated 4/30/10 1/1/2014 Constr <sup>(2)</sup>  
 Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/09		20,775.30		20,775	P
1	Jun-09	100,000.00	-		20,775	P
2	Jul-09	-	-		20,775	P
3	Aug-09	-	-		20,775	P
4	Sep-09	-	-		20,775	P
5	Oct-09	-	-		20,775	P
6	Nov-09	-	-		20,775	P
7	Dec-09	-	-		20,775	P
8	Jan-10	25,000.00	-		20,775	P
9	Feb-10	24,444.00	-		20,775	P
10	Mar-10	-	-		20,775	P
11	Apr-10	-	-		20,775	P
12	May-10	-	-		20,775	P
	Interest		8,657.95		29,433	-
	Admin.		8,032.00	7,500.00	44,965	-
13	Jun-10			2,000.00	46,965	P
14	Jul-10			-	46,965	P
15	Aug-10			-	46,965	P
16	Sep-10			-	46,965	P
17	Oct-10			-	46,965	P
18	Nov-10			-	46,965	P
19	Dec-10			-	46,965	P
20	Jan-11			-	46,965	P
21	Feb-11			-	46,965	P
22	Mar-11			-	46,965	P
23	Apr-11			-	46,965	P
24	May-11			-	47,000	P

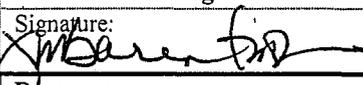
(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 1010005

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**  
(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$45,534,000.00</b>	Amount Requested: <b>\$1,624,373.00 - 1,592,000.00</b>
Appropriation(s) to be Funded: <b>Ch. 171/07 Item 3540-301-0660 (8)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>7/23/2010</b>
*plus interest and admin.			
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director’s Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>6/3/10</b>
Type of Bonds:	<b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	<b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: <b>Growlersburg CC: Replace Facility</b>	
Appropriation to be Used for STO Admin Costs:	<input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845	Project Contact (SPWB Only):	Phone:
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>4/30/2015</b>

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. <b>124628</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

**ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:**

Administrative Entity	Resolution Number <small>(GO ONLY)</small>	Sale	Loan	CP	Date
<b>State Public Works Board</b>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>9/14/2007</b>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**PART II. RECOMMENDATION AND CONDITIONS**  
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

Reduce amount of loan to \$ 1,592,000

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

**PART III. RECOMMENDATION**  
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
 PMIB NO.  
 1010005

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$45,534,000.00 Proposed Funding Date: 7/23/2010

Loan Amount: ~~\$1,624,373.00~~ 1,592,000.00 *or*

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 171/07 Item 3540-301-0660 (8)\*

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		9/14/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Growlersburg: Replace Facility		DGS-PMB Project No. 124628
Director’s Signature <i>[Signature]</i>		Date 6/3/10
State Public Works Board (if applicable): Administrative Secretary Signature <i>[Signature]</i>		Date 7/9/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
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INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan  Yes  No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

1010005

**Cashflow Statement**

Department Name: Department of Forestry and Fire Protection Project Name: Growlersburg CC  
 Year: 2010 Est. Project Completion Date: 4/30/2015  
 Date: 5/25/2010 Est. Phase Completion Date: N/A Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 1,592,000 10/30/2010 Prelim Plans  
 Funds Disbursed to 10/30/2011 Work Draw  
 Date: \$ 1,572,261 \*Per SCO Report dated 4/30/10 4/30/2015 Constr <sup>(2)</sup>  
 Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

(1) (2) (3) (4) (5) (6)  
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/07-5/31/09		1,479,806.00		1,479,806	P
1	Jun-09	-	-		1,479,806	P
2	Jul-09	-	-		1,479,806	P
3	Aug-09	-	-		1,479,806	P
4	Sep-09	-	-		1,479,806	P
5	Oct-09	-	-		1,479,806	P
6	Nov-09	-	-		1,479,806	P
7	Dec-09	-	-		1,479,806	P
8	Jan-10	25,000.00	-		1,479,806	P
9	Feb-10	29,935.00	-		1,479,806	P
10	Mar-10	-	-		1,479,806	P
11	Apr-10	-	-		1,479,806	P
12	May-10	-	-		1,479,806	P
	Interest		86,390.67		1,566,197	-
	Admin.		13,295.00	7,500.00	1,586,992	-
13	Jun-10			-	1,586,992	P
14	Jul-10			-	1,586,992	P
15	Aug-10			-	1,586,992	P
16	Sep-10			-	1,586,992	P
17	Oct-10			-	1,586,992	P
18	Nov-10			5,008.00	1,592,000	P
19	Dec-10			-	1,592,000	P
20	Jan-11			-	1,592,000	P
21	Feb-11			-	1,592,000	P
22	Mar-11			-	1,592,000	P
23	Apr-11			-	1,592,000	P
24	May-11			-	1,592,000	P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
 PMIB NO. 1010006

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**  
 (Completed by Requesting Department)

Department: <b>Department of Education</b>		Total Project Appropriation: <b>\$10,383,000.00</b>	Amount Requested: <b>\$506,000.00</b> <i>sw</i>
Appropriation(s) to be Funded: <i>Chapters 171 &amp; 172, Statute of 2007, Item 6110-301-0660(3) 80.80.065</i> <i>sw</i>		Statutory Authority: <b>Government Code Section 15845</b>	Date Funds Needed: <b>7/23/10</b>
Department Contact: <b>Allen Young</b>		Title: <b>DCMS</b>	Phone: <b>916-445-4557</b>
Department Director’s Name (please print): <b>Gavin Payne</b>		Signature: <i>[Signature]</i>	Date: <b>6-16-10</b> <i>sw</i>
Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: <b>Academic Support Cores, Bus Loop, and Renovation</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input checked="" type="checkbox"/> Other G.C. 15830	Project Contact (SPWB Only): <b>Debbie Wohlford</b>		Phone: <b>(916) 376-1667</b>
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date:

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
  - To make advances to local governments?
  - To pay vendors directly?
  - To reimburse local government for vendor payments?
  - In a trade or business carried on by a nongovernmental person?
  - To make advances to other state funds? If yes, specify :
  - To fund an escrow or condemnation deposit fund?
  - To finance loans to persons other than governmental entities?
  - To make advances to State Architect Revolving Fund\*?
    - \*If Yes, specify: DGS-PMB Project No. **124637**
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No  (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes  No . If YES, the repayments will be used to  pay debt service, or  to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
<b>State Public Works Board</b>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>9/14/2007</b>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**PART II. RECOMMENDATION AND CONDITIONS**  
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

- First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
- Reduce amount of loan to \$ 506,000

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

**PART III. RECOMMENDATION**  
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Improved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

\_\_\_\_\_ is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
 PMIB NO.  
 1010006

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$10,383,000.00

Proposed Funding Date: 7/23/2010

Loan Amount: \$586,000.00 *rw*

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 171, Statute of 2007, Item 6110-301-0660(3) 80.80.065 Academic Support Cores, Bus Loop, and Renovation

ADMINISTRATIVE AUTHORIZATION

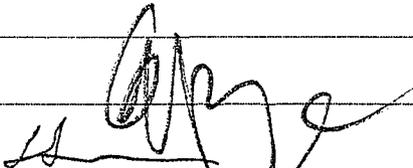
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Interim Financing Approval	9/14/2007

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Education</b>	
Director’s Signature 	Date 6-18-10 <i>rw</i>
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 7/7/10

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:  
 Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan  Yes  No  
 Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

MIA Loan Request for Revenue Bond Programs

1070006

Cashflow Statement

Department Name: Department of Education

Project Name: Academic Support Cores

Year: 2010-11

Est. Project Completion Date: Suspended

Date: 6/8/2010

Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 506,000

11/14/2008 Prelim Plans

Funds Disbursed to

Suspended\* Work Draw

Date: \$ 488,146 \*Per SCO Report dated 5/14/10

Suspended Constr <sup>(2)</sup>

Name of Bond Program: Public Building Construction Fund

Suspended Equip

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of Project

Month and Year

Original Projection

Actual Disbursements

Projections for the Next 12 Months

Cumulative Disbursements

(A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	10/07 - 8/09		456,730.14		456,730	
1	Sep-09	35,184.00	-		456,730	P
2	Oct-09	-	-		456,730	*
3	Nov-09	-	-		456,730	*
4	Dec-09	-	-		456,730	*
5	Jan-10	-	-		456,730	*
6	Feb-10	-	-		456,730	*
7	Mar-10	-	-		456,730	*
8	Apr-10	-	-		456,730	*
9	May-10	-	-		456,730	*
10	Jun-10	-	-		456,730	*
11	Jul-10	-	-		456,730	*
12	Aug-10	-	-		456,730	*
	Interest		27,738.31		484,468	-
	Admin.		13,295.00	7,500.00	505,263	-
13	Sep-10			-	505,263	*
14	Oct-10			-	505,263	*
15	Nov-10			-	505,263	*
16	Dec-10			-	505,263	*
17	Jan-11			-	505,263	*
18	Feb-11			-	505,263	*
19	Mar-11			-	505,263	*
20	Apr-11			-	505,263	*
21	May-11			-	505,263	*
22	Jun-11			-	505,263	*
23	Jul-11			-	505,263	*
24	Aug-11			-	506,000	*

(1) Rounded up to nearest thousand.

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.