

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: Forestry and Fire Protection Total Project Appropriation: \$6,899,000.00 Amount Requested: \$635,000.00 ^{65T}

Appropriation(s) to be Funded: Ch. 047/2006 Item 3540-301-0660 (1) *
Ch. 268/2008 Item 3540-301-0660 (2.5) *
*Plus Interest and Admin. Statutory Authority: Gov. Code Sec., 15830 et seq. Date Funds Needed: 1/21/2011
2/18/11 ST

Department Contact: Linda Webb Title: Chief Accounting Administrator Phone: (916) 654-5713

Department Director’s Name (please print): Janet Barentson Signature: [Signature] Date: 11/29/10

Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating Revenue: SPWB Other

Name of GO Bond Act: _____ Name of ‘SPWB’ or ‘Other’ Project: North Region FFS - Replace Various Facilities

Appropriation to be Used G.C. Section 16724.6 SA Project Contact (SPWB Only): Linda Swackhammer Phone: 916-322-1205
for STO Admin Costs: Other Gov. Code Sec. 15845 Phase of Project (select all that apply): A PP WD C E Est. Project Completion Date: 7/31/2012

State Controller’s Office Fund #: _____

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify: _____
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No. 124013
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/9/2007
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12/12/2008
State Public Works Board		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	3/15/2010

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ (\$35,374.00) to be used to pay/reduce existing PMIB loan # 0900059
 Reduce amount of loan to \$ _____

Conditions (if applicable):
 This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

_____ is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO
 1010023

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

2/18/11 ST

Total project appropriation: \$6,899,000.00

Proposed Funding Date: 7/21/2011

Loan Amount: \$635,000.00 636,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 07/2006 Item 3540-301-0600 (1) ST
 Ch 2/08/2008 Item 3540-301-0600 (2.5) ST

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/9/2007
State Public Works Board		12/12/2008
State Public Works Board		3/15/2010

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – North Region Forest Fire Stations: Various Facilities	
Director’s Signature <i>[Signature]</i>	Date 11/29/10
State Public Works Board (if applicable): <input checked="" type="checkbox"/> Administrative Secretary Signature <i>[Signature]</i>	Date 1/27/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	A-YE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

1010023

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Forestry and Fire Protection Project Name: North Region (Remaining 2 Sites)
 Year: 2011 Est. Project Completion Date: 3/15/2012
 Date: 11/22/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 636,000 1/13/2009 Prelim Plans
 Funds Disbursed to 7/31/2011 Work Draw
 Date: \$ 331,117 *Per SCO Report dated 12/31/10 7/31/2012 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/2006-11/30/2009		543,546.22		543,546	P, W
1	Dec-09	-	-		543,546	P, W
2	Jan-10	-	-		543,546	P, W
3	Feb-10	-	-		543,546	P, W
4	Mar-10	-	-		543,546	P, W
5	Apr-10	-	-		543,546	P, W
6	May-10	-	-		543,546	P, W
7	Jun-10	-	-		543,546	P, W
8	Jul-10	-	-		543,546	P, W
9	Aug-10	-	-		543,546	P, W
10	Sep-10	-	-		543,546	P, W
11	Oct-10	-	-		543,546	P, W
12	Nov-10	-	-		543,546	P, W
	Interest		-		543,546	
	Admin. ⁽³⁾		4,310.00	7,500.00	555,356	
13	Dec-10			-	555,356	P, W
14	Jan-11			-	555,356	P, W
15	Feb-11			-	555,356	P, W
16	Mar-11			80,214.00	635,570	P, W
17	Apr-11			-	635,570	P, W
18	May-11			-	635,570	P, W
19	Jun-11			-	635,570	P, W
20	Jul-11			-	635,570	P, W
21	Aug-11			-	635,570	P, W
22	Sep-11			-	635,570	P, W
23	Oct-11			-	635,570	P, W
24	Nov-11			-	636,000	P, W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010024

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Forestry and Fire Protection		Total Project Appropriation: \$10,000,000.00	Amount Requested: \$605,000.00
Appropriation(s) to be Funded: Ch. 047/06 Item 3540-301-0660 (5)*		Statutory Authority: Gov. Code Sec. 15830 et. seq.	Date Funds Needed: 2/18/2011
*plus interest and admin.			
Department Contact: Linda Webb		Title: Accounting Administrator II	Phone: (916) 653-3054
Department Director’s Name (please print): Janet Barentson		Signature: <i>[Signature]</i>	Date: 1/4/11
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other	
Name of GO Bond Act:		Name of ‘SPWB’ or ‘Other’ Project: Academy: Dormitory/Messhall	
Appropriation to be Used for STO Admin Costs:	<input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845	Project Contact (SPWB Only): Belinda Swackhammer	Phone: 916-322-1205
State Controller’s Office Fund #:		Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 9/25/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 122167
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

- First \$ 598,000.00 to be used to pay/reduce existing PMIB loan # 0900008
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010024

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$10,000,000.00

Proposed Funding Date: 2/18/2011

Loan Amount: ~~\$605,000.00~~ 600,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 047/06 Item 3540-301-0660 (5)*

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Academy: Dormitory/Messhall	DGS-RESD Project No. 122167
Director's Signature <i>[Signature]</i>	Date 1/4/11
State Public Works Board (if applicable) ST Administrative Secretary Signature <i>[Signature]</i>	Date 1/27/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010024

Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Academy: Dormatory and Messhall
 Year: 2010 Est. Project Completion Date: 9/25/2015
 Date: 12/28/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 606,000 4/13/2013 Prelim Plans
 Funds Disbursed to 7/17/2014 Work Draw
 Date: \$ 594,458 *Per SCO Report dated 11/30/10 9/25/2015 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/06-12/31/09		535,774.88		535,775	P
1	Jan-10	-	-		535,775	P
2	Feb-10	-	-		535,775	P
3	Mar-10	-	-		535,775	P
4	Apr-10	-	-		535,775	P
5	May-10	-	-		535,775	P
6	Jun-10	-	-		535,775	P
7	Jul-10	-	-		535,775	P
8	Aug-10	-	-		535,775	P
9	Sep-10	-	-		535,775	P
10	Oct-10	-	-		535,775	P
11	Nov-10	-	-		535,775	P
12	Dec-10	-	-		535,775	P
	Interest		42,170.16		577,945	
	Admin. ⁽³⁾		19,578.00	7,500.00	605,023	
13	Jan-11			-	605,023	P
14	Feb-11			-	605,023	P
15	Mar-11			-	605,023	P
16	Apr-11			-	605,023	P
17	May-11			-	605,023	P
18	Jun-11			-	605,023	P
19	Jul-11			-	605,023	P
20	Aug-11			-	605,023	P
21	Sep-11			-	605,023	P
22	Oct-11			-	605,023	P
23	Nov-11			-	605,023	P
24	Dec-11			-	606,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: **Forestry and Fire Protection** Total Project Appropriation: **\$4,127,000.00** Amount Requested: **\$353,000.00**

Appropriation(s) to be Funded: **Ch. 047/06, Item 3540-301-0660 (6)** Statutory Authority: **Gov. Code Sec. 15830 et. seq.** Date Funds Needed: **2/18/2011**

***plus interest and admin.**

Department Contact: **Linda Webb** Title: **Accounting Administrator II** Phone: **(916) 653-3054**

Department Director’s Name (please print): **Janet Barentson** Signature: *[Signature]* Date: **1/4/11**

Type of Bonds: **General Obligation:** Self Liquidating Non-Self Liquidating **Revenue:** SPWB Other

Name of GO Bond Act: **Badger Fire Station: Replace Facility** Name of ‘SPWB’ or ‘Other’ Project:

Appropriation to be Used G.C. Section 16724.6 **5X** Project Contact (SPWB Only): **Linda Swackhammer** Phone: **916-322-1005**
for STO Admin Costs: Other Gov. Code Sec. 15845

State Controller’s Office Fund #: Phase of Project (select all that apply): A PP WD C E Est. Project Completion Date: **5/1/2014**

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify :
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*?
*If Yes, specify: DGS-PMB Project No. 122168
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ 344,915.00 to be used to pay/reduce existing PMIB loan # 0900069
 Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. 1010025

agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$4,127,000.00

Proposed Funding Date: 2/18/2011

Loan Amount: ~~\$353,000.00~~ 354,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 047/06, Item 3540-301-0660 (6)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection – Badger Fire Station: Replace Facility		DGS-RESD Project No. 122168
Director’s Signature <i>[Signature]</i>		Date 1/4/11
(State)Public Works Board (if applicable): Administrative Secretary Signature <i>[Signature]</i>		Date 1/27/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):
Executive Secretary of the Pooled Money Investment Board _____ Date _____

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1010026

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: FORESTRY AND FIRE PROTECTION		Total Project Appropriation: \$21,182,000	Amount Requested: \$1,082,000
Appropriation(s) to be Funded: 047/2006 3540-301-0660 (2)* 268/2008 3540-301-0660 (4.5)* plus interest and admin. fees*		Statutory Authority: Gov. Code Sec., 15830 et seq.	Date Funds Needed: 2/18/2011
Department Contact: Linda Webb		Title: Accounting Administrator II	Phone: (916) 653-3054
Department Director’s Name (please print): Janet Barentson		Signature: <i>[Signature]</i>	Date: 1/4/11
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: Intermountain CC - Replace Facility		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other <u>Gov. Code Sec. 15845</u>	Project Contact (SPWB Only): Palinda Swackhammer	Phone: 916-322-1702	
	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: 2/1/2015	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 122166
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number <small>(GO ONLY)</small>	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:

- First \$ 1,045,882.00 to be used to pay/reduce existing PMIB loan # 0900070
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

_____ is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STFO USE ONLY PMIB NO. 1010026
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This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$21,182,000 Proposed Funding Date: 2/18/2011

Loan Amount: \$1,082,000 1,083,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

047/2006 3540-301-0660 (2)*
268/2008 3540-301-0660 (4.5)*

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name FORESTRY AND FIRE PROTECTION - Intermountain CC	DGS-RESD Project No. 122166
Director’s Signature <i>[Signature]</i>	Date 1/4/11
State Public Works Board (if applicable): Administrative Secretary Signature <i>[Signature]</i>	Date 1/27/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date
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INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

10/0026

Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Intermountain Conservation Camp
 Year: 2010 Est. Project Completion Date: 2/1/2015
 Date: 12/28/2010 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 1,083,000 5/8/2009 Prelim Plans
 Funds Disbursed to 9/14/2012 Work Draw
 Date: \$ 1,025,849 *Per SCO Report dated 11/30/10 2/1/2015 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund - Equip
- Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/06-12/31/0	-	970,948.69		970,949	P
1	Jan-10	-	-		970,949	P
2	Feb-10	-	-		970,949	P
3	Mar-10	-	-		970,949	P
4	Apr-10	-	-		970,949	P
5	May-10	-	-		970,949	P
6	Jun-10	-	-		970,949	P
7	Jul-10	-	-		970,949	P
8	Aug-10	-	-		970,949	P
9	Sep-10	-	-		970,949	P
10	Oct-10	-	-		970,949	P
11	Nov-10	-	-		970,949	P
12	Dec-10	-	-		970,949	P
	Interest		84,421.63		1,055,370	
	Admin. ⁽³⁾		19,578.00	7,500.00	1,082,448	
13	Jan-11			-	1,082,448	P
14	Feb-11			-	1,082,448	P
15	Mar-11			-	1,082,448	P
16	Apr-11			-	1,082,448	P
17	May-11			-	1,082,448	P
18	Jun-11			-	1,082,448	P
19	Jul-11			-	1,082,448	P
20	Aug-11			-	1,082,448	P
21	Sep-11			-	1,082,448	P
22	Oct-11			-	1,082,448	P
23	Nov-11			-	1,082,448	P
24	Dec-11			-	1,083,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010027

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Forestry and Fire Protection Total Project Appropriation: \$52,744,000.00 Amount Requested: \$2,472,000.00 ST

Appropriation(s) to be Funded: Ch. 047/06 Item 3540-301-0660 (4)* Statutory Authority: Gov. Code Sec. 15830 et. seq. Date Funds Needed: 2/18/2011
Ch. 048/05 Item 3540-301-0660(9) ST
*plus interest and admin. fees

Department Contact: Linda Webb Title: Accounting Administrator II Phone: (916) 653-3054

Department Director’s Name (please print): Janet Barentson Signature: [Signature] Date: 1/4/11

Type of Bonds: **General Obligation:** Self Liquidating Non-Self Liquidating **Revenue:** SPWB Other

Name of GO Bond Act: _____ Name of ‘SPWB’ or ‘Other’ Project: Miramonte CC - Replace Facility

Appropriation to be Used G.C. Section 16724.6 ST Project Contact (SPWB Only): Delinda Swackhammer Phone: 916-322-1205
 for STO Admin Costs: Other Gov. Code Sec. 15845

State Controller’s Office Fund #: _____ Phase of Project (select all that apply): A PP WD C E Est. Project Completion Date: 8/30/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: <u>DGS-PMB Project No. 122165</u>
<input type="checkbox"/> To make advances to other state funds? If yes, specify: _____	

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)

3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ 2,400,520.00 to be used to pay/reduce existing PMIB loan # 0900071
 Reduce amount of loan to \$ _____

Conditions (if applicable):
 This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY
PMIB NO. 1010027

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$52,744,000.00

Proposed Funding Date: 2/18/2011

Loan Amount: ~~\$2,472,000.00~~ 2,474,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 047/06 Item 3540-301-0660 (4)*
Ch 208/08 Item 3540 32-0010(4) ST

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Forestry and Fire Protection / Miramonte CC – Replace Facility		DGS-RESD Project No. 122165
Director's Signature 		Date 1/4/11
State Public Works Board (if applicable): ST Administrative Secretary Signature 		Date 1/21/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.
 Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010027

Cashflow Statement

Department Name: Department of Forestry and Fire Protection Project Name: Miramonte Conservation Camp

Year: 2010 Est. Project Completion Date: 8/30/2015

Date: 12/28/2010 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 2,474,000 10/10/2008 Prelim Plans

Funds Disbursed to 3/15/2013 Work Draw

Date: \$ 2,278,176 *Per SCO Report dated 12/31/10 8/30/2015 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund - Equip

- Design-Build

(1)	(2)	(3)	(4)	(5)	(6)
					Phase of Project (A,P,W,C,E, D-B)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	

Prior yrs	7/1/06-12/31/0	-	2,294,529.37		2,294,529	P, W
1	Jan-10	-	-		2,294,529	P, W
2	Feb-10	-	-		2,294,529	P, W
3	Mar-10	-	-		2,294,529	P, W
4	Apr-10	-	12,194.94		2,306,724	P, W
5	May-10	-	167.00		2,306,891	P, W
6	Jun-10	-	-		2,306,891	P, W
7	Jul-10	-	-		2,306,891	P, W
8	Aug-10	-	-		2,306,891	P, W
9	Sep-10	-	-		2,306,891	P, W
10	Oct-10	-	-		2,306,891	P, W
11	Nov-10	-	-		2,306,891	P, W
12	Dec-10	-	-		2,306,891	P, W
	Interest		139,129.39		2,446,021	
	Admin. ⁽³⁾		19,578.00	7,500.00	2,473,099	
13	Jan-11			-	2,473,099	P, W
14	Feb-11			-	2,473,099	P, W
15	Mar-11			-	2,473,099	P, W
16	Apr-11			-	2,473,099	P, W
17	May-11			-	2,473,099	P, W
18	Jun-11			-	2,473,099	P, W
19	Jul-11			-	2,473,099	P, W
20	Aug-11			-	2,473,099	P, W
21	Sep-11			-	2,473,099	P, W
22	Oct-11			-	2,473,099	P, W
23	Nov-11			-	2,473,099	P, W
24	Dec-11			-	2,474,000	P, W

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$14,993,000.00	Amount Requested: \$56,000.00 \$7,000
Appropriation(s) to be Funded: Ch. 268 Item 5225-301-0660(2) 61.15.035 California Rehabilitation Center, Norco: Men's Dorm Replacement		Statutory Authority: Government Code Section 15830 et seq.	Date Funds Needed: 2/18/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: (916) 255-2252
Department Director's Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature: 	Date: 1/12/11
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: CRC, Norco: Men's Dorm Replacement		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): Paul Scott		Phone: (916) 255-2205
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: TBD

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To make advances to local governments?
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - In a trade or business carried on by a nongovernmental person?
 - To make advances to other state funds? If yes, specify: _____
 - To fund an escrow or condemnation deposit fund?
 - To finance loans to persons other than governmental entities?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No. _____
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

This application is recommended for approval subject to the following conditions:
 First \$ 50,877.00 to be used to pay/reduce existing PMIB loan # 090066
 Reduce amount of loan to \$ _____

Conditions (if applicable):
 This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO 1010028

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$14,993,000.00

Proposed Funding Date: 2/18/2011

Loan Amount: ~~\$56,000.00~~ \$57,000 *MSD*

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch. 268 Item 5225-301-0660(2) 61.15.035

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director’s Signature <i>[Signature]</i>	Date 1/12/11
State Public Works Board (if applicable) Administrative Secretary Signature <i>[Signature]</i>	Date 1-21-11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):
 Executive Secretary of the Pooled Money Investment Board _____ Date _____

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

10/0028

Department Name: Corrections and Rehabilitation Project Name: CRC-Men's Dorm Replacement Phase II
 Year: 2010/11 Est. Project Completion Date: TBD
 Date: 1/6/2011 Est. Phase Completion Date: _____ Acquisition
 Loan Amount ⁽¹⁾: \$ 57,000 _____ 9/30/2000 Prelim Plans
 Funds Disbursed to _____ 3/31/2007 Work Draw
 Date: \$ 48,657 *Per SCO Report dated 1/14/11 _____ TBD Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-CRC Men's Dorm Rplmt II _____ Equip
 _____ Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	5/09 - 2/10	1,200,000.00	19,337.15		19,337	C
1	Mar-10	-	-		19,337	
2	Apr-10	-	-		19,337	
3	May-10	-	-		19,337	
4	Jun-10	-	-		19,337	
5	Jul-10	-	-		19,337	
6	Aug-10	-	-		19,337	
7	Sep-10	-	-		19,337	
8	Oct-10	-	-		19,337	
9	Nov-10	-	-		19,337	
10	Dec-10	-	-		19,337	
11	Jan-11	-	-		19,337	
12	Feb-11	-	-		19,337	
	Interest		18,864.15		38,201	
	Admin ⁽³⁾		10,771.00	7,500.00	56,472	
13	Mar-11				56,472	
14	Apr-11				56,472	
15	May-11				56,472	
16	Jun-11				56,472	
17	Jul-11				56,472	
18	Aug-11				56,472	
19	Sep-11				56,472	
20	Oct-11				56,472	
21	Nov-11				56,472	
22	Dec-11				56,472	
23	Jan-12				56,472	
24	Feb-12				57,000	

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010029

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

\$19,210,000 **MSD**

Department: Corrections and Rehabilitation		Total Project Appropriation: \$356,275,000.00	Amount Requested: \$19,195,000.00
Appropriation(s) to be Funded: Ch 268/08, 5225-491(1) Re-appropriation of Ch 157/03 5240-301-0660 (4) 61.12.027 Ch 269/08 5225-301-0660 (1) 61.12.027		Statutory Authority: Government Code Section 15830 et seq.	Date Funds Needed: 2/18/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director’s Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature:	Date: 11/12/11
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: California State Prison, San Quentin: CIC		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): Bobby Khaghani	Phone: 916-255-2882	
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B	Est. Project Completion Date: 8/1/2013	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<i>*If Yes, specify: DGS-PMB Project No.</i>
<input type="checkbox"/> To make advances to other state funds? If yes, specify: _____	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2003
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ 19,126,942.00 to be used to pay/reduce existing PMIB loan # 0900067
 Reduce amount of loan to \$ _____

Conditions (if applicable):
 This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. 1010029

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$356,275,000.00 Proposed Funding Date: 2/18/2011

Loan Amount: ~~\$19,195,000.00~~ \$19,210,000 - ASD

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Ch 268/08, 5225-491 (1) Re-appropriation of Ch 157/03 5240-301-0660 (4) 61.12.027, Ch 269/08 5225-301-0660 (1) 61.12.027

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2003
State Public Work Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director’s Signature 	Date 11/21/11
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 1-21-11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs

1010029

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: San Quentin Condemed Inmate Complex
 Year: 2010/11 Est. Project Completion Date: 8/1/2013
 Date: 1/6/2011 Est. Phase Completion Date: _____ Acquisition
 Loan Amount ⁽¹⁾: \$ 19,210,000 _____ 11/7/2005 Prelim Plans
 Funds Disbursed to _____ 6/30/2009 Work Draw
 Date: \$ 19,126,802 *Per SCO Report dated 1/28/11 _____ 8/1/2013 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue: San Quentin CIC _____ Equip
 _____ Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
	11/03 - 2/10		16,714,180.13		16,714,180	P/W
1	Mar-10	129,261.00	42,256.20		16,756,436	W
2	Apr-10	96,945.00	72,368.25		16,828,805	W
3	May-10	96,945.00	174,723.35		17,003,528	W
4	Jun-10	2,064,630.00	31,749.47		17,035,277	W
5	Jul-10	3,064,630.00	15,877.83		17,051,155	W
6	Aug-10	3,532,319.00	1,995.66		17,053,151	W
7	Sep-10	4,000,000.00	716.08		17,053,867	W
8	Oct-10	7,000,000.00	-		17,053,867	
9	Nov-10	7,500,000.00	-		17,053,867	
10	Dec-10	11,000,000.00			17,053,867	
11	Jan-11	12,500,000.00			17,053,867	
12	Feb-11	14,000,000.00			17,053,867	
	Interest		2,106,882.50		19,160,749	
	Admin. ⁽³⁾		27,724.19	7,500.00	19,195,974	
13	Mar-11			13,505.32	19,209,479	
14	Apr-11				19,209,479	
15	May-11				19,209,479	
16	Jun-11				19,209,479	
17	Jul-11				19,209,479	
18	Aug-11				19,209,479	
19	Sep-11				19,209,479	
20	Oct-11				19,209,479	
21	Nov-11				19,209,479	
22	Dec-11				19,209,479	
23	Jan-12				19,209,479	
24	Feb-12				19,210,000	

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010030

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
 (Completed by Requesting Department)

Department: Corrections and Rehabilitation		Total Project Appropriation: \$750,000,000.00	Amount Requested: \$13,363,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I		Statutory Authority: Government Code Section 15820.90 - 15820.907	Date Funds Needed: 2/18/2011
Department Contact: Sarah VanDyke		Title: Deputy Director, Finance and Budgeting Branch	Phone: 916-255-2252
Department Director’s Name (please print): Deborah Hysen, Chief Deputy Secretary		Signature: <i>Deborah Hysen</i>	Date: 1/12/11
Type of Bonds: General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of ‘SPWB’ or ‘Other’ Project: Madera County Jail Expansion Project		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): Darlene Maston		Phone: 916-255-2237
State Controller’s Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: 12/17/2012

Use of Loan Proceeds:

- Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input checked="" type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<i>*If Yes, specify: DGS-PMB Project No.</i>
<input type="checkbox"/> To make advances to other state funds? If yes, specify :	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number <small>(GO ONLY)</small>	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	9/20/2010 10/25 27B
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS
 (Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval subject to the following conditions:
 First \$ _____ to be used to pay/reduce existing PMIB loan # _____
 Reduce amount of loan to \$ _____
 Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
 (Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification
 approved loan amount _____ Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.
 Signature, Executive Secretary _____ Date _____

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
 PMIB NO. 1010030

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total project appropriation: \$750,000,000.00
 Loan Amount: \$13,363,000.00

Proposed Funding Date: 2/18/2011

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Bond Act”):

Government Code Section 15820.90 - 15820.907 (Ch. 07/2007, AB900)
 Jail Facilities Phase I

ADMINISTRATIVE AUTHORIZATION

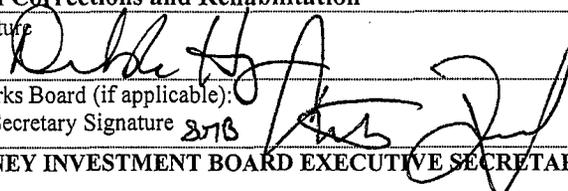
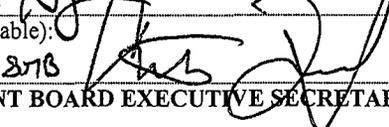
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board	Resolution	9/20/2010
		10/25 27B

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency’s use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name Department of Corrections and Rehabilitation	
Director’s Signature 	Date 1/12/11
State Public Works Board (if applicable): Administrative Secretary Signature 27B 	Date 1/27/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board	Date	

INSTRUCTIONS TO CONTROLLER:

- Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
- The General Fund will pay interest. Do not invest loan proceeds in SMIF.
- Commercial Paper will be used to repay this loan Yes No

Reserve \$ _____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

1010030

MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: Madera County Jail Expansion
 Year: 2010/11 Est. Project Completion Date: 12/17/2012
 Date: 1/6/2011 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 13,363,000 11/15/2010 Prelim Plans
 Funds Disbursed to 3/1/2011 Work Draw
 Date: \$ - *Per SCO Report dated 0/0/00 12/17/2012 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue- Madera County Jail Expansion Equip
 Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Interest					
	Admin. ⁽³⁾			7,500.00	7,500	
13	Mar-11			-	7,500	
14	Apr-11			-	7,500	
15	May-11			-	7,500	
16	Jun-11			-	7,500	
17	Jul-11			1,650,000.00	1,657,500	C
18	Aug-11			2,650,000.00	4,307,500	C
19	Sep-11			3,305,000.00	7,612,500	C
20	Oct-11			1,150,000.00	8,762,500	C
21	Nov-11			1,150,000.00	9,912,500	C
22	Dec-11			1,150,000.00	11,062,500	C
23	Jan-12			1,150,000.00	12,212,500	C
24	Feb-12			1,150,000.00	13,363,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.