State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120001

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: **Forestry and Fire Protection**	Total Project Appropriation: **$8,552,000.00**	Amount Requested: **$30,000.00**
Appropriation(s) to be Funded: **Ch. 268/08 Item 3540-301-0660 (11)*** ***plus interest and admin.**	Statutory Authority: **Gov. Code Sec. 15830 et. seq.**	Date Funds Needed: **7/22/2011**
Department Contact: **Linda Webb**	Title: **Chief Accounting Administator**	Phone: **(916) 653-8047**
Department Director's Name (please print): **Janet Barentson**	Signature: JBarentson	Date: 6/2/11
Type of Bonds: **General Obligation**: ☐ Self Liquidating ☐ Non-Self Liquidating	**Revenue**: ☒ SPWB ☐ Other	
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: **Altaville FS: Construct Auto Shop**	
Appropriation to be Used for STO Admin Costs: ☐ G.C. Section 16724.6 ☐ Other Gov. Code Sec. 15845	Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:	Phase of Project (select all that apply): ☐ A ☒ PP ☐ WD ☐ C ☐ E	Est. Project Completion Date: **10/30/2015**

Use of Loan Proceeds:

1. Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
   - ☐ To make advances to local governments?
   - ☒ To pay vendors directly?
   - ☐ To reimburse local government for vendor payments?
   - ☐ In a trade or business carried on by a nongovernmental person?
   - ☐ To make advances to other state funds? If yes, specify :
   - ☐ To fund an escrow or condemnation deposit fund?
   - ☐ To finance loans to persons other than governmental entities?
   - ☒ To make advances to State Architect Revolving Fund*?

     *If Yes, specify: DGS-PMB Project No. **125047**
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		☐	☒	☐	**10/10/2008**
		☐	☐	☐	
		☐	☐	☐	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

☒ First $ 28,000.00 to be used to pay/reduce existing PMIB loan # 1010007

☐ Reduce amount of loan to $ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary	Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

State of California – State Treasurer's Office **LOAN AGREEMENT**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120001

s agreement is entered into by **and** between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: $8,552,000.00 **Proposed Funding Date: 7/22/2011**
Loan Amount: $30,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 268/08 Item 3540-301-0660 (11)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		**10/10/2008**

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

LOAN RECIPIENT SIGNATURES **(The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name **Department of Forestry and Fire Protection – Altaville FS – Construct Auto Shop**	**DGS-PMB Project No. 125047**
Director's Signature	Date 6/21/11
State Public Works Board (if applicable): Administrative Secretary Signature B Dewey	Date 8/16/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

STRUCTIONS TO CONTROLLER:

X Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
_____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes X No

Reserve $_____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Rev. (4/2011)

PMIB # 112000

PMIA Loan Request for SPWB Bond Programs
Cashflow Statement

Department Name: Department of Forestry and Fire Protection

Project Name: Altaville FS - Construct Auto Shop

Year: 2011

Est. Project Completion Date: 10/30/2015

Date: 5/23/2011

Est. Phase Completion Date: N/A Acquisition

Loan Amount [1]: $ 30,000

7/15/2013 Prelim Plans

Funds Disbursed to Date: $ 22,097 *Per SCO Report dated 6/16/11 (incl Prior Interest & Admin)

7/30/2014 Work Draw

10/30/2015 Constr [2]

Name of Bond Program: Public Buildings Construction Fund

- Equip

- Design-Build

	(1) Month and Year	(2) Original Projection	(3) Actual Disbursements	(4) Projections for the Next 12 Months	(5) Cumulative Disbursements	(6) Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/10		3,246.65		3,247	P
1	Jun-10		-		3,247	P
2	Jul-10		-		3,247	P
3	Aug-10		-		3,247	P
4	Sep-10		-		3,247	P
5	Oct-10		-		3,247	P
6	Nov-10		-		3,247	P
7	Dec-10		-		3,247	P
8	Jan-11		-		3,247	P
9	Feb-11		-		3,247	P
10	Mar-11		-		3,247	P
11	Apr-11		-		3,247	P
12	May-11		-		3,247	P
	Prior Interest		6,682.22		9,929	
	Current Interest		-		9,929	
	Admin. [3]		11,865.00	7,500.00	29,294	
13	Jun-11			-	29,294	P
14	Jul-11			-	29,294	P
15	Aug-11			-	29,294	P
16	Sep-11			-	29,294	P
17	Oct-11			-	29,294	P
18	Nov-11			-	29,294	P
19	Dec-11			-	29,294	P
20	Jan-12			-	29,294	P
21	Feb-12			-	29,294	P
22	Mar-12			-	29,294	P
23	Apr-12			-	29,294	P
24	May-12			-	30,000	P

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120002

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: **Forestry and Fire Protection**	Total Project Appropriation: **$9,278,000.00**	Amount Requested: **$28,000.00**
Appropriation(s) to be Funded: **Ch. 268/08 Item 3540-301-0660 (5)*** ***plus interest and admin.**	Statutory Authority: **Gov. Code Sec. 15830 et. seq.**	Date Funds Needed: **7/22/2011**
Department Contact: **Linda Webb**	Title: **Chief Accounting Administator**	Phone: **(916) 653-8047**
Department Director's Name (please print): **Janet Barentson**	Signature: [signature]	Date: 6/2/11

Type of Bonds: **General Obligation**: ☐ Self Liquidating ☐ Non-Self Liquidating	**Revenue**: ☒ SPWB ☐ Other
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: **Higgins Corner - Relocate Facility**
Appropriation to be Used for STO Admin Costs: ☐ G.C. Section 16724.6 ☐ Other Gov. Code Sec. 15845	Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst — Phone: (916) 322-1205
State Controller's Office Fund #:	Phase of Project (select all that apply): ☐ A ☒ PP ☐ WD ☐ C ☐ E — Est. Project Completion Date: **2/28/2017**

Use of Loan Proceeds:

1. Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
   - ☐ To make advances to local governments?
   - ☒ To pay vendors directly?
   - ☐ To reimburse local government for vendor payments?
   - ☐ In a trade or business carried on by a nongovernmental person?
   - ☐ To make advances to other state funds? If yes, specify :
   - ☐ To fund an escrow or condemnation deposit fund?
   - ☐ To finance loans to persons other than governmental entities?
   - ☒ To make advances to State Architect Revolving Fund*?
     *If Yes, specify: DGS-PMB Project No. **127883**
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		☐	☒	☐	**10/10/2008**
		☐	☐	☐	
		☐	☐	☐	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:
- ☒ First $ 25,000.00 to be used to pay/reduce existing PMIB loan # 101008
- ☐ Reduce amount of loan to $ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary	Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

State of California – State Treasurer's Office **LOAN AGREEMENT**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120002

This agreement is entered into by **and** between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: $9,278,000.00 **Proposed Funding Date: 7/22/2011**
Loan Amount: $28,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 268/08 Item 3540-301-0660 (5)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		**10/10/2008**

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

LOAN RECIPIENT SIGNATURES **(The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name
Department of Forestry and Fire Protection – Higgins Corner – Relocate Facility **DGS-PMB Project No. 127883**

Director's Signature — Date 6/2/4

State Public Works Board (if applicable):
Administrative Secretary Signature — Date 6/16/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board — Date

INSTRUCTIONS TO CONTROLLER:

__X__ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
_____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes __X__ No

Reserve $_____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Rev. (4/2011)

PMIB # 1120002

PMIA Loan Request for SPWB Bond Programs
Cashflow Statement

Department Name: Department of Forestry and Fire Protectiion

Project Name: Higgins Corner - Relocate Facility

Year: 2011

Est. Project Completion Date: 2/28/2017

Date: 5/23/2011

Est. Phase Completion Date: 4/1/2013 Acquisition

Loan Amount (1): $ 28,000

4/9/2014 Prelim Plans

Funds Disbursed to Date: $ 20,193

*Per SCO Report dated 6/16/11 (incl Prior Interest & Admin)

8/4/2015 Work Draw

2/28/2017 Constr (2)

Name of Bond Program: Public Buildings Construction Fund

- Equip

- Design-Build

	(1) Month and Year	(2) Original Projection	(3) Actual Disbursements	(4) Projections for the Next 12 Months	(5) Cumulative Disbursements	(6) Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/10		-		-	P
1	Jun-10		-		-	P
2	Jul-10		-		-	P
3	Aug-10		-		-	P
4	Sep-10		-		-	P
5	Oct-10		-		-	P
6	Nov-10		-		-	P
7	Dec-10		-		-	P
8	Jan-11		-		-	P
9	Feb-11		-		-	P
10	Mar-11		-		-	P
11	Apr-11		-		-	P
12	May-11		-		-	P
	Prior Interest		8,025.16		8,025	
	Current Interest		-		8,025	
	Admin. (3)		11,865.00	7,500.00	27,390	
13	Jun-11			-	27,390	P
14	Jul-11			-	27,390	P
15	Aug-11			-	27,390	P
16	Sep-11			-	27,390	P
17	Oct-11			-	27,390	P
18	Nov-11			-	27,390	P
19	Dec-11			-	27,390	P
20	Jan-12			-	27,390	P
21	Feb-12			-	27,390	P
22	Mar-12			-	27,390	P
23	Apr-12			-	27,390	P
24	May-12			-	28,000	P

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120003

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: **Forestry and Fire Protection**	Total Project Appropriation: **$7,701,000.00**	Amount Requested: **$26,000.00**
Appropriation(s) to be Funded: **Ch. 268/08 Item 3540-301-0660 (4)*** ***plus interest and admin.**	Statutory Authority: **Gov. Code Sec. 15830 et. seq.**	Date Funds Needed: **7/22/2011**
Department Contact: **Linda Webb**	Title: **Chief Accounting Administator**	Phone: **(916) 653-8047**
Department Director's Name (please print): **Janet Barentson**	Signature: [signature]	Date: 6/2/11
Type of Bonds: **General Obligation**: ☐ Self Liquidating ☐ Non-Self Liquidating	**Revenue**: ☒ SPWB ☐ Other	
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: **Garden Valley FS - Replace Facility**	
Appropriation to be Used for STO Admin Costs: ☐ G.C. Section 16724.6 ☐ Other Gov. Code Sec. 15845	Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:	Phase of Project (select all that apply): ☐ A ☒ PP ☐ WD ☐ C ☐ E	Est. Project Completion Date: **12/15/2014**

Use of Loan Proceeds:

1. Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
   - ☐ To make advances to local governments?
   - ☒ To pay vendors directly?
   - ☐ To reimburse local government for vendor payments?
   - ☐ In a trade or business carried on by a nongovernmental person?
   - ☐ To make advances to other state funds? If yes, specify :
   - ☐ To fund an escrow or condemnation deposit fund?
   - ☐ To finance loans to persons other than governmental entities?
   - ☒ To make advances to State Architect Revolving Fund*?
     *If Yes, specify: DGS-PMB Project No. **127884**
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		☐	☒	☐	**10/10/2008**
		☐	☐	☐	
		☐	☐	☐	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:
- ☒ First $ 23,000.00 to be used to pay/reduce existing PMIB loan # 1010009
- ☐ Reduce amount of loan to $ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary	Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

State of California – State Treasurer's Office **LOAN AGREEMENT**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120003

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: $7,701,000.00 **Proposed Funding Date: 7/22/2011**
Loan Amount: $26,000.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 268/08 Item 3540-301-0660 (4)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		**10/10/2008**

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES **(The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name
Department of Forestry and Fire Protection – Garden Valley FS - Replace Facility **DGS-PMB Project No. 127884**

Director's Signature — Date 6/21/11

State Public Works Board (if applicable): Administrative Secretary Signature — Date 6/16/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board — Date

INSTRUCTIONS TO CONTROLLER:

__X__ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.
_____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes __X__ No

Reserve $_____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Rev. (4/2011)

PMIB# 1120003

PMIA Loan Request for SPWB Bond Programs
Cashflow Statement

Department Name: Department of Forestry and Fire Protection
Project Name: Garden Valley - Replace Facility
Year: 2011
Est. Project Completion Date: 12/15/2014
Date: 5/23/2011
Est. Phase Completion Date: N/A Acquisition
Loan Amount (1): $ 26,000
10/15/2012 Prelim Plans
Funds Disbursed to Date: $ 17,855
*Per SCO Report dated 6/16/11 (incl Prior Interest & Admin)
7/1/2013 Work Draw
12/15/2014 Constr (2)
Name of Bond Program: Public Buildings Construction Fund
- Equip
- Design-Build

	(1) Month and Year	(2) Original Projection	(3) Actual Disbursements	(4) Projections for the Next 12 Months	(5) Cumulative Disbursements	(6) Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/10		-		-	P
1	Jun-10		-		-	P
2	Jul-10		-		-	P
3	Aug-10		-		-	P
4	Sep-10		-		-	P
5	Oct-10		-		-	P
6	Nov-10		-		-	P
7	Dec-10		-		-	P
8	Jan-11		-		-	P
9	Feb-11		-		-	P
10	Mar-11		-		-	P
11	Apr-11		-		-	P
12	May-11		-		-	P
	Prior Interest		5,686.79		5,687	
	Current Interest		-		5,687	
	Admin. (3)		11,865.00	7,500.00	25,052	
13	Jun-11			-	25,052	P
14	Jul-11			-	25,052	P
15	Aug-11			-	25,052	P
16	Sep-11			-	25,052	P
17	Oct-11			-	25,052	P
18	Nov-11			-	25,052	P
19	Dec-11			-	25,052	P
20	Jan-12			-	25,052	P
21	Feb-12			-	25,052	P
22	Mar-12			-	25,052	P
23	Apr-12			-	25,052	P
24	May-12			-	26,000	P

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

State of California – State Treasurer's Office

LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120004

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department: **Forestry and Fire Protection**	Total Project Appropriation: **$11,172,000.00**	Amount Requested: ~~$77,000.00~~ 75,000.00
Appropriation(s) to be Funded: **Ch. 268/08 Item 3540-301-0660 (2)*** ***plus interest and admin.**	Statutory Authority: **Gov. Code Sec. 15830 et. seq.**	Date Funds Needed: **7/22/2011**
Department Contact: **Linda Webb**	Title: **Chief Accounting Administator**	Phone: **(916) 653-8047**
Department Director's Name (please print): **Janet Barentson**	Signature:	Date: 8/2/11
Type of Bonds: **General Obligation**: ☐ Self Liquidating ☐ Non-Self Liquidating	**Revenue**: ☒ SPWB ☐ Other	
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: **San Mateo/Santa Cruz UH - Relocate Auto Shop**	
Appropriation to be Used for STO Admin Costs: ☐ G.C. Section 16724.6 ☐ Other Gov. Code Sec. 15845	Project Contact (SPWB Only): Belinda Swackhammer, CALFIRE, Capital Outlay Analyst	Phone: (916) 322-1205
State Controller's Office Fund #:	Phase of Project (select all that apply): ☐ A ☒ PP ☐ WD ☐ C ☐ E	Est. Project Completion Date: **2/18/2016**

Use of Loan Proceeds:

1. Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
   - ☐ To make advances to local governments?
   - ☒ To pay vendors directly?
   - ☐ To reimburse local government for vendor payments?
   - ☐ In a trade or business carried on by a nongovernmental person?
   - ☐ To make advances to other state funds? If yes, specify :
   - ☐ To fund an escrow or condemnation deposit fund?
   - ☐ To finance loans to persons other than governmental entities?
   - ☒ To make advances to State Architect Revolving Fund*?

     *If Yes, specify: DGS-PMB Project No. **124683**
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		☐	☒	☐	**10/10/2008**
		☐	☐	☐	
		☐	☐	☐	

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:

☒ First $ 75,000.00 to be used to pay/reduce existing PMIB loan # 101001O

☐ Reduce amount of loan to $ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount _____ Loan to be made no sooner than _____

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary	Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

State of California – State Treasurer's Office **LOAN AGREEMENT**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY
PMIB NO. 1120004

's agreement is entered into by **and** between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: $11,172,000.00 **Proposed Funding Date: 7/22/2011**

Loan Amount: ~~**$77,000.00**~~ 78,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 268/08 Item 3540-301-0660 (2)

ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		**10/10/2008**

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation the State Legislature.

LOAN RECIPIENT SIGNATURES **(The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)** The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name
Department of Forestry and Fire Protection – San Mateo/Santa Cruz UH – Relocate Auto Shop DGS-PMB Project No. 124683

Director's Signature — Date 6/2/11

State Public Works Board (if applicable): Administrative Secretary Signature — Date 6/16/11

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board — Date

INSTRUCTIONS TO CONTROLLER:

__X__ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

_____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes __X__ No

Reserve $_____ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Rev. (4/2011)

PMIB# 112000Y

PMIA Loan Request for SPWB Bond Programs
Cashflow Statement

Department Name: Department of Forestry and Fire Protection
Project Name: Santa Mateo-Santa Cruz UHQ
Year: 2011
Est. Project Completion Date: 2/18/2016
Date: 5/23/2011
Est. Phase Completion Date: N/A Acquisition
Loan Amount (1): $ 78,000
8/10/2013 Prelim Plans
Funds Disbursed to Date: $ 69,944 *Per SCO Report dated 6/16/11 (incl Prior Interest & Admin)
10/21/2014 Work Draw
2/18/2016 Constr (2)
Name of Bond Program: Public Buildings Construction Fund
- Equip
- Design-Build

	(1) Month and Year	(2) Original Projection	(3) Actual Disbursements	(4) Projections for the Next 12 Months	(5) Cumulative Disbursements	(6) Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/08-5/31/10		47,920.00		47,920	P
1	Jun-10		-		47,920	P
2	Jul-10		-		47,920	P
3	Aug-10		-		47,920	P
4	Sep-10		-		47,920	P
5	Oct-10		-		47,920	P
6	Nov-10		-		47,920	P
7	Dec-10		-		47,920	P
8	Jan-11		-		47,920	P
9	Feb-11		-		47,920	P
10	Mar-11		-		47,920	P
11	Apr-11		-		47,920	P
12	May-11		-		48,706	P
	Prior Interest		9,689.27		58,395	
	Current Interest		-		58,395	
	Admin. (3)		11,865.00	7,500.00	77,760	
13	Jun-11			-	77,760	P
14	Jul-11			-	77,760	P
15	Aug-11			-	77,760	P
16	Sep-11			-	77,760	P
17	Oct-11			-	77,760	P
18	Nov-11			-	77,760	P
19	Dec-11			-	77,760	P
20	Jan-12			-	77,760	P
21	Feb-12			-	77,760	P
22	Mar-12			-	77,760	P
23	Apr-12			-	77,760	P
24	May-12			-	78,000	P

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.