

PMIB Meeting
April 18, 2012

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

April 18, 2012

(Dollars in Billions)

	03/31/12	02/29/12	Change From Prior Month	Prior Year 03/31/11
Total Portfolio				
Amount	\$64.347	\$64.834	(\$0.487)	\$68.378
Effective Yield	0.375%	0.377%	-0.002%	0.453%
Quarter-to-date Yield	0.386%	0.387%	-0.001%	0.517%
Year-to-date Yield	0.388%	0.389%	-0.001%	0.499%
Average Life (in days)	243	239	4	193
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.310	\$0.311	(\$0.001)	\$0.343
Disbursed	\$0.190	\$0.179	\$0.011	\$0.222
Local Agency Investment Fund				
Deposits	\$21.098	\$21.657	(\$0.559)	\$22.280
Number of Participants	2,736	2,741	(5)	2,788

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on April 18, 2012, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand bank accounts as Compensating Balance for Services \$ 2,083,108,000.00

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	4/16/2012	4/20/2012	\$ 4,128,985,000	\$ (191,655,000)	\$ 4,320,640,000	\$ 4,128,985,000
(2)	4/23/2012	4/27/2012	\$ 2,727,047,000	\$ 2,535,392,000	\$ 4,320,640,000	\$ 6,856,032,000
(3)	4/30/2012	5/4/2012	\$ 877,085,000	\$ 3,412,477,000	\$ 4,320,640,000	\$ 7,733,117,000
(4)	5/7/2012	5/11/2012	\$ 64,000,000	\$ 3,476,477,000	\$ 4,320,640,000	\$ 7,797,117,000
(5)	5/14/2012	5/18/2012	\$ 712,088,000	\$ 4,188,565,000	\$ 4,320,640,000	\$ 8,509,205,000
(6)	5/21/2012	5/25/2012	\$ 725,297,000	\$ 4,913,862,000	\$ 4,320,640,000	\$ 9,234,502,000
(7)	5/28/2012	6/1/2012	\$ (1,136,353,000)	\$ 3,777,509,000	\$ 4,320,640,000	\$ 8,098,149,000
(8)	6/4/2012	6/8/2012	\$ 50,700,000	\$ 3,828,209,000	\$ 4,320,640,000	\$ 8,148,849,000
(9)	6/11/2012	6/15/2012	\$ 4,512,360,000	\$ 8,340,569,000	\$ 4,320,640,000	\$ 12,661,209,000
(10)	6/18/2012	6/22/2012	\$ 2,653,100,000	\$ 10,993,669,000	\$ 4,320,640,000	\$ 15,314,309,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of \$ 2,083,108,000.00.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Dated: April 18, 2012

* Government Code

Member

POOLED MONEY INVESTMENT ACCOUNT

Forecast of Changes in Portfolio/Bank Balances
for the Period April 16, 2012 through June 22, 2012
(In Thousands of Dollars)

	04/16/12 to 04/20/12	04/23/12 to 04/27/12	04/30/12 to 05/04/12	05/07/12 to 05/11/12	05/14/12 to 05/18/12	05/21/12 to 05/25/12	05/28/12 to 06/01/12	06/04/12 to 06/08/12	06/11/12 to 06/15/12	06/18/12 to 06/22/12	Total
Purchase of Investments	\$ 4,128,985	\$ 3,187,047	\$ 877,085	\$ 64,000	\$ 712,088	\$ 725,297	\$ 0	\$ 50,700	\$ 4,512,360	\$ 2,653,100	\$ 16,910,662
Liquidation of Investments	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,136,353</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,136,353</u>
Net Changes in Portfolio	\$ 4,128,985	\$ 3,187,047	\$ 877,085	\$ 64,000	\$ 712,088	\$ 725,297	\$ (1,136,353)	\$ 50,700	\$ 4,512,360	\$ 2,653,100	\$ 15,774,309
Analysis of Changes:											
Estimated Pooled Receipts (Page 2)	\$ 9,065,500	\$ 7,945,900	\$ 11,568,700	\$ 2,955,300	\$ 4,234,000	\$ 5,005,300	\$ 3,577,300	\$ 3,074,700	\$ 7,841,100	\$ 6,210,100	\$ 61,477,900
Estimated Pooled Disbursements (Page 3)	<u>4,642,326</u>	<u>5,391,853</u>	<u>10,164,615</u>	<u>2,195,300</u>	<u>3,502,912</u>	<u>4,276,003</u>	<u>5,715,653</u>	<u>2,715,000</u>	<u>3,227,740</u>	<u>3,352,000</u>	<u>45,183,402</u>
Available for Investment	\$ 4,423,174	\$ 2,554,047	\$ 1,404,085	\$ 760,000	\$ 731,088	\$ 729,297	\$ (2,138,353)	\$ 359,700	\$ 4,613,360	\$ 2,858,100	\$ 16,294,498
Outstanding Warrants, Beginning	\$ 2,855,189	\$ 2,561,000	\$ 3,194,000	\$ 2,667,000	\$ 1,971,000	\$ 1,952,000	\$ 1,948,000	\$ 2,950,000	\$ 2,641,000	\$ 2,540,000	\$ 2,855,189
Outstanding Warrants, Ending	<u>2,561,000</u>	<u>3,194,000</u>	<u>2,667,000</u>	<u>1,971,000</u>	<u>1,952,000</u>	<u>1,948,000</u>	<u>2,950,000</u>	<u>2,641,000</u>	<u>2,540,000</u>	<u>2,335,000</u>	<u>2,335,000</u>
Available for Investment	\$ (294,189)	\$ 633,000	\$ (527,000)	\$ (696,000)	\$ (19,000)	\$ (4,000)	\$ 1,002,000	\$ (309,000)	\$ (101,000)	\$ (205,000)	\$ (520,189)
Treasurer's Compensation Bank Balance, Beginning	\$ 2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108	2,083,108
Treasurer's Compensation Bank Balance, Ending	<u>2,083,108</u>	<u>2,083,108</u>									
Available for Investment	\$ 0	0	0	0	0	0	0	0	0	0	0
Net Available for Investment	\$ <u>4,128,985</u>	\$ <u>3,187,047</u>	\$ <u>877,085</u>	\$ <u>64,000</u>	\$ <u>712,088</u>	\$ <u>725,297</u>	\$ <u>(1,136,353)</u>	\$ <u>50,700</u>	\$ <u>4,512,360</u>	\$ <u>2,653,100</u>	\$ <u>15,774,309</u>

Compiled under the direction of the
POOLED MONEY INVESTMENT BOARD

Estimated Pooled Money Receipts
for the Period April 16, 2012 through June 22, 2012
(In Thousands of Dollars)

	04/16/12 to 04/20/12	04/23/12 to 04/27/12	04/30/12 to 05/04/12	05/07/12 to 05/11/12	05/14/12 to 05/18/12	05/21/12 to 05/25/12	05/28/12 to 06/01/12	06/04/12 to 06/08/12	06/11/12 to 06/15/12	06/18/12 to 06/22/12	Total
Sales, Liquor, and Utility Surcharge	\$ 486,800	1,011,400	2,782,500	160,700	344,500	2,281,500	502,700	63,300	241,800	1,701,900	\$ 9,577,100
Motor Vehicle Fuel Tax	260,400	0	0	0	402,600	0	0	0	384,100	0	1,047,100
Liquor License Fees											0
Personal Income, Bank & Corporation Taxes	5,488,600	2,154,600	1,529,600	775,600	940,100	537,400	920,800	1,141,000	4,636,600	2,083,700	20,208,000
Motor Vehicle License and Registration Fees	123,600	148,800	140,800	137,300	129,700	150,000	124,300	135,000	134,900	125,900	1,350,300
State Land Act Revenue											0
Pari-Mutuel Fees											0
Highway Property Rentals	3,500	6,700	4,200	3,900	61,500	6,600	4,800	10,400	39,100	4,300	145,000
Cigarette Tax Collection	2,700	59,600	3,900	1,200	3,900	60,200	4,000	1,200	1,000	7,100	144,800
Insurance Gross Premium Taxes	4,400	2,200	4,800	6,600	11,400	99,800	404,200	7,000	4,400	2,100	546,900
Earnings on Pooled Money Investments	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	4,500	45,000
Trial Court Receipts											0
Water Resources Collections	37,200	50,300	66,900	39,700	53,000	55,500	66,100	37,400	46,700	37,100	489,900
State Lottery	38,000	34,800	28,400	36,700	75,300	36,100	35,100	35,000	37,000	38,200	394,600
Non-Revenue Receipts											
Highway Reimbursements	62,500	43,200	94,000	72,400	66,300	33,700	151,900	35,800	45,500	41,800	647,100
Local Assistance Programs	1,161,700	1,889,300	962,800	844,100	1,189,500	842,200	606,700	783,100	1,336,700	1,260,300	10,876,400
Local Agency Investment Collections	967,600	832,600	512,900	479,000	533,500	519,900	307,900	420,400	533,900	519,500	5,627,200
Veterans' Farm and Home Collections											0
Disability Insurance Collections	149,000	132,900	207,300	118,600	143,200	102,900	113,100	125,600	119,900	108,700	1,321,200
Escrow Fund Maturities/Proceeds from the Sale of State	0	1,300,000	4,951,100	0	0	0	56,200	0	0	0	6,307,300
Unsegregated	275,000	275,000	275,000	275,000	275,000	275,000	275,000	275,000	275,000	275,000	2,750,000
Total	\$ 9,065,500	\$ 7,945,900	\$ 11,568,700	\$ 2,955,300	\$ 4,234,000	\$ 5,005,300	\$ 3,577,300	\$ 3,074,700	\$ 7,841,100	\$ 6,210,100	\$ 61,477,900

Estimated Pooled Money Disbursements
for the Period April 16, 2012 through June 22, 2012
(In Thousands of Dollars)

	04/16/12 to 04/20/12	04/23/12 to 04/27/12	04/30/12 to 05/04/12	05/07/12 to 05/11/12	05/14/12 to 05/18/12	05/21/12 to 05/25/12	05/28/12 to 06/01/12	06/04/12 to 06/08/12	06/11/12 to 06/15/12	06/18/12 to 06/22/12	Total
Local Assistance:											
Public Schools and Community Colleges	\$ 770,000	1,547,000	100,000	100,000	572,000	100,000	804,000	100,000	376,000	100,000	\$ 4,569,000
Social Services	279,000	938,000	90,000	97,000	484,000	156,000	443,000	340,000	449,000	120,000	3,396,000
Health Care Services	849,000	765,000	550,000	550,000	550,000	751,000	864,000	751,000	746,000	601,000	6,977,000
Healthy Families	3,000	3,000	33,000	101,000	3,000	3,000	3,000	131,000	3,000	3,000	286,000
Other Local Assistance (DAD & DDS)	218,303	10,000	10,000	10,000	204,676	10,000	10,000	10,000	217,304	10,000	710,283
Local Sales Tax Apportionment (BOE)	0	0	0	0	0	819,000	0	0	0	936,000	1,755,000
Highway Users Tax Apportionment	0	0	109,161	0	0	0	140,415	0	0	0	249,576
Motor Vehicle License Fees	0	0	0	0	0	0	0	0	0	0	0
Sales Tax - 1/2% for Public Safety	0	172,953	0	0	0	235,403	0	0	0	0	408,356
Lottery Apportionment	0	0	0	0	0	0	0	0	0	0	0
Trial Courts	0	0	0	0	216,746	0	0	0	230,436	0	447,182
Homeowners Property Tax	0	0	155,254	0	0	0	61,938	0	0	0	217,192
U.S. Forest Reserve	0	0	0	0	0	0	0	0	0	0	0
Local Safety and Protection Account	0	0	0	0	0	0	0	0	0	0	0
Citizens Options for Public Safety	3,501	0	0	0	0	0	0	0	0	0	3,501
Juvenile Probation Activities	1,653	0	0	0	0	0	0	0	0	0	1,653
Mental Health EPSDT	0	0	0	0	119,490	0	0	0	0	0	119,490
State Transit Assistance	0	0	0	0	0	0	0	0	0	0	0
Realignment Apportionment	0	558,900	143,700	0	0	591,600	144,200	0	0	0	1,438,400
Mental Health (AB 100)	0	0	0	0	0	0	0	0	0	0	0
Other	12,200	0	500	21,300	0	0	1,100	0	0	0	35,100
Architecture Revolving Fund	3,000	11,000	5,000	4,000	6,000	9,000	8,000	8,000	3,000	10,000	67,000
Highways	76,000	76,000	279,000	80,000	80,000	80,000	64,000	280,000	124,000	80,000	1,219,000
University of California	2,000	5,000	164,000	10,000	3,000	3,000	159,000	2,000	2,000	502,000	852,000
Payroll Revolving Fund	90,000	25,000	1,611,000	48,000	75,000	44,000	1,527,000	30,000	92,000	30,000	3,572,000
Local Agency Investment Fund	343,000	538,000	371,000	505,000	403,000	514,000	340,000	499,000	448,000	541,000	4,502,000
Income Tax Refunds	433,000	143,000	84,000	327,000	266,000	107,000	200,000	196,000	203,000	0	1,959,000
Debt Service	0	0	6,035,000	0	100,000	507,000	666,000	0	45,000	0	7,353,000
Commercial Papers	0	0	0	0	0	0	0	0	0	0	0
Veterans' Farm & Home Building Fund	1,000	2,000	15,000	1,000	2,000	2,000	15,000	1,000	2,000	0	41,000
Disability Insurance Benefits	94,000	87,000	103,000	93,000	96,000	91,000	93,000	98,000	98,000	101,000	954,000
Lottery Prizes	52,000	77,000	48,000	72,000	48,000	77,000	48,000	72,000	48,000	77,000	619,000
State and Local Bond Construction	28,000	73,000	148,000	66,000	91,000	66,000	14,000	87,000	31,000	31,000	635,000
Water Resources - Electric Power	77,000	5,000	5,000	5,000	78,000	5,000	5,000	5,000	5,000	105,000	295,000
Public Employees' Retirement System	527,469	0	0	0	0	0	0	0	0	0	527,469
State Teachers' Retirement System	474,200	0	0	0	0	0	0	0	0	0	474,200
Revenue Anticipation Notes & Interest	0	0	0	0	0	0	0	0	0	0	0
Withdrawals from SAIF (UC/CSU)	200,000	250,000	0	0	0	0	0	0	0	0	450,000
Unsegregated	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	1,050,000
Total	\$ 4,642,326	\$ 5,391,853	10,164,615	\$ 2,195,300	\$ 3,502,912	\$ 4,276,003	\$ 5,715,653	\$ 2,715,000	\$ 3,227,740	\$ 3,352,000	\$ 45,183,402

PMIB Meeting
April 18, 2012

Item 4.

PMIB Meeting
April 18, 2012

Item 4. - This item was removed from the agenda

PMIB Meeting
April 18, 2012

SMD

POOLED MONEY INVESTMENT BOARD
(Surplus Money Investment Fund)
Period March 1 through March 31, 2012

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$	
	8,531,849,000*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$	
	9,017,325,000*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: March, 2012

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0005000	SAFENEIGH PKS, CLNTR,CLNAIR/	234,000	1,570,000
0006000	DISABILITY ACCESS ACCOUNT	13,000	43,000
0007000	BREAST CANCER RESEARCH ACCOUNT	632,000	1,048,000
0009000	BREAST CANCER CONTROL ACCOUNT	606,000	409,000
0012000	ATTY GEN ANTITRUST ACCOUNT	1,000	3,000
0014000	HAZARDOUS WASTE CONTROL ACCT	600,000	525,000
0017000	FINGERPRINT FEES ACCOUNT	1,441,000	917,000
0018000	SITE REMEDIATION ACCOUNT	135,000	160,000
0023000	FARMWORKER REMEDIAL ACCOUNT	20,000	12,000
0024000	GUIDE DOGS FOR BLIND FUND	2,000	14,000
0025000	LEAKING UNDRGRD STG TANK COST	0	1,000
0028000	UNIFIED PROGRAM ACCOUNT	0	68,000
0032000	FIREARM SAFETY ACCOUNT	118,000	47,000
0033000	STATE ENERGY CONSER ASST ACCT	2,374,000	623,000
0035000	SURFACE MINING & RECLAMATION	135,000	188,000
0041000	AERONAUTICS ACCOUNT	797,000	371,000
0042000	STATE HIGHWAY ACCOUNT	921,740,000	436,227,000
0044000	MOTOR VEHICLE ACCOUNT	208,292,000	137,447,000
0045000	BICYCLE TRANSPORTATION ACCT	1,200,000	588,000
0046000	PUBLIC TRANSPORTATION ACCT	78,689,000	79,074,000
0048000	TRANSPORTATION REV ACCOUNT	194,443,000	215,564,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	517,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	1,626,000	2,419,000
0058000	RAIL ACCIDENT PREV & RESP FUND	0	2,000
0059000	HAZARDOUS SPILL PREVENTION ACC	0	1,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	433,769,000	683,439,000
0064000	MOTOR VEHICLE LIC FEE ACCT	13,516,000	7,388,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	54,000
0066000	SALE OF TOBACCO TO MINORS CTRL	25,000	168,000
0067000	STATE CORPORATIONS FUND	3,285,000	2,546,000
0069000	BARBERING/COSMETOLOGY CONT FD	1,679,000	1,382,000
0074000	MEDICAL WASTE MANAGEMENT FUND	3,000	232,000
0075000	RADIATION CONTROL FUND	1,703,000	1,513,000
0076000	TISSUE BANK LICENSE FUND	0	58,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	168,000	41,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	1,018,000	556,000
0082000	EXPORT DOCUMENT PROGRAM FUND	0	23,000
0083000	VETERANS SERVICE OFFICE FUND	66,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	4,000	2,000
0094000	RETAIL SALES TAX	6,003,000	6,146,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	9,760,000	557,000
0098000	CLINICAL LAB IMPROVEMENT FUND	733,000	514,000
0099000	HEALTH STATISTICS SPEC FUND	2,342,000	1,871,000
0100000	CALIF USED OIL RECYCLING FUND	263,000	442,000
0106000	PESTICIDE REGULATION FUND	933,000	24,616,000
0108000	ACUPUNCTURE FUND	186,000	119,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	11,874,000	8,144,000
0115000	AIR POLLUTION CONTROL FUND	30,460,000	10,205,000

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0120000	MEX-AMER VET'S MEMRL BEAUVENHC	0	4,000
0121000	HOSPITAL BUILDING FUND	7,381,000	5,122,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	0	23,000
0124000	CA. AGRI. EXPORT PROMOTION ACCT-	1,000	2,000
0129000	WATER DEVICE CERT SPEC ACC	0	8,000
0132000	WORKERS COMP MNGDCARE FUND	0	3,000
0133000	CALIF BEVERAGE CONTAINER RECYL	67,778,000	84,813,000
0140000	ENVIRONMENTL LICENSE PLATE FD	4,827,000	4,231,000
0141000	SOIL CONSERVATION FUND	192,000	37,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	148,000	84,000
0143000	CA HEALTH DATA & PLANNING FD	27,000	2,096,000
0144000	CALIFORNIA WATER	0	1,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	427,000	215,000
0156000	CALIFORNIA HERITAGE FUND	0	2,000
0158000	TRAVEL SELLER	94,000	61,000
0159000	TRIAL COURT IMPROVEMENT FUND	1,606,000	4,181,000
0163000	CONTINUING CARE PROVIDER FEE	22,000	79,000
0166000	CERTIFICATION ACCT-CONS AFF FD	1,085,000	89,000
0168000	STRUCTURAL PEST CONTROL	11,000	39,000
0169000	CALIF DEBT LIMIT ALLOC COMM	120,000	58,000
0171000	CALIF DEBT & INVEST ADV COMM	152,000	139,000
0172000	DEV DISABILITIES PROGRAM DEV	986,000	2,000
0174000	CLANDESTINE DRUG CLEANUP ACCT	0	2,000
0175000	DISPENSING OPTICIANS FUND	30,000	11,000
0177000	FOOD SAFETY FUND	581,000	515,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	186,000	102,000
0181000	REGISTERED NURSE EDUCATION	156,000	64,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	402,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	5,519,000	962,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	16,427,000	8,818,000
0191000	FAIR AND EXPOSITION FUND	301,000	178,000
0192000	SATELLITE WAGERING ACCOUNT	0	1,000
0193000	WASTE DISCHARGE PERMIT FUND	4,706,000	7,269,000
0194000	EMERG MED SRVS TRNG PGM APROV	22,000	17,000
0198000	CA FIRE & ARSON TRAINING FD	42,000	2,000
0203000	GENETIC DISEASE TESTING FUND	7,365,000	8,133,000
0205000	GEO PELS FUND	69,000	39,000
0207000	FISH & WILDLIFE POLLUTION ACCT	32,000	251,000
0209000	CA HAZRD LIQUID PIPELINE SAFETY	0	154,000
0210000	OUTPATIENT SETTING FUND	0	1,000
0211000	CA NTRFOWL HAB PRESERVATION	0	2,000
0213000	NATIVE SPECIES CONSV & ENHAN	0	2,000
0215000	INDUSTRIAL DEVELOPMENT FUND	49,000	12,000
0216000	INDUSTRIAL REL CONST IND ENF	13,000	8,000
0217000	INSURANCE FUND	8,508,000	8,530,000
0219000	LIFETIME LICENSE TRUST ACCOUNT	0	2,000
0223000	WORKERS' COMP ADMIN REVOLV FD	1,619,000	7,411,000
0225000	ENVIRON PROTECTION TRUST FUND	0	1,000

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CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0226000	CA TIRE RECYCLING MGMT FUND	203,000	1,363,000
0228000	SEC OF STATE'S BUSINESS FEE FD	3,772,000	6,167,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	34,112,000	20,418,000
0231000	CIGARET. & TOB./HEALTH EDUCAT.	2,146,000	2,571,000
0232000	CIGARET. & TOB./HOSPITAL SERV.	6,859,000	6,617,000
0233000	CIGARET. & TOB./PHYSICIAN SERV.	1,984,000	2,446,000
0234000	CIGARET. & TOB./RESEARCH ACCT.	979,000	2,632,000
0235000	CIGARET. & TOB./PUBLIC RESOURCE	979,000	2,389,000
0236000	CIGARET. & TOB./UNALLOCATED	4,329,000	5,352,000
0238000	VETS CEMETERY PERPETUAL MAINT	0	4,000
0239000	PRIVATE SECURITY SERVS FUND	840,000	874,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	0	2,000
0241000	LOC PUB PROSECUTR/DEFNDER TNG	79,000	111,000
0244000	ENVIRONMENTAL WATER FUND	0	1,000
0245000	MOBILEHOME PARK REVOLVING FUND	731,000	514,000
0247000	DRINKING WATER OPERATOR CERT	8,000	147,000
0256000	SEXUAL PREDATOR PUBLIC INFO	20,000	10,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	18,000	18,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	56,000	17,000
0261000	OFF HIGHWAY LICENSE FEE	115,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	10,927,000	8,829,000
0264000	OSTEOPATHIC MED BD CONTINGENT	133,000	129,000
0266000	INLAND WETLANDS RESTORATION FD	0	2,000
0268000	PEACE OFFICERS TRAINING	103,000	2,334,000
0269000	GLASS PROCESSING FEE ACCOUNT	502,000	5,000
0270000	TECHNICAL ASSISTANCE FUND	2,796,000	1,963,000
0271000	CERTIFICATION FUND	215,000	109,000
0272000	INFANT BOTULISM TRTMT & PREV	412,000	173,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	39,000	1,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	43,000	1,000
0277000	BIMETAL PROCESSING FEE ACCT	56,000	1,000
0278000	PET PROCESSING FEE ACCT	338,000	2,000
0279000	CHILD HEALTH & SAFETY FUND	423,000	9,000
0280000	PHYSICIAN ASSISTANT FD	125,000	74,000
0281000	RECYCLING MARKET DEV REV LOAN	320,000	0
0288000	INTERNTL STUDENT EXCHANGE VST	1,000	2,000
0289000	HLTH INS COUNSELING/ADVOCACY	0	413,000
0290000	PILOT COMMISSIONERS' SPEC FD	177,000	76,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	110,000	289,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	0	186,000
0295000	PODIATRIC MEDICINE FUND	80,000	66,000
0296000	COACHELLA VALLEY MTN CONSRV	0	2,000
0298000	FINANCIAL INSTITUTIONS FUND	28,000	2,261,000
0299000	CREDIT UNION FUND	0	2,000
0300000	PROFESSIONAL FORESTER REGIS	0	9,000
0305000	PRIVATE POSTSECONDARY ED	788,000	499,000
0306000	SAFE DRINKING WATER ACCOUNT	194,000	609,000
0310000	PSYCHOLOGY FUND	305,000	240,000

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CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0312000	EMERG MED SVCS PERSONNEL FUND	135,000	127,000
0314000	DIESEL EMISSION REDUCTION FUND	14,000	1,000
0317000	REAL ESTATE FUND	2,445,000	5,060,000
0318000	COLLINS-BUGAN CCC REIMBR ACCT	166,000	130,000
0319000	RESPIRATORY CARE FUND	198,000	193,000
0320000	OIL SPILL PREVENTION & ADMIN	2,459,000	4,459,000
0321000	OIL SPILL RESPONSE TRUST FUND	45,000	444,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	0	6,000
0325000	ELECTRONIC & APPL REPAIR FUND	133,000	215,000
0326000	ATHLETIC COMMISSION FUND	58,000	1,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	2,004,000	2,777,000
0329000	VEHICLE LICENSE COLLECTN ACCT	4,782,000	1,000
0331000	SALES TAX ACCOUNT	199,960,000	196,443,000
0332000	VEHICLE LICENSE FEE ACCOUNT	114,777,000	109,191,000
0335000	REGISTERED ENV HLTH SPECLST FD	3,000	56,000
0336000	MINE RECLAMATION ACCOUNT	419,000	404,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	2,319,000	1,213,000
0347000	SCHOOL LAND BANK FUND	0	19,000
0351000	MENTAL HEALTH SUBACCOUNT-	90,300,000	90,300,000
0365000	HISTORIC PROPERTY MAINT FUND	111,000	2,000
0366000	INDIAN GAMING REV SHARING TRST	1,828,000	197,000
0367000	INDIAN GAMING SPEC DISTRIB FD	421,000	2,123,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	40,000	31,000
0369000	ASBESTOS TRAINING APPROVAL ACC	23,000	13,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	236,000	68,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	1,013,000
0381000	PUB INTEREST R D & D	30,000	3,657,000
0382000	RENEWABLE RESOURCE TRUST FUND	7,000	1,429,000
0386000	SOLID WASTE DISP CLEANUP TRUST	45,000	163,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	64,000	1,618,000
0392000	ST PARKS AND RECREATION ACCT	61,425,000	20,559,000
0396000	SELF-INSURANCE PLANS FUND	17,000	1,837,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	17,000	58,000
0400000	REAL ESTATE APPRAISERS REG FD	104,000	368,000
0402000	SAFE CLEAN WATER SUPPLY	165,000	603,000
0407000	TEACHER CREDENTIALS	1,611,000	803,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	0	1,049,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	27,000
0412000	TRANSPORTATION RATE	402,000	125,000
0419000	WATER RECYCLING SUBACCOUNT	1,335,000	0
0421000	VEHICLE INSPECTION & REPAIR FD	10,516,000	9,932,000
0425000	VICTIM-WITNESS ASSISTANCE FD	862,000	655,000
0429000	LOCAL JURISDICTION ENGY.ASSIST	0	36,000
0434000	AIR TOXICS INVENTORY & ASSESMT	0	2,000
0436000	UNDERGRD STOR TANK TESTER ACCT	0	5,000
0439000	UNDERGRD STOR TANK CLEANUP FD	20,066,000	20,792,000
0447000	WILDLIFE RESTORATION FUND	122,000	594,000
0448000	OCCUPANCY COMPLIANCE MONITOR	401,000	319,000

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FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0449000	WINTER RECREATION FUND	11,000	21,000
0452000	ELEVATOR SAFETY ACCOUNT	1,502,000	1,263,000
0453000	PRESSURE VESSEL ACCOUNT	213,000	164,000
0456000	EXPEDITED SITE REMEDIATION	0	2,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	247,000	371,000
0458000	SITE OPERATN & MAINTENANCE ACC	17,000	1,000
0459000	TELEPHONE MED ADV SERV. FD	24,000	14,000
0460000	DEALERS RECORD OF SALES SP ACT	182,000	163,000
0461000	PUC TRANSPORTATION REIMB ACCT	51,000	56,000
0462000	PUC UTILITIES REIMBMENT ACCT	431,000	349,000
0464000	HIGH COST FUND A ADM COMM FD	0	5,666,000
0465000	ENERGY RESOURCES PROGRAMS A/C	503,000	798,000
0470000	HIGH-COST FUND-B ADM COMM FD	4,073,000	6,296,000
0471000	UNIV LIFELINE TELEP SVC TRST	15,573,000	21,621,000
0473000	VIETNAM VETERANS MEMORIAL ACCT	4,000	0
0475000	UNDERGROUND STORAGE TANK FD	0	2,000
0478000	VECTORBORNE DISEASE ACCOUNT	0	2,000
0479000	ENRGY TECH RESCH DEV&DEMO ACCT	0	2,000
0481000	GRMNT MANUFACTURERS SPECL A/C	93,000	0
0482000	SURFACE IMPOUNDMT ASSESMT ACC	0	1,000
0483000	DEAF & DISABLED TELECOMM PGM	2,715,000	5,886,000
0491000	PAYPHONE SRV PROVIDERS COMM	0	2,000
0492000	STATE ATHLETIC COMM NEURO EXAM	3,000	7,000
0493000	TELECONNECT FD - ADM COMM FD	1,177,000	11,235,000
0496000	DEVELOP.DISAB.SERVICE ACCT.	0	2,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	103,000	23,000
0501000	CALIFORNIA HOUSING FINANCE	82,720,000	57,125,000
0502000	CALIF WATER RESOURCES DEV BOND	25,586,000	78,246,000
0506000	CENTRAL VALLEY WATER PROJ CONS	51,472,000	50,716,000
0507000	CENTRAL VALLEY WATER PROJ REV	41,207,000	5,109,000
0512000	COMPENSATION INSURANCE FUND	433,525,000	706,393,000
0514000	EMPLOYMENT TRAINING FUND	219,000	1,497,000
0516000	HARBORS & WATERCRAFT REVOL FD	10,774,000	10,842,000
0518000	HLTH FAC CONST LOAN INSURANCE	143,000	179,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	0	8,692,000
0524000	L.A. ST. BLDG. AUTHORITY FUND	827,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	3,000	6,000
0528000	ALTERNATIVE ENERGY AUTH FD	19,000	52,000
0530000	MOBILEHOME PARK PURCHASE FUND	221,000	22,000
0537000	CAPITOL AREA DEVELOPMENT FUND	313,000	0
0538000	SAN FRANCISCO STATE BUILDING	2,517,000	0
0539000	OAKLAND STATE BLDG AUTHORITY	7,164,000	0
0556000	JUDICIAL ADM EFF & MODRN FUND	0	1,635,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	236,000	251,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	2,000
0561000	RIVERSIDE CO PUB FIN AUTH FUND	215,000	0
0562000	STATE LOTTERY FUND	281,559,000	404,250,000
0564000	SCHOLARSHARE ADM FUND	318,000	14,000

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CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0566000	DOJ CHILD ABUSE FUND	52,000	32,000
0567000	GAMBLING CONTROL FUND	149,000	157,000
0569000	GAMBLING CONTROL FINES & PENLT	30,000	6,000
0574000	HIGHER EDUC CAP OUTLAY BD FD	0	71,000
0575000	ST UNIV DORM BLDG MAINT RES	0	144,000
0576000	ST UNIV DORMITORY CONSTRUCTN	0	22,914,000
0578000	ST UNIV DORM INTEREST/REDEMPT	9,486,000	9,484,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,029,000	1,871,000
0585000	COUNTIES CHILDREN & FAMILIES	27,171,000	35,337,000
0587000	FAMILY LAW TRUST FUND	130,000	127,000
0588000	UNEMPLOYMENT COMP DISABL FUND	189,805,000	84,183,000
0590000	VETERANS DEBENTURE REVENUE	9,992,000	0
0592000	VETS FARM/HOME BUILDING-1943	27,582,000	29,379,000
0600000	VENDING STAND FUND	122,000	211,000
0601000	AGRICULTURE BUILDING FUND	0	7,000
0604000	ARMORY FUND	0	50,000
0615000	PEACE OFFICER&FIREFIGHTERS DEF	20,000	20,000
0617000	STATE NTR. POLLUTION CONTROL	61,698,000	57,862,000
0622000	DRINKING NTR TRTMT & RESCH FD	0	1,000
0623000	CA CHILDREN/FAMILIES TRUST FD	62,755,000	35,254,000
0629000	SAFE DRINKING NTR ST REVLV FD	40,117,000	9,343,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,212,000	334,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,698,000	1,000
0636000	CHILD CARE ACCT, CHILD/FAM FR	999,000	920,000
0637000	RESEARCH\DEVEL ACCT	1,019,000	173,000
0638000	ADMINISTRATION ACCT	340,000	325,000
0639000	UNALLOCATED ACCOUNT	787,000	2,192,000
0641000	DOMESTIC VIOLENCE RESTRAINING	56,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	5,929,000	4,475,000
0649000	CA INFRASTRT & ECDN DEVL BANK	62,000	1,214,000
0653000	SEISMIC RETROFIT BOND 1996	0	6,000
0658000	HIGHER ED CAP OUTLAY BOND,1996	0	863,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	124,283,000	154,911,000
0678000	PRISON INDUSTRIES REVOLV FD	12,332,000	11,645,000
0679000	STATE WATER QUALITY CONTROL	2,986,000	1,874,000
0687000	DONATED FOOD REVOLVING FUND	283,000	385,000
0691000	WATER RESOURCES REVOLVING	49,201,000	41,325,000
0693000	EMERG SERV & SUPPLMNTL PYMT FD	0	10,000
0698000	HOME PURCHASE ASSISTANCE FUND	132,000	0
0701000	VETERANS' HOME FUND	0	11,000
0702000	P&V- CONSUMER AFFAIRS FUND	38,447,000	33,326,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	0	3,699,000
0704000	P&V- ACCOUNTANCY FUND	1,124,000	774,000
0705000	1992 HIGHER EDUC CAP OUTLAY BD	0	131,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	96,000	181,000
0714000	HOME BLDG. AND REHAB FUND	40,000	59,000
0717000	P&V- CEMETERY FUND	84,000	163,000
0735000	P&V- CONTRACTORS' LICENSE FD	5,084,000	4,071,000

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CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
0740000	CLEAN WATER BOND-FUND 1984 STA	3,000	0
0741000	P&V- DENTISTRY FUND	637,000	773,000
0742000	STATE URBAN & COASTAL PARK	0	12,000
0749000	REFUNDING ESCROW FUND	1,058,254,000	200,034,000
0750000	P&V- FUNERAL DIRECTRS' & ENBALM	85,000	105,000
0752000	BUREAU HOME FURN&THERMAL INSUL	238,000	325,000
0755000	LICENSED MIDWIFERY FUND	3,000	1,000
0757000	LANDSCAPE ARCHITECTS FUND	44,000	45,000
0758000	MEDICAL BD OF CALIF	4,603,000	4,340,000
0759000	P&V- PHYSICAL THERAPY FUND	266,000	268,000
0761000	P&V- REGISTERED NURSING FUND	2,611,000	2,124,000
0763000	P&V- OPTOMETRY FUND	163,000	100,000
0767000	P&V- PHARMACY BD CONTINGENT	1,145,000	1,204,000
0768000	EARTHQK PUB BLDG REHAB FUND 90	0	1,057,000
0769000	PRIVATE INVESTIGATOR FUND	61,000	39,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	617,000	761,000
0771000	COURT REPORTERS FUND	86,000	50,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	535,000	607,000
0775000	P&V- STRUCTURAL PEST CONTROL	266,000	202,000
0777000	VETERINARY MEDICAL BD CONTEG FD	375,000	171,000
0779000	VOCATNL NURSING/PSYCH TECH FD	1,001,000	764,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	136,000	147,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	404,000
0803000	STATE CHILDREN'S TRUST FUND	78,000	363,000
0813000	SELF-HELP HOUSING FUND	0	10,000
0814000	CA STATE LOTTERY EDUCATION	163,000	12,000
0815000	JUDGES RETIREMENT FUND	17,258,000	11,451,000
0821000	FLEXELECT BENEFIT FUND	1,296,000	1,348,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	94,333,000	132,269,000
0829000	HEALTH PROFESSIONS EDUC FUND	8,000	8,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,318,249,000	2,323,213,000
0833000	ANNUITANTS' HEALTH CARE COV FD	20,299,000	17,414,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	19,907,000	163,000
0835000	TEACHERS RETIREMENT	113,087,000	95,915,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	13,512,000	0
0840000	CA MOTORCYCLIST SAFETY FD	158,000	148,000
0849000	REPLACEMENT BENEFIT CUST. FD	3,775,000	120,000
0865000	MENTAL HEALTH MANAGED CARE DP	7,739,000	5,724,000
0872000	STATE HOSPITAL ACCOUNT,	6,498,000	6,547,000
0884000	JUDGE RETIREMENT SYSTEM II FD	6,260,000	7,232,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	24,000	24,000
0904000	CA HEALTH FACILITIES FIN AUTH	958,000	112,000
0908000	SCHOOL EMPLOYEES FUND	4,359,000	41,000
0910000	CONDEMNATION DEPOSITS FUND	4,567,000	4,717,000
0911000	EDUC FACILITIES AUTHORITY	2,000	50,000
0914000	BAY FILL CLEAN-UP ABATMENT	1,000	0
0915000	DEFERRED COMPENSATION PLAN FD	969,000	1,816,000
0916000	CA HOUSING LOAN INSURANCE FUND	18,000	2,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0917000	INMATES' WELFARE FUND	3,513,000	4,497,000
0918000	SMALL BUSINESS EXPANSION	22,000	137,000
0920000	LITIGATION DEPOSIT FUND	11,504,000	19,153,000
0925000	CA COMM COLL BUSINESS RESOURCE	0	1,000
0928000	FOREST RESOURCES IMPROV FUND	68,000	401,000
0929000	HOUSING REHABILITATION LOAN	231,000	264,000
0930000	POLLUTN CONTL FINANCING AUTH	1,204,000	323,000
0932000	TRIAL COURT TRUST FUND	25,323,000	25,313,000
0933000	MANAGED CARE FUND	184,000	2,942,000
0938000	RENTAL HOUSING CONSTRUCTN FD	131,000	394,000
0942000	SPECIAL DEPOSIT FUND	41,653,000	5,291,000
0943000	LAND BANK FUND	0	961,000
0948000	CAL ST UNIV & COLL TRUST FUND	314,103,000	276,893,000
0950000	PUB EMPLOY CONTINGENCY RESRV	231,854,000	216,310,000
0952000	STATE PARK CONTINGENT	296,000	148,000
0960000	STUDENT TUITION RECOVERY FUND	656,000	0
0965000	TIMBER TAX	7,000	0
0972000	MANUFACTURED HOME RECOVERY FD	27,000	12,000
0980000	PREDEVELOPMENT LOAN FUND	90,000	0
0983000	CALIF FD FOR SENIOR CITIZENS	52,000	13,000
0985000	EMERGENCY HOUSING & ASST FUND	6,000	34,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	1,022,000	366,000
2501000	LOCAL TRANSPORTATION LOAN ACCT	0	2,000
3002000	ELECTRICIAN CERTIF FUND	233,000	146,000
3004000	GARMENT INDUSTRY REGULATIONS	287,000	334,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	1,193,000	1,148,000
3015000	GAS CONSUMPTION SURCHARGE FUND	12,000	526,000
3016000	MISSING PERSONS DNA DATA BASE	302,000	298,000
3017000	OCCUPATIONAL THERAPY FUND	80,000	107,000
3018000	DRUG AND DEVICE SAFETY FUND	208,000	307,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	1,099,000	690,000
3023000	WIC MANUFACTURER REBATE FUND	19,524,000	19,524,000
3025000	ABANDONED MINE RECLAMATION	0	83,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	124,000	39,000
3033000	CALIF.MEMORIAL SCHOLARSHIP FD	0	1,000
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	3,000	16,000
3037000	STATE COURT FACILITIES CONST F	10,755,000	28,480,000
3039000	DENTALLY UNDERSERVED ACCOUNT	0	1,000
3042000	VICTIMS OF CORP FRAUD COMP FD	149,000	21,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	3,966,000	4,440,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	16,000	309,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	893,000	976,000
3058000	WATER RIGHTS FUND	121,000	1,054,000
3059000	FISCAL RECOVERY FUND	340,005,000	233,228,000
3060000	APPELLATE COURT TRUST FUND	298,000	31,000
3062000	ENGY FAC LICENSE AND COMPL FD	0	68,000
3064000	MENTAL HLTH PRACTITIONER ED FD	27,000	38,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	5,140,000	10,972,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
3066000	COURT FACILITIES TRUST FUND	9,581,000	11,991,000
3068000	VOCATIONAL NURSE EDUCATION FD	16,000	15,000
3069000	NATUROPATHIC DOCTOR'S FUND	14,000	11,000
3071000	CAR WASH WORKER RESTITUTION FD	33,000	42,000
3072000	CAR WASH WORKER FUND	44,000	0
3074000	MEDICAL MARIJUANA PROGRAM FUND	0	15,000
3079000	CHILDRENS MED SERVICES REBATE	0	1,000
3080000	AIDS DRUG ASSIST PGM REBATE	3,210,000	17,169,000
3081000	CANNERY INSPECTION FUND	129,000	210,000
3084000	ST CERTIFIED UNIFIED PGM AGY	291,000	86,000
3085000	MENTAL HEALTH SERVICES FUND	40,001,000	1,826,000
3086000	DNA IDENTIFICATION FUND	2,794,000	5,687,000
3087000	UNFAIR COMPETITION LAW FUND	481,000	744,000
3088000	REGISTRY OF CHARITABLE TRUSTS	240,000	224,000
3089000	PUC UTIL COMM RATEPAYER ADV	6,000,000	1,819,000
3090000	DEFICIT RECOVERY BND RET SNKNG	0	1,131,000
3095000	FILM PROMOTION AND MARKETING	0	1,000
3096000	NONDESIGNATED PUBLIC HOSP SUPL	0	2,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	0	2,000
3098000	DPH LICENSING & CERT PGM FUND	6,109,000	5,619,000
3100000	DMR ELECTRIC POWER FUND	195,694,000	174,982,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	28,000
3102000	ACUTE ORPHAN WELL ACCOUNT	0	2,000
3103000	HATCHERY AND INLAND FISHERIES	871,000	3,440,000
3108000	PROFESSIONAL FIDUCIARY FUND	27,000	20,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	414,000
3111000	RETAIL FOOD SAFETY AND DEFENSE	0	1,000
3114000	BIRTH DEFECTS MONITORING PGM	204,000	75,000
3117000	ALTERNATIVE & RENEHABLE FUEL	6,453,000	3,200,000
3121000	OCCUPATIONAL SAFETY & HEALTH	584,000	4,303,000
3122000	ENHANCED FLEET MODERNIZATION	2,559,000	5,334,000
3133000	MANAGED CARE ADMIN FINES FUND	32,000	0
3134000	SCHOOL DISTRICT ACCOUNT	2,500,000	19,000
3137000	EMERGENCY MEDICAL TECH CERT	87,000	221,000
3138000	IMMEDIATE & CRITICAL NEEDS	22,647,000	59,263,000
3140000	STATE DENTAL HYGIENE FUND	85,000	58,000
3141000	CA ADVANCED SERVICES FUND	1,868,000	105,000
3142000	STATE DENTAL ASSISTANT FUND	103,000	89,000
3145000	UST ORPHAN SITE CLEANUP FUND	0	194,000
3147000	SMALL COMMUNITY GRANT FUND	418,000	186,000
3150000	STATE PUBLIC WORKS ENFORCEMENT	0	162,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	621,000	4,121,000
3153000	HORSE RACING FUND	1,155,000	862,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	6,159,000	19,841,000
3157000	RECREATIONAL HEALTH FUND	27,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	247,000	135,344,000
3160000	WASTEWATER OPERATOR CERT FUND	13,000	65,000
3164000	RNM ENERG RESRC DVLP FEE TRUST	0	161,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
3165000	ENTERPRISE ZONE FUND	158,000	58,000
3167000	SKILLED NURSING FAC QUALITY &	0	396,000
3168000	EMERGENCY MED AIR TRANSPORT	1,013,000	2,000
3175000	CALIFORNIA HEALTH TRUST FUND	389,000	375,000
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	0	92,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	658,000	1,648,000
6028000	HI ED CAP OUTLAY BOND FD 2002	0	48,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	606,000	7,433,000
6031000	WTR SEC,CLN DRNKG WR, CST,BCH	94,000	18,908,000
6032000	VOTING MODERNIZATION FUND	0	3,000
6036000	ST SCHOOL FACILITIES FD 2002	0	4,634,000
6037000	HOUSING/EMER SHELTER TRUST FD	847,000	4,046,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	0	2,866,000
6043000	HIGH-SPEED PASSENGER TRAIN	0	9,182,000
6044000	SCHOOL FACILITIES FD, 2004 ST	6,000	67,732,000
6046000	CHILDREN'S HOSPITAL FUND	0	19,000
6047000	STEM CELL RESEARCH AND CURES	0	23,695,000
6048000	2006 UNIV CAP OUTLAY BD FD	56,000	4,745,000
6049000	2006 CA COMM COLLEGE BD FD	0	45,481,000
6051000	SAFE DRINKING WATER OF 2006	211,000	27,271,000
6052000	DISASTR & FLOOD BND FD OF 2006	2,000	29,818,000
6053000	HKY SFTY, TRAFFIC RED FD 2006	1,630,000	89,939,000
6057000	2006 STATE SCHOOL FAC FUND	82,000	84,762,000
6066000	HOUSING/EMERGENCY SHELTER FD	0	22,918,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	9,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,971,000	2,961,000
8004000	CHILD SUPPORT COLLECT RCVRV FD	13,392,000	12,912,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	2,000	0
8018000	SALTON SEA RESTORATION FUND	522,000	750,000
8026000	PETRO UNDERGROUND STOR TK FIN	329,000	211,000
8029000	COASTAL TRUST FUND	0	58,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	116,770,000	85,191,000
8032000	OIL TRUST FUND	2,000,000	0
8033000	DISTRESSED HOSPITAL FUND	10,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	153,000	13,000
8041000	TEACHERS' DEFERRED COMP FUND	45,000	29,000
8047000	CALIFORNIA SEA OTTER FUND	0	54,000
8049000	VISION CARE PGM,STATE ANNU FD	1,544,000	746,000
8062000	POOLED SELF-INSURANCE FUND	652,000	988,000
9250000	BOXERS' PENSION FUND	5,000	4,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	16,000	3,864,000
9728000	JUDICIAL BRANCH WORKERS' COMP	0	1,078,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	28,159,000	25,953,000
9731000	LEGAL SERVICES REVOLVING FUND	13,915,000	24,501,000
9733000	COURT FACILITIES ARCHITECT REV	11,192,000	9,692,000
9739000	WATER POLL CONTROL RVLVG FUND	441,000	296,000
9740000	CENTRAL SERVICE COST RECOVERY	65,000	15,257,000
9741000	ENERGY EFFICIENT STATE PRPRTY	0	7,000

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120301 TO 20120331

FUND	FUNDNAME	DECLARATION	REDUCTION
TOTAL		8,531,849,000	9,017,325,000

PMIB Meeting
April 18, 2012

SMIF

THERE ARE NO SMIF REQUESTS FOR THIS MONTH.

PMIB Meeting
April 18, 2012

AB55 LOANS

POOLED MONEY INVESTMENT BOARD

April 18, 2012

Staff Report – Agenda Item 8

REPORTING

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of March 31, 2012 is \$310,404,171.26.

RECOMMENDATIONS

1. **Loan Renewal Requests.** Staff recommends approval of the nine AB 55 loan renewal requests (**Items 7.a – 7.i**) on the April 18, 2012 agenda in the amounts shown on column f of Exhibit A to this staff report. Items 7.a – 7.d reflect increases necessary for the requesting department to pay accrued interest and administrative costs. Items 7.e – 7.h reflect decreases as requested by the departments. Item 7.i reflects an increase necessary to continue funding Construction, as well as to pay accrued interest and administrative costs. All nine loan requests are in compliance with the current AB55 loan policy.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the April 18, 2012 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Impact on the Pool (for recommended loan amount)
a	Renewal	1010045	1120032	0660508	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Paso Robles Forest Fire Station: Replace Facility	\$ 138,000.00	\$ 136,000.00	\$ 2,000.00	N/A	N/A	\$ 138,000.00	\$ 2,000.00	BF
b	Renewal	1010046	1120033	0660540	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Las Posadas Forest Fire Station: Replace Facility	\$ 71,000.00	\$ 69,000.00	\$ 2,000.00	N/A	N/A	\$ 71,000.00	\$ 2,000.00	BF
c	Renewal	1010047	1120034	0660548	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Fawn Lodge Forest Fire Station: Replace Facility	\$ 134,000.00	\$ 132,000.00	\$ 2,000.00	N/A	N/A	\$ 134,000.00	\$ 2,000.00	BF
d	Renewal	1010048	1120035	0660553	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Westwood Forest Fire Station: Replace Facility	\$ 113,000.00	\$ 111,000.00	\$ 2,000.00	N/A	N/A	\$ 113,000.00	\$ 2,000.00	BF
e	Renewal	1010049	1120036	0660659	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: Career and Technical Education Complex and Service Yard	\$ 2,161,000.00	\$ 2,311,000.00	\$ (150,000.00)	N/A	N/A	\$ 2,161,000.00	\$ (150,000.00)	BF
f	Renewal	1010050	1120037	0660500	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: New Gymnasium and Pool Center	\$ 2,369,000.00	\$ 2,441,000.00	\$ (72,000.00)	N/A	N/A	\$ 2,369,000.00	\$ (72,000.00)	BF
g	Renewal	1010051	1120038	0660502	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: Kitchen and Dining Hall Renovation	\$ 620,000.00	\$ 647,000.00	\$ (27,000.00)	N/A	N/A	\$ 620,000.00	\$ (27,000.00)	BF
h	Renewal	1010057	1120039	0660570	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Estrella Correctional Facility	\$ 4,533,000.00	\$ 4,956,000.00	\$ (423,000.00)	N/A	N/A	\$ 4,533,000.00	\$ (423,000.00)	BF
i	Renewal	1010059	1120040	0660577	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Adelanto Detention Center: Jail Expansion Project	\$ 78,340,000.00	\$ 56,954,000.00	\$ 21,386,000.00	N/A	N/A	\$ 78,340,000.00	\$ 21,386,000.00	BF
						\$ 88,479,000.00	\$ 67,757,000.00	\$ 20,722,000.00	\$ -	\$ -	\$ 88,479,000.00	\$ 20,722,000.00	

Total amount of outstanding PMIA loans as of March 31, 2012
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

Requested	Recommended
\$ 310,404,171.26	\$ 310,404,171.26
\$ 20,722,000.00	\$ 20,722,000.00
\$ 331,126,171.26	\$ 331,126,171.26

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the April 18, 2012 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Loan Paydown	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Impact on the Pool (for recommended loan amount)
a	Renewal	1010045	1120032	0660508	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Paso Robles Forest Fire Station: Replace Facility	\$ 138,000.00	\$ 136,000.00	\$ 2,000.00	N/A	N/A	\$ 138,000.00	\$ 2,000.00	BF
b	Renewal	1010046	1120033	0660540	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Las Posadas Forest Fire Station: Replace Facility	\$ 71,000.00	\$ 69,000.00	\$ 2,000.00	N/A	N/A	\$ 71,000.00	\$ 2,000.00	BF
c	Renewal	1010047	1120034	0660548	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Fawn Lodge Forest Fire Station: Replace Facility	\$ 134,000.00	\$ 132,000.00	\$ 2,000.00	N/A	N/A	\$ 134,000.00	\$ 2,000.00	BF
d	Renewal	1010048	1120035	0660553	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Westwood Forest Fire Station: Replace Facility	\$ 113,000.00	\$ 111,000.00	\$ 2,000.00	N/A	N/A	\$ 113,000.00	\$ 2,000.00	BF
e	Renewal	1010049	1120036	0660659	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: Career and Technical Education Complex and Service Yard	\$ 2,161,000.00	\$ 2,311,000.00	\$ (150,000.00)	N/A	N/A	\$ 2,161,000.00	\$ (150,000.00)	BF
f	Renewal	1010050	1120037	0660500	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: New Gymnasium and Pool Center	\$ 2,369,000.00	\$ 2,441,000.00	\$ (72,000.00)	N/A	N/A	\$ 2,369,000.00	\$ (72,000.00)	BF
g	Renewal	1010051	1120038	0660502	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: Kitchen and Dining Hall Renovation	\$ 620,000.00	\$ 647,000.00	\$ (27,000.00)	N/A	N/A	\$ 620,000.00	\$ (27,000.00)	BF
h	Renewal	1010057	1120039	0660570	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Estrella Correctional Facility	\$ 4,533,000.00 withdrawn	\$ 4,956,000.00	\$ (423,000.00)	N/A	N/A	\$ 4,533,000.00	\$ (423,000.00)	BF
i	Renewal	1010059	1120040	0660577	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Adelanto Detention Center: Jail Expansion Project	\$ 78,340,000.00	\$ 56,954,000.00	\$ 21,386,000.00	N/A	N/A	\$ 78,340,000.00	\$ 21,386,000.00	BF
						\$ 83,946,000.00	\$ 62,801,000.00	\$ 21,145,000.00	\$ -	\$ -	\$ 83,946,000.00	\$ 21,145,000.00	

Total amount of outstanding PMIA loans as of March 31, 2012
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

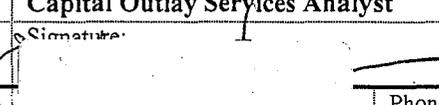
Requested	Recommended
\$ 310,404,171.26	\$ 310,404,171.26
<u>\$ 21,145,000.00</u>	<u>\$ 21,145,000.00</u>
\$ 331,549,171.26	\$ 331,549,171.26

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection	Total Project Appropriation: \$8,115,000.00	Amount Requested: \$138,000.00
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (5)		Date Funds Needed: 4/20/2012
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): Janet Barentson	Signature: 	Date: 5/7/12
Name of SPWB Project: Paso Robles FS: Replace Facility	Phone: (916) 445-4626	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 8/30/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No. 127880
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$8,115,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: \$138,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Department of Forestry and Fire Protection
Signature/Department Director: _____ Date: 3/17/12

Department certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 90 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date: 3/15/12

MEMBER INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$4,784,000.00	Amount Requested: \$71,000.00
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (1)			Date Funds Needed: 4/20/2012
Department Contact: Belinda Swackhammer		Title: Capital Outlay Services Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): Janet Barentson		<i>[Signature]</i>	Date: <i>5/1/12</i>
Name of SPWB Project: Las Posadas FS: Replace Facility		Philip Latenser, CALFIRE	Phone: (916) 445-4626
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 12/15/2014

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No. 127878

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$4,784,000.00
Loan Amount: \$71,000.00

Proposed Funding Date: 4/20/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: **The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.**

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name Department of Forestry and Fire Protection	
Signature: Department Director 	Date <u>3/7/12</u>

and certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 90 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary 	Date <u>3/15/12</u>
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POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board	Date
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New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection	Total Project Appropriation: \$6,664,000.00	Amount Requested: \$134,000.00
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (2)		Date Funds Needed: 4/20/2012
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): Janet Barentson	Signature:	Date: 3/7/12
Name of SPWB Project: Fawn Lodge FS: Replace Facility	Phone: (916) 445-4626	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 6/30/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 126212
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$6,664,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: \$134,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

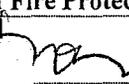
SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Forestry and Fire Protection
Signature: Department Director:  Date: 3/7/12

The Department further certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 90 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date: 3/15/12

MEMBER BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):
Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$5,733,000.00	Amount Requested: \$113,000.00
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (4)			Date Funds Needed: 4/20/2012
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Signature: 	Date: 3/7/12	
Name of SPWB Project: Westwood FS: Replace Facility	Phone: (916) 445-4627	Estimated Project Completion Date: 4/1/2015	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - To make advances to other state funds*? **If Yes, specify:*
 - To make advances to State Architect Revolving Fund*? **If Yes, specify: DGS-PMB Project No. 126218*
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).*

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$5,733,000.00 **Proposed Funding Date: 4/20/2012**
Loan Amount: \$113,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Department of Forestry and Fire Protection
Signature/ Department Director:  Date: 3/7/12

Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 90 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date: 3/15/12

PONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Department of Education		Total Project Appropriation: \$20,579,000.00	Amount Requested: \$2,394,000.00 ^{2,161,000.00}
Appropriation(s) to be Funded: Ch. 38/05-06110-301-0660(1) 80.80.050 Ch. 171/07-6110-301-0660(2) Ch. 171/07-6110-005-0001 <i>ej</i>			Date Funds Needed: 4/21/2012
Department Contact: Allen Young (CDE) / Wayne Hawkins (DGS)		Title: DCMS / Project Director	Phone: (916) 376-1622
Department Director’s Name (please print): Rich Zeiger		S: _____	Date: 3/22/12
Name of SPWB Project: Career/Tech Ed. Complex & Service Yard - CSD Riverside		F: Wayne Hawkins	Phone: (916) 376-1622
SCO Fund # (for renewals only): 0660 659	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 10/3/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify : _____
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/9/2005	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
10/15/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED

(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$20,579,000.00	Proposed Funding Date: 4/21/2012
Loan Amount: \$2,228,000.00 \$2,161,000.00	

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

<input type="checkbox"/> Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)	<input checked="" type="checkbox"/> State Building Construction Act	<input type="checkbox"/> Other, specify: _____
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SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/9/2005, 10/15/07

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name Department of Education	DGS-PMB Project No. 120302
Signature: Department Director	Date <u>3/22/12</u>

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary	Date <u>3/22/12</u>
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POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board	Date
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New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Department of Education		Total Project Appropriation: \$25,226,000.00	Amount Requested: \$2,519,000.00 ^{2,309,000.00}
Appropriation(s) to be Funded: Ch. 47/06 6110-301-0660 (2) 80.80.052			Date Funds Needed: 4/21/2012
Department Contact: Allen Young (CDE) / Wayne Hawkins (DGS)		Title: DCMS / Project Director	Phone: (916) 376-1622
Department Director’s Name (please print): Rich Zeiger		Signature: <i>[Signature]</i>	Date: 3/22/12
Name of SPWB Project: Gymnasium and Pool Center - CSD Riverside		Project Director: Wayne Hawkins	Phone: (916) 376-1622
SCO Fund # (for renewals only): 0660 500	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 7/2/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 122192

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED

(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$25,226,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: ~~\$2,519,000.00~~ 2,269,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Education
Signature: Department Director
DGS-PMB Project No. 122192
Date
3/22/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary
Date
3/22/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board
Date

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Department of Education Project Name: School for Deaf, Riverside: New Gymnasium and Pool
 Year: 2012-2013 Est. Project Completion Date: 7/2/2015
 Date: 2/24/2012 Est. Phase Completion Date: NA Acquisition
 Loan Amount ⁽¹⁾: \$ 2,369,000 1/11/2008 Prelim Plans
 Funds Disbursed to 12/3/2012 Work Draw
 Date: \$ 2,351,151 *Per SCO Report dated 2/2/12 7/2/2015 Constr ⁽²⁾
 (incl Prior Interest & Admin)
8/2/2015 Equip
 Name of Bond Program: _____ NA Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	8/05-4/11		2,200,756.73		2,200,757	W
1	May-11				2,200,757	W
2	Jun-11				2,200,757	W
3	Jul-11				2,200,757	W
4	Aug-11				2,200,757	W
5	Sep-11				2,200,757	W
6	Oct-11				2,200,757	W
7	Nov-11				2,200,757	W
8	Dec-11				2,200,757	W
9	Jan-12				2,200,757	W
10	Feb-12				2,200,757	W
11	Mar-12				2,200,757	W
12	Apr-12				2,200,757	W
	Prior Interest		128,179.27		2,328,936	-
	Current Interest		9,078.21		2,338,014	-
	Admin. ⁽³⁾		22,215.00	7,800.00	2,368,029	-
13	May-12				2,368,029	W
14	Jun-12				2,368,029	W
15	Jul-12				2,368,029	W
16	Aug-12				2,368,029	W
17	Sep-12				2,368,029	W
18	Oct-12				2,368,029	W
19	Nov-12				2,368,029	W
20	Dec-12				2,368,029	C
21	Jan-13				2,368,029	C
22	Feb-13				2,368,029	C
23	Mar-13				2,368,029	C
24	Apr-13				2,369,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Department of Education		Total Project Appropriation: \$13,774,000.00	Amount Requested: \$687,000.00 ^{620,000.00}
Appropriation(s) to be Funded: Ch. 47/06 6110-301-0660 (1) 80.80.089 \$8,862,000 Ch. 268/08 06110-301-0660 (3) 80.80.089 \$4,912,000			Date Funds Needed: 4/21/2012
Department Contact: Allen Young (CDE) / Judy Haavisto (DGS)	Title: DCMS / Project Director	Phone: (916) 376-1638	
Department Director’s Name (please print): Rich Zeiger	Signature: <i>[Signature]</i>	Date: 3/22/12	
Name of SPWB Project: CSDR - Kitchen & Dining Hall Renovation	Project Director: Judy Haavisto	Phone: (916) 376-1638	
SCO Fund # (for renewals only): 0660 502	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 10/1/2015	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify : _____ *If Yes, specify: DGS-PMB Project No. **122190**
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable): _____

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$13,774,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: ~~\$687,000.00~~ \$1,020,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name: Department of Education
Signature: Department Director
DGS-PMB Project No. 122190
Date: 3/22/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary
Date: 3/22/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):
Signature: Executive Secretary of the Pooled Money Investment Board
Date:

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Department of Education Project Name: School for Deaf, Riverside: Kitchen and Dining Hall Renovation
 Year: 2012-2013 Est. Project Completion Date: 10/1/2015
 Date: 2/27/2012 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 620,000 Prelim Plans
 Funds Disbursed to _____ *Per SCO Report dated 2/2/12 12/3/2012 Work Draw
 Date: \$ 608,935 (incl Prior Interest & Admin) 10/1/2015 Constr ⁽²⁾
 Name of Bond Program: _____ 11/1/2015 Equip
 _____ Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	8/05-04/11		539,945.46		539,945	W
1	May-11				539,945	W
2	Jun-11				539,945	W
3	Jul-11				539,945	W
4	Aug-11				539,945	W
5	Sep-11				539,945	W
6	Oct-11				539,945	W
7	Nov-11				539,945	W
8	Dec-11				539,945	W
9	Jan-12				539,945	W
10	Feb-12				539,945	W
11	Mar-12				539,945	W
12	Apr-12				539,945	W
	Prior Interest		46,234.54		586,180	-
	Current Interest		2,409.30		588,589	-
	Admin. ⁽³⁾		22,215.00	8,200.00	619,004	-
13	May-12				619,004	W
14	Jun-12				619,004	W
15	Jul-12				619,004	W
16	Aug-12				619,004	W
17	Sep-12				619,004	W
18	Oct-12				619,004	W
19	Nov-12				619,004	W
20	Dec-12				619,004	W
21	Jan-13				619,004	C
22	Feb-13				619,004	C
23	Mar-13				619,004	C
24	Apr-13				620,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$1,800,000,000.00	Amount Requested: \$4,533,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.751		Government Code Sections 15819.40 (a) and (d) and 15 819.401 - 15819.404	Date Funds Needed: 4/20/2012
Phase I, Infill Beds Program			
Department Contact: Michelle Weaver	Title: Chief. Finance and Budgeting Unit	Phone: 916-255-2239	
Department Director’s Name (please print): Deborah Hysen		Date: 2/22/12	
Name of SPWB Project: Estrella Correctional Facility	Project Contact: Bobby Khaghani	Phone: 916-255-2882	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input checked="" type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: TBD	

Use of Loan Proceeds: **Set SIB pp is correct.**

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify :

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,800,000,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: \$4,533,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
Signature: Department _____ Date 2/22/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Secretary _____ Date 3/16/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Corrections and Rehabilitation Project Name: Estrella Correctional Facility
 Year: 2011/2012 Est. Project Completion Date: TBD
 Date: 2/9/2012 Est. Phase Completion Date: N/A Acquisition:
 Loan Amount ⁽¹⁾: \$ 4,533,000 TBD Prelim Plans
 Funds Disbursed to TBD Work Draw
 Date: \$ 4,511,808 *Per SCO Report dated 3/19/12 TBD Constr ⁽²⁾
 Name of Bond Program: Lease Revenue - Estrella Correctional Facility Equip
N/A Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	(A,P,W,C,E, D-B)
Prior yrs	6/10 to 3/11		2,869,004.02		2,869,004	P
1	Apr-11	1,000,000.00	776,422.70		3,645,427	P
2	May-11		14,398.55		3,659,825	P
3	Jun-11		388,464.51		4,048,290	P
4	Jul-11		10,455.59		4,058,745	P
5	Aug-11				4,058,745	P
6	Sep-11		403,058.81		4,461,804	P
7	Oct-11		30,403.33		4,492,208	P
8	Nov-11				4,492,208	P
9	Dec-11		3,382.47		4,495,590	P
10	Jan-12				4,495,590	P
11	Feb-12				4,495,590	P
12	Mar-12				4,495,590	P
	Prior Interest		10,236.68		4,505,827	-
	Current Interest		13,475.41		4,519,302	-
	Admin. ⁽³⁾		6,042.00	7,500.00	4,532,844	-
13					4,532,844	
14					4,532,844	
15					4,532,844	
16					4,532,844	
17					4,532,844	
18					4,532,844	
19					4,532,844	
20					4,532,844	
21					4,532,844	
22					4,532,844	
23					4,532,844	
24					4,533,000	

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STU USE ONLY
PMIB NO. _____

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$617,119,000.00	Amount Requested: \$78,340,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I		Government Code Sections 15820.90 - 15820.907	Date Funds Needed: 4/20/2012
Department Contact: Michelle Weaver	Title: Chief, Finance and Budgeting Unit	Phone: 912-255-2239	
Department Director’s Name (please print): Deborah Hysen	Signature: _____ Deborah Hysen	Date: 2/22/12	
Name of SPWB Project: San Bernardino County: Adelanto Detention Center	Phone: 916-255-2237		
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 6/22/2013	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input checked="" type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify :
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/16/2010	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$619,119,000.00 Proposed Funding Date: 4/20/2012
Loan Amount: \$78,340,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/16/2010, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
Signature: _____ Date: 2/22/12

The State Treasurer certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Treasurer / Executive Secretary _____ Date: 3/16/12

ESTIMATED BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

