

PMIB Meeting
May 16, 2012

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

May 16, 2012

(Dollars in Billions)

	04/30/12	03/31/12	Change From Prior Month	Prior Year 04/30/11
Total Portfolio				
Amount	\$68.796	\$64.347	\$4.449	\$70.030
Effective Yield	0.351%	0.375%	-0.024%	0.407%
Quarter-to-date Yield	0.367%	0.386%	-0.019%	0.588%
Year-to-date Yield	0.386%	0.388%	-0.002%	0.508%
Average Life (in days)	221	243	(22)	175
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.205	\$0.310	(\$0.105)	\$0.344
Disbursed	\$0.126	\$0.190	(\$0.064)	\$0.227
Local Agency Investment Fund				
Deposits	\$21.961	\$21.098	\$0.863	\$23.591
Number of Participants	2,725	2,736	(11)	2,785

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on May 16, 2012, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand bank accounts as Compensating Balance for Services \$ 1,927,915,000.00

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	5/14/2012	5/18/2012	\$ 712,088,000	\$ 4,188,565,000	\$ 4,320,640,000	\$ 8,509,205,000
(2)	5/21/2012	5/25/2012	\$ 725,297,000	\$ 4,913,862,000	\$ 4,320,640,000	\$ 9,234,502,000
(3)	5/28/2012	6/1/2012	\$ (1,136,353,000)	\$ 3,777,509,000	\$ 4,320,640,000	\$ 8,098,149,000
(4)	6/4/2012	6/8/2012	\$ 50,700,000	\$ 3,828,209,000	\$ 4,320,640,000	\$ 8,148,849,000
(5)	6/11/2012	6/15/2012	\$ 4,512,360,000	\$ 8,340,569,000	\$ 4,320,640,000	\$ 12,661,209,000
(6)	6/18/2012	6/22/2012	\$ 2,653,100,000	\$ 10,993,669,000	\$ 4,320,640,000	\$ 15,314,309,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of \$ 1,927,915,000.00.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Member

PMIB Meeting
May 16, 2012

Item 4. - This item was removed from the agenda

PMIB Meeting
May 16, 2012

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POOLED MONEY INVESTMENT BOARD
 (Surplus Money Investment Fund)
 Period April 1 through April 30, 2012

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL	\$ 10,307,242,000.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL	\$ 8,331,325,000.00*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: April, 2012

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
0005000	SAFENEIGH PKS, CLNWR,CLNAIR/	408,000	1,054,000
0006000	DISABILITY ACCESS ACCOUNT	2,000	9,000
0007000	BREAST CANCER RESEARCH ACCOUNT	814,000	2,821,000
0009000	BREAST CANCER CONTROL ACCOUNT	703,000	265,000
0012000	ATTY GEN ANTITRUST ACCOUNT	73,000	0
0014000	HAZARDOUS WASTE CONTROL ACCT	3,341,000	1,200,000
0017000	FINGERPRINT FEES ACCOUNT	3,106,000	608,000
0018000	SITE REMEDIATION ACCOUNT	115,000	161,000
0023000	FARMWORKER REMEDIAL ACCOUNT	13,000	99,000
0024000	GUIDE DOGS FOR BLIND FUND	18,000	13,000
0028000	UNIFIED PROGRAM ACCOUNT	731,000	119,000
0032000	FIREARM SAFETY ACCOUNT	176,000	77,000
0033000	STATE ENERGY CONSER ASST ACCT	13,000	4,719,000
0035000	SURFACE MINING & RECLAMATION	48,000	1,000
0041000	AERONAUTICS ACCOUNT	343,000	701,000
0042000	STATE HIGHWAY ACCOUNT	290,962,000	690,965,000
0044000	MOTOR VEHICLE ACCOUNT	186,763,000	226,074,000
0045000	BICYCLE TRANSPORTATION ACCT	19,000	266,000
0046000	PUBLIC TRANSPORTATION ACCT	160,474,000	116,828,000
0048000	TRANSPORTATION REV ACCOUNT	736,373,000	497,289,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	14,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	57,000	93,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	450,731,000	436,133,000
0063000	MOTOR VEHICLE TRANS TAX ACCT	2,000	0
0064000	MOTOR VEHICLE LIC FEE ACCT	2,268,000	13,494,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	38,000
0066000	SALE OF TOBACCO TO MINORS CTRL	13,000	284,000
0067000	STATE CORPORATIONS FUND	40,000	3,237,000
0069000	BARBERING/COSMETOLOGY CONT FD	3,333,000	1,355,000
0074000	MEDICAL WASTE MANAGEMENT FUND	2,000	128,000
0075000	RADIATION CONTROL FUND	1,819,000	3,511,000
0076000	TISSUE BANK LICENSE FUND	2,000	3,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	171,000	46,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	18,181,000	2,123,000
0082000	EXPORT DOCUMENT PROGRAM FUND	0	14,000
0083000	VETERANS SERVICE OFFICE FUND	60,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	6,000	80,000
0094000	RETAIL SALES TAX	4,028,000	10,029,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	7,122,000	186,000
0098000	CLINICAL LAB IMPROVEMENT FUND	682,000	1,648,000
0099000	HEALTH STATISTICS SPEC FUND	1,397,000	4,123,000
0100000	CALIF USED OIL RECYCLING FUND	1,310,000	732,000
0106000	PESTICIDE REGULATION FUND	3,728,000	4,185,000
0108000	ACUPUNCTURE FUND	320,000	114,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	10,298,000	46,335,000
0115000	AIR POLLUTION CONTROL FUND	3,794,000	9,132,000
0119000	SCH FACILITIES FUND 1998	706,000	0
0120000	MEX-AMER VET'S MEMRL BEAU\ENHC	0	2,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
0121000	HOSPITAL BUILDING FUND	7,230,000	6,864,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	1,000	32,000
0129000	WATER DEVICE CERT SPEC ACC	31,000	11,000
0132000	WORKERS COMP MNGDCARE FUND	3,000	2,000
0133000	CALIF BEVERAGE CONTAINER RECYL	42,248,000	108,459,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,776,000	671,000
0141000	SOIL CONSERVATION FUND	1,920,000	1,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	95,000	96,000
0143000	CA HEALTH DATA & PLANNING FD	67,000	2,451,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	212,000	322,000
0158000	TRAVEL SELLER	87,000	93,000
0159000	TRIAL COURT IMPROVEMENT FUND	962,000	2,910,000
0163000	CONTINUING CARE PROVIDER FEE	2,000	179,000
0166000	CERTIFICATION ACCT-CONS AFF FD	27,000	88,000
0168000	STRUCTURAL PEST CONTROL	11,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	32,000	81,000
0171000	CALIF DEBT & INVEST ADV COMM	126,000	172,000
0172000	DEV DISABILITIES PROGRAM DEV	1,190,000	20,000
0175000	DISPENSING OPTICIANS FUND	17,000	29,000
0177000	FOOD SAFETY FUND	760,000	1,288,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	301,000	242,000
0181000	REGISTERED NURSE EDUCATION	6,000	465,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	2,530,000	828,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	4,152,000	927,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	31,088,000	25,657,000
0191000	FAIR AND EXPOSITION FUND	170,000	125,000
0193000	WASTE DISCHARGE PERMIT FUND	6,672,000	7,428,000
0198000	CA FIRE & ARSON TRAINING FD	170,000	256,000
0203000	GENETIC DISEASE TESTING FUND	4,540,000	5,942,000
0205000	GEO PELS FUND	73,000	86,000
0207000	FISH & WILDLIFE POLLUTION ACCT	14,000	150,000
0209000	CA HAZRD LIQUID PIPELINE SAFTY	6,000	154,000
0211000	CA WTRFOWL HAB PRESERVATION	2,000	0
0213000	NATIVE SPECIES CONSV & ENHAN	20,000	39,000
0215000	INDUSTRIAL DEVELOPMENT FUND	0	16,000
0216000	INDUSTRIAL REL CONST IND ENF	4,000	5,000
0217000	INSURANCE FUND	19,305,000	9,842,000
0219000	LIFETIME LICENSE TRUST ACCOUNT	8,000	0
0223000	WORKERS' COMP ADMIN REVOLV FD	58,329,000	12,195,000
0225000	ENVIRON PROTECTION TRUST FUND	0	17,000
0226000	CA TIRE RECYCLING MGMT FUND	10,858,000	3,052,000
0228000	SEC OF STATE'S BUSINESS FEE FD	4,237,000	3,061,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	5,377,000	21,352,000
0231000	CIGARET. & TOB./HEALTH EDUCAT.	3,407,000	5,503,000
0232000	CIGARET. & TOB./HOSPITAL SERV.	7,391,000	49,415,000
0233000	CIGARET. & TOB./PHYSICIAN SERV.	2,101,000	73,000
0234000	CIGARET. & TOB./RESEARCH ACCT.	1,555,000	658,000
0235000	CIGARET. & TOB./PUBLIC RESOURCE	1,052,000	343,000

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FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
0236000	CIGARET. & TOB./UNALLOCATED	5,271,000	19,091,000
0238000	VETS CEMETERY PERPETUAL MAINT	7,000	9,000
0239000	PRIVATE SECURITY SERVS FUND	1,041,000	601,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	3,000	0
0241000	LOC PUB PROSECUTR/DEFNDER TNG	90,000	73,000
0245000	MOBILEHOME PARK REVOLVING FUND	684,000	828,000
0247000	DRINKING WATER OPERATOR CERT	2,000	3,000
0256000	SEXUAL PREDATOR PUBLIC INFO	5,000	0
0259000	SUPPLEMENTAL CONTRIB PROG FUND	15,000	15,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	33,000	15,000
0261000	OFF HIGHWAY LICENSE FEE	401,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	3,145,000	16,000
0264000	OSTEOPATHIC MED BD CONTINGENT	124,000	131,000
0266000	INLAND WETLANDS RESTORATION FD	1,000	0
0268000	PEACE OFFICERS TRAINING	1,217,000	2,879,000
0269000	GLASS PROCESSING FEE ACCOUNT	13,438,000	4,911,000
0270000	TECHNICAL ASSISTANCE FUND	1,130,000	1,963,000
0271000	CERTIFICATION FUND	4,000	230,000
0272000	INFANT BOTULISM TRTMT & PREV	510,000	302,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	0	26,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	49,000	0
0277000	BIMETAL PROCESSING FEE ACCT	174,000	17,000
0278000	PET PROCESSING FEE ACCT	1,983,000	791,000
0279000	CHILD HEALTH & SAFETY FUND	337,000	49,000
0280000	PHYSICIAN ASSISTANT FD	126,000	95,000
0281000	RECYCLING MARKET DEV REV LOAN	326,000	42,000
0289000	HLTH INS COUNSELING/ADVOCACY	2,000	202,000
0290000	PILOT COMMISSIONERS' SPEC FD	184,000	81,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	125,000	0
0294000	REMOVAL/REMEDIATION ACTION ACCT	126,000	30,000
0295000	PODIATRIC MEDICINE FUND	78,000	68,000
0296000	COACHELLA VALLEY MTN CONSRV	5,000	0
0298000	FINANCIAL INSTITUTIONS FUND	48,000	3,087,000
0299000	CREDIT UNION FUND	5,000	5,000
0300000	PROFESSIONAL FORESTER REGIS	3,000	9,000
0305000	PRIVATE POSTSECONDARY ED	828,000	315,000
0306000	SAFE DRINKING WATER ACCOUNT	94,000	71,000
0310000	PSYCHOLOGY FUND	320,000	207,000
0312000	EMERG MED SVCS PERSONNEL FUND	225,000	80,000
0314000	DIESEL EMISSION REDUCTION FUND	3,000	0
0317000	REAL ESTATE FUND	1,765,000	2,319,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	2,288,000	250,000
0319000	RESPIRATORY CARE FUND	334,000	214,000
0320000	OIL SPILL PREVENTION & ADMIN	2,603,000	2,568,000
0321000	OIL SPILL RESPONSE TRUST FUND	69,000	85,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	2,000	1,000
0325000	ELECTRONIC & APPL REPAIR FUND	435,000	202,000
0326000	ATHLETIC COMMISSION FUND	164,000	165,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
0328000	PUB SCHL PLN, DESIGN,CONST REV	53,000	3,619,000
0329000	VEHICLE LICENSE COLLECTN ACCT	6,549,000	2,100,000
0331000	SALES TAX ACCOUNT	103,593,000	79,674,000
0332000	VEHICLE LICENSE FEE ACCOUNT	106,103,000	113,391,000
0335000	REGISTERED ENV HLTH SPECLST FD	84,000	14,000
0336000	MINE RECLAMATION ACCOUNT	223,000	38,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	762,000	483,000
0347000	SCHOOL LAND BANK FUND	2,000	2,000
0351000	MENTAL HEALTH SUBACCOUNT-	90,322,000	90,300,000
0365000	HISTORIC PROPERTY MAINT FUND	61,000	0
0366000	INDIAN GAMING REV SHARING TRST	2,600,000	275,000
0367000	INDIAN GAMING SPEC DISTRIB FD	119,000	3,300,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	27,000	15,000
0369000	ASBESTOS TRAINING APPROVAL ACC	20,000	11,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	192,000	74,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	8,000	681,000
0381000	PUB INTEREST R D & D	79,000	6,488,000
0382000	RENEWABLE RESOURCE TRUST FUND	157,000	2,403,000
0386000	SOLID WASTE DISP CLEANUP TRUST	0	374,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	3,757,000	3,074,000
0392000	ST PARKS AND RECREATION ACCT	7,638,000	32,287,000
0396000	SELF-INSURANCE PLANS FUND	1,523,000	159,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	31,000	11,000
0400000	REAL ESTATE APPRAISERS REG FD	115,000	320,000
0402000	SAFE CLEAN WATER SUPPLY	389,000	279,000
0407000	TEACHER CREDENTIALS	1,199,000	1,626,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	626,000	320,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	7,000
0412000	TRANSPORTATION RATE	37,000	127,000
0419000	WATER RECYCLING SUBACCOUNT	241,000	165,000
0421000	VEHICLE INSPECTION & REPAIR FD	20,041,000	7,493,000
0424000	SEA WATER INTRUSION CONTROL	9,000	0
0425000	VICTIM-WITNESS ASSISTANCE FD	947,000	762,000
0429000	LOCAL JURISDICTION ENGY.ASSIST	72,000	0
0436000	UNDERGRD STOR TANK TESTER ACCT	3,000	5,000
0439000	UNDERGRD STOR TANK CLEANUP FD	30,944,000	24,554,000
0447000	WILDLIFE RESTORATION FUND	156,000	424,000
0448000	OCCUPANCY COMPLIANCE MONITOR	231,000	219,000
0449000	WINTER RECREATION FUND	22,000	0
0452000	ELEVATOR SAFETY ACCOUNT	1,506,000	1,712,000
0453000	PRESSURE VESSEL ACCOUNT	221,000	224,000
0456000	EXPEDITED SITE REMEDIATION	1,000	0
0457000	TAX CREDIT ALLOC FEE ACCOUNT	451,000	575,000
0458000	SITE OPERATN & MAINTENANCE ACC	0	19,000
0459000	TELEPHONE MED ADV SERV. FD	26,000	13,000
0460000	DEALERS RECORD OF SALES SP ACT	3,319,000	89,000
0461000	PUC TRANSPORTATION REIMB ACCT	71,000	52,000
0462000	PUC UTILITIES REIMBMENT ACCT	5,723,000	379,000

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CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
0464000	HIGH COST FUND A ADM COMM FD	35,000	2,889,000
0465000	ENERGY RESOURCES PROGRAMS A/C	6,156,000	6,448,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,855,000	38,000
0471000	UNIV LIFELINE TELEP SVC TRST	13,378,000	26,527,000
0481000	GARMNT MANUFACTURERS SPECL A/C	20,000	94,000
0483000	DEAF & DESABLED TELECOMM PGM	2,760,000	2,592,000
0491000	PAYPHONE SRV PROVIDERS COMM	0	12,000
0492000	STATE ATHLETIC COMM NEURO EXAM	4,000	5,000
0493000	TELECONNECT FD - ADM COMM FD	1,079,000	3,718,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	270,000	176,000
0501000	CALIFORNIA HOUSING FINANCE	244,597,000	232,667,000
0502000	CALIF WATER RESOURCES DEV BOND	52,829,000	12,375,000
0505000	AFFORDABLE STUDENT HOUS REVLV	8,000	0
0506000	CENTRAL VALLEY WATER PROJ CONS	9,046,000	8,528,000
0507000	CENTRAL VALLEY WATER PROJ REV	34,975,000	68,752,000
0512000	COMPENSATION INSURANCE FUND	532,587,000	314,440,000
0514000	EMPLOYMENT TRAINING FUND	1,711,000	830,000
0516000	HARBORS & WATERCRAFT REVOL FD	11,798,000	4,127,000
0518000	HLTH FAC CONST LOAN INSURANCE	262,000	367,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	21,000	0
0524000	L.A. ST. BLDG. AUTHORITY FUND	10,000	827,000
0525000	HIGH TECH EDUCATN REV BOND FD	28,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	21,000	10,000
0528000	ALTERNATIVE ENERGY AUTH FD	62,000	62,000
0530000	MOBILEHOME PARK PURCHASE FUND	239,000	42,000
0537000	CAPITOL AREA DEVELOPMENT FUND	1,000	646,000
0538000	SAN FRANCISCO STATE BUILDING	13,000	234,000
0539000	OAKLAND STATE BLDG AUTHORITY	8,000	7,164,000
0541000	SAN BERNARDINO ST BLDG AUTH	9,000	0
0556000	JUDICIAL ADM EFF & MODRN FUND	23,000	1,380,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	589,000	173,000
0558000	FARM & RANCH SOLID WASTE CLEAN	78,000	0
0559000	SMALL CRAFT HARBOR BOND FUND	2,000	0
0561000	RIVERSIDE CO PUB FIN AUTH FUND	1,000	215,000
0562000	STATE LOTTERY FUND	271,975,000	169,586,000
0564000	SCHOLARSHARE ADM FUND	118,000	200,000
0566000	DOJ CHILD ABUSE FUND	12,000	23,000
0567000	GAMBLING CONTROL FUND	259,000	246,000
0569000	GAMBLING CONTROL FINES & PENLT	0	3,000
0574000	HIGHER EDUC CAP OUTLAY BD FD	6,000	70,000
0575000	ST UNIV DORM BLDG MAINT RES	3,000	53,000
0576000	ST UNIV DORMITORY CONSTRUCTN	3,317,000	10,989,000
0578000	ST UNIV DORM INTEREST/REDEMP	73,512,000	2,383,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,950,000	1,576,000
0585000	COUNTIES CHILDREN & FAMILIES	29,409,000	27,171,000
0587000	FAMILY LAW TRUST FUND	173,000	85,000
0588000	UNEMPLOYMENT COMP DISABL FUND	191,236,000	146,758,000
0590000	VETERANS DEBENTURE REVENUE	0	4,000,000

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
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0592000	VETS FARM/HOME BUILDING-1943	53,123,000	255,261,000
0600000	VENDING STAND FUND	181,000	40,000
0601000	AGRICULTURE BUILDING FUND	104,000	239,000
0604000	ARMORY FUND	2,000	0
0612000	SACTO CITY FINANCING AUTH FD	11,133,000	0
0615000	PEACE OFFICER&FIREFIGHTERS DEF	37,000	42,000
0617000	STATE WTR. POLLUTION CONTROL	19,038,000	16,238,000
0621000	VETERANS MEMORIAL REGISTRY FD	1,000	0
0622000	DRINKING WTR TRTMT & RESCH FD	2,000	0
0623000	CA CHILDREN/FAMILIES TRUST FD	5,692,000	37,255,000
0629000	SAFE DRINKING WTR ST REVLV FD	28,054,000	39,688,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,237,000	85,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,869,000	7,000
0636000	CHILD CARE ACCT, CHILD/FAM FRS	1,128,000	512,000
0637000	RESEARCH\DEVEL ACCT	1,100,000	439,000
0638000	ADMINISTRATION ACCT	394,000	426,000
0639000	UNALLOCATED ACCOUNT	1,099,000	1,089,000
0641000	DOMESTIC VIOLENCE RESTRAINING	66,000	4,000
0648000	MOBILEHOME/MFG HOME REV FUND	5,161,000	5,160,000
0649000	CA INFRASTRRT & ECON DEVL BANK	122,000	665,000
0653000	SEISMIC RETROFIT BOND 1996	5,000	10,000
0658000	HIGHER ED CAP OUTLAY BOND,1996	2,647,000	957,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	968,803,000	263,237,000
0665000	REHAB REVOLV LOAN GUARANTEE	1,000	0
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	45,657,000	0
0671000	RURAL HEALTH SERVICES ACCOUNT	1,000	0
0672000	CHILD HLTH/DISAB PREV TRMT ACC	1,000	0
0673000	PASSENGER EQUIPMT ACQUISTION	6,000	0
0678000	PRISON INDUSTRIES REVOLV FD	10,273,000	14,259,000
0679000	STATE WATER QUALITY CONTROL	2,891,000	2,570,000
0687000	DONATED FOOD REVOLVING FUND	472,000	470,000
0690000	EMPLOYMENT DVLP DEPT BLDG FUND	2,000	0
0691000	WATER RESOURCES REVOLVING	55,998,000	43,996,000
0698000	HOME PURCHASE ASSISTANCE FUND	76,000	0
0701000	VETERANS' HOME FUND	7,000	15,000
0702000	P&V- CONSUMER AFFAIRS FUND	30,235,000	55,566,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	19,111,000	4,418,000
0704000	P&V- ACCOUNTANCY FUND	1,978,000	910,000
0705000	1992 HGER EDUC CAP OUTLAY BD	3,000	0
0706000	ST BRD OF ARCHITECTURAL EXAMIN	86,000	236,000
0714000	HOME BLDG. AND REHAB FUND	0	24,000
0717000	P&V- CEMETERY FUND	91,000	151,000
0735000	P&V- CONTRACTORS' LICENSE FD	7,224,000	4,179,000
0740000	CLEAN WATER BOND-FUND 1984 STA	103,000	0
0741000	P&V- DENTISTRY FUND	838,000	829,000
0742000	STATE URBAN & COASTAL PARK	0	2,000
0744000	1986 WTR CONS WTR QLTY BD	5,000	0
0747000	PRISON CONSTRUCTION FUND 1988	2,000	0

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0749000	REFUNDING ESCROW FUND	213,382,000	426,660,000
0750000	P&V- FUNERAL DIRECTRS' & ENBALM	113,000	95,000
0751000	1990 PRISON CONSTRUCTION FUND	1,000	0
0752000	BUREAU HOME FURN&THERMAL INSUL	310,000	271,000
0755000	LICENSED MIDWIFERY FUND	3,000	1,000
0757000	LANDSCAPE ARCHITECTS FUND	79,000	58,000
0758000	MEDICAL BD OF CALIF	5,044,000	4,280,000
0759000	P&V- PHYSICAL THERAPY FUND	318,000	289,000
0761000	P&V- REGISTERED NURSING FUND	2,791,000	2,423,000
0763000	P&V- OPTOMETRY FUND	136,000	106,000
0767000	P&V- PHARMACY BD CONTINGENT	1,267,000	1,208,000
0768000	EARTHQK PUB BLDG REHAB FUND 90	2,645,000	0
0769000	PRIVATE INVESTIGATOR FUND	74,000	23,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	324,000	604,000
0771000	COURT REPORTERS FUND	77,000	87,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	522,000	621,000
0775000	P&V- STRUCTURAL PEST CONTROL	334,000	230,000
0777000	VETERINARY MEDICAL BD CONTG FD	541,000	227,000
0779000	VOCATNL NURSING/PSYCH TECH FD	945,000	803,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	169,000	129,000
0784000	STUDENT LOAN OPERATING FUND	20,752,000	20,785,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	2,000	297,000
0790000	WATER CONSERVATION FUND, 1988	3,000	0
0793000	CA SAFE DRINKING WATER FD 1988	6,000	0
0803000	STATE CHILDREN'S TRUST FUND	23,000	309,000
0813000	SELF-HELP HOUSING FUND	1,299,000	1,306,000
0814000	CA STATE LOTTERY EDUCATION	10,000	20,000
0815000	JUDGES RETIREMENT FUND	16,607,000	20,005,000
0821000	FLEXELECT BENEFIT FUND	1,922,000	1,955,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	135,415,000	131,253,000
0827000	MILK PRODUCERS SECURITY TRUST	47,000	0
0829000	HEALTH PROFESSIONS EDUC FUND	3,000	37,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,367,307,000	334,539,000
0833000	ANNUITANTS' HEALTH CARE COV FD	7,209,000	8,539,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	163,613,000	147,705,000
0835000	TEACHERS RETIREMENT	353,447,000	357,405,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	1,000	13,513,000
0840000	CA MOTORCYCLIST SAFETY FD	184,000	0
0849000	REPLACEMENT BENEFIT CUST. FD	2,662,000	929,000
0853000	PETROLEUM VIOLATION ESCROW ACC	9,000	0
0865000	MENTAL HEALTH MANAGED CARE DP	9,078,000	0
0872000	STATE HOSPITAL ACCOUNT,	6,541,000	0
0884000	JUDGE RETIREMENT SYSTEM II FD	1,263,000	6,302,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	25,000	33,000
0904000	CA HEALTH FACILITIES FIN AUTH	527,000	1,161,000
0908000	SCHOOL EMPLOYEES FUND	80,157,000	0
0910000	CONDEMNATION DEPOSITS FUND	8,879,000	4,553,000
0911000	EDUC FACILITIES AUTHORITY	78,000	61,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
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0914000	BAY FILL CLEAN-UP ABATMENT	1,000	0
0915000	DEFERRED COMPENSATION PLAN FD	832,000	1,095,000
0916000	CA HOUSING LOAN INSURANCE FUND	11,000	0
0917000	INMATES' WELFARE FUND	4,377,000	3,673,000
0918000	SMALL BUSINESS EXPANSION	14,000	142,000
0920000	LITIGATION DEPOSIT FUND	1,990,000	59,085,000
0928000	FOREST RESOURCES IMPROV FUND	504,000	348,000
0929000	HOUSING REHABILITATION LOAN	991,000	534,000
0930000	POLLUTN CONTL FINANCING AUTH	192,000	1,245,000
0932000	TRIAL COURT TRUST FUND	201,239,000	190,256,000
0933000	MANAGED CARE FUND	65,000	3,641,000
0938000	RENTAL HOUSING CONSTRUCTN FD	40,000	452,000
0942000	SPECIAL DEPOSIT FUND	137,400,000	9,365,000
0943000	LAND BANK FUND	80,000	311,000
0948000	CAL ST UNIV & COLL TRUST FUND	306,240,000	375,332,000
0950000	PUB EMPLOY CONTINGENCY RESRV	195,619,000	197,197,000
0952000	STATE PARK CONTINGENT	93,000	379,000
0954000	STUDENT LOAN AUTHORITY FUND	7,000	0
0960000	STUDENT TUITION RECOVERY FUND	1,350,000	27,000
0965000	TIMBER TAX	110,000	1,078,000
0972000	MANUFACTURED HOME RECOVERY FD	17,000	12,000
0977000	RESIDENT-RUN HOUSING REVL FUND	1,000	0
0980000	PREDEVELOPMENT LOAN FUND	175,000	107,000
0983000	CALIF FD FOR SENIOR CITIZENS	1,000	51,000
0985000	EMERGENCY HOUSING & ASST FUND	6,000	101,000
1008000	FIREARMS SAFETY/ENFRMNT SPL	589,000	350,000
2501000	LOCAL TRANSPORTATION LOAN ACCT	4,000	0
3002000	ELECTRICIAN CERTIF FUND	284,000	39,000
3004000	GARMENT INDUSTRY REGULATIONS	162,000	23,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	123,000	1,109,000
3015000	GAS CONSUMPTION SURCHARGE FUND	161,000	154,000
3016000	MISSING PERSONS DNA DATA BASE	327,000	231,000
3017000	OCCUPATIONAL THERAPY FUND	94,000	106,000
3018000	DRUG AND DEVICE SAFETY FUND	322,000	1,229,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	996,000	484,000
3023000	WIC MANUFACTURER REBATE FUND	17,989,000	17,974,000
3025000	ABANDONED MINE RECLAMATION	29,000	59,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	678,000	12,000
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	10,000	15,000
3037000	STATE COURT FACILITIES CONST F	9,635,000	1,951,000
3039000	DENTALLY UNDERSERVED ACCOUNT	2,000	0
3042000	VICTIMS OF CORP FRAUD COMP FD	168,000	67,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	2,564,000	4,957,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	4,000	183,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	1,330,000	1,218,000
3058000	WATER RIGHTS FUND	133,000	1,158,000
3059000	FISCAL RECOVERY FUND	43,404,000	206,324,000
3060000	APPELLATE COURT TRUST FUND	388,000	57,000

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
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3062000	ENGY FAC LICENSE AND COMPL FD	10,000	288,000
3064000	MENTAL HLTH PRACTITIONER ED FD	20,000	30,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	5,594,000	6,495,000
3066000	COURT FACILITIES TRUST FUND	12,291,000	7,408,000
3068000	VOCATIONAL NURSE EDUCATION FD	0	62,000
3069000	NATUROPATHIC DOCTOR'S FUND	23,000	10,000
3071000	CAR WASH WORKER RESTITUTION FD	32,000	0
3072000	CAR WASH WORKER FUND	47,000	1,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	44,000	12,000
3079000	CHILDRENS MED SERVICES REBATE	39,000	0
3080000	AIDS DRUG ASSIST PGM REBATE	41,155,000	35,966,000
3081000	CANNERY INSPECTION FUND	243,000	146,000
3084000	ST CERTIFIED UNIFIED PGM AGY	63,000	130,000
3085000	MENTAL HEALTH SERVICES FUND	122,006,000	50,716,000
3086000	DNA IDENTIFICATION FUND	9,454,000	4,862,000
3087000	UNFAIR COMPETITION LAW FUND	6,000	551,000
3088000	REGISTRY OF CHARITABLE TRUSTS	172,000	3,000
3089000	PUC UTIL COMM RATEPAYER ADV	3,472,000	19,000
3090000	DEFICIT RECOVERY BND RET SNKNG	16,000	40,155,000
3095000	FILM PROMOTION AND MARKETING	4,000	0
3096000	NONDESIGNATED PUBLIC HOSP SUPL	3,000	2,625,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	2,076,000	6,755,000
3098000	DPH LICENSING & CERT PGM FUND	8,380,000	11,689,000
3100000	DWR ELECTRIC POWER FUND	178,324,000	165,797,000
3101000	ANALYTICAL LABORATORY ACCOUNT	1,000	9,000
3102000	ACUTE ORPHAN WELL ACCOUNT	1,000	0
3103000	HATCHERY AND INLAND FISHERIES	614,000	850,000
3104000	COASTAL WETLANDS FUND	1,000	0
3108000	PROFESSIONAL FIDUCIARY FUND	36,000	13,000
3109000	NATURAL GAS SUBACCT, PIRD&D	67,000	550,000
3114000	BIRTH DEFECTS MONITORING PGM	196,000	218,000
3117000	ALTERNATIVE & RENEWABLE FUEL	5,360,000	1,637,000
3121000	OCCUPATIONAL SAFETY & HEALTH	13,269,000	3,884,000
3122000	ENHANCED FLEET MODERNIZATION	5,913,000	3,314,000
3133000	MANAGED CARE ADMIN FINES FUND	22,000	0
3134000	SCHOOL DISTRICT ACCOUNT	12,000	461,000
3137000	EMERGENCY MEDICAL TECH CERT	128,000	0
3138000	IMMEDIATE & CRITICAL NEEDS	26,179,000	3,715,000
3140000	STATE DENTAL HYGIENE FUND	128,000	73,000
3141000	CA ADVANCED SERVICES FUND	1,634,000	72,000
3142000	STATE DENTAL ASSISTANT FUND	144,000	188,000
3145000	UST ORPHAN SITE CLEANUP FUND	30,000	286,000
3147000	SMALL COMMUNITY GRANT FUND	589,000	0
3150000	STATE PUBLIC WORKS ENFORCEMENT	1,000	140,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	13,512,000	3,084,000
3153000	HORSE RACING FUND	1,117,000	979,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	78,847,000	8,984,000
3157000	RECREATIONAL HEALTH FUND	0	2,000

FM03H07E

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120401 TO 20120430

FUND	FUNDNAME	DECLARATION	REDUCTION
3158000	HOSPITAL QUALITY ASSURANCE REV	546,000	214,000
3160000	WASTEWATER OPERATOR CERT FUND	20,000	66,000
3164000	RNM ENERG RESRC DVL P FEE TRUST	1,000	148,000
3165000	ENTERPRISE ZONE FUND	129,000	76,000
3167000	SKILLED NURSING FAC QUALITY &	1,000	92,000
3168000	EMERGENCY MED AIR TRANSPORT	1,314,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	1,072,000	678,000
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	2,785,000	38,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	1,247,000	1,234,000
6028000	HI ED CAP OUTLAY BOND FD 2002	8,000	143,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	5,106,000	8,919,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	476,000	43,913,000
6032000	VOTING MODERNIZATION FUND	3,000	0
6036000	ST SCHOOL FACILITIES FD 2002	37,617,000	23,754,000
6037000	HOUSING/EMER SHELTER TRUST FD	98,000	500,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	1,082,000	2,487,000
6043000	HIGH-SPEED PASSENGER TRAIN	2,326,000	21,405,000
6044000	SCHOOL FACILITIES FD, 2004 ST	257,034,000	129,690,000
6046000	CHILDREN'S HOSPITAL FUND	76,000	19,000
6047000	STEM CELL RESEARCH AND CURES	1,095,000	22,401,000
6048000	2006 UNIV CAP OUTLAY BD FD	441,000	7,980,000
6049000	2006 CA COMM COLLEGE BD FD	11,867,000	12,581,000
6051000	SAFE DRINKING WATER OF 2006	19,989,000	49,710,000
6052000	DISASTR & FLOOD BND FD OF 2006	1,211,000	26,394,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	260,820,000	122,716,000
6057000	2006 STATE SCHOOL FAC FUND	339,550,000	88,865,000
6066000	HOUSING/EMERGENCY SHELTER FD	2,058,000	20,464,000
6079000	CHILDREN'S HOSPITAL BOND ACT	253,000	5,000
6801000	TRANS FINANCNG SUBACCT,SHA,STF	67,000	0
7505000	REVOLVING LOANS FUND	2,000	0
8001000	TEACHERS' HEALTH BENEFITS FD	2,973,000	2,968,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	27,361,000	25,274,000
8013000	ENVIRONMENTAL ENFORCENMT/TRNG	214,000	0
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	2,000	0
8018000	SALTON SEA RESTORATION FUND	16,000	118,000
8026000	PETRO UNDERGROUND STOR TK FIN	320,000	301,000
8029000	COASTAL TRUST FUND	10,000	212,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	72,398,000	127,666,000
8032000	OIL TRUST FUND	2,242,000	0
8033000	DISTRESSED HOSPITAL FUND	1,000	600,000
8034000	MEDICALLY UNDERSERVED PHYSICNS	167,000	3,000
8038000	DONATE LIFE CA TRUST, MVA, STF	72,000	0
8041000	TEACHERS' DEFERRED COMP FUND	1,000	102,000
8047000	CALIFORNIA SEA OTTER FUND	0	22,000
8049000	VISION CARE PGM,STATE ANNU FD	783,000	771,000
8062000	POOLED SELF-INSURANCE FUND	606,000	144,000
9250000	BOXERS' PENSION FUND	8,000	197,000
9328000	CA INFRASTRUCTURE GUARANTEE	23,000	0

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9330000	CLEAN/RENEW ENERGY LOAN FUND	36,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	34,000	1,220,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	25,670,000	21,392,000
9731000	LEGAL SERVICES REVOLVING FUND	38,267,000	42,041,000
9733000	COURT FACILITIES ARCHITECT REV	4,854,000	5,995,000
9739000	WATER POLL CONTROL RVLVG FUND	1,978,000	353,000
9740000	CENTRAL SERVICE COST RECOVERY	0	2,993,000
9741000	ENERGY EFFICIENT STATE PROPRTY	419,000	1,792,000
TOTAL		10,307,242,000	8,331,325,000

PMIB Meeting
May 16, 2012

SMIF

THERE ARE NO SMIF REQUESTS FOR THIS MONTH.

PMIB Meeting
May 16, 2012

AB55 LOANS

POOLED MONEY INVESTMENT BOARD

May 16, 2012

Staff Report – Agenda Item 7

REVISED

REPORTING

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of April 30, 2012 is \$204,736,171.26.

RECOMMENDATIONS

1. **Loan Renewal Requests.** At the request of the department, Items 7.k & 7.l have been withdrawn from the meeting.

Staff recommends approval of the ten remaining AB 55 loan renewal requests (**Items 7.a – 7.j**) on the May 16, 2012 agenda in the amounts shown on column f of Exhibit A to this staff report. Items 7.a & 7.e reflect decreases as requested by the departments. Items 7.d and 7.f – 7.j reflect increases necessary for the requesting departments to pay accrued interest and administrative costs. Items 7.b – 7.c reflect increases necessary to continue funding Construction, as well as to pay accrued interest and administrative costs. All ten loan requests are in compliance with the current AB55 loan policy.

EXHIBIT A

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)
RENEWAL REQUESTS													
a	Renewal	1010057	1120039	0660570	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Estrella Correctional Facility	\$ 4,619,000.00	\$ 4,956,000.00	\$ (337,000.00)	N/A	N/A	\$ 4,619,000.00	\$ (337,000.00)	BF
b	Renewal	1010056	1120041	0660518	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 DeWitt Nelson Correctional Facility	\$ 81,131,000.00	\$ 8,174,000.00	\$ 72,957,000.00	N/A	N/A	\$ 81,131,000.00	\$ 72,957,000.00	BF
c	Renewal	1010066	1120042	0660599	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, SB 81 Stanislaus County Juvenile Justice Center: Commitment Center Project	\$ 11,925,000.00	\$ 6,826,000.00	\$ 5,099,000.00	N/A	N/A	\$ 11,925,000.00	\$ 5,099,000.00	BF
d	Renewal	1010054	1120043	0660655	California Conservation Corps SPWB Lease Revenue Bonds Delta Service District Center	\$ 1,829,000.00	\$ 1,822,000.00	\$ 7,000.00	N/A	N/A	\$ 1,829,000.00	\$ 7,000.00	BF
e	Renewal	1010065	1120044	0660571	Department of Education SPWB Lease Revenue Bonds School for the Deaf, Riverside: Academic Support Cores, Bus Loop & Renovation	\$ 520,000.00	\$ 529,000.00	\$ (9,000.00)	N/A	N/A	\$ 520,000.00	\$ (9,000.00)	BF
f	Renewal	1010060	1120045	0660544	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Madera-Mariposa-Merced Unit Headquarters: Replace Facility	\$ 48,000.00	\$ 46,000.00	\$ 2,000.00	N/A	N/A	\$ 48,000.00	\$ 2,000.00	BF
g	Renewal	1010061	1120046	0660551	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Santa Clara Unit Headquarters: Replace Facility	\$ 44,000.00	\$ 42,000.00	\$ 2,000.00	N/A	N/A	\$ 44,000.00	\$ 2,000.00	BF
h	Renewal	1010062	1120047	0660541	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Siskiyou Unit Headquarters: Replace Facility	\$ 146,000.00	\$ 144,000.00	\$ 2,000.00	N/A	N/A	\$ 146,000.00	\$ 2,000.00	BF
i	Renewal	1010063	1120048	0660542	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Vina Helitack Base: Replace Facility	\$ 53,000.00	\$ 51,000.00	\$ 2,000.00	N/A	N/A	\$ 53,000.00	\$ 2,000.00	BF
j	Renewal	1010064	1120049	0660585	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Growlersburg Conservation Camp: Replace Facility	\$ 1,760,000.00	\$ 1,751,000.00	\$ 9,000.00	N/A	N/A	\$ 1,760,000.00	\$ 9,000.00	BF
k	Renewal	1010043	1120050	0660680	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds San Luis Obispo Ranger Unit Headquarters: Replace Facility	\$ 84,000.00 withdrawn	\$ 97,000.00	\$ (13,000.00)	N/A	N/A	\$	\$	BF
l	Renewal	1010044	1120051	0660672	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Alma Helitack Base: Replace Facility	\$ 394,000.00 withdrawn	\$ 515,000.00	\$ (121,000.00)	N/A	N/A	\$	\$	BF
						\$ 102,075,000.00	\$ 24,341,000.00	\$ 77,734,000.00	\$ -	\$ -	\$ 102,075,000.00	\$ 77,734,000.00	

Total amount of outstanding PMIA loans as of April 30, 2012
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

Requested	Recommended
\$ 204,736,171.26	\$ 204,736,171.26
\$ 77,734,000.00	\$ 77,734,000.00
\$ 282,470,171.26	\$ 282,470,171.26

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120039

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$1,800,000,000.00	Amount Requested: 4,619,000^{SJB} \$4,533,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.751 Phase I, Infill Beds Program		Government Code Sections 15819.40 (a) and (d) and 15 819.401 - 15819.404	Date Funds Needed: 4/20/2012 5/18/2012^{SJB}
Department Contact: Michelle Weaver		Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239
Department Director’s Name (please print): Deborah Hysen		S	Date: 2/22/12
Name of SPWB Project: Estrella Correctional Facility		F Bobby Khaghani	Phone: 916-255-2882
SCO Fund # (for renewals only):	Phase of Project (select all that apply): SJB <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or <input checked="" type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: TBD

Use of Loan Proceeds: ~~SJB~~ ^{SJB} pp is correct.

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
 PMIB NO. 1120039

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,800,000,000.00 Proposed Funding Date: ~~4/20/2012~~
 Loan Amount: ~~\$4,533,000.00~~ 4,619,000 *STB* 5/18/2012 *STB*

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
 Signature: Department _____ Date 2/22/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Secretary _____ Date 04/18/2012 3/16/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120041

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$1,800,000,000.00	Amount Requested: \$81,131,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.52-001-01.7517 27B Phase I, Infill		Government Code Sections 15819.40 (a) and (d), 15819.401 - 15819.404 <i>and 27B</i>	Date Funds Needed: 5/18/2012
Department Contact: Michelle Weaver		Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239
Department Director’s Name (please print): Deborah Hysen		S	Date: 4/3/12
Name of SPWB Project: DeWitt Nelson Conversion		P Mike Meredith	Phone: 916-255-2190
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input checked="" type="checkbox"/> PCCD <input checked="" type="checkbox"/> D-B		Estimated Project Completion Date: 4/29/2014

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED

(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120041

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,800,000,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$81,131,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Corrections and Rehabilitation
Signature: Depa _____ Date 4/4/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date 04/13/2012

INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

1120041

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Corrections and Rehabilitation Project Name: DeWitt Nelson Conversion
 Year: 2011/2012 Est. Project Completion Date: 4/29/2014
 Date: 5/1/2012 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 81,131,000 8/12/2011 Prelim Plans
 Funds Disbursed to _____ *Per SCO Report dated 4/11/12 _____ Work Draw
 Date: \$ 5,048,730 (incl Prior Interest & Admin) _____ Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-DeWitt Nelson Conversion _____ Equip
 _____ 4/29/2014 Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

Month and Year Original Projection Actual Disbursements

Projections for the Next 12 Months

Cumulative Disbursements

Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	9/10 - 4/11		397,382.01		397,382	
1	May-11	800,000.00	2,792.25		400,174	P
2	Jun-11	850,000.00	2,448,044.33		2,848,219	P
3	Jul-11	1,500,000.00	3,151.71		2,851,370	P
4	Aug-11	3,404,893.00	152,617.45		3,003,988	P
5	Sep-11	970,000.00	213,262.60		3,217,250	P
6	Oct-11	940,000.00	605,055.47		3,822,306	P
7	Nov-11	960,000.00	3,287.25		3,825,593	P
8	Dec-11	3,060,000.00	496,247.78		4,321,841	P
9	Jan-12	5,160,000.00	391,838.12		4,713,679	P
10	Feb-12	5,345,000.00	453,085.00		5,166,764	P
11	Mar-12	5,337,000.00	(164,852.50)		5,001,911	P
12	Apr-12	940,000.00		970,000.00	5,971,911	P
	Prior Interest		13,048.02		5,984,959	-
	Current Interest		8,899.23		5,993,859	-
	Admin. ⁽³⁾		7,004.00	7,500.00	6,008,363	-
13	May-12			940,000.00	6,948,363	DB
14	Jun-12			3,060,000.00	10,008,363	DB
15	Jul-12			3,244,000.00	13,252,363	DB
16	Aug-12			5,160,000.00	18,412,363	DB
17	Sep-12			5,345,000.00	23,757,363	DB
18	Oct-12			5,337,000.00	29,094,363	DB
19	Nov-12			5,725,000.00	34,819,363	DB
20	Dec-12			8,007,000.00	42,826,363	DB
21	Jan-13			9,768,000.00	52,594,363	DB
22	Feb-13			9,048,000.00	61,642,363	DB
23	Mar-13			10,493,000.00	72,135,363	DB
24	Apr-13			8,995,000.00	81,131,000	DB

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOE.

1120041



DEPARTMENT OF FINANCE
OFFICE OF THE DIRECTOR

EDMUND G. BROWN JR., GOVERNOR
STATE CAPITOL ■ ROOM 1145 ■ SACRAMENTO CA ■ 95814-4998 ■ WWW.DOF.CA.GOV

April 13, 2012

Mr. Jeff Wurm, Administrator
Pooled Money Investment Board
915 Capitol Mall, Room 106
Sacramento, CA 95814

Dear Mr. Wurm:

AB 55 Loan Application for Department of Corrections and Rehabilitation, DeWitt Nelson Correctional Facility

The following determination is respectfully submitted pursuant to the Pooled Money Investment Board, Pooled Money Investment Account Loan Policy adopted October 20, 2010.

This loan request is for the DeWitt Nelson Correctional Facility (DeWitt), Infill Project, which will convert the existing, deactivated DeWitt Nelson Youth Correctional Facility to a semiautonomous adult male level II facility that will serve as a complimentary satellite facility to the adjacent California Health Care Facility. The DeWitt facility will provide housing and treatment for the most seriously ill medical and mental health outpatient inmates and it is integral to implementation of the California Department of Corrections and Rehabilitation's plan to provide constitutionally adequate health care.

In light of the *Plata* and *Coleman* Courts' high level of interest in this project, maintaining the project schedule is significant to the state. The State Public Works Board plans to include this project in a future bond sale. However, it is necessary that adequate cash flow remain available for this project to proceed into construction until bonds are sold and to provide for construction to continue if unanticipated issues delay the sale of bonds for this project.

Based on the factors noted above, the Director of Finance has determined interim financing is necessary to fund the construction phase of this project until bonds are sold to ensure the project schedule is not adversely impacted by cash flow management issues. If you have any questions or need additional information regarding this matter, please call Stephen Benson, Principal Program Budget Analyst, at (916) 445-9694.

ANA J. MATOSANTOS

Director

By: 

MICHAEL COHEN

Chief Deputy Director

icc: FINN, ROGERS, BENSON, HOWARD, DANIEL, C/F (3), SUSPENSE, FILE

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120042

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$300,000,000.00	Amount Requested: \$11,925,000.00
Appropriation(s) to be Funded: SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.132- BOH		Welfare and Institutions Code, Chapter 1.5, Article 3, Sections 1970-1977	Date Funds Needed: 5/18/2012
Department Contact: Michelle Weaver		Title: Chief, Finance and Budgeting	Phone: 916-255-2239
Department Director’s Name (please print): Deborah Hysen			Date: 3/20/12
Name of SPWB Project: Stanislaus County Juvenile Commitment Center		Darlene Maston	Phone: 916-255-2237
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 3/27/2013

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input checked="" type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
5/13/2011	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120042

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$300,000,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$11,925,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: SB 81, CH. 175/07 (as amended), Local Youthful Offender Rehabilitative Facilities

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 5/13/2011, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name <u>Corrections and Rehabilitation</u>	
Signature	Date <u>3/20/12</u>

The State PUBLIC WORKS BOARD certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary	Date <u>04/11/2012</u>
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BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date



1120042

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Corrections and Rehabilitation

Project Name: Stanislaus County Juvenile Justice Center

Year: 2011/12

Est. Project Completion Date: 3/27/2013

Date: 5/1/2012

Est. Phase Completion Date: _____ Acquisition

Loan Amount ⁽¹⁾: \$ 11,925,000

5/13/2011 Prelim Plans

Funds Disbursed to _____ *Per SCO Report dated 4/11/12

6/21/2011 Work Draw

Date: \$ 493,385 (incl Prior Interest & Admin)

3/27/2013 Constr ⁽²⁾

Name of Bond Program: Lease Revenue-Stanislaus County Juvenile Justice Cmitment Ctr

_____ Equip

_____ Design-Build

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7	Nov-11	545,000.00			-	C
8	Dec-11	818,000.00			-	C
9	Jan-12	1,091,000.00			-	C
10	Feb-12	1,091,000.00			-	C
11	Mar-12	1,091,000.00		491,372.00	491,372	C
12	Apr-12	1,091,000.00		310,995.00	802,367	C
	Prior Interest				802,367	-
	Current Interest		3,064.05		805,431	-
	Admin. ⁽³⁾		3,171.00	7,500.00	816,102	-
13	May-12			768,000.00	1,584,102	C
14	Jun-12			940,000.00	2,524,102	C
15	Jul-12			940,000.00	3,464,102	C
16	Aug-12			939,000.00	4,403,102	C
17	Sep-12			939,000.00	5,342,102	C
18	Oct-12			940,000.00	6,282,102	C
19	Nov-12			940,000.00	7,222,102	C
20	Dec-12			940,000.00	8,162,102	C
21	Jan-13			939,000.00	9,101,102	C
22	Feb-13			939,000.00	10,040,102	C
23	Mar-13			939,000.00	10,979,102	C
24	Apr-13			945,000.00	11,925,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120043

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: California Conservation Corps		Total Project Appropriation: \$27,480,412.00	Amount Requested: \$ 1,829,000.00 AR
Appropriation(s) to be Funded: Chapter 3/2002, Item 3340-490 (2) Chapter 38/2005, Item 3340-301-0660(1) Chapter 268/2008, Item 3340-031-0660(1)			Date Funds Needed: 5/18/2012
Department Contact: Marie Berumen	Title: Chief, Administrative Division	Phone: (916) 341-3137	
Department Director's Name (please print): [Signature]	Signature: [Signature]	Phone: [Signature]	Date: 4-2-12
Delta Service District Council	Principal: William Greenleaf	Phone: (916) 376-1730	
SCO Fund # (for renewals only): 1010054	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 4/15/2014	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 107756
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/9/2005	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
2/14/2003	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120043

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$27,480,412.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$1,829,000.00 AR

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/9/2005, 2/14/2003, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
California Conservation Corps
[Signature] *uraki* Date 4-2-12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary Date 4/4/12

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board Date

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

1120043

Department Name: California Conservation Corps Project Name: Delta Service District Center
 Year: 2012-13 Est. Project Completion Date: 4/1/2016
 Date: 4/12/2012 Est. Phase Completion Date: 4/29/2005 Acquisition
 Loan Amount ⁽¹⁾: \$ 1,829,000 7/29/2005 Prelim Plans
 Funds Disbursed to _____ *Per SCO Report dated 3/23/12 1/1/2013 Work Draw
 Date: \$ 1,813,050 (incl Prior Interest & Admin) 4/1/2016 Constr ⁽²⁾
 Name of Bond Program: _____ Equip
 _____ Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Feb 03 thru April 11		1,569,940.93		1,569,941	Work Draw
1	May-11				1,569,941	Work Draw
2	Jun-11				1,569,941	Work Draw
3	Jul-11				1,569,941	Work Draw
4	Aug-11				1,569,941	Work Draw
5	Sep-11				1,569,941	Work Draw
6	Oct-11				1,569,941	Work Draw
7	Nov-11				1,569,941	Work Draw
8	Dec-11				1,569,941	Work Draw
9	Jan-12				1,569,941	Work Draw
10	Feb-12				1,569,941	Work Draw
11	Mar-12				1,569,941	Work Draw
12	Apr-12				1,569,941	Work Draw
	Prior Interest		211,525.07		1,781,466	-
	Current Interest		7,501.78		1,788,968	-
	Admin. ⁽³⁾		32,546.00	7,500.00	1,829,014	-
13	May-12				1,829,014	Work Draw
14	Jun-12				1,829,014	Work Draw
15	Jul-12				1,829,014	Work Draw
16	Aug-12				1,829,014	Work Draw
17	Sep-12				1,829,014	Work Draw
18	Oct-12				1,829,014	Work Draw
19	Nov-12				1,829,014	Work Draw
20	Dec-12				1,829,014	Work Draw
21	Jan-13				1,829,014	Work Draw
22	Feb-13				1,829,014	Constr
23	Mar-13				1,829,014	Constr
24	Apr-13				1,829,000	Constr

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOE.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1170044

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Department of Education		Total Project Appropriation: \$10,507,000.00	Amount Requested: \$569,000.00 \$520,000
Appropriation(s) to be Funded: Ch. 171/07 6110-301-0660 (3)		Date Funds Needed: 5/18/2002	
Department Contact: Allen Young (CDE)/Judy Haavisto (DGS)	Title: DCMS/Project Director (PMB)	Phone: (916) 376-1638	
Department Director’s Name (please print): Rich Zeiger	Date: 3/23/12		
Name of SPWB Project: CDSR - Academic Support Core and Bus Loop	Judy Haavisto	Phone: (916) 376-1638	
SCO Fund # (for renewals only): 0660571	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 2/3/2013	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 124637
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/14/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120044

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$10,507,000.00 Proposed Funding Date: 4/21/2012
Loan Amount: ~~\$687,000.00~~ ^{AKN} \$520,000 ^{LS}

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: Ch. 171/07 6110/301/0660 (3)

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s). 9/14/2007

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name: Department of Education
Signature: Department Director
DGS-PMB Project No. 124637
Date: 3/23/12

The State Public Works Board certifies by the signature below: (i) It will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary
Date: 4/13/12

INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board
Date

1120044

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Department of Education Project Name: Riverside: Academic Support Cores, Bus Loop & Renovation

Year: 2012-13 Est. Project Completion Date: 2/3/2012

Date: 4/13/2012 Est. Phase Completion Date: na Acquisition

Loan Amount ⁽¹⁾: \$ 521,000 Prelim Plans

Funds Disbursed to _____ *Per SCO Report dated 2/29/12 12/3/2012 Work Draw

Date: \$ 509,949 (incl Prior Interest & Admin) 2/3/2013 Constr ⁽²⁾

Name of Bond Program: Public Building Construction Fund Equip
Design-Build

(1) (2) (3) (4) (5) (6)
Phase of Project (A,P,W,C,E, D-B)

Month and Year Original Projection Actual Disbursements

Projections for the Next 12 Months

Cumulative Disbursements

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	Oct 2007- May 2011		460,653.72		460,654	WD
1	Jun-11				460,654	WD
2	Jul-11				460,654	WD
3	Aug-11				460,654	WD
4	Sep-11				460,654	WD
5	Oct-11				460,654	WD
6	Nov-11				460,654	WD
7	Dec-11				460,654	WD
8	Jan-12				460,654	WD
9	Feb-12				460,654	WD
10	Mar-12				460,654	WD
11	Apr-12				460,654	WD
12	May-12				460,654	WD
	Prior Interest		29,958.49		490,612	
	Current Interest		1,793.08		492,405	
	Admin. ⁽³⁾		20,299.00	7,500.00	520,204	
13	Jun-12				520,204	WD
14	Jul-12				520,204	WD
15	Aug-12				520,204	WD
16	Sep-12				520,204	WD
17	Oct-12				520,204	WD
18	Nov-12				520,204	WD
19	Dec-12				520,204	WD
20	Jan-13				520,204	WD
21	Feb-13				520,204	WD
22	Mar-13				520,204	WD
23	Apr-13				520,204	WD
24	May-13				521,000	WD

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120045

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$28,506,000.00	Amount Requested: \$48,000.00
Appropriation(s) to be Funded: Ch. 268/08 Item 3540-301-0660 (10)		Date Funds Needed: 5/18/2012	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Date: 3/21/12		
Name of SPWB Project: Madera-Mariposa-Merced UH: Replace Facility	Doug Brenning, DGS PMB	Phone: (916) 376-1639	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 8/15/2017	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*?
 - *If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: **DGS-PMB Project No. 124823**
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120045

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$28,506,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$48,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Forestry and Fire Protection
 Date 3/22/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

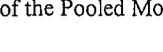
Signature: State Public Works Board Administrative Secretary
 Date 4/10/12

POLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board
 Date

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120046

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$20,856,000.00	Amount Requested: \$44,000.00
Appropriation(s) to be Funded: Ch. 268/08 Item 3540-301-0660 (1)		Date Funds Needed: 5/18/2012	
Department Contact: Belinda Swackhammer		Title: Capital Outlay Services Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): Janet Barentson		Date: 3/27/12	
Name of SPWB Project: Santa Clara UH: Replace Facility		Phone: (916) 376 1637	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 6/13/2017	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No. 124684

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120046

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$20,856,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$44,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Department of Forestry and Fire Protection
 Date 3/22/12

Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary _____ Date 4/12/12

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date _____

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120047

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$31,731,000.00	Amount Requested: \$146,000.00
Appropriation(s) to be Funded: Ch. 268/08 Item 3540-301-0660 (6)		Date Funds Needed: 5/18/2012	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Date: 3/27/12		
Name of SPWB Project: Siskiyou UH: Replace Facility	Phone: Diana Tibor, DGS PMB (916) 376-1716		
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 8/1/2017	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*? *If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 124686
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120047

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$31,731,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$146,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Forestry and Fire Protection
Date 3/23/12

The Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary Date 4/10/12

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board Date

1120047

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Forestry and Fire Protection Project Name: Siskiyou Unit HQ: Replace Facility

Year: 2012 Est. Project Completion Date: 8/1/2017

Date: 3/7/2012 Est. Phase Completion Date: N/A Acquisition

Loan Amount ⁽¹⁾: \$ 146,000 6/30/2014 Prelim Plans

Funds Disbursed to 11/1/2015 Work Draw

Date: \$ 138,207 (incl Prior Interest & Admin) 8/1/2017 Constr ⁽²⁾

Name of Bond Program: Public Buildings Construction Fund - Equip

- Design-Build

(1) (2) (3) (4) (5) (6)
Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	7/1/08-4/30/11		111,300.29		111,300	P
1	May-11		-		111,300	P
2	Jun-11		-		111,300	P
3	Jul-11		-		111,300	P
4	Aug-11		-		111,300	P
5	Sep-11		-		111,300	P
6	Oct-11		-		111,300	P
7	Nov-11		-		111,300	P
8	Dec-11		-		111,300	P
9	Jan-12		-		111,300	P
10	Feb-12		-		111,300	P
11	Mar-12		-		111,300	P
12	Apr-12		-		111,300	P
	Prior Interest		12,725.41		124,026	
	Current Interest		377.22		124,403	
	Admin. ⁽³⁾		15,036.00	7,500.00	146,939	
13	May-12			-	146,939	P
14	Jun-12			-	146,939	P
15	Jul-12			-	146,939	P
16	Aug-12			-	146,939	P
17	Sep-12			-	146,939	P
18	Oct-12			-	146,939	P
19	Nov-12			-	146,939	P
20	Dec-12			-	146,939	P
21	Jan-13			-	146,939	P
22	Feb-13			-	146,939	P
23	Mar-13			-	146,939	P
24	Apr-13			-	146,000	P

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120048

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$13,062,000.00	Amount Requested: \$53,000.00
Appropriation(s) to be Funded: Ch. 268/08 Item 3540-301-0660 (3)		Date Funds Needed: 5/18/2012	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Date: <u>5/22/12</u>		
Name of SPWB Project: Vina Helitack Base: Replace Facility	William Greenleaf, DGS PMB	Phone: (916) 376-1730	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 1/1/2017	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly? To reimburse local government for vendor payments?
 - To make advances to other state funds*? To make advances to State Architect Revolving Fund*?
 - *If Yes, specify : *If Yes, specify: DGS-PMB Project No. 124824
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ _____ to be used to pay/reduce existing PMIB loan # _____
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STTO USE ONLY
PMIB NO. 1120048

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$13,062,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$53,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
 State Building Construction Act
 Other, specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Forestry and Fire Protection

[Signature] Date 3/27/12

and certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary Date 4/10/12

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

Table with 3 columns: MEMBER, AYE, NO. Rows include Treasurer of the State of California, Controller of the State of California, and Director of Finance of the State of California.

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board Date

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1120049

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$45,534,000.00	Amount Requested: \$1,760,000.00
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (8)		Date Funds Needed: 5/18/2012	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Services Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Signature: _____	Date: 3/27/12	
Name of SPWB Project: Growlersburg CC: Replace Facility	Signature: _____ Judy Haavisto, DGS PMB	Phone: ((916) 376-1638	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 4/30/2017	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No. 124628

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/14/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ _____ to be used to pay/reduce existing PMIB loan # _____

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1120049

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$45,534,000.00 Proposed Funding Date: 5/18/2012
Loan Amount: \$1,760,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/14/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Department of Forestry and Fire Protection
Date
3/27/12

and certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: _____ Date
4/10/12

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board Date

