

**P. M. I. B.**

**Wednesday, January 16, 2013**

**10:00 a.m.**

PMIB Meeting  
January 16, 2013

DESIGNATION

# POOLED MONEY INVESTMENT ACCOUNT

## PORTFOLIO SUMMARY REPORT

January 16, 2013

(Dollars in Billions)

	12/31/12	11/30/12	Change From Prior Month	Prior Year 12/31/11
<b>Total Portfolio</b>				
Amount	\$63.197	\$60.001	\$3.196	\$67.876
Effective Yield	0.315%	0.326%	-0.011%	0.375%
Quarter-to-date Yield	0.330%	0.332%	-0.002%	0.389%
Year-to-date Yield	0.346%	0.350%	-0.004%	0.389%
Average Life (in days)	208	228	(20)	256
<b>AB 55 Loans (Government Code §16312 and §16313)</b>				
Approved	\$0.228	\$0.219	\$0.009	\$0.308
Disbursed	\$0.132	\$0.131	\$0.001	\$0.173
<b>Local Agency Investment Fund</b>				
Deposits	\$20.326	\$19.653	\$0.673	\$22.714
Number of Participants	2,669	2,673	(4)	2,781

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD  
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on January 16, 2013, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand bank accounts as Compensating Balance for Services 1,474,327,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	<u>From</u>	<u>To</u>	<u>Transactions</u>	<u>In Securities (section 16430)*</u>	<u>Time Deposits in Various Financial Institutions (sections 16503a and 16602)*</u>	<u>Estimated Total</u>
( 1 )	1/14/2013	1/18/2013	\$ 3,287,700,000	\$ 3,023,358,000	\$ 4,283,640,000	\$ 7,306,998,000
( 2 )	1/21/2013	1/25/2013	\$ 909,000,000	\$ 3,932,358,000	\$ 4,283,640,000	\$ 8,215,998,000
( 3 )	1/28/2013	2/1/2013	\$ 1,006,900,000	\$ 4,939,258,000	\$ 4,283,640,000	\$ 9,222,898,000
( 4 )	2/4/2013	2/8/2013	\$ (141,900,000)	\$ 4,797,358,000	\$ 4,283,640,000	\$ 9,080,998,000
( 5 )	2/11/2013	2/15/2013	\$ (569,300,000)	\$ 4,228,058,000	\$ 4,283,640,000	\$ 8,511,698,000
( 6 )	2/18/2013	2/22/2013	\$ 506,500,000	\$ 4,734,558,000	\$ 4,283,640,000	\$ 9,018,198,000

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,474,327,000.

POOLED MONEY INVESTMENT BOARD:

\_\_\_\_\_  
Chairperson

\_\_\_\_\_  
Member

Dated: January 16, 2013

\* Government Code

\_\_\_\_\_  
Member

PMIB Meeting  
January 16, 2013

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**POOLED MONEY INVESTMENT BOARD**  
 (Surplus Money Investment Fund)  
 Period December 1 through December 31, 2012

**DECLARATION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$ 6,999,788,000.00*	

**REDUCTION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL \$ 7,845,014,000.00*	

**POOLED MONEY INVESTMENT BOARD**

\_\_\_\_\_  
Member

\_\_\_\_\_  
Chairman

\_\_\_\_\_  
Member

Dated: December, 2012

\*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

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STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	14,000	2,640,000
0006000	DISABILITY ACCESS ACCOUNT	57,000	1,000
0007000	BREAST CANCER RESEARCH ACCOUNT	2,471,000	589,000
0009000	BREAST CANCER CONTROL ACCOUNT	2,506,000	142,000
0012000	ATTY GEN ANTITRUST ACCOUNT	87,000	0
0014000	HAZARDOUS WASTE CONTROL ACCT	299,000	303,000
0017000	FINGERPRINT FEES ACCOUNT	61,000	14,000
0018000	SITE REMEDIATION ACCOUNT	24,000	33,000
0023000	FARMWORKER REMEDIAL ACCOUNT	14,000	0
0024000	GUIDE DOGS FOR BLIND FUND	1,000	10,000
0028000	UNIFIED PROGRAM ACCOUNT	40,000	59,000
0032000	FIREARM SAFETY ACCOUNT	0	30,000
0033000	STATE ENERGY CONSER ASST ACCT	243,000	25,000
0035000	SURFACE MINING & RECLAMATION	25,000	94,000
0041000	AERONAUTICS ACCOUNT	7,000	749,000
0042000	STATE HIGHWAY ACCOUNT	145,300,000	524,273,000
0044000	MOTOR VEHICLE ACCOUNT	139,039,000	175,152,000
0045000	BICYCLE TRANSPORTATION ACCT	0	72,000
0046000	PUBLIC TRANSPORTATION ACCT	231,000	10,254,000
0048000	TRANSPORTATION REV ACCOUNT	775,912,000	614,627,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	332,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	0	625,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	420,768,000	384,572,000
0064000	MOTOR VEHICLE LIC FEE ACCT	2,440,000	15,101,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	30,000
0066000	SALE OF TOBACCO TO MINORS CTRL	3,000	99,000
0067000	STATE CORPORATIONS FUND	9,639,000	2,929,000
0069000	BARBERING/COSMETOLOGY CONT FD	2,491,000	870,000
0074000	MEDICAL WASTE MANAGEMENT FUND	87,000	180,000
0075000	RADIATION CONTROL FUND	1,513,000	1,505,000
0076000	TISSUE BANK LICENSE FUND	63,000	35,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	122,000	426,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	0	998,000
0082000	EXPORT DOCUMENT PROGRAM FUND	81,000	23,000
0083000	VETERANS SERVICE OFFICE FUND	51,000	299,000
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	4,000	0
0094000	RETAIL SALES TAX	6,568,000	6,319,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	260,000	717,000
0098000	CLINICAL LAB IMPROVEMENT FUND	847,000	377,000
0099000	HEALTH STATISTICS SPEC FUND	1,483,000	1,658,000
0100000	CALIF USED OIL RECYCLING FUND	562,000	1,648,000
0106000	PESTICIDE REGULATION FUND	2,892,000	4,186,000
0108000	ACUPUNCTURE FUND	523,000	63,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	8,471,000	11,784,000
0115000	AIR POLLUTION CONTROL FUND	3,823,000	657,000
0121000	HOSPITAL BUILDING FUND	4,645,000	5,415,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	0	39,000
0129000	WATER DEVICE CERT SPEC ACC	0	12,000

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MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
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0132000	WORKERS COMP MNGDCARE FUND	0	1,000
0133000	CALIF BEVERAGE CONTAINER RECYL	96,309,000	70,405,000
0140000	ENVIRONMENTL LICENSE PLATE FD	2,526,000	2,076,000
0141000	SOIL CONSERVATION FUND	0	255,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	124,000	154,000
0143000	CA HEALTH DATA & PLANNING FD	181,000	2,001,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	0	279,000
0158000	TRAVEL SELLER	37,000	71,000
0159000	ST TRAIL COURT IMPROV & MODERN	988,000	16,125,000
0163000	CONTINUING CARE PROVIDER FEE	13,000	210,000
0166000	CERTIFICATION ACCT-CONS AFF FD	0	70,000
0168000	STRUCTURAL PEST CONTROL	8,000	8,000
0169000	CALIF DEBT LIMIT ALLOC COMM	28,000	72,000
0171000	CALIF DEBT & INVEST ADV COMM	112,000	144,000
0172000	DEV DISABILITIES PROGRAM DEV	335,000	214,000
0175000	DISPENSING OPTICIANS FUND	16,000	5,000
0177000	FOOD SAFETY FUND	377,000	444,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	89,000	82,000
0181000	REGISTERED NURSE EDUCATION	159,000	52,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	179,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	2,004,000	1,020,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	17,652,000	18,096,000
0191000	FAIR AND EXPOSITION FUND	182,000	90,000
0193000	WASTE DISCHARGE PERMIT FUND	23,793,000	11,000
0194000	EMERG MED SRVS TRNG PGM APROV	20,000	87,000
0198000	CA FIRE & ARSON TRAINING FD	972,000	1,169,000
0203000	GENETIC DISEASE TESTING FUND	6,533,000	4,868,000
0205000	GEO PELS FUND	147,000	56,000
0207000	FISH & WILDLIFE POLLUTION ACCT	553,000	120,000
0209000	CA HAZRD LIQUID PIPLNE SAFTY	2,781,000	748,000
0211000	CA WTRFOWL HAB PRESERVATION	0	1,000
0213000	NATIVE SPECIES CONSV & ENHAN	6,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	0	15,000
0216000	INDUSTRIAL REL CONST IND ENF	4,000	6,000
0217000	INSURANCE FUND	17,920,000	11,823,000
0223000	WORKERS' COMP ADMIN REVOLV FD	10,515,000	12,521,000
0226000	CA TIRE RECYCLING MGMT FUND	141,000	2,852,000
0228000	SEC OF STATE'S BUSINESS FEE FD	2,967,000	2,230,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	24,470,000	24,477,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	14,192,000	6,694,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	8,562,000	3,600,000
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,446,000	5,710,000
0234000	CIGARET.& TOB./RESEARCH ACCT.	3,473,000	439,000
0235000	CIGARET.& TOB./PUBLIC RESOURCE	1,223,000	451,000
0236000	CIGARET.&TOB./UNALLOCATED	6,115,000	135,000
0238000	VETS CEMETERY PERPETUAL MAINT	5,000	1,000
0239000	PRIVATE SECURITY SERVS FUND	1,179,000	518,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	2,000	1,000

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FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
0241000	LOC PUB PROSECUTR/DEFNDER TNG	56,000	54,000
0245000	MOBILEHOME PARK & SPEC.OCC.RF	389,000	12,000
0247000	DRINKING WATER OPERATOR CERT	154,000	188,000
0256000	SEXUAL PREDATOR PUBLIC INFO	3,000	7,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	16,000	16,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	0	18,000
0261000	OFF HIGHWAY LICENSE FEE	110,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	13,320,000	1,738,000
0264000	OSTEOPATHIC MED BD CONTINGENT	125,000	118,000
0268000	PEACE OFFICERS TRAINING	2,767,000	4,677,000
0269000	GLASS PROCESSING FEE ACCOUNT	561,000	9,191,000
0270000	TECHNICAL ASSISTANCE FUND	2,128,000	4,122,000
0271000	CERTIFICATION FUND	186,000	261,000
0272000	INFANT BOTULISM TRTMT & PREV	265,000	91,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	13,000	1,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	33,000	0
0277000	BIMETAL PROCESSING FEE ACCT	159,000	51,000
0278000	PET PROCESSING FEE ACCT	251,000	1,172,000
0279000	CHILD HEALTH & SAFETY FUND	286,000	151,000
0280000	PHYSICIAN ASSISTANT FD	175,000	148,000
0281000	RECYCLING MARKET DEV REV LOAN	245,000	1,745,000
0289000	HLTH INS COUNSELING/ADVOCACY	1,000	283,000
0290000	PILOT COMMISSIONERS' SPEC FD	155,000	66,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	155,000	144,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	0	190,000
0295000	PODIATRIC MEDICINE FUND	113,000	54,000
0296000	COACHELLA VALLEY MTN CONSRV	0	7,000
0298000	FINANCIAL INSTITUTIONS FUND	69,000	2,701,000
0299000	CREDIT UNION FUND	0	13,000
0300000	PROFESSIONAL FORESTER REGIS	73,000	59,000
0305000	PRIVATE POSTSECONDARY ED	687,000	269,000
0306000	SAFE DRINKING WATER ACCOUNT	2,611,000	279,000
0310000	PSYCHOLOGY FUND	420,000	194,000
0312000	EMERG MED SVCS PERSONNEL FUND	248,000	251,000
0317000	REAL ESTATE FUND	3,063,000	2,163,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	223,000	252,000
0319000	RESPIRATORY CARE FUND	366,000	186,000
0320000	OIL SPILL PREVENTION & ADMIN	749,000	5,547,000
0321000	OIL SPILL RESPONSE TRUST FUND	12,000	479,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	2,000	2,000
0325000	ELECTRONIC & APPL REPAIR FUND	182,000	141,000
0326000	ATHLETIC COMMISSION FUND	170,000	88,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	79,000	13,227,000
0329000	VEHICLE LICENSE COLLECTN ACCT	43,000	43,000
0331000	SALES TAX ACCOUNT	52,571,000	52,397,000
0332000	VEHICLE LICENSE FEE ACCOUNT	65,473,000	65,476,000
0335000	REGISTERED ENV HLTH SPECLST FD	0	29,000
0336000	MINE RECLAMATION ACCOUNT	42,000	54,000

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STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
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0338000	STRONG-MOTION INSTR/SEIMC MAPG	1,055,000	613,000
0347000	SCHOOL LAND BANK FUND	0	78,000
0351000	MENTAL HEALTH SUBACCOUNT-	93,379,000	93,379,000
0365000	HISTORIC PROPERTY MAINT FUND	66,000	3,000
0367000	INDIAN GAMING SPEC DISTRIB FD	2,000	3,023,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	24,000	31,000
0369000	ASBESTOS TRAINING APPROVAL ACC	4,000	14,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	204,000	85,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	830,000
0381000	PUB INTEREST R D & D	0	5,608,000
0382000	RENEWABLE RESOURCE TRUST FUND	72,000	995,000
0386000	SOLID WASTE DISP CLEANUP TRUST	2,000	968,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	369,000	4,912,000
0392000	ST PARKS AND RECREATION ACCT	9,500,000	41,316,000
0396000	SELF-INSURANCE PLANS FUND	10,000	270,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	16,000	21,000
0400000	REAL ESTATE APPRAISERS REG FD	122,000	395,000
0402000	SAFE CLEAN WATER SUPPLY	0	327,000
0407000	TEACHER CREDENTIALS	639,000	856,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	163,000	506,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	32,000
0412000	TRANSPORTATION RATE	0	189,000
0419000	WATER RECYCLING SUBACCOUNT	0	61,000
0421000	VEHICLE INSPECTION & REPAIR FD	7,922,000	5,576,000
0422000	DRAINAGE MANAGEMENT SUBACCOUNT	1,432,000	1,432,000
0424000	SEA WATER INTRUSION CONTROL	763,000	0
0425000	VICTIM-WITNESS ASSISTANCE FD	2,712,000	561,000
0429000	LOCAL JURISDICTION ENGY.ASSIST	0	20,000
0436000	UNDERGRD STOR TANK TESTER ACCT	2,000	0
0439000	UNDERGRD STOR TANK CLEANUP FD	3,963,000	29,381,000
0447000	WILDLIFE RESTORATION FUND	0	3,716,000
0448000	OCCUPANCY COMPLIANCE MONITOR	254,000	619,000
0449000	WINTER RECREATION FUND	5,000	0
0452000	ELEVATOR SAFETY ACCOUNT	1,938,000	746,000
0453000	PRESSURE VESSEL ACCOUNT	291,000	285,000
0456000	EXPEDITED SITE REMEDIATION	0	40,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	797,000	909,000
0459000	TELEPHONE MED ADV SERV. FD	22,000	10,000
0460000	DEALERS RECORD OF SALES SP ACT	51,000	102,000
0461000	PUC TRANSPORTATION REIMB ACCT	37,000	0
0462000	PUC UTILITIES REIMBMENT ACCT	315,000	372,000
0464000	HIGH COST FUND A ADM COMM FD	2,698,000	5,584,000
0465000	ENERGY RESOURCES PROGRAMS A/C	9,696,000	10,043,000
0470000	HIGH-COST FUND-B ADM COMM FD	4,070,000	2,957,000
0471000	UNIV LIFELINE TELEP SVC TRST	13,702,000	23,268,000
0478000	VECTORBORNE DISEASE ACCOUNT	0	10,000
0481000	GARMNT MANUFACTURERS SPECL A/C	20,000	0
0483000	DEAF & DESABLED TELECOMM PGM	2,389,000	2,646,000

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STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
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0491000	PAYPHONE SRV PROVIDERS COMM	17,000	0
0492000	STATE ATHLETIC COMM NEURO EXAM	2,000	0
0493000	TELECONNECT FD - ADM COMM FD	972,000	12,928,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	138,000	65,000
0501000	CALIFORNIA HOUSING FINANCE	173,578,000	39,154,000
0502000	CALIF WATER RESOURCES DEV BOND	48,815,000	45,149,000
0506000	CENTRAL VALLEY WATER PROJ CONS	132,482,000	134,945,000
0507000	CENTRAL VALLEY WATER PROJ REV	62,033,000	170,007,000
0512000	COMPENSATION INSURANCE FUND	496,796,000	504,661,000
0514000	EMPLOYMENT TRAINING FUND	50,000	3,313,000
0516000	HARBORS & WATERCRAFT REVOL FD	1,505,000	10,981,000
0518000	HLTH FAC CONST LOAN INSURANCE	84,000	182,000
0524000	L.A. ST. BLDG. AUTHORITY FUND	534,000	534,000
0525000	HIGH TECH EDUCATN REV BOND FD	0	1,258,000
0526000	CA SCHOOL FINANCE AUTHORITY FD	1,000	15,000
0528000	ALTERNATIVE ENERGY AUTH FD	59,000	100,000
0530000	MOBILEHOME PARK PURCHASE FUND	240,000	0
0538000	SAN FRANCISCO STATE BUILDING	9,000	18,267,000
0541000	SAN BERNARDINO ST BLDG AUTH	0	3,975,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	104,000	147,000
0558000	FARM & RANCH SOLID WASTE CLEAN	47,000	8,000
0562000	STATE LOTTERY FUND	114,400,000	339,448,000
0564000	SCHOLARSHARE ADM FUND	0	130,000
0566000	DOJ CHILD ABUSE FUND	34,000	24,000
0567000	GAMBLING CONTROL FUND	223,000	142,000
0569000	GAMBLING CONTROL FINES & PENLT	0	3,000
0575000	ST UNIV DORM BLDG MAINT RES	0	74,000
0576000	ST UNIV DORMITORY CONSTRUCTN	12,514,000	25,520,000
0578000	ST UNIV DORM INTEREST/REDEMP	13,077,000	71,000
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,031,000	861,000
0585000	COUNTIES CHILDREN & FAMILIES	21,665,000	30,711,000
0587000	FAMILY LAW TRUST FUND	192,000	0
0588000	UNEMPLOYMENT COMP DISABL FUND	123,203,000	168,934,000
0590000	VETERANS DEBENTURE REVENUE	5,735,000	163,000
0592000	VETS FARM/HOME BUILDING-1943	28,529,000	88,902,000
0600000	VENDING STAND FUND	195,000	181,000
0601000	AGRICULTURE BUILDING FUND	0	294,000
0615000	PEACE OFFICER&FIREFIGHTERS DEF	2,000	2,000
0617000	STATE WTR. POLLUTION CONTROL	52,263,000	31,050,000
0622000	DRINKING WTR TRTMT & RESCH FD	1,221,000	0
0623000	CA CHILDREN/FAMILIES TRUST FD	42,671,000	42,081,000
0629000	SAFE DRINKING WTR ST REVLV FD	8,994,000	5,006,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	1,625,000	1,447,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,355,000	68,000
0636000	CHILD CARE ACCT, CHILD/FAM FRS	813,000	1,367,000
0637000	RESEARCH\DEVEL ACCT	813,000	85,000
0638000	ADMINISTRATION ACCT	271,000	372,000
0639000	UNALLOCATED ACCOUNT	80,000	2,746,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
0641000	DOMESTIC VIOLENCE RESTRAINING	32,000	573,000
0648000	MOBILEHOME/MFG HOME REV FUND	4,456,000	5,063,000
0649000	CA INFRASTR & ECON DEVL BANK	0	7,670,000
0653000	SEISMIC RETROFIT BOND 1996	0	847,000
0658000	HIGHER ED CAP OUTLAY BOND,1996	0	1,025,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	60,008,000	266,831,000
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	0	2,312,000
0678000	PRISON INDUSTRIES REVOLV FD	13,099,000	12,757,000
0679000	STATE WATER QUALITY CONTROL	1,198,000	141,000
0687000	DONATED FOOD REVOLVING FUND	269,000	1,029,000
0691000	WATER RESOURCES REVOLVING	44,793,000	60,545,000
0698000	HOME PURCHASE ASSISTANCE FUND	310,000	0
0701000	VETERANS' HOME FUND	0	13,000
0702000	P&V- CONSUMER AFFAIRS FUND	15,795,000	26,544,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	0	6,354,000
0704000	P&V- ACCOUNTANCY FUND	1,358,000	665,000
0705000	1992 HGER EDUC CAP OUTLAY BD	0	14,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	144,000	183,000
0707000	CALIF SAFE DRINKING WATER FUND	0	4,000
0714000	ROBERTI AFFORDABLE HOUSING FD	0	90,000
0717000	CEMETERY FUND	216,000	122,000
0720000	LAKE TAHOE ACQUISITION FUND	0	1,000
0735000	P&V- CONTRACTORS' LICENSE FD	5,337,000	3,931,000
0737000	ST CLEAN WTR&WTR CONSERVATION	0	1,000
0740000	CLEAN WATER BOND-FUND 1984 STA	6,000	0
0741000	P&V- DENTISTRY FUND	957,000	666,000
0742000	STATE URBAN & COASTAL PARK	0	4,000
0746000	PRISON CONSTRUCTION,FUND 1986	0	1,000
0747000	PRISON CONSTRUCTION FUND 1988	0	7,000
0749000	REFUNDING ESCROW FUND	254,829,000	256,776,000
0750000	ST FUNERAL DIRECTORS & EMBALM	128,000	93,000
0752000	HOME FURN & THERMAL INSULATION	261,000	426,000
0755000	LICENSED MIDWIFERY FUND	3,000	0
0756000	PASSENGER RAIL&CLEAN AIR BD FD	0	11,000
0757000	LANDSCAPE ARCHITECTS FUND	74,000	33,000
0758000	MEDICAL BD OF CALIF	6,326,000	3,879,000
0759000	P&V- PHYSICAL THERAPY FUND	372,000	171,000
0761000	P&V- REGISTERED NURSING FUND	3,595,000	1,269,000
0763000	P&V- OPTOMETRY FUND	200,000	49,000
0764000	CLEAN WTR & WTR RECLAMATION FD	0	2,000
0767000	P&V- PHARMACY BD CONTINGENT	1,188,000	960,000
0769000	PRIVATE INVESTIGATOR FUND	50,000	5,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	1,064,000	353,000
0771000	COURT REPORTERS FUND	97,000	129,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	708,000	415,000
0775000	P&V- STRUCTURAL PEST CONTROL	188,000	314,000
0777000	VETERINARY MEDICAL BD CONTG FD	269,000	93,000
0779000	VOCATNL NURSING/PSYCH TECH FD	1,032,000	431,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	183,000	84,000
0784000	STUDENT LOAN OPERATING FUND	0	13,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	139,000
0786000	WILDLIFE,COAST&PARK CONS FD 88	0	2,000
0803000	STATE CHILDREN'S TRUST FUND	102,000	49,000
0813000	SELF-HELP HOUSING FUND	6,000	1,000
0814000	CA STATE LOTTERY EDUCATION	100,000	4,000
0815000	JUDGES RETIREMENT FUND	14,010,000	15,313,000
0821000	FLEXELECT BENEFIT FUND	1,926,000	1,471,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	133,275,000	150,331,000
0829000	HEALTH PROFESSIONS EDUC FUND	78,000	7,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,420,728,000	336,607,000
0833000	ANNUITANTS' HEALTH CARE COV FD	65,564,000	67,556,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	1,600,000	1,219,000
0835000	TEACHERS RETIREMENT	82,983,000	113,304,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	14,137,000	0
0840000	CA MOTORCYCLIST SAFETY FD	94,000	211,000
0849000	REPLACEMENT BENEFIT CUST. FD	2,000	755,000
0865000	MENTAL HEALTH MANAGED CARE DP	9,302,000	42,124,000
0867000	CA FARMLAND CONSERVANCY PGM FD	0	7,000
0872000	STATE HOSPITAL ACCOUNT,	9,906,000	8,004,000
0884000	JUDGE RETIREMENT SYSTEM II FD	5,724,000	5,751,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	23,000	49,000
0904000	CA HEALTH FACILITIES FIN AUTH	467,000	186,000
0908000	SCHOOL EMPLOYEES FUND	1,254,000	1,816,000
0910000	CONDEMNATION DEPOSITS FUND	6,696,000	14,255,000
0911000	EDUC FACILITIES AUTHORITY	67,000	56,000
0914000	BAY FILL CLEAN-UP ABATMENT	5,000	0
0915000	DEFERRED COMPENSATION PLAN FD	1,566,000	1,262,000
0917000	INMATES' WELFARE FUND	2,794,000	2,386,000
0918000	SMALL BUSINESS EXPANSION	12,000	175,000
0920000	LITIGATION DEPOSIT FUND	594,000	7,225,000
0925000	CA COMM COLL BUSINESS RESOURCE	0	3,000
0928000	FOREST RESOURCES IMPROV FUND	69,000	973,000
0929000	HOUSING REHABILITATION LOAN	3,354,000	4,000
0930000	POLLUTN CONTL FINANCING AUTH	1,911,000	392,000
0932000	TRIAL COURT TRUST FUND	64,427,000	58,642,000
0933000	MANAGED CARE FUND	16,402,000	3,188,000
0938000	RENTAL HOUSING CONSTRUCTN FD	35,000	261,000
0942000	SPECIAL DEPOSIT FUND	31,926,000	16,861,000
0943000	LAND BANK FUND	0	211,000
0948000	CAL ST UNIV & COLL TRUST FUND	292,460,000	357,427,000
0950000	PUB EMPLOY CONTINGENCY RESRV	219,059,000	185,134,000
0952000	STATE PARK CONTINGENT	247,000	84,000
0954000	STUDENT LOAN AUTHORITY FUND	0	8,000
0960000	STUDENT TUITION RECOVERY FUND	1,742,000	0
0965000	TIMBER TAX	745,000	7,000
0972000	MANUFACTURED HOME RECOVERY FD	20,000	0

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
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0980000	PREDEVELOPMENT LOAN FUND	100,000	0
0983000	CALIF FD FOR SENIOR CITIZENS	18,000	27,000
0985000	EMERGENCY HOUSING & ASST FUND	0	421,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	501,000	339,000
3002000	ELECTRICIAN CERTIF FUND	254,000	84,000
3004000	GARMENT INDUSTRY REGULATIONS	167,000	251,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	56,000	135,000
3015000	GAS CONSUMPTION SURCHARGE FUND	48,092,000	70,855,000
3016000	MISSING PERSONS DNA DATA BASE	191,000	201,000
3017000	OCCUPATIONAL THERAPY FUND	108,000	45,000
3018000	DRUG AND DEVICE SAFETY FUND	160,000	399,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	856,000	740,000
3023000	WIC MANUFACTURER REBATE FUND	21,525,000	21,536,000
3025000	ABANDONED MINE RECLAMATION	0	7,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	37,000
3037000	STATE COURT FACILITIES CONST F	9,349,000	1,749,000
3042000	VICTIMS OF CORP FRAUD COMP FD	105,000	0
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	2,925,000	5,310,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	0	316,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	449,000	329,000
3058000	WATER RIGHTS FUND	178,000	19,000
3059000	FISCAL RECOVERY FUND	69,546,000	30,170,000
3060000	APPELLATE COURT TRUST FUND	478,000	62,000
3062000	ENGY FAC LICENSE AND COMPL FD	441,000	241,000
3064000	MENTAL HLTH PRACTITIONER ED FD	25,000	14,000
3065000	ELEC WSTE RCVRY RCVLG ACCT	323,000	8,995,000
3066000	COURT FACILITIES TRUST FUND	10,699,000	7,911,000
3068000	VOCATIONAL NURSE EDUCATION FD	15,000	7,000
3069000	NATUROPATHIC DOCTOR'S FUND	36,000	15,000
3071000	CAR WASH WORKER RESTITUTION FD	25,000	0
3072000	CAR WASH WORKER FUND	35,000	2,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	38,000	24,000
3079000	CHILDRENS MED SERVICES REBATE	0	8,000,000
3080000	AIDS DRUG ASSIST PGM REBATE	5,060,000	14,305,000
3081000	CANNERY INSPECTION FUND	132,000	160,000
3084000	ST CERTIFIED UNIFIED PGM AGY	6,000	36,000
3085000	MENTAL HEALTH SERVICES FUND	90,696,000	65,545,000
3086000	DNA IDENTIFICATION FUND	2,308,000	6,216,000
3087000	UNFAIR COMPETITION LAW FUND	12,329,000	786,000
3088000	REGISTRY OF CHARITABLE TRUSTS	450,000	225,000
3089000	PUC UTIL COMM RATEPAYER ADV	0	1,805,000
3090000	DEFICIT RECOVERY BND RET SNKNG	170,000	0
3095000	FILM PROMOTION AND MARKETING	1,000	0
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	0	19,375,000
3098000	DPH LICENSING & CERT PGM FUND	7,728,000	4,436,000
3100000	DWR ELECTRIC POWER FUND	173,243,000	142,030,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	2,000
3103000	HATCHERY AND INLAND FISHERIES	242,000	207,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
3108000	PROFESSIONAL FIDUCIARY FUND	45,000	0
3109000	NATURAL GAS SUBACCT, PIRD&D	6,000,000	387,000
3114000	BIRTH DEFECTS MONITORING PGM	70,000	210,000
3117000	ALTERNATIVE & RENEWABLE FUEL	3,299,000	1,894,000
3121000	OCCUPATIONAL SAFETY & HEALTH	1,724,000	2,423,000
3122000	ENHANCED FLEET MODERNIZATION	2,086,000	4,728,000
3133000	MANAGED CARE ADMIN FINES FUND	108,000	0
3134000	SCHOOL DISTRICT ACCOUNT	0	777,000
3137000	EMERGENCY MEDICAL TECH CERT	97,000	237,000
3138000	IMMEDIATE & CRITICAL NEEDS	19,356,000	13,174,000
3140000	STATE DENTAL HYGIENE FUND	77,000	74,000
3141000	CA ADVANCED SERVICES FUND	6,138,000	227,000
3142000	STATE DENTAL ASSISTANT FUND	177,000	82,000
3145000	UST ORPHAN SITE CLEANUP FUND	0	360,000
3147000	SMALL COMMUNITY GRANT FUND	73,000	0
3150000	STATE PUBLIC WORKS ENFORCEMENT	62,000	105,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	934,000	2,135,000
3153000	HORSE RACING FUND	1,246,000	686,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	3,258,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	12,118,000	785,764,000
3160000	WASTEWATER OPERATOR CERT FUND	98,000	0
3163000	HEALTH INFO TECH & EXCHANGE FD	0	31,000
3164000	RNW ENERG RESRC DVLP FEE TRUST	0	166,000
3165000	ENTERPRISE ZONE FUND	184,000	0
3167000	SKILLED NURSING FAC QUALITY &	0	304,000
3168000	EMERGENCY MED AIR TRANSPORT	765,000	3,748,000
3175000	CALIFORNIA HEALTH TRUST FUND	5,521,000	7,066,000
3209000	OFFICE PATIENT ADVOCATE TRUST	0	25,000
3211000	ELECTRIC PROG INVEST CHRGE FD	0	75,000
3228000	GREENHOUSE GAS REDUCTION FD	55,760,000	0
3240000	SECONDHAND DEALER & PAWNBR FD	389,000	0
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	0	11,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	0	621,000
6028000	HI ED CAP OUTLAY BOND FD 2002	0	32,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	376,000	8,918,000
6031000	WTR SEC,CLN DRNKNG WR, CST BCH	43,000	7,340,000
6032000	VOTING MODERNIZATION FUND	112,000	316,000
6037000	HOUSING/EMER SHELTER TRUST FD	0	197,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	0	2,689,000
6043000	HIGH-SPEED PASSENGER TRAIN	4,182,000	4,758,000
6044000	SCHOOL FACILITIES FD, 2004 ST	5,000	5,951,000
6046000	CHILDREN'S HOSPITAL FUND	0	22,000
6047000	STEM CELL RESEARCH AND CURES	23,994,000	15,006,000
6048000	2006 UNIV CAP OUTLAY BD FD	360,000	1,657,000
6049000	2006 CA COMM COLLEGE BD FD	0	28,127,000
6051000	SAFE DRINKING WATER OF 2006	0	28,317,000
6052000	DISASTR & FLOOD BND FD OF 2006	1,000	23,268,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	0	172,381,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20121201 TO 20121231

FUND	FUNDNAME	DECLARATION	REDUCTION
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6057000	2006 STATE SCHOOL FAC FUND	0	4,261,000
6066000	HOUSING/EMERGENCY SHELTER FD	608,000	29,681,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	4,854,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,788,000	2,913,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	13,358,000	26,498,000
8018000	SALTON SEA RESTORATION FUND	88,000	212,000
8026000	PETRO UNDERGROUND STOR TK FIN	290,000	203,000
8029000	COASTAL TRUST FUND	0	1,588,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	67,743,000	62,001,000
8034000	MEDICALLY UNDERSERVED PHYSICNS	141,000	18,000
8041000	TEACHERS' DEFERRED COMP FUND	17,000	77,000
8047000	CALIFORNIA SEA OTTER FUND	0	15,000
8049000	VISION CARE PGM,STATE ANNU FD	0	817,000
8062000	POOLED SELF-INSURANCE FUND	606,000	95,000
8073000	CA HLTH ACCESS MODEL PRO ACCT	6,500,000	0
9250000	BOXERS' PENSION FUND	9,000	3,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	171,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	0	1,248,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	22,485,000	33,848,000
9731000	LEGAL SERVICES REVOLVING FUND	12,794,000	13,367,000
9733000	COURT FACILITIES ARCHITECT REV	0	4,623,000
9739000	WATER POLL CONTROL RVLVG FUND	388,000	577,000
9740000	CENTRAL SERVICE COST RECOVERY	142,000	7,363,000
<b>TOTAL</b>		<b>6,999,788,000</b>	<b>7,845,014,000</b>

PMIB Meeting  
January 16, 2013

SMIF

**THERE ARE NO SMIF  
REQUESTS FOR THIS MONTH.**

PMIB Meeting  
January 16, 2013

AB55 LOANS

**POOLED MONEY INVESTMENT BOARD**  
**January 16, 2013**  
**Staff Report – Agenda Item 6**

**AB 55 LOAN REPORTING**

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of December 31, 2012 is \$228,082,016.23.

**AB 55 LOAN RECOMMENDATIONS**

1. **New Loan Requests.** Staff recommends the approval of the following new loan requests on the agenda:

**Item 6.a**                    **Department of Corrections and Rehabilitation**  
State Public Works Board (SPWB) Lease Revenue Bonds  
Mule Creek State Prison: Health Care Facility Improvement Project  
\$1,651,000 requested  
Loan proceeds would be used to fund Preliminary Plans for this project.

**Item 6.b**                    **Department of Corrections and Rehabilitation**  
State Public Works Board (SPWB) Lease Revenue Bonds  
CSP, Sacramento: Health Care Facility Improvement Project  
\$2,943,000 requested  
Loan proceeds would be used to fund Preliminary Plans for this project.

**Comments:**                Staff recommends approval of these two loan requests based on the following:

- The Requesting Department has complied with the loan requirements of section 3.0 of the Loan Policy for the two new loan requests.

## EXHIBIT A

POOLED MONEY INVESTMENT BOARD  
 LOAN REQUESTS (AB 55 LOANS)  
 For the January 16, 2013 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Loan Paydown	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Impact on the Pool (for recommended loan amount)
<b>NEW LOAN REQUESTS</b>													
a	New		1230015		<b>Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds</b> Mule Creek State Prison: Health Care Facility Improvement Project	\$ 1,651,000.00	\$ -	\$ 1,651,000.00	N/A	N/A	\$ 1,651,000.00	\$ 1,651,000.00	BF
b	New		1230016		<b>Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds</b> CSP, Sacramento: Health Care Facility Improvement Project	\$ 2,943,000.00	\$ -	\$ 2,943,000.00	N/A	N/A	\$ 2,943,000.00	\$ 2,943,000.00	BF
						<b>\$ 4,594,000.00</b>	<b>\$ -</b>	<b>\$ 4,594,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,594,000.00</b>	<b>\$ 4,594,000.00</b>	

Total amount of outstanding PMIA loans as of December 31, 2012	<u>Requested</u>	<u>Recommended</u>
Impact on the Pool from this meeting's actions	\$ 228,082,016.23	\$ 228,082,016.23
Outstanding PMIA loans after this meeting's actions	<u>\$ 4,594,000.00</u>	<u>\$ 4,594,000.00</u>
	\$ 232,676,016.23	\$ 232,676,016.23

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STG USE ONLY  
PMIB NO. 1230015

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$1,046,579,000.00</b> <i>MSD</i>	Amount Requested: <b>\$1,651,000.00</b> ✓
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> <b>Phase I, Medical/Mental Health/ Dental Program</b> ✓		Government Code Section <b>15819.40 (b)</b> ✓ and <b>15819.403 (c)</b> and <b>15819.401-15819.404</b> <i>MSD</i>	Date Funds Needed: <b>12/14/2012</b> <b>1/18/13</b>
Department Contact: <b>Michelle Weaver</b>	Title: <b>[Redacted] Unit</b>	Phone: <b>916-255-2239</b>	
Department Director’s Name (please print): <b>Deborah Hysen</b>	Date: <b>10/26/12</b>		
Name of SPWB Project: <b>Mule Creek State Prison - Health Care Facility Improvement Program</b> <i>Project MSD</i>	Project Contact: <b>Gary Lewis</b>	Phone: <b>916-255-2190</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>11/2016</b> <i>2/5/16</i>	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes  No 

\*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
<b>3/14/08</b> ✓	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

**PART II. RECOMMENDATION AND CONDITIONS**

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

**PART III. RECOMMENDATION**

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date: \_\_\_\_\_

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO. 1230015

Agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: ~~\$1,046,579,000.00~~ <sup>MSD</sup> 4900,419,000  
Loan Amount: \$1,651,000.00 ✓ Proposed Funding Date: ~~12/14/2012~~ 1/18/13

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation/ Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, Specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, ✓, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~  No litigation exists relating to this project -OR-  Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name  
**Corrections and Rehabilitation**  
Signature: Dep \_\_\_\_\_ Date 10/26/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary \_\_\_\_\_ Date 12/19/2012

**POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION**

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date \_\_\_\_\_

1230015

**PMIA Loan Request for Revenue Bond Programs**  
**Cashflow Statement**

Department Name: CDCR Project Name: Mule Creek State Prison - HCFIP  
 Year: 2012-2013 Est. Project Completion Date: 2/5/2016  
 Date: 10/24/2012 Est. Phase Completion Date: NA Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 1,651,000 12/13/2013 Prelim Plans  
 Funds Disbursed to 6/13/2014 Work Draw  
 Date: \$ - \*Per SCO Report dated 0/0/00 2/5/2016 Constr <sup>(2)</sup>  
 Name of Bond Program: Lease-Revenue MCSP: Health Care Facility Improvement Program Equip  
 Design-Build

(1) (2) (3) (4) (5) (6)  
 Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	
	Current Interest				-	
	Admin <sup>(3)</sup>			7,500.00	7,500	
13	Jan-13			60,000.00	67,500	P
14	Feb-13			93,000.00	160,500	P
15	Mar-13			115,000.00	275,500	P
16	Apr-13			125,000.00	400,500	P
17	May-13			150,000.00	550,500	P
18	Jun-13			150,000.00	700,500	P
19	Jul-13			150,000.00	850,500	P
20	Aug-13			160,000.00	1,010,500	P
21	Sep-13			160,000.00	1,170,500	P
22	Oct-13			160,000.00	1,330,500	P
23	Nov-13			160,000.00	1,490,500	P
24	Dec-13			160,000.00	1,651,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1230016

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**  
(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <del>\$1,046,579,000.00</del> <b>ASD</b> <b>\$900,419,000</b>	Amount Requested: <b>\$2,943,000.00</b> ✓
Appropriation(s) to be Funded: <b>AB 900, Ch. 7/07 5225-801-0660, 61.01.754</b> ✓ <b>Phase I, Medical/Mental Health/ Dental Program</b>		Government Code Section <b>15819.40 (b)</b> ✓ and <b>15819.403 (c)</b> and <b>15819.401-15819.404</b>	Date Funds Needed: <del>12/14/2012</del> <b>1/18/13</b>
Department Contact: <b>Michelle Weaver</b>	Title: <b>ASD</b> <b>Chief, Finance &amp; Budgeting Unit</b>	Phone: <b>916-255-2239</b>	
Department Director’s Name (please print): <b>Deborah Hysen</b>		Date: <b>10/26/12</b>	
Name of SPWB Project: <b>California State Prison, Sacramento - Health Care Facility Improvement Program</b> <b>ASD</b>	<b>Gary Lewis</b>	Phone: <b>916-255-2190</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>3/30/2016</b> <b>5/6/16</b>	

Use of Loan Proceeds: ✓

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?

\*If Yes, specify :

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes  No

\*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/08 ✓	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

**PART II. RECOMMENDATION AND CONDITIONS**  
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

**PART III. RECOMMENDATION**  
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date: \_\_\_\_\_

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO. 1230016

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: ~~\$1,046,579,000.00~~ MSD Proposed Funding Date: ~~12/14/2012~~ 1/18/13  
Loan Amount: \$2,943,000.00 ✓ \$900,419,000

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) ✓  State Building Construction Act  Other, Specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, ✓, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~  No litigation exists relating to this project -OR-  Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name  
Corrections and Rehabilitation  
Signal \_\_\_\_\_ Date 10/26/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary \_\_\_\_\_ Date 12/19/2012

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date

1230016

**PMIA Loan Request for Revenue Bond Programs**

**Cashflow Statement**

Department Name: CDCR Project Name: California State Prison, Sacramento - HCFIP  
 Year: 2012-2013 Est. Project Completion Date: 5/6/2016  
 Date: 10/24/2012 Est. Phase Completion Date: NA Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 2,943,000 12/13/2013 Prelim Plans  
 Funds Disbursed to 7/14/2014 Work Draw  
 Date: \$ - \*Per SCO Report dated 0/0/00 5/6/2016 Constr <sup>(2)</sup>  
 Name of Bond Program: Lease-Revenue SAC: Health Care Facility Improvement Program Equip  
 Design-Build

(1) (2) (3) (4) (5) (6)  
 Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Prior Interest				-	-
	Current Interest				-	-
	Admin. <sup>(3)</sup>			7,500.00	7,500	-
13	Jan-13			65,000.00	72,500	P
14	Feb-13			150,000.00	222,500	P
15	Mar-13			250,000.00	472,500	P
16	Apr-13			270,200.00	742,700	P
17	May-13			275,000.00	1,017,700	P
18	Jun-13			275,000.00	1,292,700	P
19	Jul-13			275,000.00	1,567,700	P
20	Aug-13			275,000.00	1,842,700	P
21	Sep-13			275,000.00	2,117,700	P
22	Oct-13			275,000.00	2,392,700	P
23	Nov-13			275,000.00	2,667,700	P
24	Dec-13			275,000.00	2,943,000	P

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.