

P. M. I. B.

Wednesday, February 20, 2013

10:00 a.m.

PMIB Meeting
February 20, 2013

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

February 20, 2013

(Dollars in Billions)

	01/31/13	12/31/12	Change From Prior Month	Prior Year 01/31/12
Total Portfolio				
Amount	\$61.452	\$63.197	(\$1.745)	\$66.144
Effective Yield	0.283%	0.315%	-0.032%	0.377%
Quarter-to-date Yield	0.300%	0.330%	-0.030%	0.385%
Year-to-date Yield	0.340%	0.346%	-0.006%	0.389%
Average Life (in days)	226	208	18	245
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.233	\$0.228	\$0.005	\$0.312
Disbursed	\$0.141	\$0.132	\$0.009	\$0.184
Local Agency Investment Fund				
Deposits	\$21.476	\$20.326	\$1.150	\$21.744
Number of Participants	2,660	2,669	(9)	2,780

POOLED MONEY INVESTMENT ACCOUNT

Forecast of Changes in Portfolio/Bank Balances
for the Period February 18, 2013, through April 19, 2013
(In Thousands of Dollars)

	02/18/13	02/25/13	03/04/13	03/11/13	03/18/13	03/25/13	04/01/13	04/08/13	04/15/13	
	<u>02/22/13</u>	<u>03/01/13</u>	<u>03/08/13</u>	<u>03/15/13</u>	<u>03/22/13</u>	<u>03/29/13</u>	<u>04/05/13</u>	<u>04/12/13</u>	<u>04/19/13</u>	Total
Purchase of Investments	\$ 445,398	\$ 0	\$ 0	\$ 386,700	\$ 1,418,200	\$ 1,405,300	\$ 0	\$ 1,303,500	\$ 6,704,300	11,663,398
Liquidation of Investments	<u>0</u>	<u>893,400</u>	<u>611,800</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,291,800</u>	<u>0</u>	<u>0</u>	<u>2,797,000</u>
Net Changes in Portfolio	\$ 445,398	\$ (893,400)	\$ (611,800)	\$ 386,700	\$ 1,418,200	\$ 1,405,300	\$ (1,291,800)	\$ 1,303,500	6,704,300	8,866,398
Analysis of Changes:										
Estimated Pooled Receipts (Page 2)	\$ 4,019,000	\$ 4,938,700	\$ 3,130,700	\$ 4,713,100	\$ 5,004,500	\$ 5,668,300	\$ 4,284,800	\$ 5,084,700	\$ 11,203,000	48,046,800
Estimated Pooled Disbursements (Page 3)	<u>3,442,500</u>	<u>7,762,100</u>	<u>2,854,500</u>	<u>3,283,400</u>	<u>3,665,300</u>	<u>4,643,000</u>	<u>5,509,600</u>	<u>3,504,200</u>	<u>4,798,700</u>	<u>39,463,300</u>
Available for Investment	\$ 576,500	\$ (2,823,400)	\$ 276,200	\$ 1,429,700	\$ 1,339,200	\$ 1,025,300	\$ (1,224,800)	\$ 1,580,500	\$ 6,404,300	8,583,500
Outstanding Warrants, Beginning	\$ 2,467,102	\$ 2,336,000	\$ 4,266,000	\$ 3,378,000	\$ 2,335,000	\$ 2,414,000	\$ 2,794,000	\$ 2,727,000	2,450,000	2,467,102
Outstanding Warrants, Ending	<u>2,336,000</u>	<u>4,266,000</u>	<u>3,378,000</u>	<u>2,335,000</u>	<u>2,414,000</u>	<u>2,794,000</u>	<u>2,727,000</u>	<u>2,450,000</u>	<u>2,750,000</u>	<u>2,750,000</u>
Available for Investment	\$ (131,102)	\$ 1,930,000	\$ (888,000)	\$ (1,043,000)	\$ 79,000	\$ 380,000	\$ (67,000)	\$ (277,000)	300,000	282,898
Treasurer's Compensation Bank Balance, Beginning	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	\$ 1,664,543	1,664,543	1,664,543
Treasurer's Compensation Bank Balance, Ending	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>	<u>1,664,543</u>
Available for Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0	0
Net Available for Investment	\$ <u>445,398</u>	\$ <u>(893,400)</u>	\$ <u>(611,800)</u>	\$ <u>386,700</u>	\$ <u>1,418,200</u>	\$ <u>1,405,300</u>	\$ <u>(1,291,800)</u>	\$ <u>1,303,500</u>	\$ <u>6,704,300</u>	<u>8,866,398</u>

Compiled under the direction of the
POOLED MONEY INVESTMENT BOARD

Estimated Pooled Money Receipts
for the Period February 18, 2013, through April 19, 2013
(In Thousands of Dollars)

	02/18/13	02/25/13	03/04/13	03/11/13	03/18/13	03/25/13	04/01/13	04/08/13	04/15/13	
	to	Total								
	02/22/13	03/01/13	03/08/13	03/15/13	03/22/13	03/29/13	04/05/13	04/12/13	04/19/13	
Sales, Liquor, and Utility Surcharge	\$ 1,106,400	1,556,100	166,500	173,300	1,148,400	1,396,200	214,400	167,200	292,600	\$ 6,221,100
Motor Vehicle Fuel Tax	3,900	17,700	100	382,000	4,300	7,500	15,400	87,300	309,800	828,000
Personal Income, Bank & Corporation Taxes	981,300	991,200	1,368,900	1,907,400	1,538,200	941,500	1,520,400	2,579,600	7,776,000	19,604,500
Motor Vehicle License and Registration Fees	126,900	159,300	149,900	142,600	129,900	155,600	144,200	136,600	121,100	1,266,100
Highway Property Rentals	1,900	17,800	3,100	54,000	5,700	18,900	4,100	65,900	4,900	176,300
Cigarette Tax Collection	5,100	47,100	3,300	1,000	3,600	53,000	3,900	1,200	900	119,100
Insurance Gross Premium Taxes	6,700	11,600	3,100	14,100	15,600	214,600	426,300	2,700	5,600	700,300
Earnings on Pooled Money Investments	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	28,800
Water Resources Collections	38,300	59,200	34,800	30,900	32,100	47,100	70,500	23,000	58,400	394,300
State Lottery	45,400	46,200	49,200	56,200	64,600	58,800	48,600	40,000	42,600	451,600
Non-Revenue Receipts										
Highway Reimbursements	29,100	125,000	49,400	40,200	42,600	78,600	235,100	30,100	35,900	666,000
Local Assistance Programs	818,200	1,016,100	624,000	935,800	1,241,500	1,511,800	810,800	1,090,400	1,348,500	9,397,100
Local Agency Investment Collections	413,000	365,500	246,900	550,600	321,300	345,100	357,300	451,200	770,700	3,821,600
Disability Insurance Collections	139,600	118,500	128,300	121,800	153,500	100,400	110,000	106,300	132,800	1,111,200
Escrow Fund Maturities/Proceeds from the Sale of State Bonds Unsegregated	0	104,200	0	0	0	436,000	20,600	0	0	560,800
	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000	2,700,000
Total	\$ <u>4,019,000</u>	\$ <u>4,938,700</u>	\$ <u>3,130,700</u>	\$ <u>4,713,100</u>	\$ <u>5,004,500</u>	\$ <u>5,668,300</u>	\$ <u>4,284,800</u>	\$ <u>5,084,700</u>	\$ <u>11,203,000</u>	\$ <u>48,046,800</u>

Estimated Pooled Money Disbursements
for the Period February 18, 2013, through April 19, 2013
(In Thousands of Dollars)

	02/18/13	02/25/13	03/04/13	03/11/13	03/18/13	03/25/13	04/01/13	04/08/13	04/15/13	
	02/22/13	03/01/13	03/08/13	03/15/13	03/22/13	03/29/13	04/05/13	04/12/13	04/19/13	Total
Local Assistance:										
Public Schools and Community Colleges	\$ 100,000	1,102,300	100,000	606,900	100,000	543,800	100,000	370,300	100,000	\$ 3,123,300
Social Services	56,000	566,000	56,000	276,000	56,000	566,000	56,000	56,000	226,200	1,914,200
Health Care Services	839,600	771,600	750,000	750,200	1,270,000	750,000	750,000	864,000	1,398,400	8,143,800
Healthy Families	3,000	3,000	33,000	73,200	3,000	3,000	3,000	33,000	55,900	210,100
Other Local Assistance (DAD & DDS)	141,200	10,000	10,000	(304,800)	10,000	10,000	10,000	10,000	264,800	161,200
Local Sales Tax Apportionment (BOE)	981,300	0	0	0	929,300	0	0	635,500	0	2,546,100
Highway Users Tax Apportionment	0	0	146,000	0	0	0	120,000	0	0	266,000
Motor Vehicle License Fees	0	0	0	0	0	0	0	0	0	0
Sales Tax - 1/2% for Public Safety	0	302,000	0	0	0	197,200	0	0	0	499,200
Lottery Apportionment	0	0	0	0	0	348,500	0	0	0	348,500
Trial Courts	0	0	0	179,300	0	0	0	0	185,700	365,000
Homeowners Property Tax	0	0	0	0	0	0	0	0	0	0
State Transit Assistance	0	0	0	0	0	0	0	0	0	0
1991 Realignment Apportionment	0	431,200	0	0	0	323,200	0	0	0	754,400
2011 Realignment Apportionment	0	441,800	0	198,200	0	416,700	0	71,600	0	1,128,300
Other	60,000	112,400	60,000	60,000	60,000	60,500	60,000	60,000	94,600	627,500
Revenue Anticipation Warrants	0	0	0	0	0	0	0	0	0	0
Revenue Anticipation Notes	0	0	0	0	0	0	0	0	0	0
Architecture Revolving Fund	9,000	6,000	2,000	7,000	4,000	9,000	5,000	4,000	6,000	52,000
Highways	60,000	75,000	325,000	75,000	75,000	75,000	310,000	75,000	140,000	1,210,000
University of California	1,000	193,400	1,000	1,000	1,000	200,900	1,000	1,000	1,000	401,300
Payroll Revolving Fund	65,100	1,481,700	35,700	70,700	92,100	33,400	1,481,700	75,700	60,600	3,396,700
Local Agency Investment Fund	366,400	577,000	412,400	447,200	423,900	614,200	345,400	311,000	310,000	3,807,500
Income Tax Refunds	401,000	287,600	578,200	465,200	281,600	187,800	383,300	483,900	522,300	3,590,900
Debt Service	0	985,700	0	0	0	0	1,057,500	0	0	2,043,200
Veterans' Farm & Home Building Fund	1,000	1,100	1,000	1,100	2,800	1,200	25,900	2,900	1,100	38,100
Disability Insurance Benefits	95,600	86,500	86,800	102,800	97,800	89,200	95,400	94,300	93,300	841,700
Lottery Prizes	75,900	70,200	81,300	72,900	78,600	72,900	81,300	72,900	78,600	684,600
State and Local Bond Construction	73,100	147,600	66,100	91,500	66,300	30,500	203,400	173,100	48,800	900,400
Water Resources - Electric Power	8,300	5,000	5,000	5,000	8,900	5,000	5,000	5,000	9,400	56,600
Public Employees' Retirement System	0	0	0	0	0	0	310,700	0	621,300	932,000
State Teachers' Retirement System	0	0	0	0	0	0	0	0	475,700	475,700
Revenue Anticipation Notes & Interest	0	0	0	0	0	0	0	0	0	0
Unsegregated	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	105,000	945,000
	<u>\$ 3,442,500</u>	<u>\$ 7,762,100</u>	<u>\$ 2,854,500</u>	<u>\$ 3,283,400</u>	<u>\$ 3,665,300</u>	<u>\$ 4,643,000</u>	<u>\$ 5,509,600</u>	<u>\$ 3,504,200</u>	<u>\$ 4,798,700</u>	<u>\$ 39,463,300</u>

Total

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on February 20, 2013, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand bank accounts as Compensating Balance for Services 1,664,543,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	2/18/2013	2/22/2013	\$ 445,398,000	\$ (3,792,242,000)	\$ 4,237,640,000	\$ 445,398,000
(2)	2/25/2013	3/1/2013	\$ (893,400,000)	\$ (4,685,642,000)	\$ 4,237,640,000	\$ (448,002,000)
(3)	3/4/2013	3/8/2013	\$ (611,800,000)	\$ (5,297,442,000)	\$ 4,237,640,000	\$ (1,059,802,000)
(4)	3/11/2013	3/15/2013	\$ 386,700,000	\$ (4,910,742,000)	\$ 4,237,640,000	\$ (673,102,000)
(5)	3/18/2013	3/22/2013	\$ 1,418,200,000	\$ (3,492,542,000)	\$ 4,237,640,000	\$ 745,098,000
(6)	3/25/2013	3/29/2013	\$ 1,405,300,000	\$ (2,087,242,000)	\$ 4,237,640,000	\$ 2,150,398,000
(7)	4/1/2013	4/5/2013	\$ (1,291,800,000)	\$ (3,379,042,000)	\$ 4,237,640,000	\$ 858,598,000
(8)	4/8/2013	4/12/2013	\$ 1,303,500,000	\$ (2,075,542,000)	\$ 4,237,640,000	\$ 2,162,098,000
(9)	4/15/2013	4/19/2013	\$ 6,704,300,000	\$ 4,628,758,000	\$ 4,237,640,000	\$ 8,866,398,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,664,543,000.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Dated: February 20, 2013

* Government Code

Member

PMIB Meeting
February 20, 2013

SMD

POOLED MONEY INVESTMENT BOARD
(Surplus Money Investment Fund)
Period January 1 through January 31, 2013

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL	\$ 10,079,757,000.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL	\$ 11,109,186,000.00*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: January, 2013

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130101 TO 20130131

FUND	FUNDNAME	DECLARATION	REDUCTION
0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	50,000	1,802,000
0006000	DISABILITY ACCESS ACCOUNT	1,000	51,000
0007000	BREAST CANCER RESEARCH ACCOUNT	822,000	555,000
0009000	BREAST CANCER CONTROL ACCOUNT	813,000	217,000
0012000	ATTY GEN ANTITRUST ACCOUNT	0	66,000
0014000	HAZARDOUS WASTE CONTROL ACCT	550,000	521,000
0017000	FINGERPRINT FEES ACCOUNT	181,000	243,000
0018000	SITE REMEDIATION ACCOUNT	152,000	218,000
0023000	FARMWORKER REMEDIAL ACCOUNT	11,000	62,000
0024000	GUIDE DOGS FOR BLIND FUND	0	12,000
0028000	UNIFIED PROGRAM ACCOUNT	9,188,000	9,185,000
0032000	FIREARM SAFETY ACCOUNT	27,000	16,000
0033000	STATE ENERGY CONSER ASST ACCT	3,687,000	277,000
0035000	SURFACE MINING & RECLAMATION	4,000	4,000
0041000	AERONAUTICS ACCOUNT	713,000	905,000
0042000	STATE HIGHWAY ACCOUNT	573,126,000	401,933,000
0044000	MOTOR VEHICLE ACCOUNT	107,925,000	108,951,000
0045000	BICYCLE TRANSPORTATION ACCT	1,217,000	54,000
0046000	PUBLIC TRANSPORTATION ACCT	164,135,000	128,271,000
0048000	TRANSPORTATION REV ACCOUNT	378,176,000	342,708,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	251,000	0
0061000	MOTOR VEHICLE FUEL ACCOUNT	401,082,000	383,673,000
0063000	MOTOR VEHICLE TRANS TAX ACCT	1,000	0
0064000	MOTOR VEHICLE LIC FEE ACCT	7,572,000	7,514,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	0	37,000
0066000	SALE OF TOBACCO TO MINORS CTRL	13,000	57,000
0067000	STATE CORPORATIONS FUND	8,690,000	2,617,000
0069000	BARBERING/COSMETOLOGY CONT FD	1,776,000	921,000
0074000	MEDICAL WASTE MANAGEMENT FUND	79,000	140,000
0075000	RADIATION CONTROL FUND	1,555,000	2,746,000
0076000	TISSUE BANK LICENSE FUND	60,000	33,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	159,000	99,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	58,000	1,011,000
0082000	EXPORT DOCUMENT PROGRAM FUND	6,000	79,000
0083000	VETERANS SERVICE OFFICE FUND	78,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	5,000	0
0094000	RETAIL SALES TAX	4,860,000	6,568,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	192,000	639,000
0098000	CLINICAL LAB IMPROVEMENT FUND	1,432,000	208,000
0099000	HEALTH STATISTICS SPEC FUND	1,462,000	1,680,000
0100000	CALIF USED OIL RECYCLING FUND	1,868,000	1,093,000
0101000	SCH FACILITIES FEE ASST FUND	124,000	0
0106000	PESTICIDE REGULATION FUND	8,794,000	2,160,000
0108000	ACUPUNCTURE FUND	238,000	115,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	46,549,000	8,319,000
0115000	AIR POLLUTION CONTROL FUND	3,623,000	101,000
0121000	HOSPITAL BUILDING FUND	6,094,000	5,068,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	1,000	23,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130101 TO 20130131

FUND	FUNDNAME	DECLARATION	REDUCTION
0129000	WATER DEVICE CERT SPEC ACC	4,000	12,000
0132000	WORKERS COMP MNGDCARE FUND	0	1,000
0133000	CALIF BEVERAGE CONTAINER RECYL	52,924,000	103,965,000
0140000	ENVIRONMENTL LICENSE PLATE FD	1,982,000	3,639,000
0141000	SOIL CONSERVATION FUND	3,000	99,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	193,000	242,000
0143000	CA HEALTH DATA & PLANNING FD	118,000	1,526,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	994,000	236,000
0158000	TRAVEL SELLER	34,000	58,000
0159000	ST TRAIL COURT IMPROV & MODERN	878,000	3,145,000
0163000	CONTINUING CARE PROVIDER FEE	18,000	89,000
0166000	CERTIFICATION ACCT-CONS AFF FD	46,000	73,000
0168000	STRUCTURAL PEST CONTROL	15,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	374,000	54,000
0171000	CALIF DEBT & INVEST ADV COMM	150,000	49,000
0172000	DEV DISABILITIES PROGRAM DEV	176,000	146,000
0175000	DISPENSING OPTICIANS FUND	10,000	22,000
0177000	FOOD SAFETY FUND	266,000	284,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	114,000	144,000
0181000	REGISTERED NURSE EDUCATION	151,000	40,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	28,000	153,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	19,628,000	17,767,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	48,124,000	62,126,000
0191000	FAIR AND EXPOSITION FUND	384,000	60,000
0193000	WASTE DISCHARGE PERMIT FUND	6,761,000	7,928,000
0194000	EMERG MED SRVS TRNG PGM APROV	51,000	56,000
0198000	CA FIRE & ARSON TRAINING FD	212,000	263,000
0203000	GENETIC DISEASE TESTING FUND	3,089,000	5,478,000
0205000	GEO PELS FUND	243,000	71,000
0207000	FISH & WILDLIFE POLLUTION ACCT	23,000	69,000
0209000	CA HAZRD LIQUID PIPLNE SAFTY	207,000	323,000
0211000	CA WTRFOWL HAB PRESERVATION	2,000	1,000
0213000	NATIVE SPECIES CONSV & ENHAN	7,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	0	12,000
0216000	INDUSTRIAL REL CONST IND ENF	53,000	5,000
0217000	INSURANCE FUND	40,001,000	13,537,000
0219000	LIFETIME LICENSE TRUST ACCOUNT	6,000	0
0223000	WORKERS' COMP ADMIN REVOLV FD	76,588,000	12,414,000
0226000	CA TIRE RECYCLING MGMT FUND	452,000	1,122,000
0228000	SEC OF STATE'S BUSINESS FEE FD	3,226,000	5,511,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	23,795,000	25,212,000
0231000	CIGARET. & TOB./HEALTH EDUCAT.	4,942,000	5,462,000
0232000	CIGARET. & TOB./HOSPITAL SERV.	6,271,000	3,600,000
0233000	CIGARET. & TOB./PHYSICIAN SERV.	370,000	2,299,000
0234000	CIGARET. & TOB./RESEARCH ACCT.	1,226,000	1,703,000
0235000	CIGARET. & TOB./PUBLIC RESOURCE	1,188,000	301,000
0236000	CIGARET. & TOB./UNALLOCATED	4,777,000	407,000
0238000	VETS CEMETERY PERPETUAL MAINT	7,000	1,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0239000	PRIVATE SECURITY SERVS FUND	438,000	523,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	2,000	0
0241000	LOC PUB PROSECUTR/DEFNDR TNG	21,000	100,000
0245000	MOBILEHOME PARK & SPEC.OCC.RF	991,000	1,030,000
0247000	DRINKING WATER OPERATOR CERT	182,000	68,000
0256000	SEXUAL PREDATOR PUBLIC INFO	10,000	6,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	14,000	14,000
0260000	NURSNH HM ADMIN ST LIC EXAM FD	5,000	19,000
0261000	OFF HIGHWAY LICENSE FEE	79,000	808,000
0263000	OFF-HIGHWAY VEHICLE TRUST	7,379,000	6,725,000
0264000	OSTEOPATHIC MED BD CONTINGENT	462,000	121,000
0266000	INLAND WETLANDS RESTORATION FD	1,000	0
0268000	PEACE OFFICERS TRAINING	2,551,000	4,479,000
0269000	GLASS PROCESSING FEE ACCOUNT	14,558,000	82,000
0270000	TECHNICAL ASSISTANCE FUND	1,062,000	391,000
0271000	CERTIFICATION FUND	140,000	114,000
0272000	INFANT BOTULISM TRTMT & PREV	748,000	323,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	27,000	12,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	42,000	8,000
0277000	BIMETAL PROCESSING FEE ACCT	161,000	0
0278000	PET PROCESSING FEE ACCT	2,704,000	671,000
0279000	CHILD HEALTH & SAFETY FUND	405,000	36,000
0280000	PHYSICIAN ASSISTANT FD	153,000	93,000
0281000	RECYCLING MARKET DEV REV LOAN	2,099,000	37,000
0288000	INTERNTL STUDENT EXCHANGE VST	2,000	0
0289000	HLTH INS COUNSELING/ADVOCACY	2,000	279,000
0290000	PILOT COMMISSIONERS' SPEC FD	0	217,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	215,000	145,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	65,000	255,000
0295000	PODIATRIC MEDICINE FUND	80,000	74,000
0298000	FINANCIAL INSTITUTIONS FUND	118,000	2,565,000
0299000	CREDIT UNION FUND	7,000	3,000
0300000	PROFESSIONAL FORESTER REGIS	1,000	15,000
0305000	PRIVATE POSTSECONDARY ED	393,000	1,262,000
0306000	SAFE DRINKING WATER ACCOUNT	1,252,000	3,217,000
0310000	PSYCHOLOGY FUND	283,000	237,000
0312000	EMERG MED SVCS PERSONNEL FUND	718,000	229,000
0314000	DIESEL EMISSION REDUCTION FUND	3,000	0
0317000	REAL ESTATE FUND	4,729,000	1,794,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	702,000	638,000
0319000	RESPIRATORY CARE FUND	217,000	190,000
0320000	OIL SPILL PREVENTION & ADMIN	3,289,000	3,731,000
0321000	OIL SPILL RESPONSE TRUST FUND	111,000	29,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	20,000	0
0325000	ELECTRONIC & APPL REPAIR FUND	225,000	96,000
0326000	ATHLETIC COMMISSION FUND	68,000	70,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	3,283,000	7,000
0329000	VEHICLE LICENSE COLLECTN ACCT	6,541,000	524,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0331000	SALES TAX ACCOUNT	219,484,000	211,830,000
0332000	VEHICLE LICENSE FEE ACCOUNT	119,286,000	96,346,000
0335000	REGISTERED ENV HLTH SPECLST FD	150,000	32,000
0336000	MINE RECLAMATION ACCOUNT	43,000	20,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	606,000	695,000
0347000	SCHOOL LAND BANK FUND	1,000	0
0351000	MENTAL HEALTH SUBACCOUNT-	93,396,000	93,379,000
0365000	HISTORIC PROPERTY MAINT FUND	109,000	1,000
0366000	INDIAN GAMING REV SHARING TRST	3,251,000	0
0367000	INDIAN GAMING SPEC DISTRIB FD	52,000	1,374,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	23,000	27,000
0369000	ASBESTOS TRAINING APPROVAL ACC	22,000	14,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	140,000	94,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	826,000
0381000	PUB INTEREST R D & D	177,000	3,073,000
0382000	RENEWABLE RESOURCE TRUST FUND	159,000	5,771,000
0386000	SOLID WASTE DISP CLEANUP TRUST	15,000	980,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	105,000	3,150,000
0392000	ST PARKS AND RECREATION ACCT	63,762,000	38,245,000
0396000	SELF-INSURANCE PLANS FUND	1,108,000	201,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	31,000	0
0400000	REAL ESTATE APPRAISERS REG FD	122,000	309,000
0402000	SAFE CLEAN WATER SUPPLY	29,000	20,000
0407000	TEACHER CREDENTIALS	1,361,000	1,375,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	291,000	669,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	1,000	1,000
0412000	TRANSPORTATION RATE	478,000	115,000
0419000	WATER RECYCLING SUBACCOUNT	377,000	68,000
0421000	VEHICLE INSPECTION & REPAIR FD	15,479,000	5,834,000
0424000	SEA WATER INTRUSION CONTROL	9,000	0
0425000	VICTIM-WITNESS ASSISTANCE FD	1,436,000	2,057,000
0434000	AIR TOXICS INVENTORY & ASSESMT	0	1,000
0436000	UNDERGRD STOR TANK TESTER ACCT	1,000	3,000
0439000	UNDERGRD STOR TANK CLEANUP FD	24,358,000	21,200,000
0447000	WILDLIFE RESTORATION FUND	129,000	253,000
0448000	OCCUPANCY COMPLIANCE MONITOR	240,000	199,000
0449000	WINTER RECREATION FUND	32,000	35,000
0452000	ELEVATOR SAFETY ACCOUNT	2,289,000	2,532,000
0453000	PRESSURE VESSEL ACCOUNT	98,000	140,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	251,000	267,000
0458000	SITE OPERATN & MAINTENANCE ACC	0	1,000
0459000	TELEPHONE MED ADV SERV. FD	8,000	11,000
0460000	DEALERS RECORD OF SALES SP ACT	185,000	154,000
0461000	PUC TRANSPORTATION REIMB ACCT	41,000	16,000
0462000	PUC UTILITIES REIMBMENT ACCT	1,093,000	1,057,000
0464000	HIGH COST FUND A ADM COMM FD	3,344,000	94,000
0465000	ENERGY RESOURCES PROGRAMS A/C	298,000	268,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,227,000	78,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0471000	UNIV LIFELINE TELEP SVC TRST	12,214,000	11,600,000
0478000	VECTORBORNE DISEASE ACCOUNT	0	10,000
0479000	ENRGY TECH RESCH DEV&DEMO ACCT	0	3,000
0481000	GARMNT MANUFACTURERS SPECL A/C	18,000	41,000
0483000	DEAF & DESABLED TELECOMM PGM	1,700,000	5,046,000
0491000	PAYPHONE SRV PROVIDERS COMM	0	1,000
0492000	STATE ATHLETIC COMM NEURO EXAM	87,000	0
0493000	TELECONNECT FD - ADM COMM FD	982,000	2,390,000
0497000	LOCAL GOV'T GEOTHER. RES. REVOL.	0	85,000
0501000	CALIFORNIA HOUSING FINANCE	413,538,000	773,501,000
0502000	CALIF WATER RESOURCES DEV BOND	42,342,000	23,031,000
0505000	AFFORDABLE STUDENT HOUS REVLV	160,000	0
0506000	CENTRAL VALLEY WATER PROJ CONS	7,716,000	17,952,000
0507000	CENTRAL VALLEY WATER PROJ REV	27,501,000	55,978,000
0512000	COMPENSATION INSURANCE FUND	388,235,000	397,678,000
0514000	EMPLOYMENT TRAINING FUND	697,000	2,043,000
0516000	HARBORS & WATERCRAFT REVOL FD	4,567,000	3,342,000
0518000	HLTH FAC CONST LOAN INSURANCE	270,000	2,372,000
0523000	EAST BAY ST. BLDG. AUTH. FUND	16,000	0
0524000	L.A. ST. BLDG. AUTHORITY FUND	9,000	0
0525000	HIGH TECH EDUCATN REV BOND FD	21,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	7,000	7,000
0528000	ALTERNATIVE ENERGY AUTH FD	78,000	87,000
0530000	MOBILEHOME PARK PURCHASE FUND	259,000	73,000
0538000	SAN FRANCISCO STATE BUILDING	16,000	0
0539000	OAKLAND STATE BLDG AUTHORITY	6,000	0
0541000	SAN BERNARDINO ST BLDG AUTH	9,000	0
0557000	TOXIC SUBSTANCES CONTROL ACCT	443,000	431,000
0558000	FARM & RANCH SOLID WASTE CLEAN	0	18,000
0559000	SMALL CRAFT HARBOR BOND FUND	2,000	0
0561000	RIVERSIDE CO PUB FIN AUTH FUND	1,000	0
0562000	STATE LOTTERY FUND	183,595,000	66,493,000
0564000	SCHOLARSHARE ADM FUND	384,000	125,000
0566000	DOJ CHILD ABUSE FUND	30,000	28,000
0567000	GAMBLING CONTROL FUND	197,000	250,000
0569000	GAMBLING CONTROL FINES & PENLT	0	41,000
0572000	STRINGFELLOW INS PROCEEDS ACCT	1,000	0
0574000	HIGHER EDUC CAP OUTLAY BD FD	6,000	0
0575000	ST UNIV DORM BLDG MAINT RES	3,000	39,000
0576000	ST UNIV DORMITORY CONSTRUCTN	184,000	13,639,000
0578000	ST UNIV DORM INTEREST/REDEMPT	88,000	0
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,700,000	1,430,000
0585000	COUNTIES CHILDREN & FAMILIES	34,389,000	21,574,000
0587000	FAMILY LAW TRUST FUND	152,000	34,000
0588000	UNEMPLOYMENT COMP DISABL FUND	102,104,000	87,334,000
0592000	VETS FARM/HOME BUILDING-1943	74,232,000	49,892,000
0600000	VENDING STAND FUND	173,000	187,000
0601000	AGRICULTURE BUILDING FUND	108,000	11,000

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FUND	FUNDNAME	DECLARATION	REDUCTION
0604000	ARMORY FUND	2,000	0
0612000	SACTO CITY FINANCING AUTH FD	18,082,000	18,061,000
0615000	PEACE OFFICER&FIREFIGHTERS DEF	14,000	13,000
0617000	STATE WTR. POLLUTION CONTROL	41,462,000	21,893,000
0622000	DRINKING WTR TRTMT & RESCH FD	2,000	0
0623000	CA CHILDREN/FAMILIES TRUST FD	40,959,000	44,210,000
0629000	SAFE DRINKING WTR ST REVLV FD	5,925,000	11,309,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,594,000	939,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	2,183,000	17,770,000
0636000	CHILD CARE ACCT, CHILD/FAM FRST	1,358,000	235,000
0637000	RESEARCH/DEVEL ACCT	1,269,000	49,000
0638000	ADMINISTRATION ACCT	213,000	204,000
0639000	UNALLOCATED ACCOUNT	979,000	370,000
0641000	DOMESTIC VIOLENCE RESTRAINING	46,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	6,721,000	4,857,000
0649000	CA INFRASTRRT & ECON DEVL BANK	0	833,000
0653000	SEISMIC RETROFIT BOND 1996	4,000	0
0658000	HIGHER ED CAP OUTLAY BOND,1996	5,000	1,705,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	110,842,000	203,485,000
0665000	REHAB REVOLV LOAN GUARANTEE	1,000	0
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	296,000	957,000
0671000	RURAL HEALTH SERVICES ACCOUNT	1,000	0
0672000	CHILD HLTH/DISAB PREV TRMT ACC	1,000	0
0673000	PASSENGER EQUIPMT ACQUISTION	5,000	0
0678000	PRISON INDUSTRIES REVOLV FD	9,763,000	11,445,000
0679000	STATE WATER QUALITY CONTROL	307,000	1,606,000
0687000	DONATED FOOD REVOLVING FUND	187,000	413,000
0690000	EMPLOYMENT DVLP DEPT BLDG FUND	1,000	0
0691000	WATER RESOURCES REVOLVING	61,886,000	32,944,000
0698000	HOME PURCHASE ASSISTANCE FUND	473,000	0
0701000	VETERANS' HOME FUND	6,000	12,000
0702000	P&V- CONSUMER AFFAIRS FUND	26,648,000	40,067,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	45,000	4,632,000
0704000	P&V- ACCOUNTANCY FUND	593,000	676,000
0705000	1992 HGHED EDUC CAP OUTLAY BD	3,000	9,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	283,000	170,000
0707000	CALIF SAFE DRINKING WATER FUND	2,000	0
0714000	ROBERTI AFFORDABLE HOUSING FD	0	163,000
0717000	CEMETERY FUND	160,000	127,000
0735000	P&V- CONTRACTORS' LICENSE FD	5,057,000	3,823,000
0740000	CLEAN WATER BOND-FUND 1984 STA	264,000	0
0741000	P&V- DENTISTRY FUND	716,000	766,000
0742000	STATE URBAN & COASTAL PARK	0	13,000
0744000	1986 WTR CONS WTR QLTY BD	4,000	0
0747000	PRISON CONSTRUCTION FUND 1988	1,000	22,000
0749000	REFUNDING ESCROW FUND	74,000	144,000
0750000	ST FUNERAL DIRECTORS & EMBALM	102,000	74,000
0751000	1990 PRISON CONSTRUCTION FUND	1,000	0

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FUND	FUNDNAME	DECLARATION	REDUCTION
0752000	HOME FURN & THERMAL INSULATION	284,000	451,000
0755000	LICENSED MIDWIFERY FUND	3,000	0
0757000	LANDSCAPE ARCHITECTS FUND	180,000	32,000
0758000	MEDICAL BD OF CALIF	4,861,000	3,698,000
0759000	P&V- PHYSICAL THERAPY FUND	306,000	237,000
0761000	P&V- REGISTERED NURSING FUND	3,044,000	1,685,000
0763000	P&V- OPTOMETRY FUND	321,000	86,000
0767000	P&V- PHARMACY BD CONTINGENT	1,136,000	1,026,000
0768000	EARTHQK PUB BLDG REHAB FUND 90	2,000	0
0769000	PRIVATE INVESTIGATOR FUND	43,000	25,000
0770000	P&V- PRO ENGINRS&LAND SURVYORS	973,000	608,000
0771000	COURT REPORTERS FUND	82,000	57,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	440,000	466,000
0775000	P&V- STRUCTURAL PEST CONTROL	307,000	222,000
0777000	VETERINARY MEDICAL BD CONTG FD	225,000	175,000
0779000	VOCATNL NURSING/PSYCH TECH FD	785,000	497,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	131,000	108,000
0784000	STUDENT LOAN OPERATING FUND	28,220,000	28,225,000
0785000	HIGH EDUC CAP OUTLAY BD FD 88	0	6,000
0786000	WILDLIFE,COAST&PARK CONS FD 88	2,091,000	0
0790000	WATER CONSERVATION FUND, 1988	3,000	0
0793000	CA SAFE DRINKING WATER FD 1988	6,000	0
0803000	STATE CHILDREN'S TRUST FUND	53,000	60,000
0813000	SELF-HELP HOUSING FUND	3,000	10,000
0814000	CA STATE LOTTERY EDUCATION	8,000	9,000
0815000	JUDGES RETIREMENT FUND	13,970,000	15,564,000
0821000	FLEXELECT BENEFIT FUND	1,590,000	1,758,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	98,940,000	141,219,000
0827000	MILK PRODUCERS SECURITY TRUST	40,000	0
0829000	HEALTH PROFESSIONS EDUC FUND	214,000	1,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,426,970,000	1,434,724,000
0833000	ANNUITANTS' HEALTH CARE COV FD	12,538,000	13,778,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	166,930,000	166,907,000
0835000	TEACHERS RETIREMENT	114,690,000	111,494,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	1,000	14,138,000
0840000	CA MOTORCYCLIST SAFETY FD	126,000	100,000
0849000	REPLACEMENT BENEFIT CUST. FD	1,575,000	0
0853000	PETROLEUM VIOLATION ESCROW ACC	10,000	0
0865000	MENTAL HEALTH MANAGED CARE DP	6,529,000	8,220,000
0867000	CA FARMLAND CONSERVANCY PGM FD	0	10,000
0872000	STATE HOSPITAL ACCOUNT,	9,395,000	7,996,000
0884000	JUDGE RETIREMENT SYSTEM II FD	5,676,000	6,082,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	46,000	27,000
0904000	CA HEALTH FACILITIES FIN AUTH	786,000	130,000
0908000	SCHOOL EMPLOYEES FUND	40,047,000	1,000
0910000	CONDEMNATION DEPOSITS FUND	3,436,000	8,883,000
0911000	EDUC FACILITIES AUTHORITY	3,000	53,000
0914000	BAY FILL CLEAN-UP ABATMENT	1,000	0

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FUND	FUNDNAME	DECLARATION	REDUCTION
0915000	DEFERRED COMPENSATION PLAN FD	374,000	922,000
0916000	CA HOUSING LOAN INSURANCE FUND	0	2,000
0917000	INMATES' WELFARE FUND	3,842,000	4,085,000
0918000	SMALL BUSINESS EXPANSION	20,000	152,000
0920000	LITIGATION DEPOSIT FUND	1,932,000	34,306,000
0925000	CA COMM COLL BUSINESS RESOURCE	0	2,000
0928000	FOREST RESOURCES IMPROV FUND	324,000	39,000
0929000	HOUSING REHABILITATION LOAN	1,938,000	607,000
0930000	POLLUTN CONTL FINANCING AUTH	685,000	1,261,000
0932000	TRIAL COURT TRUST FUND	131,690,000	135,162,000
0933000	MANAGED CARE FUND	818,000	3,284,000
0938000	RENTAL HOUSING CONSTRUCTN FD	325,000	290,000
0942000	SPECIAL DEPOSIT FUND	104,905,000	82,270,000
0943000	LAND BANK FUND	1,000	330,000
0948000	CAL ST UNIV & COLL TRUST FUND	330,816,000	314,864,000
0950000	PUB EMPLOY CONTINGENCY RESRV	190,062,000	203,569,000
0952000	STATE PARK CONTINGENT	193,000	561,000
0954000	STUDENT LOAN AUTHORITY FUND	7,000	41,000
0960000	STUDENT TUITION RECOVERY FUND	151,000	900,000
0965000	TIMBER TAX	939,000	24,000
0972000	MANUFACTURED HOME RECOVERY FD	31,000	19,000
0980000	PREDEVELOPMENT LOAN FUND	7,000	8,000
0983000	CALIF FD FOR SENIOR CITIZENS	0	39,000
0985000	EMERGENCY HOUSING & ASST FUND	6,000	449,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	1,371,000	433,000
2501000	LOCAL TRANSPORTATION LOAN ACCT	3,000	0
3002000	ELECTRICIAN CERTIF FUND	167,000	116,000
3004000	GARMENT INDUSTRY REGULATIONS	168,000	187,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	2,515,000	3,864,000
3015000	GAS CONSUMPTION SURCHARGE FUND	48,000	37,000
3016000	MISSING PERSONS DNA DATA BASE	280,000	167,000
3017000	OCCUPATIONAL THERAPY FUND	353,000	200,000
3018000	DRUG AND DEVICE SAFETY FUND	375,000	460,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	930,000	536,000
3023000	WIC MANUFACTURER REBATE FUND	19,880,000	0
3025000	ABANDONED MINE RECLAMATION	19,000	24,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	86,000
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	0	3,000
3037000	STATE COURT FACILITIES CONST F	13,443,000	2,470,000
3039000	DENTALLY UNDERSERVED ACCOUNT	1,000	0
3042000	VICTIMS OF CORP FRAUD COMP FD	129,000	0
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	9,374,000	1,751,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	0	259,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	1,743,000	6,000
3058000	WATER RIGHTS FUND	12,165,000	1,133,000
3059000	FISCAL RECOVERY FUND	518,216,000	515,222,000
3060000	APPELLATE COURT TRUST FUND	367,000	48,000
3062000	ENGY FAC LICENSE AND COMPL FD	10,000	139,000

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MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130101 TO 20130131

FUND	FUNDNAME	DECLARATION	REDUCTION
3064000	MENTAL HLTH PRACTITIONER ED FD	28,000	21,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	6,007,000	3,101,000
3066000	COURT FACILITIES TRUST FUND	12,643,000	9,267,000
3068000	VOCATIONAL NURSE EDUCATION FD	20,000	7,000
3069000	NATUROPATHIC DOCTOR'S FUND	28,000	9,000
3071000	CAR WASH WORKER RESTITUTION FD	33,000	0
3072000	CAR WASH WORKER FUND	39,000	7,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	30,000	180,000
3079000	CHILDRENS MED SERVICES REBATE	1,964,000	0
3080000	AIDS DRUG ASSIST PGM REBATE	45,322,000	33,013,000
3081000	CANNERY INSPECTION FUND	301,000	123,000
3084000	ST CERTIFIED UNIFIED PGM AGY	213,000	197,000
3085000	MENTAL HEALTH SERVICES FUND	267,600,000	95,735,000
3086000	DNA IDENTIFICATION FUND	10,673,000	4,354,000
3087000	UNFAIR COMPETITION LAW FUND	4,997,000	1,232,000
3088000	REGISTRY OF CHARITABLE TRUSTS	272,000	214,000
3089000	PUC UTIL COMM RATEPAYER ADV	6,000	1,728,000
3090000	DEFICIT RECOVERY BND RET SNKNG	8,000	0
3095000	FILM PROMOTION AND MARKETING	0	4,000
3096000	NONDESIGNATED PUBLIC HOSP SUPL	1,000	0
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	2,051,000	5,382,000
3098000	DPH LICENSING & CERT PGM FUND	5,930,000	7,122,000
3100000	DWR ELECTRIC POWER FUND	204,790,000	128,964,000
3101000	ANALYTICAL LABORATORY ACCOUNT	1,000	2,000
3102000	ACUTE ORPHAN WELL ACCOUNT	1,000	1,000
3103000	HATCHERY AND INLAND FISHERIES	3,113,000	532,000
3108000	PROFESSIONAL FIDUCIARY FUND	33,000	1,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	1,656,000
3114000	BIRTH DEFECTS MONITORING PGM	186,000	1,368,000
3117000	ALTERNATIVE & RENEWABLE FUEL	5,302,000	584,000
3121000	OCCUPATIONAL SAFETY & HEALTH	16,246,000	2,713,000
3122000	ENHANCED FLEET MODERNIZATION	3,211,000	5,466,000
3133000	MANAGED CARE ADMIN FINES FUND	48,000	0
3134000	SCHOOL DISTRICT ACCOUNT	12,000	0
3137000	EMERGENCY MEDICAL TECH CERT	212,000	219,000
3138000	IMMEDIATE & CRITICAL NEEDS	19,533,000	16,235,000
3140000	STATE DENTAL HYGIENE FUND	159,000	83,000
3141000	CA ADVANCED SERVICES FUND	1,700,000	4,578,000
3142000	STATE DENTAL ASSISTANT FUND	128,000	93,000
3145000	UST ORPHAN SITE CLEANUP FUND	25,000	381,000
3147000	SMALL COMMUNITY GRANT FUND	1,073,000	600,000
3150000	STATE PUBLIC WORKS ENFORCEMENT	1,000	0
3151000	HEALTH INFO INTEGRITY ACCOUNT	1,000	0
3152000	LABOR ENFORCEMENT & COMPLIANCE	16,962,000	2,513,000
3153000	HORSE RACING FUND	363,000	887,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	15,746,000	0
3157000	RECREATIONAL HEALTH FUND	1,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	1,395,452,000	2,115,901,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130101 TO 20130131

FUND	FUNDNAME	DECLARATION	REDUCTION
3160000	WASTEWATER OPERATOR CERT FUND	32,000	48,000
3163000	HEALTH INFO TECH & EXCHANGE FD	3,000	0
3164000	RNW ENERG RESRC DVLP FEE TRUST	0	224,000
3165000	ENTERPRISE ZONE FUND	173,000	170,000
3167000	SKILLED NURSING FAC QUALITY &	1,000	35,000
3168000	EMERGENCY MED AIR TRANSPORT	958,000	20,000
3175000	CALIFORNIA HEALTH TRUST FUND	17,849,000	18,030,000
3209000	OFFICE PATIENT ADVOCATE TRUST	2,000	155,000
3211000	ELECTRIC PROG INVEST CHRGR FD	2,593,000	41,000
3228000	GREENHOUSE GAS REDUCTION FD	9,000	0
3240000	SECONDHAND DEALER & PAWNBR FD	392,000	0
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	6,000	23,000
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	192,000	1,176,000
6028000	HI ED CAP OUTLAY BOND FD 2002	7,000	1,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	695,000	3,907,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	370,000	14,660,000
6032000	VOTING MODERNIZATION FUND	3,000	0
6036000	ST SCHOOL FACILITIES FD 2002	33,000	1,000
6037000	HOUSING/EMER SHELTER TRUST FD	46,000	611,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	29,000	431,000
6043000	HIGH-SPEED PASSENGER TRAIN	80,000	3,514,000
6044000	SCHOOL FACILITIES FD, 2004 ST	64,000	440,000
6046000	CHILDREN'S HOSPITAL FUND	38,000	0
6047000	STEM CELL RESEARCH AND CURES	15,115,000	20,261,000
6048000	2006 UNIV CAP OUTLAY BD FD	98,000	4,186,000
6049000	2006 CA COMM COLLEGE BD FD	136,000	10,403,000
6051000	SAFE DRINKING WATER OF 2006	1,201,000	27,354,000
6052000	DISASTR & FLOOD BND FD OF 2006	694,000	23,336,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	13,308,000	373,532,000
6057000	2006 STATE SCHOOL FAC FUND	159,000	62,291,000
6066000	HOUSING/EMERGENCY SHELTER FD	677,000	18,742,000
6079000	CHILDREN'S HOSPITAL BOND ACT	3,000	451,000
6801000	TRANS FINANCNG SUBACCT,SHA,STF	54,000	0
7505000	REVOLVING LOANS FUND	2,000	0
8001000	TEACHERS' HEALTH BENEFITS FD	2,951,000	2,913,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	12,674,000	0
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	2,000	0
8018000	SALTON SEA RESTORATION FUND	452,000	238,000
8026000	PETRO UNDERGROUND STOR TK FIN	1,210,000	64,000
8029000	COASTAL TRUST FUND	13,000	119,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	35,033,000	41,911,000
8032000	OIL TRUST FUND	2,220,000	0
8033000	DISTRESSED HOSPITAL FUND	1,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	146,000	18,000
8041000	TEACHERS' DEFERRED COMP FUND	18,000	31,000
8047000	CALIFORNIA SEA OTTER FUND	1,000	6,000
8049000	VISION CARE PGM,STATE ANNU FD	854,000	850,000
8062000	POOLED SELF-INSURANCE FUND	524,000	349,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20130101 TO 20130131

FUND	FUNDNAME	DECLARATION	REDUCTION
8064000	ARTS COUNCIL FUND	0	9,000
8071000	NATIONAL MORTGAGE SP DEP FUND	303,112,000	515,893,000
8073000	CA HLTH ACCESS MODEL PRO ACCT	1,000	0
9250000	BOXERS' PENSION FUND	0	12,000
9328000	CA INFRASTRUCTURE GUARANTEE	19,000	0
9330000	CLEAN/RENEW ENERGY LOAN FUND	84,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	35,000	1,315,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	23,098,000	24,722,000
9731000	LEGAL SERVICES REVOLVING FUND	11,856,000	14,315,000
9733000	COURT FACILITIES ARCHITECT REV	195,000	3,670,000
9739000	WATER POLL CONTROL RVLVG FUND	175,000	582,000
9740000	CENTRAL SERVICE COST RECOVERY	0	9,087,000
9741000	ENERGY EFFICIENT STATE PROPRTY	7,000	0
TOTAL		10,079,757,000	11,109,186,000

PMIB Meeting
February 20, 2013

SMIF

THERE ARE NO SMIF REQUESTS FOR THIS MONTH.

PMIB Meeting
February 20, 2013

AB55 LOANS

POOLED MONEY INVESTMENT BOARD
February 20, 2013
Staff Report – Agenda Item 6

AB 55 LOAN REPORTING

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of January 31, 2013 is \$232,676,016.23.

AB 55 LOAN RECOMMENDATIONS

1. **Loan Renewal Requests.** Staff recommends approval of the five AB 55 loan renewal requests (Items 6.a – 6.e) on the February 20, 2013 agenda in the amounts shown on column f of Exhibit A to this staff report. Items 6.a – 6.d reflect increases necessary to pay accrued interest and administrative costs. Item 6.e reflects an increase necessary to continue Construction of the project, as well as to pay accrued interest and administrative costs. All five loan requests are in compliance with the current AB55 loan policy.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the February 20, 2013 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Loan Paydown	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Impact on the Pool (for recommended loan amount)
RENEWAL REQUESTS													
a	Renewal	1120025	1230017	0660 692	Department of State Hospitals SPWB Lease Revenue Bonds Patton State Hospital: Construct New Main Kitchen	\$ 1,125,000.00	\$ 1,091,000.00	\$ 34,000.00	N/A	N/A	\$ 1,125,000.00	\$ 34,000.00	BF
b	Renewal	1120026	1230018	0660 693	Department of State Hospitals SPWB Lease Revenue Bonds Napa State Hospital: Construct New Main Kitchen	\$ 1,493,000.00	\$ 1,460,000.00	\$ 33,000.00	N/A	N/A	\$ 1,493,000.00	\$ 33,000.00	BF
c	Renewal	1120027	1230019	0660 547	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds Ishi Conservation Camp: Replace Facility	\$ 1,401,000.00	\$ 1,394,000.00	\$ 7,000.00	N/A	N/A	\$ 1,401,000.00	\$ 7,000.00	BF
d	Renewal	1120029	1230020	0660 691	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds South Operations Area Headquarters: Relocate Facility	\$ 1,341,000.00	\$ 1,334,000.00	\$ 7,000.00	N/A	N/A	\$ 1,341,000.00	\$ 7,000.00	BF
e	Renewal	1120031	1230021	0660 603	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Claybank Adult Detention Facility	\$ 57,564,000.00	\$ 9,897,000.00	\$ 47,667,000.00	N/A	N/A	\$ 57,564,000.00	\$ 47,667,000.00	BF
						\$ 62,924,000.00	\$ 15,176,000.00	\$ 47,748,000.00	\$ -	\$ -	\$ 62,924,000.00	\$ 47,748,000.00	

Total amount of outstanding PMIA loans as of January 31, 2013
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

	Requested	Recommended
	\$ 232,676,016.23	\$ 232,676,016.23
	\$ 47,748,000.00	\$ 47,748,000.00
	\$ 280,424,016.23	\$ 280,424,016.23

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STTO USE ONLY
PMIB NO. 1230017

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: State Hospitals		Total Project Appropriation: \$38,298,000.00 <u>37,023,000.00</u>	Amount Requested: \$1,125,000.00
Appropriation(s) to be Funded: CHP/YR 047/06 CHP/YR 268/08		Item 4440-301-0660 (2) Item 4440-301-0660(2)	Date Funds Needed: 2/22/2013
Department Contact: Allen Chancey		Title: Chief of Facility Planning and Asset Management	Phone: 916-651-3177
Department Director's Name (please print): <i>Mark Beckley for Cliff Allenby</i>		Signature:	Date: 1/17/13
Name of SPWB Project: Patton Construct New Main Kitchen		Principal: Mark Blücher	Phone: 916-376-1688
SCO Fund # (for renewals only): 0660692	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 10/1/2016

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 122198
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
10-10-2008 <i>ae</i>	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 1,091,000.00 to be used to pay/reduce existing PMIB loan # 1120025

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1230017

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

2-22-2013

Total Project Appropriation: ~~\$38,083,000.00~~ ² \$37,023,080.00 Proposed Funding Date: ~~2/20/2013~~
Loan Amount: \$1,125,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/21/2012, 8-18-2006, 10-10-2008

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
State Hospitals

Signature: Department Director
Mark Beckley for Cliff Allenby Date
1/17/13

The State Public Works Board certifies by the signature below that a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative S
Date
1-17-13

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board Date

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR ST TO USE ONLY
PMIB NO. 1230018

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: State Hospitals		Total Project Appropriation: \$33,034,000.00	Amount Requested: \$1,493,000.00
Appropriation(s) to be Funded: CHP/YR 047/06 CHP/YR 268/08		Item 4440-301-0660 (1) Item 4440-301-0660(1)	Date Funds Needed: 2/13/2013^e 2-22-2013^{ce}
Department Contact: Allen Chancey	Title: Chief of Facility Planning and Asset Management	Phone: 916-651-3177	
Department Director’s Name (please print): Mark Beckby for Cliff Allenby	Sig: <i>[Signature]</i>	Date: 1/17/13	
Name of SPWB Project: Napa Construct New Main Kitchen	Pro: Pella McCormick	Phone: 916-376-1694	
SCO Fund # (for renewals only): 0660693	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 6/1/2016	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To reimburse local government for vendor payments?
 - To make advances to other state funds*? **If Yes, specify :*
 - To make advances to State Architect Revolving Fund*? **If Yes, specify: DGS-PMB Project No. 122198*
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).*

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
10-10-2008 <i>ce</i>	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ 1,460,000.00 to be used to pay/reduce existing PMIB loan # 1120026
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED

(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY. PMIB NO. 1230018

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$33,034,000.00 Proposed Funding Date: 2/20/2013 2-22-2013
Loan Amount: \$1,493,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify:

SPWB AUTHORIZATION(S) This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/21/2012

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name State Hospitals
Signature: Department Director Mark Beckley for Cliff Allenby Date 1/17/13

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary Date 1-17-13

Table with columns: MEMBER, AYE, NO. Rows include Treasurer of the State of California, Controller of the State of California, Director of Finance of the State of California, and Executive Secretary of the Pooled Money Investment Board.

1230018

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Department of State Hospitals Project Name: Napa State Hospital: Construct New Main Kitchen

Year: 2013 Est. Project Completion Date: 6/27/2016

Date: 1/17/2013 Est. Phase Completion Date: NA Acquisition

Loan Amount ⁽¹⁾: \$ 1,493,000 10/10/2008 Prelim Plans

Funds Disbursed to 2/18/2014 Work Draw

Date: \$ 1,455,877 (incl Prior Interest & Admin) 6/27/2016 Constr ⁽²⁾

Name of Bond Program: Public Building Construction Fund NA Equip

No Design-Build

(1) (2) (3) (4) (5) (6)
Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Project (A,P,W,C,E, D-B)
			1,339,990.00		1,339,990	W
1	Jan-12				1,339,990	W
2	Feb-12				1,339,990	W
3	Mar-12				1,339,990	W
4	Apr-12				1,339,990	W
5	May-12				1,339,990	W
6	Jun-12				1,339,990	W
7	Jul-12				1,339,990	W
8	Aug-12				1,339,990	W
9	Sep-12				1,339,990	W
10	Oct-12				1,339,990	W
11	Nov-12				1,339,990	W
12	Dec-12				1,339,990	W
	Prior Interest		115,886.88		1,455,877	-
	Current Interest		5,012.14		1,460,889	-
	Admin ⁽³⁾		24,968.00	7,500.00	1,493,357	-
13	Jan-13				1,493,357	W
14	Feb-13				1,493,357	W
15	Mar-13				1,493,357	W
16	Apr-13				1,493,357	W
17	May-13				1,493,357	W
18	Jun-13				1,493,357	W
19	Jul-13				1,493,357	W
20	Aug-13				1,493,357	W
21	Sep-13				1,493,357	W
22	Oct-13				1,493,357	W
23	Nov-13				1,493,357	W
24	Dec-13				1,493,000	W

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY.
PMIB NO. 1230019

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Forestry and Fire Protection		Total Project Appropriation: \$32,107,000.00	Amount Requested: \$1,397,000.00 \$1,401,000 ^{PT}
Appropriation(s) to be Funded: Ch. 171/07 Item 3540-301-0660 (7)		Date Funds Needed: 2/22/2013	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Associate Analyst	Phone: (916) 322-1205	
Department Director’s Name (please print): Janet Barentson	Signature: 	Date: 1/4/13	
Name of SPWB Project: Ishi CC: Replace Facility	Project Contact: Mike Moore, DGS, PMB	Phone: (916) 376-1685	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 10/1/2018	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify : _____ *If Yes, specify: DGS-PMB Project No. **124629**
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 1,394,000 to be used to pay/reduce existing PMIB loan # 1120027

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1230019

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$32,107,000.00 Proposed Funding Date: 2/22/2013
Loan Amount: ~~\$1,397,000.00~~ \$1,401,000.00

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/13/2007, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name
Department of Forestry and Fire Protection
Signature: _____ Date: 11/4/13

The State Treasurer certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary Date: 1/17/13

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230020

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Forestry and Fire Protection	Total Project Appropriation: \$44,217,000.00	Amount Requested: \$1,337,000.00 <u>1,341,000</u>
Appropriation(s) to be Funded: Ch. 047/2006 Item 3540-301-0660 (3) Ch. 171/07 Item 3540-301-0660 (7.7) Ch. 268/08 Item 3540-301-0660 (8)	Date Funds Needed: 2/22/2013	
Department Contact: Belinda Swackhammer	Title: Capital Outlay Associate Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): Janet Barentson	Signature: <i>[Signature]</i>	Date: 1/4/13
Name of SPWB Project: South Operations Area Headquarters: Relocate Facility	Phone: Tom Schanberger, DGS, PMB (916) 376-1687	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input checked="" type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 12/23/2015

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly?
 - To make advances to other state funds*?
 - *If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
 - *If Yes, specify: DGS-PMB Project No. **111389**
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
7/13/2007	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
12/12/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ 1,337,000 to be used to pay/reduce existing PMIB loan # 1120029
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
 PMIB NO. 1230020

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$44,217,000.00 Proposed Funding Date: 2/22/2013
 Loan Amount: ~~\$1,337,000.00~~ \$1,341,000 ST

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, 7/13/2007, 12/12/2008

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: **The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.**

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
 Department of Forestry and Fire Protection
 Signature: Department Director _____ Date: 1/4/13

The _____ certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Director _____ Administrative Secretary _____ Date: 1/17/13

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

1230020

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: Forestry and Fire Protection Project Name: Relocate Facility
 Year: 2013 Est. Project Completion Date: 12/23/2015
 Date: 1/2/2013 Est. Phase Completion Date: 7/31/2013 Acquisition
 Loan Amount ⁽¹⁾: \$ 1,341,000 11/9/2002 Prelim Plans
 Funds Disbursed to _____ *Per SCO Report dated 11/30/12 8/15/2013 Work Draw
 Date: \$ 1,210,340 (incl Prior Interest & Admin) 11/25/2015 Constr ⁽²⁾
 Name of Bond Program: Public Buildings Construction Fund _____
 _____ Equip
 _____ Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of Project (A,P,W,C,E, D-B)

Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
	7/1/06-12/31/2011		1,211,713.46		1,211,713	A, W
1	Jan-12		-		1,211,713	-
2	Feb-12		-		1,211,713	-
3	Mar-12		-		1,211,713	-
4	Apr-12		-		1,211,713	-
5	May-12		-		1,211,713	-
6	Jun-12		-		1,211,713	-
7	Jul-12		-		1,211,713	-
8	Aug-12		-		1,211,713	-
9	Sep-12		-		1,211,713	-
10	Oct-12		-		1,211,713	-
11	Nov-12		-		1,211,713	-
12	Dec-12		-		1,211,713	-
	Prior Interest		91,887.71		1,303,601	
	Current Interest		4,157.75		1,307,759	
	Admin. ⁽³⁾		24,968.00	7,500.00	1,340,227	
13	Jan-13			-	1,340,227	-
14	Feb-13			-	1,340,227	-
15	Mar-13			-	1,340,227	-
16	Apr-13			-	1,340,227	-
17	May-13			-	1,340,227	-
18	Jun-13			-	1,340,227	-
19	Jul-13			-	1,340,227	-
20	Aug-13			-	1,340,227	-
21	Sep-13			-	1,340,227	-
22	Oct-13			-	1,340,227	-
23	Nov-13			-	1,340,227	-
24	Dec-13			-	1,341,000	-

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

New Loan Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO. 1230021

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation ✓		Total Project Appropriation: \$445,771,000.00 ✓	Amount Requested: \$57,564,000.00 ✓
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 ✓ Jail Facilities Phase I		Government Code Section 15820.90-15820.907 ✓	Date Funds Needed: 2/22/2013
Department Contact: Michelle Weaver ✓	Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239	
Department Director’s Name (please print): Deborah Hysen ✓	Signature: <i>[Signature]</i>	Date: 1/3/13	
Name of SPWB Project: Claybank Adult Detention Facility ✓ <i>Detention MSD</i>	Project Contact: Darlene Maston	Phone: 916-255-2237	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 6/26/2014	

Use of Loan Proceeds: **4/10/2014 MSD**

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input checked="" type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?

*If Yes, specify :
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
7/8/2011	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 9,897,000.00 to be used to pay/reduce existing PMIB loan # 1120031

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY PMIB NO. <u>1230021</u>

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the ed Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: <u>\$445,771,000.00</u> ✓	Proposed Funding Date: <u>2/22/2013</u>
Loan Amount: <u>\$57,564,000.00</u> ✓	

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

<input checked="" type="checkbox"/> Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)	<input type="checkbox"/> State Building Construction Act	<input type="checkbox"/> Other, specify: _____
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SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/8/2011, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name Corrections and Rehabilitation	
Signature: Department _____	Date <u>1/3/13</u>

The State Public Works Board Administrative Secretary signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary <u>[Signature]</u>	Date <u>01/16/2013</u>
------------------------------------------------------------------------------------	---------------------------

Y INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board _____	Date _____
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1230021

**PMIA Loan Request for SPWB Bond Programs
Cashflow Statement**

Department Name: CA Department of Corrections and Rehabilitations Project Name: Claybank Adult Detention Facility: Jail Project
 Year: 2013 Est. Project Completion Date: 4/10/2014
 Date: 1/3/2013 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 57,564,000 7/8/2011 Prelim Plans
 Funds Disbursed to *Per SCO Report dated 1/11/13 3/29/2012 Work Draw
 Date: \$2,087.00 (incl Prior Interest & Admin) 4/10/2014 Constr ⁽²⁾
 Name of Bond Program: Lease revenue - Claybank Adult Detention Facility Equip
 Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs					-	
1	Feb-12				-	C
2	Mar-12				-	C
3	Apr-12	-			-	C
4	May-12	-	-		-	C
5	Jun-12	-	-		-	C
6	Jul-12	1,098,000.00	-		-	C
7	Aug-12	540,000.00	-		-	C
8	Sep-12	708,000.00	-		-	C
9	Oct-12	708,000.00	-		-	C
10	Nov-12	1,168,000.00	-		-	C
11	Dec-12	1,272,000.00	-		-	C
12	Jan-13	1,016,000.00	-		-	C
	Prior Interest				-	
	Current Interest		7,672.06		7,672	
	Admin ⁽³⁾		2,087.00	7,500.00	17,259	
13	Feb-13			9,950,000.00	9,967,259	C
14	Mar-13			7,426,000.00	17,393,259	C
15	Apr-13			1,061,000.00	18,454,259	C
16	May-13			1,879,000.00	20,333,259	C
17	Jun-13			755,000.00	21,088,259	C
18	Jul-13			2,762,000.00	23,850,259	C
19	Aug-13			7,230,000.00	31,080,259	C
20	Sep-13			8,690,000.00	39,770,259	C
21	Oct-13			5,227,000.00	44,997,259	C
22	Nov-13			4,582,000.00	49,579,259	C
23	Dec-13			3,669,000.00	53,248,259	C
24	Jan-14			4,315,000.00	57,564,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.